

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-90273 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF THIRD MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant’s Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	11/1/2022	11/30/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$1,713,354.80 (80% of \$2,141,693.50)	
Total expenses requested in this Statement:	\$3,954.59	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$2,145,648.09	
Total fees and expenses requested in this Statement (including 20% holdback):	\$1,717,309.39	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$2,105,231.50	
Total actual attorney hours covered by this Statement:	1711.70	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Average hourly rate for attorneys:	\$1,230
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$36,462.00
Total actual paraprofessional hours covered by this Statement:	78.00
Average hourly rate for paraprofessionals:	\$467

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this third monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from November 1, 2022 through and including November 30, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period. As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings’ fees and expenses.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: January 9, 2023
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
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-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
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Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed¹	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	42.20	\$67,942.00
Bliss, James R.	Litigation	1995	\$1,635.00	32.70	\$53,464.50
Busch, Jason H.	Corporate	2011	\$1,535.00	0.50	\$767.50 (voluntarily reduced to \$0.00)
Gomar, Luis F.	Corporate	2005	\$1,410.00	148.50	\$209,385.00
Grogan, James T.	Corporate	2000	\$1,585.00	140.50	\$222,692.50
Nelson, Gregory V.	Tax	1981	\$1,710.00	6.00	\$10,260.00 (voluntarily reduced to \$0.00)
Schwartz, Matthew	Corporate	2000	\$1,735.00	59.20	\$102,712.00
Total Partner:				429.60	\$656,196.00
Ginsberg, Daniel	Corporate	1997	\$1,485.00	176.90	\$262,696.50
Logue, Kevin C.			\$1,785.00	0.70	\$1,249.00 (voluntarily reduced to \$0.00)
Luft, Avi E.	Corporate	2000	\$1,510.00	0.50	\$755.00 (voluntarily reduced to \$0.00)
Martin, Samantha	Corporate	2008	\$1,485.00	24.50	\$36,382.50
Micheli, Matthew	Corporate	2002	\$1,535.00	208.60	\$320,201.00
Shelly, Scott C.	Corporate	1994	\$1,410.00	87.80	\$123,798.00
Traxler, Katherine A.	Corporate	1990	\$920.00	6.80	\$6,256.00 (voluntarily reduced to \$0.00)
Total Counsel:				505.80	\$743,078.00
Glogowski, Angelika S.	Corporate	2021	\$775.00	127.30	\$98,657.50
Grabis, Maria	Corporate	2016	\$1,200.00	0.60	\$720.00 (voluntarily reduced to \$0.00)
Harlan, Cole	Corporate	2018	\$1,120.00	56.30	\$63,056.00
Jones, Mike	Corporate	2011	\$1,120.00	153.70	\$172,144.00
Rodriguez, Elena	Corporate	2020	\$840.00	183.70	\$154,308.00
Sadler, Tess	Corporate	2019	\$1,030.00	88.00	\$90,640.00
Salas, Jose Pablo	Corporate	2022	\$755.00	48.70	\$36,768.50
Thomas, Schlea M.	Corporate	2022	\$755.00	41.70	\$31,483.50
Xu, Christine	Corporate	2022	\$775.00	76.00	\$58,900.00
Total Associate:				776.00	\$705,957.50
Sepinuck, Stephen			\$1,300.00	0.30	\$390.00 (voluntarily reduced to \$0.00)

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Name	Department or Group	Date of First Admission	Hourly Rate	Total for Fee Period	
				Hours Billed ¹	Amount
					reduced to \$0.00)
Other Attorney				0.30	\$0.00
Austin, Javii D.	Legal Research Analyst		\$360.00	1.80	\$657.00 (voluntarily reduced to \$0.00)
Laskowski, Mat	Paralegal		\$515.00	3.60	\$1,854.00 (voluntarily reduced to \$0.00)
Magzamen, Michael	Paralegal		\$515.00	70.80	\$36,462.00
Mohamed, David	Paralegal		\$515.00	0.50	\$257.50 (voluntarily reduced to \$0.00)
Wrench, Patricia L.	Paralegal		\$475.00	1.30	\$617.50 (voluntarily reduced to \$0.00)
Total Paraprofessional:				78.00	\$36,462.00
Total:				1789.70	\$2,141,693.50

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	135.00	\$161,779.50
B111 Schedules and Statements of Financial Affairs	16.50	\$19,681.50
B112 General Creditor Inquiries	28.80	\$27,553.00
B113 Pleadings Review	1.90	\$927.00
B130 Asset Disposition	1061.90	\$1,289,170.00
B140 Relief from Stay/Adequate Protection Proceedings	6.40	\$6,134.50
B150 Meetings of and Communications with Creditors	25.50	\$36,388.50
B155 Court Hearings	53.20	\$53,242.50
B160 Employment / Fee Applications (Paul Hastings)	52.30	\$41,337.50
B165 Employment / Fee Applications (Other Professionals)	5.60	\$5,430.50
B180 Avoidance Action Analysis	11.80	\$14,824.50
B185 Assumptions/Rejection of Leases and Contracts	52.90	\$53,777.00
B191 General Litigation	78.50	\$106,865.50
B210 Business Operations	27.00	\$29,330.00
B211 Financial Reports (Monthly Operating Reports)	5.60	\$5,925.50
B220 Employee Benefits/Pensions	1.00	\$775.00
B230 Financing / Cash Collections	1.20	\$1,344.00
B250 Security Document Analysis	0.10	\$148.50
B260 Board of Directors Matters	13.10	\$20,545.00
B310 Claims Administration and Objections	22.40	\$29,874.00
B311 Reclamation and PACA Claims	0.60	\$916.00
B320 Plan and Disclosure Statement	188.40	\$235,724.00
TOTAL	1789.70	\$2,141,693.50

Exhibit C**EXPENSE SUMMARY FOR FEE PERIOD**

Category	Total for Fee Period
Computer Search	\$2,478.29
Meal Charges	\$36.68
Court Charges	\$388.52
Outside Professional Services	\$715.67
Postage/Express Mail	\$144.48
Reproduction Charges	\$86.40
Taxi/Ground Transportation	\$75.72
Courier Service	\$28.83
TOTAL	\$3,954.59

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343230

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending November 30, 2022	\$518,848.00
Costs incurred and advanced	2,815.18
Current Fees and Costs Due	\$521,663.18
Total Balance Due - Due Upon Receipt	\$521,663.18

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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REMITTANCE COPY

Bankruptcy General

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We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343230

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2022

Bankruptcy General **\$518,848.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
11/01/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding upcoming motions and next steps	0.50	775.00	387.50
11/01/2022	CX3	Update WIP chart	0.40	775.00	310.00
11/01/2022	DG16	Telephone conference with J Grogan, M Micheli, M Jones, Jefferies (R Hamilton, N Aleman and RJ Ramirez) and Portage Point (R Mersch and S Levy) regarding case plan and sale updates (.3)	0.30	1,485.00	445.50
11/01/2022	JTG4	Analyze case strategy (.2); telephone conference with Jefferies, Portage Point, and PH teams to go over case issues and strategy (.3)	0.50	1,585.00	792.50
11/01/2022	MM53	Analysis of case matters and work in progress.	0.80	1,535.00	1,228.00
11/01/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding open case matters and workstreams.	0.50	1,535.00	767.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2343230

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MM53	Telephone conference with J. Grogan (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters.	0.30	1,535.00	460.50
11/01/2022	MM57	Review case correspondence received (.1); adjust ECF notification (.1); initiate transcript requests (.1); review ECF filings and update PH team: re same (.6)	0.90	515.00	463.50
11/01/2022	MJ1	Telephone conference with M. Micheli and A. Glogowski regarding upcoming matters and workstreams (.5)	0.50	1,120.00	560.00
11/01/2022	MJ1	Telephone conference with PPP, Jefferies, Paul Hastings teams regarding case issues and pending matters (.3)	0.30	1,120.00	336.00
11/02/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, C. Harlan, C. Xu regarding sale issues, objections, and upcoming deadlines (.9); prepare notes regarding same (.1)	1.00	775.00	775.00
11/02/2022	AG29	Telephone conference with S. Shelley regarding case and sale issues (.2)	0.20	775.00	155.00
11/02/2022	CX3	Update WIP chart (1.8); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, C. Harlan re case update and workstreams (.9)	2.70	775.00	2,092.50
11/02/2022	CH23	Prepare questions for case update call (.1); telephone conference with PH team (M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, C. Xu) re: WIP and case update (.9).	1.00	1,120.00	1,120.00
11/02/2022	DG16	Telephone conference with PH team; CN (D Movius, D Harvey, J Stokes, B Coulby); Jefferies (J Finger, R Hamilton, L Hultgren, N Aleman, RJ Ramirez); Portage Point (R Mersch, C Kinasz, S Levy) regarding case matters, including Generate, NEE JV and additional sale updates (.8)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	DG16	Telephone conference with M Micheli, M Jones, C Harlan, A Glogowski and C Xu regarding case work in progress, including sale matters, upcoming deadlines (.9)	0.90	1,485.00	1,336.50
11/02/2022	JTG4	Telephone conference with Jefferies, Portage Point, and PH teams to go over case matters and strategy	0.80	1,585.00	1,268.00
11/02/2022	MM53	Telephone conference with D. Ginsberg, M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case matters and next steps.	0.90	1,535.00	1,381.50
11/02/2022	MM53	Analysis of case plan, pending matters and workstreams.	0.90	1,535.00	1,381.50
11/02/2022	MM53	Telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters.	0.80	1,535.00	1,228.00
11/02/2022	MM57	Review ECF filings and update PH team re: same.	0.10	515.00	51.50
11/02/2022	MJ1	Review issues, documents regarding case matters and timelines (.8); telephone conference with PH team regarding same and works in progress (.9)	1.70	1,120.00	1,904.00
11/02/2022	SCS8	Telephone conference with A. Glogowski on current matters and sale issues	0.20	1,410.00	282.00
11/03/2022	AG29	Telephone conference with PH team regarding pending matters, sale objections and next steps (.4); prepare notes regarding follow up issues (.2)	0.60	775.00	465.00
11/03/2022	CX3	Update WIP chart (.3)	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	DG16	Review updated WIP chart (.3); telephone conference with J Grogan, M Micheli, S Shelley, M Jones, A Glogowski regarding workstreams (.4); telephone conference with M Micheli regarding case matters, including upcoming hearing, sale matters, contract assumption matters and auction preparation (.5)	1.20	1,485.00	1,782.00
11/03/2022	JTG4	Telephone conference with PH team to go over current projects (.4); telephone conference with Jefferies, S. Bhattacharyya, M. Schwartz, and CN management about sales process and case update (.8)	1.20	1,585.00	1,902.00
11/03/2022	MM53	Analysis of case administration matters and work in progress.	0.50	1,535.00	767.50
11/03/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg, M. Jones, A. Glogowski regarding open case matters.	0.40	1,535.00	614.00
11/03/2022	MS72	Telephone conference with management team, Jefferies and PH regarding case updates asset sale matters (.8).	0.80	1,735.00	1,388.00
11/03/2022	MM57	Correspond with Epiq re: service of process (.1); review ECF filings and update PH team re: same (.4); review VDR alerts and new postings and update PH team re: same (.2); update team calendars (.2)	0.90	515.00	463.50
11/03/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines (.7); telephone conference with Paul Hastings team regarding same, works in progress (.4)	1.10	1,120.00	1,232.00
11/03/2022	SB33	Telephone conference with J. Grogan, M. Schwartz, CN, Jefferies, and regarding case matters and updates (0.8); correspond with L. Despina regarding case updates (0.2).	1.00	1,610.00	1,610.00
11/03/2022	SCS8	Update telephone conference with PH team regarding plan issues and asset sales.	0.40	1,410.00	564.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	AG29	Telephone conference with PH team regarding sale issues, objections, and upcoming deadlines (.2); telephone conference with PH team regarding contracts, sale update, and next steps (.3)	0.50	775.00	387.50
11/04/2022	AG29	Correspond with C. Xu regarding works in progress chart (.1)	0.10	775.00	77.50
11/04/2022	CX3	Update the WIP chart (.4); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski regarding case update and WIP (.3); telephone conference with PH team (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski) regarding case update and WIP (.2)	0.90	775.00	697.50
11/04/2022	DG16	Telephone conference with J Grogan, M Schwartz, L Gomar, M Micheli; CN (D Harvey, J Stokes, B Coulby, D Movius); and Jefferies (J Finger and R Hamilton) regarding case update and workstreams (.9); telephone conferences with PH team regarding workstreams update (.5)	1.40	1,485.00	2,079.00
11/04/2022	JTG4	Update telephone conference with PH team to discuss workstreams (.5); telephone conference with management, Jefferies, and PH team regarding update on asset sale process and case matters (.9)	1.40	1,585.00	2,219.00
11/04/2022	LFG	All hands telephone conference with J. Grogan, M. Schwartz, D. Ginsberg, M. Micheli, CN, and Jefferies regarding case update and workstreams (.9); prepare notes regarding same (.1)	1.00	1,410.00	1,410.00
11/04/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding open case matters and workstreams.	0.20	1,535.00	307.00
11/04/2022	MM53	Analysis of case plan and work in progress.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Telephone conference with M. Jones, J. Grogan, D. Ginsberg, A. Glogowski and C. Xu regarding open case issues, pending matters, and next steps.	0.30	1,535.00	460.50
11/04/2022	MM57	Review ECF filings and update PH team re: same (.4); update team calendars (.2)	0.60	515.00	309.00
11/04/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines (.6); telephone conferences with Paul Hastings team regarding same (.5)	1.10	1,120.00	1,232.00
11/04/2022	SCS8	Telephone conference with PH team regarding case updates.	0.20	1,410.00	282.00
11/05/2022	MM53	Analysis of case plan and pending matters.	0.50	1,535.00	767.50
11/06/2022	MM53	Analysis of case matters and next steps.	0.50	1,535.00	767.50
11/07/2022	AG29	Telephone conference with M Micheli and D. Ginsberg regarding case update, sales process, auction, and objections (.9); follow up correspondence with C. Xu regarding same (.2); telephone conference with PH team regarding contract assumption, sales update, auction and next steps (.5)	1.60	775.00	1,240.00
11/07/2022	CX3	Telephone conference with M. Micheli, D. Ginsberg, S. Shelley, M. Jones, A. Glogowski re case progress (.5); update WIP chart (.9)	1.40	775.00	1,085.00
11/07/2022	DG16	Telephone conference with M Micheli, A Glogowski regarding case workstreams, upcoming deadlines and outstanding items (.9); telephone conference with J Grogan, M Micheli, S Shelley, M Jones, A Glogowski, C Xu regarding case workstreams, upcoming deadlines and outstanding items (.5); telephone conference with M Micheli regarding sale transactions, case workstreams and responsibilities (.4)	1.80	1,485.00	2,673.00
11/07/2022	DG16	Correspond with M Micheli regarding case administration matters	0.10	1,485.00	148.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	JTG4	Telephone conference with PH team to go over current workstreams (.5); telephone conference with management and PH team to review sales efforts and case strategy (.7)	1.20	1,585.00	1,902.00
11/07/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding open case matters.	0.50	1,535.00	767.50
11/07/2022	MM53	Analysis of pending matters, case plan, and work in progress.	0.30	1,535.00	460.50
11/07/2022	MM53	Telephone conference with A. Glogowski and D. Ginsberg regarding open case matters.	0.90	1,535.00	1,381.50
11/07/2022	MM57	Review VDR alerts and new postings and update PH team re: same	0.20	515.00	103.00
11/07/2022	MM57	Update team calendars (.1); correspond with Epiq re: service of process of ECF filings (.1)	0.20	515.00	103.00
11/07/2022	MJ1	Review issues, documents regarding upcoming deadlines, works in progress (.4); telephone conference with J. Grogan, S. Shelley, M. Micheli, D. Ginsberg, A. Glogowski regarding same (.5)	0.90	1,120.00	1,008.00
11/07/2022	MJ1	Telephone conference with client, Jefferies, Portage Point, Paul Hastings teams regarding sale process and works in progress	0.70	1,120.00	784.00
11/07/2022	SCS8	Telephone conference with PH team concerning issues/task list.	0.50	1,410.00	705.00
11/08/2022	CX3	Update WIP chart	0.20	775.00	155.00
11/08/2022	DG16	Analysis regarding outstanding workstreams and upcoming deadlines (.6); telephone conference with L Despina, J Grogan, S Bhattacharyya, S Shelley, E Rodriguez, M Jones; Jefferies (J Finger, R Hamilton, L Hultgren, N Aleman, RJ Ramirez); Portage Point (R Mersch, S Levy) regarding update, including NEE JV, Foundry and sale and case updates (.8)	1.40	1,485.00	2,079.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	JTG4	Telephone conference with Jefferies, PPP, and PH team regarding case progress and workstreams	0.80	1,585.00	1,268.00
11/08/2022	MM57	Review VDR alerts and new postings and update PH team re: same	0.20	515.00	103.00
11/08/2022	MM57	Follow-up correspondence with PH team re: upcoming critical dates	0.20	515.00	103.00
11/08/2022	SB33	Telephone conference with Portage Point, Jefferies and Paul Hastings teams regarding case updates, pending matters, and tasks.	0.80	1,610.00	1,288.00
11/09/2022	AG29	Telephone conference with PH team regarding case update, sale process, and sale objections received (.4); telephone conference with PH team regarding auction, plan and disclosure statement, and retention issues (.7)	1.10	775.00	852.50
11/09/2022	CX3	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones and A. Glogowski regarding case update and workstreams (.4); update WIP chart and monitor work streams (0.2)	0.60	775.00	465.00
11/09/2022	DG16	Telephone conference with J. Grogan, M Jones, A Glogowski, C Xu regarding open workstreams and upcoming deadlines (.4); telephone conference with PH team regarding workstreams, upcoming deadlines, and outstanding items (.7); telephone conference with J Grogan, M Schwartz, L Gomar, E Rodriguez, M Jones and T Sadler; Jefferies (J Finger, R Hamilton, L Hultgren, N Aleman, RJ Ramirez); Portage Point (R Mersch, C Kinasz, S Levy); and CN (D Harvey, B Coulby and D Movius) regarding case matters update, customer equipment, sale updates and NEE discussion update (.9)	2.00	1,485.00	2,970.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	JTG4	Telephone conference with PH team regarding case updates (.4); telephone conference with management team, Jefferies, and PH team to go over sales process and open case issues (.9)	1.30	1,585.00	2,060.50
11/09/2022	MM53	Analysis of case issues and pending matters.	0.40	1,535.00	614.00
11/09/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, M. Jones, A. Glogowski regarding open case matters and workstreams.	0.70	1,535.00	1,074.50
11/09/2022	MJ1	Review issues, documents regarding upcoming deadlines, works in progress (.3); telephone conferences with Paul Hastings team regarding same (1.1)	1.40	1,120.00	1,568.00
11/09/2022	SCS8	Telephone conference with PH team re asset sales, plan, disclosure statement, and solicitation procedures updates.	0.70	1,410.00	987.00
11/10/2022	CX3	Review and revise WIP chart	0.20	775.00	155.00
11/10/2022	CX3	Update WIP chart	0.30	775.00	232.50
11/10/2022	MM57	Calendar critical dates (.2); review ECF filings and update working group re: same (.2)	0.40	515.00	206.00
11/10/2022	MM57	Correspond with Epiq re: service on federal holiday	0.20	515.00	103.00
11/11/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables and sale process (.3); correspond with M. Magzamen regarding upcoming filings (.2)	0.50	775.00	387.50
11/11/2022	CX3	Telephone conference with PH team re case representation (.3); telephone conference with Jefferies and PH team re case representation (.4)	0.70	775.00	542.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	DG16	Correspond with M Micheli regarding case updates (.1); telephone conference with PH (J Grogan, S Bhattacharyya, M Schwartz, L Gomar, M Micheli, M Jones, E Rodriguez, T Sadler); Jefferies (R Hamilton, J Finger, N Aleman, L Hultgren); and Portage Point (R Mersch, C Kinasz and S Levy) regarding case and sale updates (.4); telephone conference with J. Grogan, M. Micheli, S. Shelley, C. Xu, and A. Glogowski regarding workstream updates, priority items (.3)	0.80	1,485.00	1,188.00
11/11/2022	JTG4	Telephone conference with management team, Jefferies, and PH team to give update on sale and case progress (.4); telephone conference with PH team to review work in progress (.3)	0.70	1,585.00	1,109.50
11/11/2022	MM53	Telephone conference with J. Grogan, D. Ginsberg, S. Shelley, A. Glogowski and C. Xu regarding open case matters.	0.30	1,535.00	460.50
11/11/2022	MM53	Analysis of case administration matters.	0.30	1,535.00	460.50
11/11/2022	MM57	Calendar critical dates (.1); review ECF filings and update working group re: same (.1)	0.20	515.00	103.00
11/11/2022	MJ1	Review issues regarding upcoming dates, deadlines, works in progress (.5); correspond with working group regarding same (.6)	1.10	1,120.00	1,232.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	PLE	Review correspondence from E. Rodriguez regarding good standing certificates from Delaware regarding Compute North LLC, Compute North SD, LLC, Compute North Texas LLC, CN Mining LLC and CN Minden LLC (.10); correspond with CT Corporation regarding order of same (.10); review evidence of good standing certificates and correspond with E. Rodriguez and J. Salas regarding same (.10)	0.30	475.00	0.00 ¹
11/11/2022	SCS8	Telephone conference with PH team re asset sales and plan issues updates.	0.30	1,410.00	423.00
11/12/2022	DG16	Telephone conference with M Micheli regarding case and sale updates	0.80	1,485.00	1,188.00
11/12/2022	MM53	Analysis of case administration matters.	0.10	1,535.00	153.50
11/12/2022	MM53	Telephone conference with D. Ginsberg regarding case and sale matters.	0.80	1,535.00	1,228.00
11/13/2022	DG16	Telephone conference with M Micheli regarding case workstreams update, next steps	0.50	1,485.00	742.50
11/13/2022	MM53	Analysis of case matters, work assignments and upcoming case dates and deadlines (6); telephone conference with D. Ginsberg regarding same (.5)	1.10	1,535.00	1,688.50
11/14/2022	AG29	Telephone conferences with PH team regarding updates on plan and disclosure statement and sales process (.8)	0.80	775.00	620.00
11/14/2022	CX3	Telephone conference with PH team re case representation (.3); update WIP chart and track workstreams (1.0); further telephone conference with PH team re case representation (.5)	1.80	775.00	1,395.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	DG16	Telephone conference with PH team regarding work streams update (.8); follow up review of same (.1)	0.90	1,485.00	1,336.50
11/14/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski and C. Xu regarding open case matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Analysis of case matters and work in progress.	0.20	1,535.00	307.00
11/14/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski and C. Xu regarding open case matters and workstreams.	0.50	1,535.00	767.50
11/14/2022	MM57	Correspond with Epiq re: upcoming ECF filings (.1); review recent ECF filings and hearing transcripts and update working group re: same (.2)	0.30	515.00	154.50
11/14/2022	MM57	Review recent ECF filings and update working group re: same (.3)	0.30	515.00	154.50
11/15/2022	AG29	Telephone conference with M. Micheli regarding upcoming hearing and objection responses next steps (.3)	0.30	775.00	232.50
11/15/2022	CX3	Update and track workstreams in WIP chart.	0.60	775.00	465.00
11/15/2022	MM53	Telephone conference with A. Glogowski regarding case matters, open issues.	0.30	1,535.00	460.50
11/15/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
11/15/2022	MM57	Correspond with Epiq re: service items	0.10	515.00	51.50
11/15/2022	MM57	Review ECF filings and update working group re: same	0.30	515.00	154.50
11/15/2022	MM57	Finalize hearing transcript orders	0.20	515.00	103.00
11/16/2022	AG29	Telephone conference with PH team regarding next steps in sales process and plan and disclosure statement (.7); telephone conference with PH team regarding sales process, plan and disclosure statement, and objections (1.1); correspond with M. Magzamen regarding filing preparations (.2)	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	CX3	Telephone conferences with PH team re case representation (1.8); update WIP chart (1.7)	3.50	775.00	2,712.50
11/16/2022	DG16	Telephone conference with M Micheli, S Shelley, A Glogowski, and C Xu regarding case workstream updates and action items (.7); follow up telephone conference with J Grogan, S. Bhattacharyya, M Micheli, S Shelley, A Glogowski, and C Xu regarding case workstream updates and action items (1.1)	1.80	1,485.00	2,673.00
11/16/2022	JTG4	Telephone conference with PH team about work in progress updates	1.10	1,585.00	1,743.50
11/16/2022	MM53	Telephone conference with D. Ginsberg, S. Shelley, A. Glogowski and C. Xu regarding open case matters.	0.70	1,535.00	1,074.50
11/16/2022	MM53	Telephone conference with J. Grogan, S. Bhattacharyya, S. Shelley, D. Ginsberg, A. Glogowski and C. Xu regarding open case matters, sale process, plan and disclosure statement, and litigation issues.	1.10	1,535.00	1,688.50
11/16/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
11/16/2022	MM57	Correspond with Epiq re: service of upcoming filings	0.10	515.00	51.50
11/16/2022	MM57	Review recent ECF filings and update working group re: same	0.10	515.00	51.50
11/16/2022	MM57	Correspond with Epiq re: service of process (.2); review recent ECF filings and update working group re: same (.2)	0.40	515.00	206.00
11/16/2022	SB33	Telephone conference with Paul Hastings team regarding open issues and case strategy.	1.10	1,610.00	1,771.00
11/16/2022	SCS8	Telephone conference with PH team to discuss case matters, action items, and plan issues (1.1); prepare notes following same (.1).	1.20	1,410.00	1,692.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	SCS8	Telephone conference with PH team to discuss asset sales, plan, disclosure statement, and related case matters (.7); follow up review of next steps (.3).	1.00	1,410.00	1,410.00
11/17/2022	MM53	Analyze open issues, pending matters, and work in progress.	0.40	1,535.00	614.00
11/17/2022	MM57	Review recent ECF filings and update working group re: same (.2)	0.20	515.00	103.00
11/18/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables and sales process (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding sale hearing, plan and disclosure statement, and objections (.6)	1.10	775.00	852.50
11/18/2022	CX3	Telephone conferences with PH team re case representation (.9); update work in progress chart (1.4)	2.30	775.00	1,782.50
11/18/2022	DG16	Telephone conferences with J Grogan, S. Bhattacharyya (portion), M Micheli, S Shelley, A Glogowski, C Xu regarding workstreams and updates (.9); telephone conference with PH team, Jefferies (R Hamilton) and Portage Point (R Mersch) regarding sale updates and plan issues (.5); telephone conference with PH, Jefferies and Portage Point teams and CN management regarding sale updates and customer and creditor issues (.4); correspond with M Micheli regarding case workstream updates (.5)	2.30	1,485.00	3,415.50
11/18/2022	JTG4	Telephone conference with Jefferies, PPP, and PH team to review open issues (.5); Telephone conferences with PH team to go over work in progress (.9); Telephone conference with management, Jefferies, and PH team to discuss progress on sales and plan (.4); correspond with J. Stokes about efficiency counsel (.5)	2.30	1,585.00	3,645.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	MM53	Telephone conferences with J. Grogan, S. Shelley, S. Bhattacharyya (portion), D. Ginsberg, A. Glogowski and C. Xu regarding open case matters.	0.90	1,535.00	1,381.50
11/18/2022	MM53	Analyze case matters, open issues, and work in progress.	0.20	1,535.00	307.00
11/18/2022	MM57	Review recent ECF filings and update working group re: same (.1); calendar new critical dates (.1)	0.20	515.00	103.00
11/18/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines, works in progress (.4); correspond with working group regarding same (1.1)	1.50	1,120.00	1,680.00
11/18/2022	SB33	Telephone conference with Portage Point, Jefferies, and Paul Hastings team regarding case updates and next steps (0.5); telephone conference (portion) with Paul Hastings team regarding case issues and tasks (0.5).	1.00	1,610.00	1,610.00
11/18/2022	SCS8	Review plan documents in preparation for PH team call (.2); telephone conference with PH team concerning asset sales and plan issues (.3).	0.50	1,410.00	705.00
11/18/2022	SCS8	Telephone conference with full PH team concerning plan issues and asset sales.	0.60	1,410.00	846.00
11/20/2022	MM53	Analyze case matters, open issues, and work in progress.	0.60	1,535.00	921.00
11/20/2022	MM57	Correspond with M. Micheli and A. Glogowski re: timing and upcoming filings	0.50	515.00	257.50
11/21/2022	AG29	Telephone conference with PH team regarding sales process, plan, and disclosure statement (.4); review issues regarding same (.4)	0.80	775.00	620.00
11/21/2022	CX3	Telephone conference with PH team re case representation (0.4); review related matters (0.5); update WIP chart (1.1)	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	JTG4	Telephone conference with PH team about pending projects (.4); telephone conference with management team, Jefferies, and PH team to go over sale issues and case strategy (.6)	1.00	1,585.00	1,585.00
11/21/2022	MM53	Telephone conference with J. Grogan, A. Glogowski, M. Magzamen, and C. Xu regarding open case matters.	0.40	1,535.00	614.00
11/21/2022	MM53	Analyze pending matters, open issues, and work in progress.	0.10	1,535.00	153.50
11/21/2022	MM57	Review VDR alerts and new postings and update working group re: same	0.10	515.00	51.50
11/21/2022	MM57	Telephone conference with J. Grogan, M. Micheli, A. Glogowski and C. Xu regarding case updates	0.40	515.00	206.00
11/21/2022	MM57	Update critical dates calendars (.1); review ECF filings and update working group re: same (.3); correspond with C. Harland and M. Micheli re: outstanding items (.1); correspond with Epiq re: service (.1)	0.60	515.00	309.00
11/22/2022	MM53	Analyze pending matters, open issues, and work in progress.	0.40	1,535.00	614.00
11/22/2022	MM57	Review ECF filings and update working group re: same	0.40	515.00	206.00
11/23/2022	AG29	Telephone conference with PH team regarding upcoming filings and deadlines (.3)	0.30	775.00	232.50
11/23/2022	CX3	Telephone conference with D. Ginsberg, M. Micheli, A. Glogowski re case representation (0.3); update WIP chart (1.0)	1.30	775.00	1,007.50
11/23/2022	DG16	Telephone conference with M Micheli regarding case workstreams, sales updates, open items (.8); update workstream list (.1); telephone conference with PH team regarding workstreams, open items, upcoming deadlines (.3)	1.20	1,485.00	1,782.00
11/23/2022	MM53	Telephone conference with PH team regarding pending matters, open issues, and workstreams.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	MM53	Analyze case matters, open issues, and work in progress.	0.20	1,535.00	307.00
11/23/2022	MM53	Telephone conference with D. Ginsberg regarding sale process and case matters.	0.80	1,535.00	1,228.00
11/23/2022	MM57	Correspond with C. Xu and A. Glogowski re: upcoming ECF filings	0.10	515.00	51.50
11/23/2022	MM57	Correspond with Epiq re: service of process	0.40	515.00	206.00
11/23/2022	MM57	Correspond with Epiq and PH team re: services of process	0.40	515.00	206.00
11/23/2022	MM57	Update calendar reminders	0.10	515.00	51.50
11/25/2022	CX3	Review and update WIP chart	0.40	775.00	310.00
11/25/2022	MM53	Analyze case issues, pending matters, and work in progress.	0.50	1,535.00	767.50
11/25/2022	MM57	Correspond with Epiq re: 11/25 service of process	0.10	515.00	51.50
11/27/2022	CX3	Update WIP chart	0.50	775.00	387.50
11/27/2022	DG16	Review WIP chart (.1); analyze open items (.3)	0.40	1,485.00	594.00
11/27/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
11/28/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.4); telephone conference with M. Jones regarding case updates and next steps (.3); correspond with M. Micheli regarding parties in interest list (.2); correspond with C. Xu regarding updates for work in progress (.2); telephone conference with PH team regarding 11/29/22 hearing and sales, claims reconciliation, and objections (.8)	1.90	775.00	1,472.50
11/28/2022	CX3	Telephone conference with PH team re case representation (0.8); update WIP chart (0.8); correspond with A. Glogowski and M. Micheli re same (0.2)	1.80	775.00	1,395.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	CH23	Prepare notes on pending matters (.1); telephone conference with PH team regarding WIP update (.4); telephone conference with PH team regarding further case updates (.8)	1.30	1,120.00	1,456.00
11/28/2022	DG16	Telephone conference with M Micheli regarding open case workstreams (.3); correspond with J Grogan, R Hamilton (Jefferies) and N Aleman (Jefferies) regarding same (.1); telephone conference with PH team regarding case workstreams, upcoming deadlines (.4); follow up telephone conference with PH team regarding case workstreams, upcoming deadlines, open issues (.8); telephone conference with PH team, CN management, Jeffries team and Portage Point team regarding same (1.1)	2.70	1,485.00	4,009.50
11/28/2022	JTG4	Telephone conference (portion) with PH team regarding work in progress update (.4); telephone conference with management, Jefferies, and PH team to discuss sale closing items and confirmation issues (1.1)	1.50	1,585.00	2,377.50
11/28/2022	MM53	Telephone conference with D. Ginsberg regarding pending case matters and next steps.	0.30	1,535.00	460.50
11/28/2022	MM53	Telephone conference with D. Ginsberg, M. Jones, C. Harlan, A. Glogowski regarding open case matters.	0.40	1,535.00	614.00
11/28/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
11/28/2022	MM53	Correspond with M. Jones regarding case matters.	0.60	1,535.00	921.00
11/28/2022	MM53	Telephone conference with PH team regarding open case matters.	0.80	1,535.00	1,228.00
11/28/2022	MM57	Correspond with D. Ginsberg re: updated calendar and upcoming case events (.1); calendar critical dates (.1)	0.20	515.00	103.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	MJ1	Review documents regarding works in progress (.1); telephone conference with PH team regarding same (.4); follow up telephone conference with A. Glogowski regarding same (.3)	0.80	1,120.00	896.00
11/28/2022	SCS8	Telephone conference with PH team regarding case update.	0.80	1,410.00	1,128.00
11/29/2022	DG16	Telephone conference with PH, Jefferies and Portage Point teams regarding case workstreams update (.5)	0.50	1,485.00	742.50
11/29/2022	JTG4	Telephone conference with Jefferies, management team, and PH team to discuss case strategy	0.50	1,585.00	792.50
11/29/2022	MM53	Analyze case matters, open issues, and work in progress.	0.20	1,535.00	307.00
11/29/2022	MM57	Update team calendars (.2); correspond with Epiq re: service of process (.1); review recent ECF filings and update working group re: same (.2); correspond with M. Micheli re: team calendars (.2)	0.70	515.00	360.50
11/30/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables	0.30	775.00	232.50
11/30/2022	CX3	Telephone conference with PH team re case representation (0.3); follow up revisions to WIP chart (0.4)	0.70	775.00	542.50
11/30/2022	CH23	Review recent filings to prepare for case update call (.2); Telephone conference with PH team regarding WIP (.3)	0.50	1,120.00	560.00
11/30/2022	DG16	Telephone conference with PH team regarding workstreams (.3)	0.30	1,485.00	445.50
11/30/2022	JTG4	Correspond with R. Smiley and J. Stokes about efficiency counsel (.4)	0.40	1,585.00	634.00
11/30/2022	MM53	Correspond with J. Grogan regarding case matters and next steps.	0.20	1,535.00	307.00
11/30/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
11/30/2022	MM53	Telephone conference with PH team regarding open case matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	MM57	Review recent ECF filings and update working group re: same (.2); calendar critical dates (.1)	0.30	515.00	154.50
11/30/2022	SCS8	Telephone conference with PH team regarding case updates (.3); follow up review of plan matters (.1)	0.40	1,410.00	564.00
Subtotal: B110 Case Administration			135.00		161,779.50

B111 Schedules and Statements of Financial Affairs

11/01/2022	MM53	Telephone conference with C. Kinasz, S. Levy, A. Chonich, R. Mersch, M. Jones and N. Kosnicki regarding SOFAs and SOALs.	0.50	1,535.00	767.50
11/01/2022	MJ1	Review schedules, statements (.6); telephone conference with Epiq, PPP, M. Micheli regarding amendments to same (.5)	1.10	1,120.00	1,232.00
11/03/2022	MM53	Telephone conference with C. Kinasz, S. Levy, A. Chonich, R. Mersch, M. Jones and N. Kosnicki regarding SOFAs and SOALs.	0.80	1,535.00	1,228.00
11/03/2022	MM53	Draft revisions to SOFAs and SOALs.	2.10	1,535.00	3,223.50
11/03/2022	MJ1	Analyze issues, documents regarding amended schedules and statements (1.5); telephone conference with Epiq, PPP, M. Micheli regarding same (.8)	2.30	1,120.00	2,576.00
11/03/2022	SB33	Correspond with Compute North management regarding issues with schedules/SOFAs (0.2); correspond with S. VanAalten regarding questions regarding schedules (0.2).	0.40	1,610.00	644.00
11/04/2022	AG29	Correspond with M. Magzamen regarding amended SOFAs and SOALs and notice of non-assumption (.2); correspond with M. Jones and M. Magzamen regarding filing amended SOFAs and SOALs and issues related to same (.3)	0.50	775.00	387.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Telephone conference with C. Kinasz (Portage Point), S. Levy (Portage Point), R. Mersch (Portage Point), N. Kosinski (Epiq), T. Conklin (Epiq), and M. Jones regarding revised SOFAs and SOALs.	1.00	1,535.00	1,535.00
11/04/2022	MM53	Draft revisions to SOFAs and SOALs.	1.50	1,535.00	2,302.50
11/04/2022	MM57	Correspond with M. Micheli, M. Jones and A. Glogowski re: amended SoALs and SoFAs (.2); review and e-file amended SoALs and SoFAs (1.9)	2.10	515.00	1,081.50
11/04/2022	MJ1	Analyze issues, documents regarding amended schedules, statements (1.9); telephone conference with Epiq, PPP, M. Micheli regarding same (1.0); correspond with same regarding same (.8); review issues regarding filing of same (.5)	4.20	1,120.00	4,704.00
Subtotal: B111 Schedules and Statements of Financial Affairs			16.50		19,681.50

B112 General Creditor Inquiries

11/02/2022	MJ1	Correspond with counterparty counsel regarding inquiry	0.30	1,120.00	336.00
11/03/2022	AG29	Correspond with J. Grogan and M. Jones regarding creditor inquiry (.1); review documents and issues related to same (.1); correspond with Company regarding same (.1); correspond with creditor regarding same (.1)	0.40	775.00	310.00
11/03/2022	MJ1	Correspond with counterparty counsel regarding inquiry (.5); analyze issues, documents regarding same (.9); correspond with client regarding same (.3); correspond with A. Glogowski regarding creditor inquiry (.3); review documents regarding same (.2); telephone conference with creditor regarding case update (.3)	2.50	1,120.00	2,800.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2022	MJ1	Review recent creditor, counterparty inquiries (.8); review documents regarding same (.7); draft analysis regarding same (.8); correspond with working group regarding same (.3)	2.60	1,120.00	2,912.00
11/07/2022	AG29	Correspond with J. Grogan regarding creditor inquiry (.1); review documents and issues related to same (.2); telephone conferences with creditor regarding same (.3); correspond with M. Jones regarding same (.5)	1.10	775.00	852.50
11/07/2022	MJ1	Review issues, documents regarding counterparty inquiry (.3); correspond with counterparty counsel regarding same (.2)	0.50	1,120.00	560.00
11/08/2022	MJ1	Review issues, documents regarding counterparty inquiry (.3); correspond with counterparty counsel regarding same (.2); correspond with creditor counsel regarding inquiry (.3); review documents regarding same (.3); correspond with working group regarding same (.2)	1.30	1,120.00	1,456.00
11/09/2022	MJ1	Telephone conference with counterparty counsel regarding inquiry (.2); review documents regarding same (.5); correspond with working group regarding same (.3)	1.00	1,120.00	1,120.00
11/10/2022	MJ1	Telephone conference with counterparty counsel regarding case update, related issues (.2); analyze issues regarding same (.4)	0.60	1,120.00	672.00
11/17/2022	MJ1	Analyze issues, documents regarding counterparty inquiry (1.3); review and analyze case law regarding same (.8); correspond with J. Grogan regarding same (.7); correspond with Paul Hastings team regarding same (.5)	3.30	1,120.00	3,696.00
11/18/2022	MJ1	Review issues, documents regarding counterparty inquiry (.6); correspond with working group regarding same (.4); review and analyze case law regarding same (.5)	1.50	1,120.00	1,680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SMT1	Review and analyze precedent regarding counterparty inquiry (2.5); draft analysis regarding same (.4); correspond with M. Jones and J. Grogan regarding same (.1)	3.00	755.00	2,265.00
11/21/2022	AG29	Correspond with M. Jones regarding creditor inquiry (.2); telephone conference with creditor regarding same (.1); correspond with creditor regarding follow-up on same (.3)	0.60	775.00	465.00
11/21/2022	SMT1	Review and analyze precedent regarding counterparty inquiry (3.6); draft analysis and correspond with M. Jones and J. Grogan regarding same (.3)	3.90	755.00	2,944.50
11/22/2022	SMT1	Review and analyze precedent regarding counterparty inquiry	4.00	755.00	3,020.00
11/29/2022	MJ1	Review issues, documents regarding creditor inquiry (.8); correspond with Paul Hastings team regarding same (.3); correspond with counterparty counsel regarding same (.2)	1.30	1,120.00	1,456.00
11/30/2022	MJ1	Review issues, documents regarding counterparty inquiries (.3); correspond with M. Micheli regarding same (.6)	0.90	1,120.00	1,008.00
Subtotal: B112 General Creditor Inquiries			28.80		27,553.00

B113 Pleadings Review

11/01/2022	DM26	Review recent filings and update PH team re: same.	0.10	515.00	0.00
11/07/2022	MM57	Review recent filings and update working group re: same	0.20	515.00	103.00
11/08/2022	MM57	Review recent filings and update PH team re: same	0.20	515.00	103.00
11/10/2022	MM57	Review recent filings on case docket and update calendars and working group re: same (.3)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	MM57	Review recent filings and update calendars and working group re: same (.3)	0.30	515.00	154.50
11/18/2022	MM57	Review recent filings in CN docket and update working group re: same	0.30	515.00	154.50
11/28/2022	MM57	Review recent filings and update calendars and working group re: same (.3)	0.30	515.00	154.50
11/30/2022	MM57	Review recent filings on docket and update working group re: same (.2)	0.20	515.00	103.00
Subtotal: B113 Pleadings Review			1.90		927.00
 B140 Relief from Stay/Adequate Protection Proceedings					
11/04/2022	MM53	Review and analysis of lift stay motion for R. Shirole.	0.20	1,535.00	307.00
11/07/2022	MM53	Telephone conference with J. Klobucar regarding lift stay motion for R. Shirole.	0.20	1,535.00	307.00
11/28/2022	MJ1	Review issues, documents regarding lift stay motion (.8); correspond with Paul Hastings team regarding same (.3)	1.10	1,120.00	1,232.00
11/29/2022	AG29	Review documents and issues related to creditor relief from stay motion (.4); correspond with M. Micheli regarding same (.1); telephone conference with M. Micheli and counsel to creditor regarding same (.2); correspond with M. Magzamen regarding related research (.2); review precedent regarding same (.4)	1.30	775.00	1,007.50
11/29/2022	MM53	Review and analyze lift stay matters scheduled for hearing regarding US Digital and Shirole.	0.20	1,535.00	307.00
11/29/2022	MM53	Telephone conference with J. Klobucar and A. Glogowski regarding lift stay matters.	0.20	1,535.00	307.00
11/29/2022	MM57	Correspond with A. Glogowski re: response to motion for relief from stay (.1); research re: relief from the automatic stay (.7)	0.80	515.00	412.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	AG29	Draft objection to lift stay motion (1.8); correspond with M. Micheli regarding same (.1)	1.90	775.00	1,472.50
11/30/2022	JTG4	Correspond with M. Micheli about Shirole motion (.3)	0.30	1,585.00	475.50
11/30/2022	MM53	Analyze Shirole lift stay matters.	0.20	1,535.00	307.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			6.40		6,134.50

B150 Meetings of and Communications with Creditors

11/02/2022	MM53	Follow up review of issues from 341 meeting.	0.20	1,535.00	307.00
11/03/2022	DG16	Telephone conference with J Grogan, M Micheli; Jefferies (R Hamilton, N Aleman); MWE (K Going, S Lutkus, B Schwartz); and Miller Buckfire (J D'Amico and Y Song) regarding update on case matters, sale process and claim issues (1.0)	1.00	1,485.00	1,485.00
11/03/2022	JTG4	Telephone conference with Committee advisors and PH team regarding update on case	1.00	1,585.00	1,585.00
11/03/2022	MM53	Review and analysis of documents related to UCC information requests.	0.40	1,535.00	614.00
11/03/2022	MM53	Telephone conference with R. Mersch regarding sale and UCC information requests.	0.30	1,535.00	460.50
11/03/2022	MM53	Telephone conference with K. Going, C. Gibbs, L. Lutkus, J. D'Amico, Y. Song, J. Grogan (PH), D. Ginsberg (PH), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters.	1.00	1,535.00	1,535.00
11/03/2022	SB33	Correspond with T. Sadler regarding UCC information request.	0.10	1,610.00	161.00
11/05/2022	MM53	Review and analysis of committee information requests.	0.20	1,535.00	307.00
11/08/2022	MM53	Analysis of UCC information requests.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	CX3	Review and prepare documents for the Committee (1.0)	1.00	775.00	775.00
11/09/2022	MJ1	Analyze issues, documents regarding Committee inquiry (.6); correspond with working group regarding same (.3)	0.90	1,120.00	1,008.00
11/10/2022	DG16	Update telephone conference with J Grogan, M Micheli, M Jones; MWE (K Going, C Gibbs, S Lutkus); and Miller Buckfire (J D'Amico, Y Song) regarding case, sale, schedules (1.0)	1.00	1,485.00	1,485.00
11/10/2022	JTG4	Telephone conference with Committee advisors and PH team to update on case (1.0)	1.00	1,585.00	1,585.00
11/10/2022	MM53	Telephone conference with C. Gibbs (MWE), K. Going (MWE), J. D'Amico (Miller Buckfire), Y. Song (Miller Buckfire), S. Lutkus (MWE), J. Grogan, D. Ginsberg, and M. Jones regarding sale matters and additional case issues.	1.00	1,535.00	1,535.00
11/10/2022	MJ1	Review issues regarding Committee document request (.3); review documents regarding same (.2); correspond with working group regarding same (.3)	0.80	1,120.00	896.00
11/10/2022	MJ1	Telephone conference with Committee counsel, Paul Hastings team regarding case matter and sale process (1.0); follow up correspondence with working group regarding same (.1)	1.10	1,120.00	1,232.00
11/11/2022	AG29	Correspond with J. Ruff (UST) regarding 341 meeting requirements (.2)	0.20	775.00	155.00
11/12/2022	MJ1	Review issues regarding 341 meeting (.4); correspond with Portage Point team regarding same (.2)	0.60	1,120.00	672.00
11/13/2022	DG16	Telephone conference with UCC advisors and PH team regarding case updates	0.60	1,485.00	891.00
11/13/2022	JTG4	Telephone conference with Committee advisors and PH team to update on auction (.6); correspond with M. Micheli regarding 341 meeting (.4)	1.00	1,585.00	1,585.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	MM53	Telephone conference with C. Gibbs, K. Going, J. D'Amico, Y. Song, S. Lutkus, R. Hamilton, N. Aleman, J. Grogan, S. Bhattacharyya, D. Ginsberg regarding Minden sale updates and case issues	0.60	1,535.00	921.00
11/13/2022	SB33	Telephone conference with UCC advisors and PH team regarding sale and auction process updates (0.6)	0.60	1,610.00	966.00
11/14/2022	MM57	Calendar adjustments re: section 341 meeting (.1)	0.10	515.00	51.50
11/17/2022	DG16	Telephone conference with J Grogan, M Micheli, Jefferies (R Hamilton, N Aleman), Portage Point (R Mersch, C Kinasz, S Levy), MWE (K Going) and Miller Buckfire (J D'Amico, Y Song, S Hughes) regarding sales, schedules, creditor claim issues updates	1.00	1,485.00	1,485.00
11/17/2022	JTG4	Telephone conference with Committee and M. Micheli about Bootstrap (.7); follow up telephone conference with Committee and PH team about case update (1.0); attend continued 341 meeting with M. Micheli (.5)	2.20	1,585.00	3,487.00
11/17/2022	MM53	Telephone conference with R. Mersch and B. Coulby regarding 341 meeting.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with C. Gibbs (MWE), K. Going (MWE), J. D'Amico (Miller Buckfire), Y. Song (Miller Buckfire), S. Lutkus (MWE), J. Grogan, D. Ginsberg, R. Hamilton (Jefferies) regarding sale matters and case issues.	1.00	1,535.00	1,535.00
11/17/2022	MM53	Telephone conference with J. Grogan, M. Griffiths, K. Going, S. Lutkus, J. D'Amico and Y. Song regarding Bootstrap settlement matters.	0.70	1,535.00	1,074.50
11/17/2022	MM53	Attend continued 341 meeting with J. Grogan	0.50	1,535.00	767.50
11/21/2022	ER8	Telephone conference with UCC and Paul Hastings to discuss the sale hearing (0.7)	0.70	840.00	588.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	JTG4	Telephone conference with MWE and PH team to discuss upcoming sale hearing and case update	0.70	1,585.00	1,109.50
11/21/2022	MM53	Telephone conference with K. Going, S. Lutkus, J. Grogan, E. Rodriguez, C. Gibbs regarding sale process update.	0.70	1,535.00	1,074.50
11/23/2022	DG16	Review correspondence from K Going (MWE) regarding inquiries on open items	0.20	1,485.00	297.00
11/25/2022	DG16	Telephone conference with J Grogan, M Micheli, R Hamilton (Jefferies) and MWE (K Going, C Gibbs and S Lutkus) regarding case matters, sales updates, customer issues, and plan/disclosure statement	0.90	1,485.00	1,336.50
11/25/2022	JTG4	Telephone conference with UCC advisors and PH team to discuss plan, DS and sale matters	0.90	1,585.00	1,426.50
11/25/2022	MM53	Telephone conference with K. Going, S. Lutkus, J. Grogan, D. Ginsberg, C. Gibbs and R. Hamilton regarding sale process update and plan matters.	0.90	1,535.00	1,381.50
Subtotal: B150 Meetings of and Communications with Creditors			25.50		36,388.50
 B155 Court Hearings					
11/03/2022	AG29	Correspond with M. Jones and M. Magzamen regarding filing of notice of cancellation of hearing	0.10	775.00	77.50
11/03/2022	AG29	Correspond with S. Martin regarding hearing adjournment (.1)	0.10	775.00	77.50
11/03/2022	MM57	Correspond with A. Glogowski re: notice of cancellation of hearing (.1); review and e-file notice (.2); correspond with Epiq re: service of same (.1); follow-up correspondence with J. Grogan and M. Micheli re: 11/7 hearing (.2)	0.60	515.00	309.00
11/04/2022	MM53	Analysis of continued hearing matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM57	Correspond with J. Grogan, M. Micheli, M. Jones and A. Glogowski re: 11/7 hearing (.1); draft omnibus notice of adjournment of hearing (.4); correspond with M. Jones re: same (.2); correspond with Epiq re: service of same (.1)	0.80	515.00	412.00
11/05/2022	MM57	Draft agenda for 11/7 hearing	1.80	515.00	927.00
11/10/2022	AG29	Correspond with S. Martin regarding need for omnibus hearings (.1); correspond with M. Magzamen regarding same (.1)	0.20	775.00	155.00
11/14/2022	JTG4	Correspond with C. Gibbs and Chambers about sale hearing (.3); prepare witness & exhibit list and agenda for 11/16 hearing (.4)	0.70	1,585.00	1,109.50
11/14/2022	MM57	Correspond with S. Martin re: scheduling/adjourning motion to enforce stay against NextEra (.1); draft hearing agenda (.4); draft witness list (.2); correspond with A. Glogowski re: same (.2); draft notice of adjournment of NextEra hearing (.3)	1.20	515.00	618.00
11/14/2022	MM57	Correspond with A. Glogowski re: notices of hearing	0.20	515.00	103.00
11/18/2022	AG29	Correspond with M. Magzamen regarding filing witness and exhibit list and additional upcoming needs (.3); correspond with J. Grogan regarding issue with witness and exhibit list (.1); correspond with J. Grogan regarding same (.1); review and revise same (.2)	0.70	775.00	542.50
11/18/2022	JTG4	Prepare witness & exhibit list and agenda for 11/22 hearing (.3)	0.30	1,585.00	475.50
11/18/2022	MM57	Draft W&E list for 11/22 hearing (.5); correspond with A. Glogowski re: same (.1)	0.60	515.00	309.00
11/21/2022	AG29	Correspond with M. Magzamen regarding hearing agenda and related filings (.3)	0.30	775.00	232.50
11/21/2022	JTG4	Correspond with M. Micheli and M. Magzamen about 11/22 hearing prep	0.50	1,585.00	792.50
11/21/2022	MM53	Draft revisions to Nov. 22 hearing agenda.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	MM57	Review and update 11/22 hearing agenda (.7); correspond with M. Micheli and A. Glogowski re: same (.1); draft notice of 11/29 hearing (.3); correspond with J. Grogan re: same (.1); prepare and send calendar invites for hearing to CN, PPP and Jefferies (.2); e-file 11/22 hearing agenda (.1)	1.50	515.00	772.50
11/23/2022	AG29	Correspond with M. Magzamen regarding hearing agenda, witness and exhibit list, and additional filings for hearing (.3)	0.30	775.00	232.50
11/23/2022	MM57	Draft notice of 11/29 hearing (.3); draft witness & exhibit list for 11/29 hearing (.3); correspond with J. Grogan, M. Micheli, and A. Glogowski re: same (.1)	0.70	515.00	360.50
11/28/2022	AG29	Correspond with M. Magzamen regarding witness and exhibit list and agenda for 11/29/22 hearing (.1)	0.10	775.00	77.50
11/28/2022	DG16	Review draft hearing agenda and witness/exhibit list	0.10	1,485.00	148.50
11/28/2022	MM57	Draft Debtors' witness & exhibit list for 11/29 hearing (.3); draft agenda for 11/29 hearing (.5); correspond with working group re: same (.1); revise same (.3); e-file same (.3); correspond with Chambers re: 11/29 hearing (.2)	1.70	515.00	875.50
Subtotal: B155 Court Hearings			12.80		9,068.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B160 Fee/Employment Applications					
11/02/2022	KAT2	Review and consider questions from M. Jones regarding professional compensation (.2); correspond with J. Mulligan and C. Edge regarding same (.1); prepare response to M. Jones (.1); prepare first monthly fee statement (1.3); review precedent regarding same (.2); correspond with A. Glogowski regarding notice provision for same (.1); follow up correspondence with M. Jones regarding same (.1)	2.10	920.00	0.00
11/02/2022	MJ1	Review issues, documents regarding fee statements (.8); correspond with K. Traxler, A. Glogowski regarding same (.7)	1.50	1,120.00	1,680.00
11/03/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (4.7); correspond with M. Jones regarding same (.2)	4.90	775.00	3,797.50
11/03/2022	KAT2	Prepare first monthly fee statement (.3); correspond with M. Jones regarding same (.1); correspond with C. Edge regarding same (.1)	0.50	920.00	0.00
11/03/2022	MJ1	Review issues, documents regarding fee applications (.7); correspond with K. Traxler, A. Glogowski regarding same (.4)	1.10	1,120.00	1,232.00
11/04/2022	MJ1	Review issues, documents regarding fee statements (.5); correspond with M. Micheli, A. Glogowski regarding same (.3)	0.80	1,120.00	896.00
11/07/2022	AG29	Correspond with M. Jones regarding PH retention issue	0.30	775.00	232.50
11/08/2022	MJ1	Review and revise Paul Hastings invoices for confidentiality, privilege, compliance with U.S. Trustee guidelines (2.7); correspond with M. Micheli, A. Glogowski regarding same (.2)	2.90	1,120.00	3,248.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	AG29	Correspond with PH team regarding professional compensation issues (.5); analyze documents, complex procedures, and precedent related to same (.7); telephone conferences with M. Jones regarding first monthly fee statement (.8); correspond with M. Jones, M. Magzamen regarding review and filing of same (.6)	2.60	775.00	2,015.00
11/10/2022	JTG4	Prepare September fee application (.7)	0.70	1,585.00	1,109.50
11/10/2022	MM57	Correspond with A. Glogowski re: filing of fee statement (.1); review draft fee statement (.2); e-file same (.1); correspond with Epiq re: service of same (.1)	0.50	515.00	257.50
11/10/2022	MJ1	Review and revise Paul Hastings first monthly fee statement (.4); telephone conferences with A. Glogowski regarding same (.8); review issues, documents regarding same (.3); correspond with working group regarding same (.2)	1.70	1,120.00	1,904.00
11/11/2022	KAT2	Correspond with M. Jones regarding fee matters	0.10	920.00	0.00
11/14/2022	KAT2	Prepare second monthly statement for October services and expenses (.2); correspond with C. Edge regarding same (.1)	0.30	920.00	0.00
11/15/2022	KAT2	Prepare parts of first interim fee application, supporting exhibits, and proposed order (1.5); review procedures and forms for complex cases (.1)	1.60	920.00	0.00
11/18/2022	AG29	Correspond with C. Edge, M. Jones regarding professional compensation matters	0.30	775.00	232.50
11/18/2022	KAT2	Correspond with J. Grogan regarding second monthly fee statement (.1); review issues regarding same (.1); correspond with C. Edge regarding same (.2); correspond with M. Jones regarding same (.1)	0.50	920.00	0.00
11/18/2022	MJ1	Review issues regarding fee statements (.5); correspond with working group regarding same (.4)	0.90	1,120.00	1,008.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SB33	Correspond with Paul Hastings team regarding fee application preparation.	0.30	1,610.00	483.00
11/19/2022	AG29	Correspond with C. Edge regarding PH fee matters	0.10	775.00	77.50
11/21/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (5.6); correspond with C. Edge regarding same (.1)	5.70	775.00	4,417.50
11/22/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (9.6); correspond with K. Traxler, M. Jones and C. Edge regarding same (.4)	10.00	775.00	7,750.00
11/22/2022	KAT2	Correspond with A. Glogowski regarding fee matters (.2); consider same (.2); review correspondence from C. Edge regarding related matters (.1)	0.50	920.00	0.00
11/23/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (3.4); correspond with C. Edge regarding same (.3)	3.70	775.00	2,867.50
11/23/2022	JTG4	Correspond with K. Traxler and C. Edge about October fee application (.2)	0.20	1,585.00	317.00
11/23/2022	KAT2	Correspond with A. Glogowski regarding fee matters (.1); correspond with C. Edge regarding same (.1); correspond with J. Grogan regarding same (.1)	0.30	920.00	0.00
11/25/2022	JTG4	Correspond with M. Magzamen, C. Edge and A. Glogowski about fee application (.3)	0.30	1,585.00	475.50
11/26/2022	AG29	Review and analyze invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (.2); correspond with C. Edge regarding same (.1)	0.30	775.00	232.50
11/27/2022	KAT2	Review input from A. Glogowski and C. Edge regarding October fee matters (.1); correspond with C. Edge regarding same (.2)	0.30	920.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	AG29	Telephone conference with M. Micheli, M. Jones regarding PH invoices (.5); telephone conference with M. Jones regarding follow-up on same (.4)	0.90	775.00	697.50
11/28/2022	KAT2	Correspond with C. Edge regarding October fee matters (.1); review same (.2)	0.30	920.00	0.00
11/28/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding PH fee application.	0.50	1,535.00	767.50
11/28/2022	MJ1	Telephone conference with A. Glogowski and M. Micheli regarding invoice review process (.5); review issues, documents regarding same (.5); review and revise invoices for confidentiality, privilege, compliance with U.S. Trustee guidelines (.4); telephone conference with A. Glogowski regarding same (.4)	1.80	1,120.00	2,016.00
11/29/2022	AG29	Review documents related to PH invoice issue (.4); draft analysis of same (.2); correspond with M. Jones regarding same (.1)	0.70	775.00	542.50
11/29/2022	JTG4	Review and revise October fee application (.8)	0.80	1,585.00	1,268.00
11/29/2022	MJ1	Correspond with Paul Hastings team regarding monthly fee statements	0.20	1,120.00	224.00
11/30/2022	AG29	Review and revise PH monthly fee request (.5); correspond with C. Edge, M. Jones regarding same (.1); correspond with M. Magzamen regarding filing of same (.1); correspond with C. Xu regarding interim compensation procedures (.1)	0.80	775.00	620.00
11/30/2022	CX3	Review interim compensation procedures for A. Glogowski (.1)	0.10	775.00	77.50
11/30/2022	JTG4	Finalize October fee application (.4)	0.40	1,585.00	634.00
11/30/2022	KAT2	Review and revise monthly fee statement (.2); correspond with C. Edge regarding same (.1)	0.30	920.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	MM57	Correspond with A. Glogowski regarding PH fee statement (.1); review and e-file October 2022 PH fee statement (.3); correspond with Epiq re: service of same (.1)	0.50	515.00	257.50
Subtotal: B160 Fee/Employment Applications			52.30		41,337.50

B165 Fee/Employment Applications for Other Professionals

11/07/2022	AG29	Correspond with S. Thomas regarding OCP declarations (.2); correspond with M. Magzamen regarding filing of same (.1)	0.30	775.00	232.50
11/07/2022	MM57	E-file OCP retention declarations (.1); calendar deadlines re OCP retentions (.1)	0.20	515.00	103.00
11/08/2022	AG29	Correspond with M. Magzamen regarding filing of OCP declaration	0.20	775.00	155.00
11/08/2022	SMT1	Review OCP declarations (.1); correspond with A. Glogowski regarding same (.1)	0.20	755.00	151.00
11/09/2022	AG29	Correspond with S. Thomas regarding OCP declaration	0.10	775.00	77.50
11/15/2022	MM57	Review correspondence from OCP and correspond with PH team re: same	0.10	515.00	51.50
11/15/2022	MJ1	Correspond with efficiency counsel regarding retention (.2); review issues, documents regarding same (.5)	0.70	1,120.00	784.00
11/17/2022	MJ1	Review issues, documents regarding fee statements of professionals (.6); correspond with Jefferies, Portage Point teams regarding same (.3)	0.90	1,120.00	1,008.00
11/21/2022	AG29	Correspond with OCP regarding declaration questions (.2); review documents related to same (.2)	0.40	775.00	310.00
11/22/2022	MJ1	Review issues regarding ordinary course professional retention (.3); correspond with A. Glogowski regarding same (.3)	0.60	1,120.00	672.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	AG29	Correspond with M. Magzamen regarding filing OCP declaration (.1); correspond with OCP regarding same (.1)	0.20	775.00	155.00
11/23/2022	MM53	Review and revise Portage Point monthly fee statement.	0.40	1,535.00	614.00
11/23/2022	MM57	Correspond with A. Glogowski regarding OCP declaration and e-file same	0.20	515.00	103.00
11/23/2022	MM57	Correspond with M. Micheli and A. Glogowski re: PPP fee statement	0.20	515.00	103.00
11/25/2022	MM57	Correspond with M. Micheli re: PPP fee statement (.1); follow-up correspondence with J. Grogan re: same (.1); review and e-file fee statement (.2)	0.40	515.00	206.00
11/28/2022	SCS8	Review compensation procedures order (.2); correspond with M. Micheli concerning professional compensation and fee application issues (.3).	0.50	1,410.00	705.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			5.60		5,430.50

B180 Avoidance Action Analysis

11/02/2022	AE12	Analysis regarding M. Micheli preference question	0.50	1,510.00	0.00
11/02/2022	MM53	Review and analysis of potential avoidance claims.	0.40	1,535.00	614.00
11/12/2022	SB33	Correspond with J. Grogan, M. Micheli, D. Ginsberg regarding potential lien avoidance actions.	0.30	1,610.00	483.00
11/14/2022	DG16	Review correspondence regarding RK issues (.3); telephone conference with M Micheli regarding same (.1); correspond with M Schwartz regarding same (.1)	0.50	1,485.00	742.50
11/14/2022	MG21	Correspond with C. Harlan regarding RK liens (.1); review same (.2)	0.30	1,200.00	0.00
11/14/2022	MM53	Correspond with J. Grogan regarding RK claims and interests in containers.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	MM53	Analysis of RK claims and interests in containers.	0.30	1,535.00	460.50
11/14/2022	MM53	Telephone conference with C. Harlan regarding RK lien challenges (.4); telephone conference with D. Ginsberg regarding same (.1)	0.50	1,535.00	767.50
11/14/2022	MM57	Correspond with C. Harlan re: RK avoidance complaint (.1); research and review precedent complaints to avoid liens (.6)	0.70	515.00	360.50
11/14/2022	SB33	Correspond with Paul Hastings team regarding pursuit of avoidance actions relating to asset sales (0.3); review issues regarding same (0.3).	0.60	1,610.00	966.00
11/14/2022	SCS8	Correspond with M. Micheli concerning potential adversary complaint (.3); review precedents for complaint (.3); prepare parts of potential adversary complaint to avoid liens (2.8)	3.40	1,410.00	4,794.00
11/15/2022	CH23	Review draft RK complaint (.6); revise same (.9); correspond with S. Shelley re: same (.1).	1.60	1,120.00	1,792.00
11/15/2022	SCS8	Review additional precedents for lien avoidance complaint (.6); prepare parts of complaint to avoid security interests (1.8).	2.40	1,410.00	3,384.00
Subtotal: B180 Avoidance Action Analysis			11.80		14,824.50

B191 General Litigation

11/01/2022	MM53	Analysis of Bootstrap litigation claims.	0.40	1,535.00	614.00
11/02/2022	AG29	Telephone conferences with S. Martin regarding issues related to response to automatic stay objection (.5); review cases and precedent documents relating to same (1.6); draft analysis of same (.7); correspond with M. Jones regarding issues with same (.6)	3.40	775.00	2,635.00
11/02/2022	MM53	Correspond with J. Grogan regarding Next Era litigation	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	MM53	Telephone conference with S. Martin regarding NextEra litigation matters.	0.20	1,535.00	307.00
11/02/2022	MM53	Telephone conference with S. Shelley and S. Martin regarding NextEra litigation.	0.30	1,535.00	460.50
11/02/2022	SM40	Telephone conference with S. Bhattacharyya re: NextEra sale objection and reply (.4); continue drafting outline for reply (.8); continue analyzing case law in connection with reply (4.4).; review contract and exhibits to objection (2.1); telephone conference with A. Glogowski re: questions for reply (.3); correspond with J. Grogan re: next steps (.1); telephone conference with S. Shelley re: same (.2); telephone conference with A. Glogowski re: case findings (.2); correspond with clients regarding NextEra reply (.3); Telephone conferences (2x) with M. Micheli re: NextEra reply and adjournment of status conference (.5).	9.30	1,485.00	13,810.50
11/02/2022	SB33	Correspond with UCC advisors regarding NextEra dispute.	0.20	1,610.00	322.00
11/02/2022	SB33	Telephone conference with S. Martin regarding NextEra reply.	0.40	1,610.00	644.00
11/02/2022	SCS8	Review precedents regarding authority to adjourn hearing (.4); review local rules and complex case rules re adjournment requests (.6); correspond with S. Martin concerning stay relief hearing and adjournment issues (.5); telephone conference with S. Martin re same (.2); follow up correspondence with M. Micheli re same (.3); correspond with M. Jones re same (.2); telephone conference with M. Micheli and S. Martin re same (.3)	2.50	1,410.00	3,525.00
11/03/2022	JTG4	Correspond with J. Bliss about US Bitcoin issues (.4)	0.40	1,585.00	634.00
11/03/2022	SM40	Correspond with PH team, McDermott, Haynes and Boone, clients, and Chambers re: adjournment of status conference on motion to enforce the stay.	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	JRB	Telephone conference with J. Goldstein regarding document subpoena (.2); review same (.1); correspond with T. Sadler regarding Atlas claims (.1); review documents regarding same (.2)	0.60	1,635.00	981.00
11/04/2022	MM53	Telephone conference with M. Griffiths regarding Bootstrap claims and settlement issues.	0.30	1,535.00	460.50
11/04/2022	SB33	Correspond with J. Grogan regarding NextEra member loan reconciliation (0.2); correspond with Haynes & Boone regarding same (0.1).	0.30	1,610.00	483.00
11/08/2022	JRB	Telephone conference and correspond with N. Crain regarding document subpoena	0.30	1,635.00	490.50
11/08/2022	SB33	Correspond with Paul Hastings team regarding terms of CN Member loan agreement.	0.10	1,610.00	161.00
11/09/2022	JRB	Correspond with N. Crain regarding document subpoena	0.20	1,635.00	327.00
11/10/2022	DG16	Telephone conference with S Martin regarding NEE litigation issues	0.10	1,485.00	148.50
11/10/2022	JRB	Correspond with J. Goldstein regarding document subpoena	0.10	1,635.00	163.50
11/10/2022	JTG4	Correspond with S. Martin about Nextera motion (.3)	0.30	1,585.00	475.50
11/10/2022	MM57	Correspond with S. Martin re: extension on NextEra motion to enforce automatic stay	0.10	515.00	51.50
11/10/2022	SM40	Correspond with Paul Hastings team re: NextEra stay enforcement motion (.9); telephone conference with D. Ginsberg re: same (.1); review issue regarding same (.1); telephone conference with Haynes & Boone re: same (.1)	1.20	1,485.00	1,782.00
11/12/2022	JTG4	Correspond with M. Micheli about NPPD issues (.4)	0.40	1,585.00	634.00
11/14/2022	CH23	Draft RK complaint (3.7); telephone conference with M. Micheli re: same (.4); review precedent re: same (1.2)	5.30	1,120.00	5,936.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	JRB	Analysis regarding non-party subpoena and potential objections	0.50	1,635.00	817.50
11/14/2022	JTG4	Correspond with M. Micheli about NPPD issues (.3)	0.30	1,585.00	475.50
11/15/2022	JRB	Analysis regarding subpoena objections (.7); correspond with D. Movius regarding same (.1)	0.80	1,635.00	1,308.00
11/16/2022	DG16	Review correspondence regarding NPPD issues	0.20	1,485.00	297.00
11/16/2022	JRB	Telephone conference with J. Grogan and M. Micheli regarding Minden project (.4); correspond with S. Thomas regarding same (.1); review documents regarding same (.4); correspond with D. Movius regarding document subpoena (.1); prepare Atlas document requests (1.6)	2.60	1,635.00	4,251.00
11/16/2022	JTG4	Telephone conference with J. Bliss and M. Micheli about NPPD issues (.4)	0.40	1,585.00	634.00
11/16/2022	MM53	Telephone conferences with J. Grogan and J. Bliss regarding Minden sale and NPPD objections.	0.40	1,535.00	614.00
11/16/2022	SMT1	Analyze Nebraska law regarding contract issue (.8); correspond with J. Bliss regarding same (.1)	0.90	755.00	679.50
11/17/2022	DG16	Telephone conference with J Bliss, M Micheli and D Bracht regarding NPPD issues (.8); review correspondence regarding NPPD issues (.1)	0.90	1,485.00	1,336.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	JRB	Telephone conferences with M. Micheli regarding Minden project (.2); telephone conference with D. Bracht, M. Micheli, and D. Ginsberg regarding same (.8); correspond with M. Micheli regarding same (.1); telephone conference and correspond with D. Bracht regarding Minden issues (.4); correspond with J. Grogan regarding same (.2); correspond with D. Movius regarding same (.1); analyze documents and legal issues regarding same (5.8); correspond with S. Thomas regarding related case analysis (.2); correspond with D. Movius regarding subpoena (.1); review same (.1); prepare objections to same (1.3)	9.30	1,635.00	15,205.50
11/17/2022	MM53	Telephone conference with M. Griffiths regarding Bootstrap settlement.	0.30	1,535.00	460.50
11/17/2022	MM53	Analyze Bootstrap settlement and litigation matters.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with J. Bliss regarding NPPD issues.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with D. Bracht, D. Ginsberg and J. Bliss regarding NPPD issues for Minden sale.	0.80	1,535.00	1,228.00
11/17/2022	SMT1	Draft analysis regarding Nebraska precedent relating to contract issue (.6); correspond with J. Bliss regarding same (.2)	0.80	755.00	604.00
11/17/2022	SMT1	Review correspondence from M. Micheli regarding objection issue for Nebraska contract	0.20	755.00	151.00
11/17/2022	SMT1	Review and analyze Nebraska precedent regarding contract issue	5.80	755.00	4,379.00
11/18/2022	DG16	Correspond with J Bliss and M Micheli regarding NPPD issues	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	JRB	Correspond with S. Thomas regarding case findings (.2); review and follow up on same (.5); correspond with D. Bracht regarding strategy (.1); analysis regarding same (.7); correspond with D. Ginsberg and M. Micheli regarding same (.1); draft subpoena objection letter (.4); analysis of MN law regarding same (.5); correspond with J. Grogan regarding same (.1); telephone conference and correspond with D. Movius regarding same (.1); correspond with E. Jennings regarding same (.1); correspond with D. Bracht regarding Nebraska law (.1); analysis regarding same (1.3); interview D. Allen regarding Minden project background facts (.5); prepare outline for same (2.4); telephone conference with D. Movius regarding same (.1); correspond with D. Movius regarding same (.1); telephone conference with M. Micheli, D. Movius, and D. Allen regarding NPPD (.4)	7.70	1,635.00	12,589.50
11/18/2022	MM53	Telephone conference with D. Movius, J. Bliss and D. Allen regarding NPPD.	0.40	1,535.00	614.00
11/18/2022	SB33	Correspond with J. Stokes regarding BitNile complaint (0.2); review complaint (0.5); correspond with Paul Hastings team regarding same (0.4).	1.10	1,610.00	1,771.00
11/18/2022	SMT1	Review and analyze precedent regarding contract issue (1.7); draft analysis of same (.2); correspond with J. Bliss and J. Grogan regarding same (.1)	2.00	755.00	1,510.00
11/19/2022	JRB	Correspond with M. Micheli regarding update (.1); correspond with D. Bracht regarding update (.1)	0.20	1,635.00	327.00
11/20/2022	DG16	Review correspondence from M. Micheli regarding NPPD update	0.10	1,485.00	148.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	JRB	Correspond with S. Thomas regarding subpoena objection procedure (.1); review authority regarding same (.3); correspond with D. Movius regarding same (.1); correspond with D. Bracht regarding Minden project negotiations (.1)	0.60	1,635.00	981.00
11/21/2022	SB33	Correspond with Paul Hastings team regarding BitNile complaint.	0.20	1,610.00	322.00
11/21/2022	SB33	Correspond with J. Grogan, M. Micheli, D. Ginsberg regarding D&O complaint and automatic stay (0.2); further correspond with J. Grogan regarding same (0.2)	0.40	1,610.00	644.00
11/21/2022	SMT1	Review and analyze state rules regarding choice of law issue	0.50	755.00	377.50
11/22/2022	DG16	Review correspondence from M Micheli and D Bracht (Kutak Rock) regarding NPPD issues	0.20	1,485.00	297.00
11/23/2022	JRB	Correspond with J. Grogan regarding D&O investigation (.1); correspond with J. Grogan regarding Wolf Hollow update (.1); prepare summary of Atlas claims (.2); correspond with J. Grogan regarding same (.1); correspond with S. Shelley regarding same (.1); correspond with D. Bracht and M. Micheli regarding Minden project (.1)	0.70	1,635.00	1,144.50
11/23/2022	JTG4	Correspond with M. Micheli regarding NEE stay enforcement stipulation (.3)	0.30	1,585.00	475.50
11/28/2022	JRB	Review documents and files regarding D&O investigation (1.6); legal analysis regarding same (.7); conferences with T. Sadler regarding same (.4); correspond with K. Logue regarding same (.3); correspond with M. Micheli regarding same (.1); correspond with D. Movius regarding subpoena objections (.1)	3.20	1,635.00	5,232.00
11/28/2022	KCL	Correspond with J. Bliss related to investigation of potential claims	0.30	1,785.00	0.00
11/28/2022	MM57	Research re: stipulation withdrawing motion to enforce automatic stay v. NextEra (.6); correspond with M. Micheli re: same (.2)	0.80	515.00	412.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	SMT1	Draft agreed motion of withdrawal with NextEra	1.60	755.00	1,208.00
11/28/2022	TS21	Discussion with J. Bliss regarding organizational documents (.4).	0.40	1,030.00	412.00
11/29/2022	JRB	Telephone conference and correspond with D. Movius regarding subpoena objections (.1); finalize same (.3); correspond with J. Goldstein regarding same (.1); correspond with J. Grogan re D&O investigation (.7); analysis regarding same (1.5); review documents regarding same (1.3); correspond with T. Sadler regarding same (.1); correspond with K. Logue regarding same (.4)	4.50	1,635.00	7,357.50
11/29/2022	KCL	Review and comment on issues related to investigation matter	0.30	1,785.00	0.00
11/30/2022	JRB	Correspond with J. Grogan and J. Stokes regarding D&O investigation (.1); telephone conference with K. Logue regarding same (.1); correspond with K. Logue regarding same (.1); analysis regarding same (.1); telephone conference with J. Goldstein regarding document subpoena (.1)	0.50	1,635.00	817.50
11/30/2022	JTG4	Correspond with Generate about Atlas miners (.4)	0.40	1,585.00	634.00
11/30/2022	KCL	Conference with J. Bliss related to D&O investigation	0.10	1,785.00	0.00
Subtotal: B191 General Litigation			78.50		106,865.50

B210 Business Operations

11/01/2022	AG29	Review documents and issues relating to insurance policies (.3); correspond with M. Micheli regarding same (.1)	0.40	775.00	310.00
11/01/2022	MM53	Analysis of customer issues and location of customer equipment.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MJ1	Review issues, documents regarding warehousing (.8); correspond with counterparty counsel regarding same (.2)	1.00	1,120.00	1,120.00
11/02/2022	MM53	Analysis of customer issues and location of customer equipment.	0.30	1,535.00	460.50
11/03/2022	AG29	Correspond with M. Micheli regarding 341 meeting request (.1); review and analyze insurance policies related to same (.2); correspond with J. Ruff (UST) regarding same (.1)	0.40	775.00	310.00
11/03/2022	MM53	Telephone conference with P. Haines regarding RK contract issues and security interests.	0.60	1,535.00	921.00
11/05/2022	MM53	Analysis of customer issues.	0.20	1,535.00	307.00
11/06/2022	DG16	Correspond with M Micheli regarding customer inquiries (.1); review Konza motion to identify assets (.2)	0.30	1,485.00	445.50
11/07/2022	CX3	Review company D&O policies and retention payment contracts	0.70	775.00	542.50
11/08/2022	CX3	Review company D&O policies and retention bonus contracts (1.1); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
11/08/2022	DG16	Review Konza motion regarding identification of assets (.1); review Marathon proposed stipulation regarding recovery of equipment (.2); review issues regarding same (.1); review Lancium letter (.1)	0.50	1,485.00	742.50
11/09/2022	CX3	Review retention bonus contracts	0.50	775.00	387.50
11/09/2022	DG16	Review revised Marathon stipulation regarding retrieval of equipment and related correspondence	0.10	1,485.00	148.50
11/10/2022	AG29	Correspond with J. Sullivan (counsel to BMO) regarding cash management order (.1); review documents related to same (.3); correspond with J. Grogan regarding same (.2)	0.60	775.00	465.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	AG29	Correspond with PH team regarding BMO letter of credit (.1); review documents and issues related same (.2); correspond with J. Sullivan (counsel to BMO) regarding same (.1)	0.40	775.00	310.00
11/13/2022	AG29	Correspond with J. Grogan, M. Micheli, M. Jones regarding cash management issue (.2); correspond with J. Sullivan (BMO counsel) regarding same (.1)	0.30	775.00	232.50
11/13/2022	DG16	Telephone conference with M Micheli regarding NC lease notice	0.10	1,485.00	148.50
11/13/2022	MM53	Telephone conference with D. Ginsberg regarding NC lease.	0.10	1,535.00	153.50
11/13/2022	SB33	Correspond with customer regarding stipulation regarding removal of customer equipment.	0.20	1,610.00	322.00
11/14/2022	DG16	Analysis regarding customer inquiry regarding equipment (.2); correspond with PH team regarding same (.1)	0.30	1,485.00	445.50
11/14/2022	MM53	Telephone conference with C. Burr regarding Insperty.	0.10	1,535.00	153.50
11/14/2022	SB33	Correspond with customer regarding status of contract and miners (0.1); correspond with Paul Hastings team regarding same (0.2).	0.30	1,610.00	483.00
11/16/2022	AG29	Correspond with J. Grogan regarding cash management issue	0.10	775.00	77.50
11/16/2022	DG16	Telephone conferences with M Micheli regarding Sunbelt issues (.4); analysis regarding Sunbelt issues (.1); telephone conference with S Sepinuck regarding same (.3)	0.80	1,485.00	1,188.00
11/16/2022	MM53	Telephone conference with R. Mersch regarding case matters and operational issues.	0.50	1,535.00	767.50
11/16/2022	SS54	Telephone conference with D. Ginsberg regarding ownership of certain goods.	0.30	1,300.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	DG16	Analysis regarding Sunbelt PMT issues (.6); correspond with D Movius regarding same (.1)	0.70	1,485.00	1,039.50
11/18/2022	DG16	Review and analysis regarding customer inquiries	0.20	1,485.00	297.00
11/19/2022	DG16	Review correspondence from J Stokes, S Bhattacharyya and M Schwartz re customer complaint	0.10	1,485.00	148.50
11/20/2022	DG16	Review correspondence from M. Schwartz and S. Bhattacharyya regarding customer complaint	0.10	1,485.00	148.50
11/20/2022	MM53	Review and analyze Touzi Capital customer issues.	0.40	1,535.00	614.00
11/21/2022	MM53	Analyze Blockmetrix customer issues.	0.30	1,535.00	460.50
11/21/2022	MM53	Telephone conference with M. Silverman regarding Sphere3D and Decimal customer issues.	0.30	1,535.00	460.50
11/22/2022	DG16	Review correspondence from J Liu and A Cohen (WGM) regarding customer settlement offer and related stipulation	0.40	1,485.00	594.00
11/22/2022	JTG4	Correspond with management about customer equipment and MVP warehouse (.5)	0.50	1,585.00	792.50
11/22/2022	MM53	Review Touzi Capital customer issues.	0.20	1,535.00	307.00
11/23/2022	DG16	Review correspondence from M Micheli and J Lion and A Cohen (WGM) regarding customer issues/settlement	0.10	1,485.00	148.50
11/23/2022	DG16	Telephone conference with S Thomas regarding contract issue (.2)	0.20	1,485.00	297.00
11/23/2022	JDA	Review and analyze case law regarding bailee/bailor rights to property	1.80	365.00	0.00
11/23/2022	MM53	Correspond with J. Grogan regarding customer matters.	0.30	1,535.00	460.50
11/23/2022	SMT1	Telephone conference with D. Ginsberg regarding counterparty inquiry	0.20	755.00	151.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	SMT1	Analyze case law regarding counterparty inquiry (2.8); draft summary of same (.5); correspond with J. Grogan regarding same (.1)	3.40	755.00	2,567.00
11/25/2022	DG16	Review S Thomas case summary and correspond with S Thomas regarding same	0.20	1,485.00	297.00
11/25/2022	SMT1	Analyze case law regarding contract issue (1.3); draft summary of same (.6); correspond with D. Ginsberg regarding same (.2)	2.10	755.00	1,585.50
11/29/2022	AG29	Telephone conference with PH team, Portage Point, and Compute North regarding customer claims and issues (.7)	0.70	775.00	542.50
11/29/2022	JTG4	Telephone conference with J. Stokes, PPP, A. Glogowski, and M. Micheli to discuss customer contracts and equipment return issues (.7); review same (.3); further telephone conference with M. Micheli regarding customer resolution issues (.3); review same (.3); correspond with M. Schwartz and J. Stokes about Generate mining equipment at MVP (.5); telephone conference M. Schwartz about same (.2); correspond with E. Rodriguez and L. Gomar about CN Mining equipment (.5)	2.80	1,585.00	4,438.00
11/29/2022	MM53	Telephone conference with J. Stokes, B. Coulby, J. Grogan, A. Glogowski, B. Hakk, R. Mersch and C. Kinasz regarding customer issues.	0.70	1,535.00	1,074.50
11/29/2022	MM53	Analyze customer motions and claim matters.	0.50	1,535.00	767.50
11/29/2022	MM53	Telephone conference with J. Grogan regarding customer resolution matters.	0.30	1,535.00	460.50
Subtotal: B210 Business Operations			27.00		29,330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B211 Financial Reports (Monthly Operating Reports)					
11/16/2022	MJ1	Review issues, documents regarding 2015.3 reports (.7); correspond with working group regarding same (.3)	1.00	1,120.00	1,120.00
11/17/2022	MJ1	Review issues, documents regarding 2015.3 reports (.8); correspond with Portage Point team, non-debtor investors regarding same (.6)	1.40	1,120.00	1,568.00
11/18/2022	MM57	Correspond with M. Jones re: 2015.3 statement (.1); review and revise 2015.3 statement (.4); e-file 2015.3 statement (.2)	0.70	515.00	360.50
11/18/2022	MJ1	Review issues, documents regarding 2015.3 report (.8); correspond with working group regarding same (.6); comment on filing of same (.3)	1.70	1,120.00	1,904.00
11/23/2022	AG29	Correspond with J. Grogan, M. Micheli regarding MORs for September and October (.1)	0.10	775.00	77.50
11/23/2022	JTG4	Review MORs (.5)	0.50	1,585.00	792.50
11/30/2022	MM57	Review correspondence from U.S. Trustee to M. Micheli and report back re: same	0.20	515.00	103.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			5.60		5,925.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B220 Employee Benefits/Pensions					
11/04/2022	CX3	Review KERP contracts (.6); draft correspondence to M. Micheli regarding same (.4)	1.00	775.00	775.00
Subtotal: B220 Employee Benefits/Pensions			1.00		775.00
B230 Financing/Cash Collections					
11/10/2022	MJ1	Telephone conference with lender counsel regarding case update, contract issues (.5); review issues, documents regarding same (.7)	1.20	1,120.00	1,344.00
Subtotal: B230 Financing/Cash Collections			1.20		1,344.00
B250 Real Estate					
11/30/2022	DG16	Review correspondence from M Micheli regarding real estate issues	0.10	1,485.00	148.50
Subtotal: B250 Real Estate			0.10		148.50
B260 Board of Directors Matters					
11/07/2022	SB33	Correspond with board members regarding sale update.	0.10	1,610.00	161.00
11/11/2022	DG16	Telephone conference with Board regarding sale process update, sale approvals with PH team	0.70	1,485.00	1,039.50
11/11/2022	JTG4	Review issues and prepare notes for call with Board (.5); telephone conference with Board and PH team to update on case progress and strategy (.7)	1.20	1,585.00	1,902.00
11/11/2022	MS72	Telephone conference with Board and PH team to discuss asset sales (.7); review issues and notes to prepare for Board call (.5)	1.20	1,735.00	2,082.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	TS21	Telephone conference with Board, advisors, M. Schwartz, D. Ginsberg, and J. Grogan regarding approval of transactions and negotiations (.7)	0.70	1,030.00	721.00
11/12/2022	SB33	Review correspondence with board regarding bid summary and cash flow forecast.	0.40	1,610.00	644.00
11/16/2022	DG16	Telephone conference with Board and PH team regarding sale and case updates, sale approvals	1.40	1,485.00	2,079.00
11/16/2022	JTG4	Telephone conference with Board and PH team regarding updates	1.40	1,585.00	2,219.00
11/16/2022	MM53	Telephone conference with Compute North Board of Directors, D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), PH team, C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies) regarding sale process matters.	1.40	1,535.00	2,149.00
11/16/2022	MS72	Telephone conference with Board to discuss asset sale matters	1.40	1,735.00	2,429.00
11/16/2022	SB33	Telephone conference with board and PH team regarding updates (1.4); review sale transactions and notes to prepare for same (.5)	1.90	1,610.00	3,059.00
11/21/2022	JTG4	Telephone conference with Board to review plan and discuss bankruptcy exit strategy (1.3)	1.30	1,585.00	2,060.50
Subtotal: B260 Board of Directors Matters			13.10		20,545.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B310 Claims Administration and Objections					
11/01/2022	AG29	Telephone conference with M. Jones regarding bar date notice (.1); review and revise bar date notice (.2); review documents and issues related to same (.3); correspond with M. Jones regarding same (.1); correspond with T. Conklin (Epiq) regarding service of same (.1)	0.80	775.00	620.00
11/01/2022	MJ1	Review and revise bar date notice (.5); telephone conference with A. Glogowski regarding same (.1); review issues, documents regarding same (.4); correspond with M. Micheli, A. Glogowski regarding same (.2)	1.20	1,120.00	1,344.00
11/05/2022	JTG4	Correspond with M. Micheli about bar date issues (.2)	0.20	1,585.00	317.00
11/17/2022	MJ1	Review issues, documents regarding asserted claim (1.0); draft analysis regarding same (.4); correspond with working group regarding same (.3)	1.70	1,120.00	1,904.00
11/17/2022	SB33	Correspond with Portage Point regarding analysis of unsecured claims pool.	0.30	1,610.00	483.00
11/20/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement matters.	0.10	1,535.00	153.50
11/20/2022	MM53	Analyze Marathon settlement matters.	0.20	1,535.00	307.00
11/20/2022	MM53	Review and analyze Konza objection and related issues	0.30	1,535.00	460.50
11/21/2022	MM53	Review Konza objection and related issues	0.20	1,535.00	307.00
11/21/2022	MJ1	Review issues, documents regarding claimant inquiries (.5); correspond with working group regarding same (.4)	0.90	1,120.00	1,008.00
11/22/2022	CX3	Draft stipulation regarding allowance of unsecured claim	2.30	775.00	1,782.50
11/22/2022	DG16	Review correspondence from J Grogan, M Micheli and customer counsels and correspond with M Micheli regarding proof of claim/bar date issues	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	MM53	Review Konza objection and related issues	0.20	1,535.00	307.00
11/22/2022	MM53	Telephone conference with B. Sheppard regarding Konza matters.	0.30	1,535.00	460.50
11/22/2022	MM53	Telephone conference with R. Mersch regarding Marathon settlement.	0.20	1,535.00	307.00
11/22/2022	MM53	Draft summary terms of potential settlement with Marathon.	0.30	1,535.00	460.50
11/22/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement matters.	0.40	1,535.00	614.00
11/22/2022	MM53	Telephone conference with R. Mersch and B. Coulby regarding Marathon settlement.	0.60	1,535.00	921.00
11/22/2022	MM53	Correspond with J. Grogan regarding Marathon settlement.	0.30	1,535.00	460.50
11/22/2022	MJ1	Review issues, documents regarding stipulation to resolve offset issue (.7); correspond with A. Glogowski regarding same (.2)	0.90	1,120.00	1,008.00
11/23/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement matters.	0.10	1,535.00	153.50
11/23/2022	MM53	Draft summary responses to Konza information requests.	0.60	1,535.00	921.00
11/23/2022	SB33	Correspond with Paul Hastings team regarding Corpus Christi unsecured claims (0.3); correspond with Compute North management regarding same. (0.2)	0.50	1,610.00	805.00
11/27/2022	JTG4	Correspond with A. Cohen about proof of claim for Marathon (.2); discuss same with Epiq (.2)	0.40	1,585.00	634.00
11/28/2022	DG16	Review revised proposed Marathon stipulation (.3); correspond with M Micheli and M Jones regarding comments to same (.1); review mark-up of Marathon stipulation (.2)	0.60	1,485.00	891.00
11/28/2022	JTG4	Review stipulation with Marathon (.4); correspond with M. Micheli about same (.2)	0.60	1,585.00	951.00
11/28/2022	MM53	Analyze Marathon settlement matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	MM53	Correspond with J. Grogan regarding customer claims and settlement matters	0.50	1,535.00	767.50
11/28/2022	MM53	Analyze customer motions and claim matters.	0.90	1,535.00	1,381.50
11/28/2022	MM53	Draft revisions to settlement stipulation with Marathon.	0.60	1,535.00	921.00
11/28/2022	SCS8	Review claims report (.8); correspond with PH team re same (.5)	1.30	1,410.00	1,833.00
11/29/2022	AG29	Correspond with D. Ginsberg regarding proofs of claims (.1)	0.10	775.00	77.50
11/29/2022	DG16	Review revised Marathon stipulation (.1); correspond with M Micheli and M Jones regarding same (.1); review PH revisions to Marathon stipulation (.4); correspond with M Micheli regarding comments to same (.1)	0.70	1,485.00	1,039.50
11/29/2022	MM53	Draft revisions to Marathon settlement stipulation regarding comments received from company.	1.20	1,535.00	1,842.00
11/29/2022	MM53	Telephone conference with G. Mathless and C. Tomlinson regarding Touzi Capital.	0.20	1,535.00	307.00
11/29/2022	MM53	Analyze Konza settlement matters.	0.20	1,535.00	307.00
11/29/2022	MM53	Review and analyze filed claims.	0.30	1,535.00	460.50
11/29/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement.	0.10	1,535.00	153.50
11/30/2022	DG16	Correspond with M Micheli regarding comments on Marathon stipulation (.1); review revised Marathon stipulation (.1)	0.20	1,485.00	297.00
11/30/2022	MM53	Analyze Konza settlement matters.	0.40	1,535.00	614.00
11/30/2022	MM53	Correspond with J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
11/30/2022	MM53	Draft revisions to Marathon settlement stipulation regarding comments received from company.	0.80	1,535.00	1,228.00
Subtotal: B310 Claims Administration and Objections			22.40		29,874.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B311 Reclamation and PACA Claims					
11/06/2022	DG16	Review correspondence and correspond with M Micheli regarding PMT reclamation issues (.2); review Sunbelt reclamation demand (.2)	0.40	1,485.00	594.00
11/14/2022	SB33	Correspond with Paul Hastings team regarding reclamation claims.	0.20	1,610.00	322.00
Subtotal: B311 Reclamation and PACA Claims			0.60		916.00
Total			446.10		518,848.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	3.40	1,735.00	5,899.00
JRB	James R. Bliss	Partner	31.80	1,635.00	51,993.00
SB33	Sayan Bhattacharyya	Partner	12.80	1,610.00	20,608.00
JTG4	James T. Grogan	Partner	37.10	1,585.00	58,803.50
LFG	Luis F. Gomar	Partner	1.00	1,410.00	1,410.00
MM53	Matthew Micheli	Of Counsel	61.70	1,535.00	94,709.50
SM40	Samantha Martin	Of Counsel	11.20	1,485.00	16,632.00
DG16	Daniel Ginsberg	Of Counsel	37.50	1,485.00	55,687.50
SCS8	Scott C. Shelley	Of Counsel	16.90	1,410.00	23,829.00
AEL2	Luft, Avi E.	Of Counsel	0.50	1,510.00	0.00 ²
KCL	Kevin C. Logue	Of Counsel	0.70	1,785.00	0.00
KAT2	Katherine A. Traxler	Of Counsel	6.80	920.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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CH23	Cole Harlan	Associate	9.70	1,120.00	10,864.00
MJ1	Mike Jones	Associate	63.10	1,120.00	70,672.00
TS21	Tess Sadler	Associate	1.10	1,030.00	1,133.00
ER8	Elena Rodriguez	Associate	0.70	840.00	588.00
AG29	Angelika S. Glogowski	Associate	60.20	775.00	46,655.00
CX3	Christine Xu	Associate	29.40	775.00	22,785.00
SMT1	Schlea M. Thomas	Associate	28.60	755.00	21,593.00
MG21	Maria Grabis	Associate	0.30	1,200.00	0.00
SS54	Stephen Sepinuck	Attorney	0.30	1,300.00	0.00
MM57	Michael Magzamen	Paralegal	29.10	515.00	14,986.50
DM26	David Mohamed	Paralegal	0.10	515.00	0.00
PLE	Patricia L. Wrench	Paralegal	0.30	475.00	0.00
JDA	Javii D. Austin	Other Timekeeper	1.80	365.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	Photocopy Charges	1,080.00	0.08	86.40
11/01/2022	Computer Search (Other)			0.36
11/01/2022	Computer Search (Other)			7.74
11/02/2022	Lexis/On Line Search			23.64
11/02/2022	Computer Search (Other)			0.45
11/02/2022	Computer Search (Other)			1.26
11/03/2022	Computer Search (Other)			3.60
11/03/2022	Computer Search (Other)			5.76
11/04/2022	Computer Search (Other)			0.27
11/04/2022	Computer Search (Other)			4.41
11/05/2022	Computer Search (Other)			2.61
11/05/2022	Computer Search (Other)			4.86
11/06/2022	Taxi/Ground Transportation - Daniel Ginsberg; 10/27/2022; MTA ticket purchase expense for travel home from late-night work			13.50

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11/06/2022	Local - Meals - Daniel Ginsberg; 10/26/2022; Restaurant: Roberta's Pizza; City: New York; Number of people: 1; Expense incurred regarding late night work on client matters	17.34
11/06/2022	Local - Meals - Daniel Ginsberg; 10/27/2022; Restaurant: Little Food Co; City: New York; Dinner; Number of people: 1; late night meal expense	19.34
11/06/2022	Local - Taxi - Daniel Ginsberg; 10/26/2022; From/To: Office/Home; Service Type: Uber; Time: 23:10; Taxi expense for car ride home from late- night work	30.79
11/06/2022	Local - Taxi - Daniel Ginsberg; 10/25/2022; From/To: Office/Home; Service Type: Uber; Time: 22:34; Taxi expense for car ride home from late- night work	31.43
11/07/2022	Computer Search (Other)	3.87
11/07/2022	Computer Search (Other)	44.28
11/08/2022	Westlaw	365.23
11/08/2022	Computer Search (Other)	2.79
11/08/2022	Computer Search (Other)	6.39
11/09/2022	Lexis/On Line Search	23.64
11/09/2022	Lexis/On Line Search	49.27
11/09/2022	Westlaw	24.86
11/10/2022	Computer Search (Other)	16.29
11/11/2022	Computer Search (Other)	2.25
11/12/2022	Computer Search (Other)	4.05
11/13/2022	Computer Search (Other)	0.45
11/13/2022	Computer Search (Other)	2.70
11/14/2022	Computer Search (Other)	38.07
11/15/2022	Outside Professional Services - Judicial Transcribers of Texas, LLC, Invoice# 66522 Dated 11/15/22, Professional services rendered regarding: COMPUTE NORTH HOLDINGS, INC./HEARING TRANSCRIPT	49.20

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11/15/2022	Computer Search (Other)	6.84
11/16/2022	Postage/Express Mail - First Class - US;	144.48
11/16/2022	Westlaw	24.86
11/16/2022	Computer Search (Other)	2.70
11/17/2022	Westlaw	298.29
11/17/2022	Computer Search (Other)	0.81
11/17/2022	Computer Search (Other)	3.96
11/18/2022	Westlaw	241.40
11/19/2022	Computer Search (Other)	1.08
11/21/2022	Westlaw	209.38
11/21/2022	Computer Search (Other)	10.08
11/22/2022	Westlaw	383.61
11/22/2022	Computer Search (Other)	13.41
11/23/2022	Westlaw	159.67
11/23/2022	Computer Search (Other)	0.99
11/25/2022	Westlaw	109.95
11/25/2022	Computer Search (Other)	9.81
11/28/2022	Computer Search (Other)	10.98
11/29/2022	UPS/Courier Service - UPS (USD)(JPMPCARD); Invoice # 00000A6T163492; 11/29/2022; Jeremy F. Goldstein;; Cole, Scott, & Kissane PA; 222 Lakeview Avenue; West Palm Beach, FL 334016146 ; 1ZA6T1632498795177 (MAN)	28.83
11/29/2022	Computer Search (Other)	1.35
11/29/2022	Computer Search (Other)	5.40
11/30/2022	Court Reporting Services - Michael Magzamen; 11/01/2022; Payment made to Judicial Transcribers of Texas; Merchant: Judicial transcribers	113.40
11/30/2022	Court Reporting Services - Michael Magzamen; 11/02/2022; Payment made to Judicial Transcribers of Texas; Merchant: Judicial transcribers	18.00

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11/30/2022	Court Reporting Services - Michael Magzamen; 11/18/2022; Daily transcript - Compute North Holdings, 22-90273, 11/16/22; Merchant: In *access transcripts, l	18.15
11/30/2022	Filing Fee - Michael Magzamen; 11/04/2022; Filing fee - Texas Southern Bankruptcy Court; Merchant: Courts/usbc-tx-pay	32.00
11/30/2022	Vendor Expense - Michael Magzamen; 11/17/2022; Court transcript order; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038- 0000 , Statement Date: 11/30/2022, Post Date: 11/18/2022; Service Charge	78.65
Total Costs incurred and advanced		<hr/> \$2,815.18
Current Fees and Costs		\$521,663.18
Total Balance Due - Due Upon Receipt		\$521,663.18



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343231

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 John H. Cobb

Legal fees for professional services for the period ending November 30, 2022	\$235,724.00
Costs incurred and advanced	453.62
Current Fees and Costs Due	\$236,177.62
Total Balance Due - Due Upon Receipt	\$236,177.62

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343231

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 John H. Cobb

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343231

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2022

Restructuring **\$235,724.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
11/01/2022	CH23	Review plan (.8); review disclosure statement (1.0); revise solicitation procedures (1.2); review precedent re: same (.8).	3.80	1,120.00	4,256.00
11/02/2022	JTG4	Telephone conference with M. Micheli regarding plan and plan process	0.30	1,585.00	475.50
11/02/2022	MM53	Telephone conference with J. Grogan regarding plan process and case matters.	0.30	1,535.00	460.50
11/03/2022	JTG4	Telephone conference with M. Micheli, M. Jones, and PPP about disclosure statement and liquidation analysis	0.40	1,585.00	634.00
11/03/2022	MM53	Telephone conference with R. Mersch, A. Chonich, C. Kinasz, M. Jones and J. Grogan regarding disclosure statement and liquidation analysis.	0.40	1,535.00	614.00
11/03/2022	MJ1	Review issues, documents regarding chapter 11 plan and disclosure statement (.5); telephone conference with Paul Hastings team and Portage Point regarding same (.4)	0.90	1,120.00	1,008.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	GVN	Telephone conference with M. Micheli regarding the draft plan of reorganization and debt-equity exchanges (0.2); review and revise the tax section (0.3); correspond with M. Schwartz regarding sales tax exemption in Texas (0.4); analyze the Texas tax regulations regarding same (0.8); correspond with M. Schwartz regarding the Texas sales tax (0.2)	1.90	1,710.00	0.00 ¹
11/04/2022	MM53	Telephone conference with G. Nelson regarding disclosure statement tax matters.	0.20	1,535.00	307.00
11/04/2022	SCS8	Review liquidating plan (.2); review and revise disclosure statement for liquidating plan (1.4)	1.60	1,410.00	2,256.00
11/05/2022	GVN	Review and revise the tax section of the disclosure statement	0.50	1,710.00	0.00
11/06/2022	MM53	Draft revisions to plan of liquidation (1.4); telephone conference with S. Shelley regarding same (.3)	1.70	1,535.00	2,609.50
11/06/2022	SCS8	Correspond with M. Micheli re plan issues (.1); revise and update plan (.3); follow up correspondence with M. Micheli re same (.1); phone conference with M. Micheli re plan issues (.3).	0.80	1,410.00	1,128.00
11/07/2022	CX3	Review and incorporate comments on disclosure statement (1.5); correspond with C. Harlan and M. Micheli regarding same (0.2)	1.70	775.00	1,317.50
11/07/2022	DG16	Review proposed plan confirmation timeline	0.20	1,485.00	297.00
11/07/2022	GVN	Review latest edits to plan documents (.2); correspond with M. Micheli and C. Harlan regarding tax section of disclosure statement (.1)	0.30	1,710.00	0.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	MM53	Draft revisions to solicitation procedures motion.	1.20	1,535.00	1,842.00
11/07/2022	MM53	Correspond with J. Grogan regarding plan.	0.20	1,535.00	307.00
11/07/2022	MM53	Telephone conference with R. Mersch regarding plan and disclosure statement issues.	0.30	1,535.00	460.50
11/07/2022	MM53	Draft revisions to the plan of liquidation.	2.40	1,535.00	3,684.00
11/07/2022	MM53	Draft revisions to solicitation procedures order.	0.40	1,535.00	614.00
11/07/2022	MM53	Telephone conference with S. Shelley regarding plan comments.	0.30	1,535.00	460.50
11/07/2022	SCS8	Revise chapter 11 plan to add new class of secured claims (1.8); correspond with C. Xu and C. Harlan regarding same and related plan matters (.3).	2.10	1,410.00	2,961.00
11/07/2022	SCS8	Revise chapter 11 plan (2.8); telephone conference with M. Micheli re plan issues (.3).	3.10	1,410.00	4,371.00
11/08/2022	CX3	Draft disclosure statement and incorporate comments from reviewing parties	2.10	775.00	1,627.50
11/08/2022	JTG4	Correspond with PPP and PH team about plan and disclosure statement (.7); review liquidation analysis and analysis of waterfall issues (1.1)	1.80	1,585.00	2,853.00
11/08/2022	MG21	Correspond with C. Xu regarding prepetition capital structure	0.30	1,200.00	0.00
11/08/2022	MM53	Draft revisions to and analysis of solicitation timeline.	0.40	1,535.00	614.00
11/08/2022	MM53	Draft revisions to ballots, notices and related exhibits to solicitation procedures motion.	1.50	1,535.00	2,302.50
11/08/2022	MM53	Draft revisions to solicitation procedures.	1.30	1,535.00	1,995.50
11/08/2022	MM53	Draft revisions to solicitation procedures order.	0.40	1,535.00	614.00
11/08/2022	SCS8	Review and revise disclosure statement (1.1); correspond with C. Xu and C. Harlan re comments on same (.1).	1.20	1,410.00	1,692.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	SCS8	Revise liquidation analysis for chapter 11 plan (1.9); correspond with M. Micheli, C. Harlan re liquidation analysis (.1).	2.00	1,410.00	2,820.00
11/09/2022	AG29	Correspond with C. Harlan regarding disclosure statement issue	0.10	775.00	77.50
11/09/2022	CX3	Draft parts of disclosure statement (2.6); incorporate comments from Portage Point, C. Harlan and S. Shelley into disclosure statement (2.4)	5.00	775.00	3,875.00
11/09/2022	JTG4	Correspond with PPP, C. Harlan, S. Shelley and M. Micheli about plan and disclosure statement (1.3); review and revise plan (2.8)	4.10	1,585.00	6,498.50
11/09/2022	MM53	Analysis of solicitation procedures matters.	0.30	1,535.00	460.50
11/09/2022	MM53	Draft revisions to liquidation analysis.	0.70	1,535.00	1,074.50
11/09/2022	MJ1	Review draft disclosure statement (.9); review issues, documents regarding same (.5); correspond with S. Shelley, M. Micheli, C. Harlan regarding same (.3)	1.70	1,120.00	1,904.00
11/09/2022	SCS8	Additional revisions to disclosure statement (2.1); correspond with C. Xu re same (.1).	2.20	1,410.00	3,102.00
11/09/2022	SCS8	Revise liquidation analysis (1.4); correspond with M. Micheli re same (.2); correspond with Portage Point re liquidation analysis (.3); additional revisions to liquidation analysis (1.3).	3.20	1,410.00	4,512.00
11/09/2022	SCS8	Review and revise motion for approval of solicitation procedures (2.3); correspond with C. Harlan re same (.2).	2.50	1,410.00	3,525.00
11/10/2022	CX3	Incorporate comments to and revise the disclosure statement	0.40	775.00	310.00
11/10/2022	CH23	Revise disclosure statement (3.4); revise solicitation procedures (3.2); revise motion and order re: same (2.5); correspond with Epiq team re: solicitation procedures (.2); review liquidation analysis (.5); correspond with Jefferies re: same (.1)	9.90	1,120.00	11,088.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	JTG4	Telephone conference (portion) with PPP team and S. Shelley to walk through liquidation analysis (.7)	0.70	1,585.00	1,109.50
11/10/2022	MM53	Draft revisions to solicitation procedures.	0.50	1,535.00	767.50
11/10/2022	MM53	Analysis of plan and disclosure statement matters.	1.00	1,535.00	1,535.00
11/10/2022	SCS8	Telephone conference with C. Kinasz, Portage team, J. Grogan concerning liquidation analysis (1.3); correspond with PPP concerning liquidation analysis issues (.3).	1.60	1,410.00	2,256.00
11/11/2022	CX3	Incorporate comments from parties on disclosure statement	3.50	775.00	2,712.50
11/11/2022	JTG4	Correspond with S. Shelley about plan (.4); analyze plan and solicitation issues (.4)	0.80	1,585.00	1,268.00
11/11/2022	MM53	Draft revisions to disclosure statement.	0.50	1,535.00	767.50
11/11/2022	MM53	Telephone conference with R. Mersch regarding plan and disclosure statement.	0.10	1,535.00	153.50
11/11/2022	MM53	Analysis of plan and solicitation matters.	0.30	1,535.00	460.50
11/11/2022	SCS8	Revise disclosure statement (1.3); correspond with C. Xu re same (.2).	1.50	1,410.00	2,115.00
11/11/2022	SCS8	Correspond with J. Grogan and M. Micheli re plan issues (.2); revise plan (.3); correspond with CN management concerning plan (.3); correspond with PPP regarding liquidation analysis (.2); review revised liquidation analysis (.4).	1.40	1,410.00	1,974.00
11/11/2022	SCS8	Review and revise solicitation procedures motion and schedules (1.4); correspond with M. Micheli re plan issues (.1)	1.50	1,410.00	2,115.00
11/11/2022	SCS8	Correspond with C. Xu concerning revisions to disclosure statement (.3); revise disclosure statement (.6); additional revisions to disclosure statement to address asset sales and releases (.5).	1.40	1,410.00	1,974.00
11/12/2022	CX3	Incorporate comments from noticing agent and parties on the disclosure statement and the solicitation procedures motion	0.90	775.00	697.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2022	CH23	Revise solicitation procedures (.4); revise solicitation motion (.5); revise solicitation order (.4); review disclosure statement (.7).	2.00	1,120.00	2,240.00
11/12/2022	SCS8	Review and revise solicitation procedures (1.1); revise disclosure statement (1.0); correspond with C. Xu and C. Harlan re changes to solicitation procedures and disclosure statement (.5).	2.60	1,410.00	3,666.00
11/14/2022	CH23	Revise solicitation procedures (1.3); revise solicitation motion (.5); revise order re: same (.5);	2.30	1,120.00	2,576.00
11/14/2022	JTG4	Correspond with S. Shelley, J. Stokes about Chapter 11 plan (.7)	0.70	1,585.00	1,109.50
11/14/2022	SCS8	Review and revise chapter 11 plan (1.4); correspond with company re plan issues (.4)	1.80	1,410.00	2,538.00
11/14/2022	SCS8	Correspond with C. Harlan re solicitation issues (.2); review and revise solicitation procedures (.6)	0.80	1,410.00	1,128.00
11/15/2022	CH23	Review disclosure statement (.9); review solicitation procedures (.6).	1.50	1,120.00	1,680.00
11/15/2022	SCS8	Review precedent liquidation analyses from prior cases (.8); review and revise liquidation analysis for CN (2.6)	3.40	1,410.00	4,794.00
11/16/2022	CX3	Revise disclosure statement and solicitation procedures motion to conform to renewed timeline (1.1); correspond with C. Harlan re same (0.1)	1.20	775.00	930.00
11/16/2022	CH23	Review solicitation procedures (.8); revise same (1.0); review confirmation timeline (.8).	2.60	1,120.00	2,912.00
11/16/2022	MM53	Review solicitation procedures and plan timeline.	0.50	1,535.00	767.50
11/16/2022	MM53	Review and analyze revised draft of the plan.	0.80	1,535.00	1,228.00
11/16/2022	MM53	Telephone conference with S. Kjontvedt regarding solicitation procedures and plan timeline.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	MM53	Correspond with S. Shelley regarding solicitation procedures and plan timeline.	0.20	1,535.00	307.00
11/16/2022	SCS8	Revise plan per client and PH team comments (1.8); correspond with M. Micheli regarding same (.2)	2.00	1,410.00	2,820.00
11/17/2022	CX3	Telephone conference with company leadership, S. Shelley and J. Grogan re plan of reorganization (1.5); prepare notes regarding same (.1)	1.60	775.00	1,240.00
11/17/2022	CH23	Revise solicitation documents (2.1); revise disclosure statement (1.3)	3.40	1,120.00	3,808.00
11/17/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Movius, R. Mersch regarding plan matters.	0.30	1,535.00	460.50
11/17/2022	MM53	Telephone conference with R. Mersch regarding plan and liquidation analysis.	0.10	1,535.00	153.50
11/17/2022	MM53	Correspond with J. Grogan regarding solicitation procedures and plan issues.	0.10	1,535.00	153.50
11/17/2022	SB33	Telephone conference with J. Grogan regarding chapter 11 plan considerations.	0.50	1,610.00	805.00
11/17/2022	SCS8	Telephone conference with J. Grogan and M. Micheli concerning confirmation issues (.3); analyze cases concerning plan confirmation issues (.8); correspond with J. Grogan concerning confirmation issues (.3)	1.40	1,410.00	1,974.00
11/18/2022	CX3	Revise disclosure statement base on revised plan	0.80	775.00	620.00
11/18/2022	CH23	Revise disclosure statement (2.3); review solicitation documents (1.1); revise same (1.1); correspond with M. Micheli re: same (.3).	4.80	1,120.00	5,376.00
11/18/2022	JTG4	Correspond with J. Bliss and J. Stokes regarding plan releases (.4); correspond with S. Shelley about plan and disclosure statement (.5); review and revise disclosure statement (2.8)	3.70	1,585.00	5,864.50
11/18/2022	MM53	Review and analyze disclosure statement.	0.50	1,535.00	767.50

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SB33	Telephone conference with plan administrator candidate regarding potential plan administrator role (0.5); correspond with J. Grogan regarding same (0.2).	0.70	1,610.00	1,127.00
11/19/2022	JTG4	Correspond with S. Shelley about plan and DS (.4)	0.40	1,585.00	634.00
11/19/2022	MM53	Review and analyze plan, disclosure statement and solicitation procedures.	0.30	1,535.00	460.50
11/21/2022	AG29	Correspond with C. Harlan regarding disclosure statement issues	0.20	775.00	155.00
11/21/2022	CX3	Revise solicitation procedures-related documents and disclosure statement (2.6); correspond with M. Micheli and C. Harlan regarding same (0.5)	3.10	775.00	2,402.50
11/21/2022	CH23	Review disclosure statement (4.5); review solicitation procedures (.9); revise motion re: same (1.3); correspond with PPP re: disclosure statement (.2); correspond with Jefferies team re: same (.2).	7.10	1,120.00	7,952.00
11/21/2022	MM53	Review disclosure statement issues.	0.30	1,535.00	460.50
11/21/2022	MM53	Draft revisions to solicitation timeline.	0.20	1,535.00	307.00
11/21/2022	MM53	Review and analyze solicitation procedures.	0.50	1,535.00	767.50
11/21/2022	MM57	Correspond with C. Harlan and C. Xu re: disclosure statement and plan (.2); review and update table of contents (.4)	0.60	515.00	309.00
11/22/2022	AG29	Correspond with C. Xu regarding solicitation procedures	0.10	775.00	77.50
11/22/2022	CX3	Review and revise solicitation procedures related documents and disclosure statement	2.50	775.00	1,937.50
11/22/2022	CH23	Review disclosure statement (1.3); revise same (4.3); revise solicitation documents (2.2); correspond with PPP re: disclosure statement (.2).	8.00	1,120.00	8,960.00
11/22/2022	JTG4	Review and revise updated disclosure statement (4.7); correspond with C. Harlan, M. Micheli and S. Shelley about plan and DS (.7)	5.40	1,585.00	8,559.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	SCS8	Further draft schedule of retained causes of action (1.4); revise disclosure statement (2.2)	3.60	1,410.00	5,076.00
11/22/2022	SCS8	Review and comment on revised liquidation analysis and accompanying notes (1.5); correspond with J. Grogan concerning same (.6)	2.10	1,410.00	2,961.00
11/22/2022	SCS8	Correspond with J. Grogan concerning updated liquidation analysis (.3); correspond with Jefferies team concerning liquidation analysis (.4); follow up correspondence with Portage team concerning revisions to liquidation analysis (.5)	1.20	1,410.00	1,692.00
11/23/2022	CX3	Review and revise disclosure statement and solicitation procedures related documents	0.10	775.00	77.50
11/23/2022	MM53	Draft revisions to disclosure statement riders.	0.90	1,535.00	1,381.50
11/23/2022	MM57	Correspond with C. Harlan re: plan and disclosure statement (.4); review and prepare plan and disclosure statement for filing (1.2); e-file plan, disclosure statement, and solicitation procedures (.4)	2.00	515.00	1,030.00
11/23/2022	SB33	Correspond with J. Grogan regarding plan treatment of unsecured creditors.	0.20	1,610.00	322.00
11/23/2022	SCS8	Analyze case law on plan issues relating to releases and recent Fifth Circuit cases.	2.40	1,410.00	3,384.00
11/23/2022	SCS8	Update schedule of retained causes of action	1.30	1,410.00	1,833.00
11/23/2022	SCS8	Review committee comments to disclosure statement (.3); correspond with M. Micheli re same (.2); correspond with M. Micheli concerning plan and disclosure statement issues (.3)	0.80	1,410.00	1,128.00
11/23/2022	SCS8	Revise disclosure statement (2.4); correspond with C. Harlan re disclosure statement comments (.3); correspond with C. Harlan and J. Grogan re finalizing documents for filing (.5)	3.20	1,410.00	4,512.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/25/2022	DG16	Review correspondence from M Micheli and C Harlan regarding disclosure statement hearing	0.20	1,485.00	297.00
11/25/2022	JTG4	Correspond with M. Micheli about solicitation schedule and related plan issues	0.60	1,585.00	951.00
11/25/2022	MM53	Draft revisions to notice of adjournment of solicitation procedures motion.	0.30	1,535.00	460.50
11/25/2022	MM57	Correspond with M. Micheli re: adjournment of solicitation procedures hearing (.1); draft notice re: same (.5); correspond with C. Harlan re: same (.1); e-file adjournment notice (.3); update calendars re: same (.1)	1.10	515.00	566.50
11/25/2022	SCS8	Correspond with M. Micheli re solicitation timeline issues	0.20	1,410.00	282.00
11/26/2022	CH23	Review notice re: continued solicitation procedures hearing (.6); revise same (.4); correspond with M. Magzamen re: same (.2).	1.20	1,120.00	1,344.00
11/27/2022	DG16	Review correspondence from M. Micheli regarding disclosure statement and solicitation timeline	0.10	1,485.00	148.50
11/28/2022	JTG4	Correspond with J. Stokes about confirmation preparations (.4)	0.40	1,585.00	634.00
11/28/2022	MM53	Telephone conference with R. Mersch regarding plan and liquidation analysis.	0.70	1,535.00	1,074.50
11/28/2022	SCS8	Review and revise schedule of retained causes of action.	1.80	1,410.00	2,538.00
11/28/2022	SCS8	Prepare presentation for disclosure statement and solicitation procedures hearing	3.40	1,410.00	4,794.00
11/29/2022	CX3	Telephone conference with J. Grogan, M. Micheli, S. Shelley, and Portage Point regarding liquidation analysis	0.50	775.00	387.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	JTG4	Telephone conference with PPP and PH team to review liquidation analysis (.5); analyze liquidation issues (.3); telephone conference with A. Bijoor about plan administrator role (.4)	1.20	1,585.00	1,902.00
11/29/2022	MM53	Telephone conference with J. Grogan, S. Shelley, C. Xu, R. Mersch and C. Kinasz regarding plan and liquidation analysis.	0.50	1,535.00	767.50
11/29/2022	SCS8	Telephone conference with PH team and Portage team concerning liquidation analysis (.5); analyze comments and authority concerning same (.5)	1.00	1,410.00	1,410.00
11/30/2022	JRB	Telephone conferences with J. Grogan regarding plan confirmation	0.90	1,635.00	1,471.50
11/30/2022	JTG4	Telephone conferences with J. Bliss about confirmation issues (.9); discuss same with Tillman and J. Stokes (.4); follow up review of same (.1)	1.40	1,585.00	2,219.00
11/30/2022	MM53	Telephone conference with R. Mersch regarding plan confirmation matters.	0.50	1,535.00	767.50
11/30/2022	SCS8	Review updated solicitation procedures and timeline (.4); prepare presentation for disclosure statement hearing (1.9)	2.30	1,410.00	3,243.00
11/30/2022	SCS8	Analyze additional caselaw concerning confirmation issues	1.40	1,410.00	1,974.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			188.40		235,724.00
Total			188.40		235,724.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JRB	James R. Bliss	Partner	0.90	1,635.00	1,471.50
SB33	Sayan Bhattacharyya	Partner	1.40	1,610.00	2,254.00
JTG4	James T. Grogan	Partner	21.90	1,585.00	34,711.50

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GVN	Gregory V. Nelson	Partner	2.70	1,710.00	0.00 ²
MM53	Matthew Micheli	Of Counsel	21.20	1,535.00	32,542.00
DG16	Daniel Ginsberg	Of Counsel	0.50	1,485.00	742.50
SCS8	Scott C. Shelley	Of Counsel	62.80	1,410.00	88,548.00
CH23	Cole Harlan	Associate	46.60	1,120.00	52,192.00
MJ1	Mike Jones	Associate	2.60	1,120.00	2,912.00
AG29	Angelika S. Glogowski	Associate	0.40	775.00	310.00
CX3	Christine Xu	Associate	23.40	775.00	18,135.00
MG21	Maria Grabis	Associate	0.30	1,200.00	0.00
MM57	Michael Magzamen	Paralegal	3.70	515.00	1,905.50

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
09/16/2022	Computer Search (Other)			2.70
09/20/2022	Computer Search (Other)			10.44
09/21/2022	Computer Search (Other)			19.53
11/03/2022	Lexis/On Line Search			49.27
11/03/2022	Westlaw			124.29
11/14/2022	Westlaw			138.39
11/22/2022	Court Reporting Services - Michael Magzamen; 11/08/2022; Payment made to Access Transcripts; Transcript Purchase; Compute North Holdings, Inc., et al., 22-90273, 11/1/22			54.50
11/30/2022	Court Reporting Services - Michael Magzamen; 11/09/2022; Payment made to Access Transcripts - 3 day transcript; Merchant: In *access transcripts, l			54.50
Total Costs incurred and advanced				\$453.62

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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Current Fees and Costs	\$236,177.62
Total Balance Due - Due Upon Receipt	<u>\$236,177.62</u>



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343232

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending November 30, 2022	\$1,387,121.50
Costs incurred and advanced	685.79
Current Fees and Costs Due	\$1,387,807.29
Total Balance Due - Due Upon Receipt	\$1,387,807.29

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
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 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343232

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending November 30, 2022	\$1,387,121.50
Costs incurred and advanced	685.79
Current Fees and Costs Due	\$1,387,807.29
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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343232

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2022

Asset Sales **\$1,387,121.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
11/01/2022	DG16	Review correspondence from PH team regarding asset sale inquiries (.2); analysis regarding sale timelines for different assets (.6); correspond with M Micheli and M Jones regarding same (.1); telephone conference with M Micheli and M Jones regarding sale timelines (.8); correspond with M Schwartz regarding sale process matters (.1); telephone conference with M Schwartz, M Micheli, T Sadler and E Rodriguez regarding sale process, timing, next steps (.5); telephone conference with M Micheli regarding follow-up regarding same (.2)	2.50	1,485.00	3,712.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	DG16	Review correspondence from PH and K&E teams regarding Generate closing issues (.1); telephone conference with M Schwartz, J Grogan, S Bhattacharyya and T Sadler; CN (D Harvey, B Coulby, D Movius); K&E (R Breves del Toledo, B Greene, A Metviner); and Generate (D Hirsch, M Aceves, J Paul, S Lovell, T Dhimitri) regarding TSA open issues (.6); review correspondence from CN team regarding employee issues (.1)	0.80	1,485.00	1,188.00
11/01/2022	DG16	Review correspondence from R. Hamilton (Jefferies) regarding offer for office furniture and miscellaneous assets	0.30	1,485.00	445.50
11/01/2022	DG16	Review correspondence from M. Micheli regarding Generate sale order (.2); telephone conference with J Grogan, M Micheli, T Sadler; Jefferies (R Hamilton); and CN (D Harvey, J Stokes and D Movius) regarding customer contract assignment issues (.3); correspond with D Movius and PH team regarding same (.2); review ancillary agreements for Generate sale (.9); analysis regarding Generate sale issues (.3); correspond with T Sadler regarding Generate sale matters (.1); review Generate comments to TSA (.1); telephone conference with J Grogan, M Schwartz and T Sadler and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding same (.7); review correspondence from T. Sadler and R. Breves de Toledo (K&E) regarding ancillary agreement issues (.2)	3.00	1,485.00	4,455.00
11/01/2022	DG16	Review Foundry APA mark-up (.1); review correspondence from PH team regarding Foundry bid process (.1)	0.20	1,485.00	297.00
11/01/2022	DG16	Review information from CN regarding PMTs for Crusoe bid (.1); correspond with R Hamilton (Jefferies) regarding Crusoe bid issues (.1)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	DG16	Correspond with S Bhattacharyya, J Grogan and S Martin regarding King Mountain distributions	0.10	1,485.00	148.50
11/01/2022	DG16	Review Generate sale issues (.1)	0.10	1,485.00	148.50
11/01/2022	ER8	Revise draft asset purchase agreement with Foundry Digital (1.8); prepare seller disclosure schedules (6.2); telephone conference with Paul Hastings and Jefferies to discuss bids and process (.6); telephone conference with Paul Hastings team to discuss the asset purchase agreement markups (.5)	9.10	840.00	7,644.00
11/01/2022	JTG4	Telephone conference with management team and PH team to discuss TSA issues related to Generate	0.70	1,585.00	1,109.50
11/01/2022	LFG	Revise Foundry APA (5.0); review and comment on disclosure schedules (.4); review and revise King Mountain APA summary (.4)	5.80	1,410.00	8,178.00
11/01/2022	ML30	Correspond with M. Jones re emergency filings needed (.3); prepare parts of same (1.0); prepare same for e-filing (.2); e-file same (.2); update PH team regarding same (.1).	1.80	515.00	0.00
11/01/2022	MM53	Telephone conference with D. Harvey, J. Stokes, D. Movius, J. Grogan, D. Ginsberg, T. Sadler, R. Hamilton regarding schedule 1.2 for Generate PSA.	0.30	1,535.00	460.50
11/01/2022	MM53	Correspond with C. Marcus from Generate regarding sale order.	0.10	1,535.00	153.50
11/01/2022	MM53	Review and handle follow up issues from continued sale hearing.	0.20	1,535.00	307.00
11/01/2022	MM53	Draft revisions to sale process timeline for alternate bidders and new auction timeline.	0.90	1,535.00	1,381.50
11/01/2022	MM53	Analysis of asset schedules and location of assets.	0.20	1,535.00	307.00
11/01/2022	MM53	Telephone conference with D. Ginsberg regarding sale matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MM53	Telephone conference with M. Schwartz, D. Ginsberg, E. Rodriguez, T. Sadler regarding NextEra sale process.	0.50	1,535.00	767.50
11/01/2022	MM53	Correspond with A. Metviner regarding Generate contract notices.	0.20	1,535.00	307.00
11/01/2022	MM53	Telephone conference with M. Jones and D. Ginsberg regarding sale process.	0.80	1,535.00	1,228.00
11/01/2022	MM53	Analysis of Generate closing matters and contract notices.	0.30	1,535.00	460.50
11/01/2022	MM53	Draft revisions to sale process timeline for remaining asset sales.	0.50	1,535.00	767.50
11/01/2022	MM57	Correspond with T. Sadler regarding DocuSign document (.1); correspond with D. Harvey regarding same (.2)	0.30	515.00	154.50
11/01/2022	MJ1	Review revised sale order and related filing issues (.4); analyze issues, documents regarding sale process (1.4); telephone conference with D. Ginsberg, M. Micheli regarding same, timeline for same (.8)	2.60	1,120.00	2,912.00
11/01/2022	SM40	Correspond with clients re: NextEra sale objection (.3); detailed review of objections (1.9); review case law cited in objection (3.6); outline reply (1.7); identify research questions (.9); begin analyzing case law for reply (1.7).	10.10	1,485.00	14,998.50
11/01/2022	SB33	Telephone conference with Jefferies and PH team regarding auction strategy (0.6); correspond with Paul Hastings team regarding sale proceeds and related mechanics (0.1); correspond with bidder regarding customer contracts (0.1); correspond with Kirkland regarding closing ancillaries and transition services agreement (0.3); telephone conference with Kirkland, Generate, M. Schwartz, D. Ginsberg regarding transition services agreement (0.6)	1.70	1,610.00	2,737.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	TS21	Telephone conference with management and Paul Hastings regarding Generate transaction (.3); telephone conference with management and Paul Hastings regarding Generate transition services agreement (.7); correspond regarding Generate transaction with M. Schwartz (.2); telephone conference with Jefferies and Paul Hastings regarding transaction updates and workstreams (.6); telephone conference with D. Ginsberg, M. Schwartz, E. Rodriguez, and M. Micheli regarding asset purchase agreements (.5); telephone conference regarding Generate transaction with PH team, the company and their advisors and Generate and their advisors (.6); review and revise closing documents (8.3).	11.20	1,030.00	11,536.00
11/02/2022	CX3	Review Foundry APA schedules and Generate schedules (1.2); correspond with D. Ginsberg regarding same (0.2).	1.40	775.00	1,085.00
11/02/2022	DG16	Analysis of issues for pending sales (.2); review correspondence from R. Hamilton (Jefferies) regarding bids for miscellaneous assets (.1)	0.30	1,485.00	445.50
11/02/2022	DG16	Review draft Foundry mark-up of APA (.8); review revised Foundry APA (.5); telephone conference with J Grogan, L Gomar, E Rodriguez and SRZ (K Manoukian, D Eisner, J Freedman and A Castaldi) regarding review of APA (1.0); follow up telephone conference with J Grogan regarding Foundry APA issues (.2); follow up telephone conference with L Gomar regarding Foundry APA issues (.2); telephone conference with R Hamilton regarding Foundry sale issues (.1); correspond with PH team regarding Foundry bid issues (.2)	3.00	1,485.00	4,455.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	DG16	Review revised Generate sale ancillary agreements and related correspondence (.4); conferences with M Schwartz regarding Generate sale closing update (.3); review correspondence from M. Schwartz regarding Generate sale update (.1); further telephone conference with M Schwartz regarding Generate sale update (.3)	1.10	1,485.00	1,633.50
11/02/2022	DG16	Telephone conference with L Gomar; Jefferies (J Finger, RJ Ramirez, N Aleman, L Hultgren, R Hamilton); MWE (K Going, S Lutkus); Miller Buckfire (J D'Amico, Y Song); and H&B (S Pezanosky, D Trausch) regarding NEE JV sale discussion update, next steps (.5); correspond with J Grogan regarding same (.3); review correspondence from PH and CN teams regarding NEE JV sale issues (.1)	0.90	1,485.00	1,336.50
11/02/2022	DG16	Telephone conferences with M Micheli regarding Generate and NEE sales and upcoming case workstreams (.8)	0.80	1,485.00	1,188.00
11/02/2022	ER8	Prepare draft seller disclosure schedules for Foundry Digital (.5); telephone conference with Paul Hastings and Schulte teams to discuss the markup to the asset purchase agreement for Foundry Digital (1.0); prepare summary of asset purchase agreement markups for the King Mountain assets (.4); review data room documents related to the CN Minden assets (.5); telephone conference with company, Paul Hastings and Jefferies to discuss deal and chapter 11 process (.8)	3.20	840.00	2,688.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	LFG	Prepare Foundry Digital transaction documents (2.3); telephone conference with SRZ team and PH team regarding same (1.0); follow up telephone conference with D. Ginsberg regarding same (.2); telephone conference with D. Ginsberg, MWE, Jefferies, H&B regarding NEE JV sale issues (.5); review and revise King Mountain asset purchase agreement bid comparison (3.0)	7.00	1,410.00	9,870.00
11/02/2022	ML30	Correspond with M. Jones re emergency filings needed (.3); prepare parts of same (1.0); prepare same for e-filing (.2); e-file same (.2); update PH team re same (.1).	1.80	515.00	0.00 ¹
11/02/2022	MM53	Analysis of Generate closing issues after motion to compel.	0.20	1,535.00	307.00
11/02/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters.	0.80	1,535.00	1,228.00
11/02/2022	MM53	Analysis of Generate sale closing issues and emergency hearing matters.	0.60	1,535.00	921.00
11/02/2022	MM53	Draft Harvey declaration in support of motion to compel.	0.30	1,535.00	460.50
11/02/2022	MM53	Telephone conference with R. Mersch regarding budget and sale process.	0.10	1,535.00	153.50
11/02/2022	MM53	Analysis of motion to compel Generate to close sale.	0.60	1,535.00	921.00
11/02/2022	MM53	Telephone conferences with M. Jones regarding Generate sale closing and motion to compel.	0.70	1,535.00	1,074.50
11/02/2022	MM53	Analysis of sale process timeline, bidder status and auction process.	0.40	1,535.00	614.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	MS72	Edit and revise ancillary documents for Generate sale (2.3); correspond with Kirkland regarding Generate deal-related matters (.6); discussions with D. Ginsberg regarding deal-related matters (.6); telephone conference with D. Harvey and J. Stokes regarding deal-related matters (.8); review purchase and sale agreement provisions relating to closing conditions and representations (1.7); telephone conference with management team, Jefferies, Portage Point, and PH team regarding outstanding deal and case matters (.8)	6.80	1,735.00	11,798.00
11/02/2022	MM57	Correspond with M. Jones re: emergency motion for status conference re: Generate sale (.1); e-file same (.3); calendar emergency hearing and dial-in (.2)	0.60	515.00	309.00
11/02/2022	MJ1	Draft motion to compel (1.3); review and revise same (.4); telephone conferences with M. Micheli regarding same and sale closing (.7); draft motion for emergency hearing (.9); review issues, documents regarding letter of credit (.4); correspond with working group regarding same (.2)	3.90	1,120.00	4,368.00
11/02/2022	SB33	Correspond with Compute North management regarding finalizing Generate APA (0.3); correspond with Paul Hastings team regarding Generate APA issues (0.3); telephone conference with Jefferies, Compute North management, and PH team regarding sale updates and Generate issues (0.6); correspond with Jefferies regarding bid discussions (0.5); correspond with Paul Hastings team regarding Minden letter of credit (0.1); review documents regarding same (0.3); review summary of bids (0.2); review King Mountain APA summary (0.2).	2.50	1,610.00	4,025.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	TS21	Telephone conference regarding bidding process and Generate transaction with company management, Jefferies, and Paul Hastings (.8); review and revise transaction documents for closing (4.4); review and revise escrow agreements (1.8).	7.00	1,030.00	7,210.00
11/03/2022	CX3	Review due diligence documents (.4); draft summaries of sale objections filed (.6)	1.00	775.00	775.00
11/03/2022	DG16	Review correspondence from R. Hamilton (Jefferies) regarding bid updates	0.20	1,485.00	297.00
11/03/2022	DG16	Correspond with PH team regarding NEE JV sale process	0.30	1,485.00	445.50
11/03/2022	DG16	Correspond with M Schwartz regarding Generate designation deadline (.1); review correspondence from M. Schwartz and M. Micheli regarding assumption issues for Generate transaction (.2)	0.30	1,485.00	445.50
11/03/2022	DG16	Correspond with CN, PH team and SRZ regarding NPPD issues for Foundry sale (.9); telephone conference with D Movius regarding same (.1); correspond with D Bracht (Kutak Rock) regarding same (.1); telephone conference with M Micheli regarding NPPD issues (.1); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, D Bracht (Kutak Rock), and CN (J Stokes and D Movius) regarding Minden contract objections (.7); review Foundry diligence list (.2); review company analysis regarding Foundry purchased assets list (.2); telephone conference with J Grogan regarding Minden issues for Foundry bid (.2); diligence telephone conference with CN, advisors, PH team and Foundry and advisors (1.0)	3.50	1,485.00	5,197.50
11/03/2022	DM26	Review certain NDAs and correspond with client regarding execution of same.	0.20	515.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	ER8	Telephone conference with Paul Hastings and Kutak teams to discuss the Minden contract objections (.7); attend diligence session with Paul Hastings, Jefferies, company and Schulte for Foundry Digital bid (1.0); review data room documents related to the Minden site contracts (.5)	2.20	840.00	1,848.00
11/03/2022	JTG4	Telephone conference with management team, PH team, and D. Bracht about NPPD agreements and Foundry sale (.7); follow up telephone conference with D. Ginsberg regarding related issues (.2); correspond with management team about pending bids, sales process and related issues (2.2); review script and bids to prepare for King Mountain auction (1.7); discuss King Mountain issues with S. Pezanosky (.6)	5.40	1,585.00	8,559.00
11/03/2022	MM53	Telephone conference with M. Whaley regarding NPPD contracts and sale process.	0.30	1,535.00	460.50
11/03/2022	MM53	Telephone conference with D. Bracht, D. Movius, L. Gomar, D. Ginsberg, J. Grogan, E. Rodriguez regarding Minden agreements	0.70	1,535.00	1,074.50
11/03/2022	MM53	Telephone conference with A. Cohen regarding Marathon sale matters and contract issues.	0.20	1,535.00	307.00
11/03/2022	MM53	Analysis of Marathon sale matters and contract issues.	0.30	1,535.00	460.50
11/03/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters, NPPD, Minden contracts and auction issues.	0.80	1,535.00	1,228.00
11/03/2022	MM53	Analysis of auction matters.	0.40	1,535.00	614.00
11/03/2022	MM53	Analysis of auction matters and bidder status.	0.80	1,535.00	1,228.00
11/03/2022	MM53	Analysis of Foundry sale matters and contract issues.	0.20	1,535.00	307.00
11/03/2022	MS72	Correspond with D. Ginsberg regarding certain asset sales (.4); handle post-closing matters relating to Generate sale transaction (2.3)	2.70	1,735.00	4,684.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	MM57	Research and set-up reporter for auction (.3); prepare for auction (.6)	0.90	515.00	463.50
11/03/2022	MJ1	Analyze sale objections (.6); correspond with working group regarding same (.4); review issues regarding auction (.4); correspond with working group regarding same (.3)	1.70	1,120.00	1,904.00
11/03/2022	SB33	Correspond with Paul Hastings team regarding baseline bids and auction process (0.2); correspond with Compute North management, Jefferies regarding bid updates (0.2); correspond with Haynes & Boone regarding NextEra seller financing (0.1); correspond with Compute North management regarding same (0.1).	0.60	1,610.00	966.00
11/03/2022	SB33	Review Sunbelt sale objection (0.2); correspond with M. Schwartz, D. Ginsberg regarding same (0.1).	0.30	1,610.00	483.00
11/03/2022	SB33	Correspond with D. Movius regarding King Mountain capex issue (0.4).	0.40	1,610.00	644.00
11/03/2022	SCS8	Review King Mountain bid summary (.1); correspond with PH team re same (.2)	0.30	1,410.00	423.00
11/03/2022	TS21	Review and prepare confidentiality agreements (.9); correspond with company management and Jefferies regarding same (.3); review and analyze transaction correspondence between company management and PH team (.5)	1.70	1,030.00	1,751.00
11/04/2022	CX3	Review and summarize objections to sale (1.1); summarize adequate assurance objections to sale (1.6)	2.70	775.00	2,092.50
11/04/2022	CX3	Draft auction script	3.50	775.00	2,712.50
11/04/2022	DG16	Review correspondence from PH and Jefferies teams regarding auction, NEE JV sale updates, Foundry sale updates	0.50	1,485.00	742.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	ER8	Telephone conference with Jefferies and Paul Hastings team to discuss the allocation of proceeds for the NextEra transaction (.6); telephone conference Paul Hastings, Jefferies and Compute North to discuss the deal processes (.9); revise draft asset schedule for Foundry Digital (.8)	2.30	840.00	1,932.00
11/04/2022	LFG	Diligence telephone conference with Foundry Digital team (Jefferies, S. Bhattacharyya, M. Schwartz, E. Rodriguez, J. Grogan) (.6); review and revise disclosure schedules and asset schedule for APA (1.0); telephone conference with CN team and PH team related to assets to be acquired by Foundry Digital (.8); further review and revise Foundry disclosure schedules (.6)	3.00	1,410.00	4,230.00
11/04/2022	LFG	Review and comment on King Mountain auction process (1.0); negotiations with NEE regarding same (1.4); telephone conference with R. Hamilton and J. Grogan regarding JV sale (.6)	3.00	1,410.00	4,230.00
11/04/2022	MM53	Telephone conference with D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters.	0.90	1,535.00	1,381.50
11/04/2022	MM53	Telephone conferences with M. Jones, M. Magzamen regarding auction issues.	0.20	1,535.00	307.00
11/04/2022	MM53	Telephone conference with M. Schwartz regarding sale process matters.	0.30	1,535.00	460.50
11/04/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/04/2022	MM53	Telephone conference with J. Grogan regarding sale matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Telephone conference with S. Pezanosky, D. Trausch, K. Going, S. Lutkus, and PH team regarding NextEra process.	0.50	1,535.00	767.50
11/04/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.50	1,535.00	767.50
11/04/2022	MM53	Telephone conference with D. Harvey (CN), D. Movius (CN), J. Stokes (CN), B. Coulby (CN), J. Grogan, and L. Gomar (PH) regarding Foundry APA.	0.80	1,535.00	1,228.00
11/04/2022	MS72	Telephone conference with J. Grogan, L. Gomar, E. Rodriguez, and S. Bhattacharyya regarding certain asset sale matters (.6); telephone conference with management team, Jefferies, and PH team regarding asset sale matters (.9); review sale documents for Crusoe and PARC asset sales (2.7); review terms of sale procedures (.9); discussions with M. Micheli regarding certain sale matters (.3).	5.40	1,735.00	9,369.00
11/04/2022	MM57	Prepare for auction (1.2); telephone conference with M. Micheli, M. Jones re: same (.2)	1.40	515.00	721.00
11/04/2022	MM57	Revise disclosures for M. Micheli	0.30	515.00	154.50
11/04/2022	MJ1	Analyze issues, documents regarding sale process, auction (1.0); telephone conference with NextEra counsel, Committee counsel, Jefferies, Paul Hastings teams regarding same (.5); telephone conference with client, PPP, Jefferies, Paul Hastings team regarding same (.9); telephone conference with M. Micheli, M. Magzamen regarding auction (.2); review issues, documents regarding sale hearing (.3); correspond with Chambers regarding same (.2); draft notice regarding same (.3); review issues regarding filing of same (.1); analyze sale objections (.6); correspond with working group regarding same (.3)	4.40	1,120.00	4,928.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	SB33	Telephone conference with Jefferies, Paul Hastings teams regarding King Mountain bids and sale process (0.9); telephone conference with PH team, McDermott, Haynes & Boone regarding consultation on bids (0.5); telephone conference with M. Schwartz, J. Grogan, L. Gomar, E. Rodriguez, R. Hamilton regarding NextEra/King Mountain discussions (0.6).	2.00	1,610.00	3,220.00
11/04/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings regarding bid process update (.9); telephone conference and correspond with Jefferies regarding confidentiality agreements (.5); review asset purchase agreement and escrow agreement (2.6); correspond with management, Kirkland and Paul Hastings regarding Generate transaction (.5).	4.50	1,030.00	4,635.00
11/05/2022	CX3	Summarize objections to sale and adequate assurance	1.60	775.00	1,240.00
11/05/2022	CX3	Draft auction script	0.40	775.00	310.00
11/05/2022	DG16	Correspond with M Micheli and J Grogan regarding auction and related scheduling	0.30	1,485.00	445.50
11/05/2022	DG16	Review correspondence from Jefferies team regarding PARC bid (.1); review correspondence from Jefferies team regarding Crusoe bid (.1); review correspondence from PH team regarding sale objections (.1)	0.30	1,485.00	445.50
11/05/2022	DG16	Review correspondence from PH and CN teams regarding Foundry diligence questions for bid (.5); correspond with L Gomar and SRZ regarding same (.2)	0.70	1,485.00	1,039.50
11/05/2022	DG16	Review correspondence from M. Micheli regarding NEE JV sale issues	0.10	1,485.00	148.50
11/05/2022	ER8	Revise draft asset and liabilities schedules for Foundry Digital (.8); revise draft seller disclosure schedules for Foundry Digital (3.8)	4.60	840.00	3,864.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2022	JTG4	Correspond with D. Harvey about Generate transition and related issues (.6); correspond with M. Schwartz about same (.3); correspond with Jefferies, L. Gomar, D. Movius, S. Pezanosky and T. Sadler about bidding and sale process (2.0)	2.90	1,585.00	4,596.50
11/05/2022	LFG	Review and revise Foundry Digital disclosure schedules and asset schedule to APA (1.5); correspond with Schulte Roth and client regarding same (.2)	1.70	1,410.00	2,397.00
11/05/2022	MM53	Analysis of asset sale purchaser and contract assumption issues.	0.90	1,535.00	1,381.50
11/05/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.80	1,535.00	1,228.00
11/05/2022	MS72	Telephone conference with D. Harvey regarding certain Generate post-closing matters (.4); telephone conference with C. Marcus (Kirkland) regarding certain Generate post-closing matters (3).	0.70	1,735.00	1,214.50
11/05/2022	MJ1	Review sale objections, related documents (.7); analyze issues regarding auction (.6); correspond with working group regarding same (.3)	1.60	1,120.00	1,792.00
11/06/2022	CX3	Draft auction script	1.80	775.00	1,395.00
11/06/2022	DG16	Review correspondence from PH and CN teams regarding Foundry diligence questions and analysis regarding same (1.0); review Foundry APA draft disclosure schedules and comments to same (.3); correspond with M Micheli regarding Foundry contract designation issues (.2); review same (.2); telephone conference with M Micheli regarding same (.3)	2.00	1,485.00	2,970.00
11/06/2022	LFG	Revise Foundry disclosure schedules (.6); correspond with client regarding same (.2)	0.80	1,410.00	1,128.00
11/06/2022	MM53	Analysis of asset sale purchase agreement and contract assumption issues.	0.70	1,535.00	1,074.50
11/06/2022	MM53	Analysis of certain assets to be sold.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	DG16	Telephone conference with M Schwartz, M Micheli, T Sadler, D Harvey (CN), B Coulby (CN) and D Movius (CN) regarding PARC and Crusoe bids	0.70	1,485.00	1,039.50
11/07/2022	DG16	Telephone conference with J Grogan, M Schwartz, S Bhattacharyya, L Gomar, M Micheli, M Jones and E Rodriguez; CN (D Harvey, B Coulby, D Movius); Jefferies (J Finger, C Yonan, R Hamilton, N Aleman, L Hultgren, and RJ Ramirez); and Portage Point (R Mersch, C Kinasz and S Levy) regarding sale updates	0.70	1,485.00	1,039.50
11/07/2022	DG16	Review correspondence from R. Hamilton (Jefferies) and CN team regarding discussions with NEE regarding JV interest sale	0.10	1,485.00	148.50
11/07/2022	DG16	Review correspondence from PH team and D. Movius (CN) regarding Foundry bid diligence matters (.7); analysis regarding Foundry contract assumption questions (.4); telephone conference with L Gomar, J Grogan, M Micheli, E Rodriguez and CN (B Coulby, D Movius and N Crain) regarding Foundry diligence/disclosure schedule questions (.9); correspond with L Gomar and E Rodriguez regarding Foundry contract assumption questions (.3)	2.30	1,485.00	3,415.50
11/07/2022	DG16	Review Solomon sale objection and analysis regarding same (.5); correspond with M Micheli regarding same (.1); telephone conference with J Grogan regarding Sunbelt Solomon sale objection and reclamation demand (.4); correspond with D Movius regarding Sunbelt transformer issues (.2); review Sunbelt purchase order and analysis regarding same (.3)	1.50	1,485.00	2,227.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	ER8	Revise draft disclosure schedules for Foundry Digital (4.2); respond to diligence requests from Foundry Digital (2.1); telephone conference with Paul Hastings team and the company to discuss disclosure schedules (.9); telephone conference with Jefferies, the company, Paul Hastings team to discuss sale updates (.7)	7.90	840.00	6,636.00
11/07/2022	JTG4	Telephone conference with management and PH team to discuss Foundry APA and schedules (.9); correspond with C. Gibbs about rescheduled auction date (.3); correspond with Committee about Bootstrap settlement (.4); correspond with M&A team about Foundry negotiations, JV sale, auction scheduling and related issues (2.9); conference with D. Ginsberg regarding Sunbelt transactions (.4); review Sunbelt documents (.3); correspond with S. Pezanosky about NEE issues (.5)	5.70	1,585.00	9,034.50
11/07/2022	LFG	Revise disclosure schedules for Foundry APA (2.9); telephone conference with client and PH team regarding same (.9); sale transaction update telephone conference with CN management, Jefferies, Portage Point, and PH team (.7)	4.50	1,410.00	6,345.00
11/07/2022	MM53	Telephone conference with B. Coulby (CN), D. Movius (CN), D. Harvey (CN), M. Schwartz (PH), D. Ginsberg (PH) and T. Sadler (PH) regarding container sale and PMT de minimis sale.	0.70	1,535.00	1,074.50
11/07/2022	MM53	Telephone conference with D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters.	0.70	1,535.00	1,074.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/07/2022	MM53	Telephone conference with J. Martin, J. Archer, T. Greenwood regarding de minimis asset sale contracts and purchase issues	0.20	1,535.00	307.00
11/07/2022	MM53	Correspond with J. Grogan regarding Corpus Christie Energy Park/Bootstrap matters.	0.20	1,535.00	307.00
11/07/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.60	1,535.00	921.00
11/07/2022	MM53	Telephone conference with B. Coulby (CN), D. Movius (CN), D. Harvey (CN), J. Grogan, L. Gomar (PH), D. Ginsberg (PH) and E. Rodriguez (PH) regarding APA and disclosure schedules.	0.90	1,535.00	1,381.50
11/07/2022	MM53	Analysis of CCEP/Bootstrap sale matters.	0.40	1,535.00	614.00
11/07/2022	MM53	Telephone conferences with M. Castillo and T. Hornbaker regarding Corpus Christie Energy Park/Bootstrap matters.	0.70	1,535.00	1,074.50
11/07/2022	MM53	Telephone conference with D. Ginsberg regarding sale and case matters.	0.40	1,535.00	614.00
11/07/2022	MS72	Review issues and notes to prepare for phone conference with clients to discuss asset sales to PARC and Crusoe (1.2); telephone conference with clients and PH team to discuss asset sales with PARC and Crusoe (.7); correspond with D. Ginsberg and M. Micheli regarding assets sales (.4); correspond with C. Marcus and A. Metviner regarding post-closing matters relating to Generate sale (.3); phone conference with clients, Jefferies, and PH team regarding asset sale matters (.7).	3.30	1,735.00	5,725.50
11/07/2022	MM57	Review auction plan (.1); correspond with M. Jones re: same (.1); confirm adjournment with court reporter (.1); e-file notice of adjournment of auction and update PH team re: same (.2)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	MJ1	Review issues, documents regarding de minimis asset sale (.7); correspond with purchaser counsel regarding same (.2); correspond with working group regarding same (.2); analyze issues regarding auction (.7); correspond with working group regarding same (.3); draft notice of auction adjournment (.3); review issues regarding post-sale transition items (.6); correspond with Portage Point, Paul Hastings teams regarding same (.4)	3.40	1,120.00	3,808.00
11/07/2022	SB33	Correspond with Jefferies regarding NextEra discussions (0.1); telephone conference with Compute North management, advisors, and PH team regarding sale discussions and updates (0.7).	0.80	1,610.00	1,288.00
11/07/2022	TS21	Review and revise confidentiality agreements (1.4); telephone conference with company management and Paul Hastings regarding PARC and Crusoe bids (.7); telephone conference with company management, Jefferies and Paul Hastings regarding sales update (.7); review and analyze transaction correspondence (.8); review and analyze PARC and Crusoe bid materials (.6).	4.20	1,030.00	4,326.00
11/08/2022	DG16	Correspond with S Shelley and M Grabis regarding NEE member loan questions from bidder (.2); review bidder questions regarding NEE member loan and analysis regarding same (.2); telephone conference with S Shelley regarding same (.1); correspond with R Hamilton regarding same (.1); review Atlas Power bid letter for NEE JV interests (.1)	0.70	1,485.00	1,039.50
11/08/2022	DG16	Telephone conference with M Schwartz and T Sadler regarding Crusoe bid issues (.2); correspond with J Grogan, M Micheli and M Jones regarding same (.2)	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	DG16	Review correspondence from PH and CN teams regarding Foundry diligence questions (1.1); correspond with L Gomar and E Rodriguez regarding Foundry bid issues (.2); telephone conference with E Rodriguez regarding Foundry diligence questions (.1); correspond with M Micheli and M Jones regarding Foundry cure matters (.3); correspond with M Schwartz, J Grogan and S Bhattacharyya regarding Foundry sale issues (.3); review Foundry revisions to APA (1.2); review correspondence from PH and SRZ teams regarding assets to be purchased by Foundry (.2)	3.40	1,485.00	5,049.00
11/08/2022	ER8	Draft seller disclosure schedules for Foundry Digital (0.8); draft closing checklist (.9); respond to diligence requests from Foundry Digital (2.6); telephone conference with D. Ginsberg regarding same (.1); draft bill of sale, assignment and assumption agreement for Foundry Digital (1.3); draft closing certificate for Foundry Digital (.8); draft FIRPTA certificate for Foundry Digital (.5); review revised draft asset purchase agreement for Foundry Digital (.5); telephone conference with Company, Portage Point, Jefferies and Paul Hastings to discuss deal updates (.8)	8.30	840.00	6,972.00
11/08/2022	JTG4	Telephone conference with D. Ginsberg, B. Renken and C. Kelley about Sunbelt equipment (.5); discussions with S. Pezanosky about King Mountain JV issues and sale process (.6); correspond with Jefferies about sale issues (.4); telephone conference with M. Schwartz regarding same (.3); discussions with Weil team about Marathon miners (.7); review documents related to Marathon miners (.5)	3.00	1,585.00	4,755.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	JS70	Meeting with L. Gomar regarding Foundry closing (0.3); review asset purchase agreement (1.5); develop closing checklist (2.0); draft closing documents (2.0)	5.80	755.00	4,379.00
11/08/2022	LFG	Review and comment on Foundry APA and diligence items (2.2); begin drafting ancillary sale documents (2.0); conference with J. Salas regarding Foundry closing (.5)	4.70	1,410.00	6,627.00
11/08/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/08/2022	MM53	Telephone conference with M. Jones regarding sale matters.	0.30	1,535.00	460.50
11/08/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.50	1,535.00	767.50
11/08/2022	MM53	Analysis of CCEP/Bootstrap sale matters.	0.20	1,535.00	307.00
11/08/2022	MM53	Draft revisions to form sale order	0.80	1,535.00	1,228.00
11/08/2022	MS72	Telephone conference with T. Sadler, B. Coulby and D. Movius regarding tax-related matters (.5); telephone conference with J. Grogan regarding sale-related matters (.3); discussions with D. Ginsberg and T. Sadler regarding PARC and Crusoe bid (.2); correspond with T. Sadler regarding sale related matters (.2); telephone conference with Jefferies and PH team regarding update on sale transactions (.8); correspond with S. Bhattacharyya regarding sale-related matters (.3).	2.30	1,735.00	3,990.50
11/08/2022	MJ1	Review and analyze issues regarding sale process (.4); telephone conference with M. Micheli regarding same (.3); telephone conference with client, Jefferies, Portage Point, Paul Hastings teams regarding same (.8)	1.50	1,120.00	1,680.00
11/08/2022	SB33	Correspond with Jefferies regarding bid for King Mountain assets (0.1); review bid proposal regarding same (0.3).	0.40	1,610.00	644.00
11/08/2022	SCS8	Telephone conference with Portage, Jefferies and PH teams re asset sale process.	0.80	1,410.00	1,128.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	SCS8	Correspond with D. Ginsberg and R. Hamilton concerning CN Member Note (.2); review and analyze CN Member Note and amendment (1.3); review TZRC LLC agreement and amendment (.5); draft memo concerning payment obligations under CN Member Note (2.3); telephone conference with D. Ginsberg concerning CN Member Note payment obligations (.1).	4.40	1,410.00	6,204.00
11/08/2022	TS21	Telephone conference with company management and M. Schwartz regarding tax issues in bids (.5); telephone conference with M. Schwartz and D. Ginsberg regarding PARC and Crusoe bid (.2); correspond with counsel to PARC and Crusoe regarding bids (.2); review and analyze asset bid materials (1.4); telephone conference with Jefferies, Portage Point Partners and Paul Hastings regarding asset sales (.8); review transaction correspondence between company management and PH team (.5)	3.60	1,030.00	3,708.00
11/09/2022	DG16	Review correspondence regarding discussions with NEE regarding sale proceeds issues, reimbursement amount, and related matters (.3); telephone conference with J Grogan, Jefferies (J Finger, R Hamilton) and H&B (S Pezanosky and D Trausch) regarding NEE JV sale issues (.6); review correspondence regarding bidder inquiries regarding NEE JV bid (.1)	1.00	1,485.00	1,485.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	DG16	Correspond with M Schwartz regarding de minimis asset sale issues (.1); telephone conference with M Schwartz, T Sadler, J Martin (Chamberlain Law), J Archer (KJK) and A Jones (KJK) regarding PARC mark-up of APA (.5); telephone conference with M Schwartz, T Sadler and Crusoe (S Williams and J Seely) and E Guffy (Locke Lord) regarding Crusoe mark-up of APA (.4); review correspondence regarding PARC sale issues (.1); review revised PARC APA (.3); correspond with M Schwartz and T Sadler regarding same (.1); review correspondence regarding Crusoe APA issues (.1)	1.60	1,485.00	2,376.00
11/09/2022	DG16	Review Foundry mark-up of APA (.5); review correspondence and analysis regarding Foundry diligence questions (.5); telephone conference with J Grogan, L Gomar, E Rodriguez and Jefferies (R Hamilton, N Aleman and RJ Ramirez) regarding Foundry mark-up of APA (1.5); telephone conference with E Rodriguez regarding comments to Foundry mark-up (.5); correspond with M Micheli, M Jones, L Gomar and J Grogan regarding Foundry sale issues (.2); telephone conference with M Schwartz regarding same (.1); review comments and analysis regarding Foundry sale issues (.8)	4.10	1,485.00	6,088.50
11/09/2022	DG16	Correspond with M Micheli regarding NPPD inquiries (.1); analysis regarding NPPD issues (.4)	0.50	1,485.00	742.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	ER8	Revise draft asset purchase agreement for Foundry Digital (3.3); respond to diligence requests from Foundry Digital (2.3); draft seller disclosure schedules (2.9); telephone conference with the company and Paul Hastings team to discuss the Foundry Digital asset purchase agreement (1.5); telephone conference with D. Ginsberg regarding same (.5); telephone conference with the company, Jefferies, and Paul Hastings to discuss deal updates (.9)	11.40	840.00	9,576.00
11/09/2022	GVN	Review the purchaser's tax comments to the asset purchase agreement for Project Centauri (0.8); draft comments for E. Rodriguez to the purchaser's comments to the draft asset purchase agreement (0.7)	1.50	1,710.00	0.00
11/09/2022	JTG4	Telephone conference with Jefferies, H&B, and D. Ginsberg to discuss King Mountain issues (.6); telephone conference (portion) with E. Rodriguez, D. Ginsberg, and L. Gomar to discuss Foundry APA (.5); correspond with M&A team and management about Lancium (.9); correspond with UCC counsel about sale issues (.5); correspond with Weil about Marathon miners (.5)	3.00	1,585.00	4,755.00
11/09/2022	JS70	Draft IP assignment agreement.	1.40	755.00	1,057.00
11/09/2022	JS70	Revise Schedule 1.8 of the APA per Schulte's comments.	2.80	755.00	2,114.00
11/09/2022	LFG	Review and revise Foundry Digital APA (3.9); telephone conference with D. Ginsberg, E. Rodriguez, J. Grogan (portion), Jefferies regarding same (1.5); prepare asset schedule (Schedule 1.1) and disclosure schedules (1.6)	7.00	1,410.00	9,870.00
11/09/2022	MM53	Analysis of contract assumption issues related to NPPD and the Minden sale.	0.30	1,535.00	460.50
11/09/2022	MM53	Telephone conference with M. Jones regarding sale matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	MM53	Telephone conference with M. Castillo and T. Hornbaker regarding CCEP/Bootstrap sale matters.	0.10	1,535.00	153.50
11/09/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/09/2022	MS72	Review issues and notes to prepare for phone conference with counsel to PARC (.5); telephone conference with counsel to PARC, T. Sadler, and D. Ginsberg regarding asset sale (.5); edit and revise asset purchase agreement for sale to PARC (2.6); prepare notes for call with counsel to Crusoe (.3); telephone conference with counsel to Crusoe, D. Ginsberg, and T. Sadler to discuss asset purchase agreement (.4); telephone conference with T. Sadler regarding next steps for asset sales with PARC and Crusoe (.4); discussions with D. Ginsberg regarding Foundry sale matters (.1); correspond with D. Ginsberg regarding same (.3); correspond with clients regarding asset sales (.6); telephone conference with clients, Jefferies, and PH team regarding asset sale updates (.9).	6.60	1,735.00	11,451.00
11/09/2022	MJ1	Analyze issues regarding auction, sale process (.9) telephone conference with M. Micheli regarding same (.3); telephone conference with client, Jefferies, Portage Point, Paul Hastings team regarding same (.9); review and revise auction script, talking points (.8); review issues, documents regarding same (.3); correspond with working group regarding same (.1)	3.30	1,120.00	3,696.00
11/09/2022	SM40	Review case findings in connection with reply (2.2); continue preparing outline for reply (1.0).	3.20	1,485.00	4,752.00
11/09/2022	SB33	Correspond with Jefferies regarding King Mountain sale discussions.	0.20	1,610.00	322.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	TS21	Telephone conference with M. Schwartz, D. Ginsberg and counsel to PARC regarding its asset purchase agreement (.5); telephone conference with M. Schwartz, D. Ginsberg and counsel to Crusoe regarding its asset purchase agreement (.4); telephone conference with M. Schwartz regarding same (.4); update telephone conference with management, Jefferies, and Paul Hastings regarding bids and transactions (.9); draft asset purchase agreement (4.9).	7.10	1,030.00	7,313.00
11/10/2022	AG29	Telephone conference with D. Ginsberg regarding Foundry lien issue (.3); correspond with M. Grabis regarding same (.2); analyze documents and issues regarding same (1.4); telephone conference with M. Jones regarding asset sale issues (.6)	2.50	775.00	1,937.50
11/10/2022	DG16	Telephone conference with M Schwartz regarding PARC and Crusoe sale issues (.2); draft Crusoe sale order (.5); review correspondence regarding Crusoe sale issues (.2); review correspondence regarding PARC sale issues (.2); review revised Crusoe APA (.1)	1.20	1,485.00	1,782.00
11/10/2022	DG16	Review and revise draft form of sale order (.6); correspond with M Micheli and M Jones regarding same (.1)	0.70	1,485.00	1,039.50
11/10/2022	DG16	Review correspondence regarding NEE bidder discussion update (.2); review revised Atlas Power bid and related correspondence (.2)	0.40	1,485.00	594.00
11/10/2022	DG16	Review correspondence regarding Foundry diligence questions (.5); correspond with E Rodriguez regarding schedules to Foundry APA (.1); review revised Foundry APA (.4); review correspondence regarding Foundry sale issues (.1); review Foundry revisions to APA (.3); telephone conference with L Gomar, J Grogan, E. Rodriguez, R Hamilton regarding Foundry comments (.3)	1.70	1,485.00	2,524.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	DG16	Correspond with PH and Jefferies teams regarding auction matters and approvals for sales (.5); correspond with R Hamilton (Jefferies) regarding general sale update (.1); telephone conference with M Schwartz regarding general sale update, open items (.2)	0.80	1,485.00	1,188.00
11/10/2022	DG16	Review auction script	0.40	1,485.00	594.00
11/10/2022	DG16	Telephone conference with M Micheli, and M Whaley (Cline Williams) regarding NPPD issues (.3); correspond with D Movius, D Bracht and PH team regarding NPPD issues (.4); correspond with J Grogan regarding same (.2); analysis regarding NPPD issues (.2); review correspondence regarding NPPD issues (.2); correspond with M Whaley regarding Minden/NPPD issues (.1); follow up telephone conference with M Whaley regarding NPPD issues (.2)	1.60	1,485.00	2,376.00
11/10/2022	DG16	Telephone conference with A Glogowski regarding Foundry financing issues	0.30	1,485.00	445.50
11/10/2022	DG16	Telephone conference with M Micheli, M Jones and Portage Point (R Mersch, C Kinasz and S Levy) regarding RK container issues (.4); analysis regarding same (.2); correspond with CN, Portage Point and Jefferies regarding same (.2)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	ER8	Respond to Foundry Digital diligence requests (2.6); telephone conference with Schulte, the company, and PH team to discuss the Lancium demand letter (.6); revise Schedule 8.1(d) for Foundry Digital (.7); revise draft asset purchase agreement for Foundry Digital (.8); revise draft seller disclosure schedules for Foundry Digital (1.9); revise draft transition services agreement for Foundry Digital and King Mountain (.7); telephone conference with Paul Hastings and Jefferies to discuss Foundry deal (.3); telephone conference with Jefferies and Paul Hastings to discuss the Atlas Power bid (.6)	8.20	840.00	6,888.00
11/10/2022	JTG4	Telephone conference with R. Hamilton, USBTC team, and PH team to discuss bid for JV (.6); telephone conference with D. Movius, J. Stokes, E. Rodriguez, and L. Gomar about Lancium letter and related issues (.6); correspond with D. Movius, J. Stokes and L. Gomar about same (.2); correspond with D. Ginsberg and Jefferies about container sale to Crusoe (.4); correspond with Jefferies and M&A team regarding bids and negotiating points (1.6); review bids for JV asset (.4); telephone conference with D. Ginsberg, L. Gomar, E. Rodriguez regarding Foundry comments on APA (.3)	4.10	1,585.00	6,498.50
11/10/2022	JS70	Review contracts by site and incorporate into schedule.	1.30	755.00	981.50
11/10/2022	JS70	Review permits, information regarding employees, and information regarding liabilities for schedules.	3.30	755.00	2,491.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	LFG	Draft parts of Foundry Digital APA and disclosure schedules (2.1); correspond with Foundry Digital's counsel regarding same (3.2); telephone conference with J. Grogan, D. Ginsberg, E. Rodriguez, Jefferies regarding Foundry comments on APA (.3); telephone conference with PH team and CN management regarding Lancium demand letter (.6)	6.20	1,410.00	8,742.00
11/10/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/10/2022	MM53	Telephone conference with M. Jones regarding sale matters.	0.60	1,535.00	921.00
11/10/2022	MM53	Telephone conference with M. Whaley, D. Ginsberg regarding NPPD contracts and the Minden sale.	0.30	1,535.00	460.50
11/10/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.70	1,535.00	1,074.50
11/10/2022	MM53	Telephone conference with C. Kinasz, R. Mersch, D. Ginsberg and M. Jones regarding sale matters.	0.40	1,535.00	614.00
11/10/2022	MM57	Correspond with PH auction/sale team re: requirements for auction (.2); prepare for auction re: court reporter, covid forms, attendees, and document needs (1.9); correspond with D. Ginsberg, E. Rodriguez, M. Jones and M. Micheli re: same (.2)	2.30	515.00	1,184.50

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11/10/2022	MJ1	Telephone conference with A. Glogowski regarding asset sale issues (.6); analyze issues, documents regarding same process (.8); review contract documents regarding same (.3); telephone conference with M. Micheli regarding same (.6); telephone conference with power provider counsel regarding potential sale, related issues (.3); review issues, documents regarding same (.2); telephone conference with Portage Point, Paul Hastings teams regarding sale issues (.4); review issues regarding auction (.1); correspond with interested party regarding same (.2)	3.50	1,120.00	3,920.00
11/10/2022	SB33	Telephone conference with bidder and PH team regarding bid negotiations (0.6); telephone conference with Jefferies regarding bid negotiations and sale strategy (.9); correspond with Haynes & Boone regarding King Mountain sale negotiations (0.2); telephone conference with N. Pollack regarding Generate information request (0.4); correspond with Compute North management regarding container sales (0.1); correspond with Jefferies regarding sale update and bidder questions (0.2).	2.40	1,610.00	3,864.00
11/10/2022	TS21	Telephone conference regarding asset purchase agreements with M. Schwartz (.5); review and revise confidentiality agreements (.6); review and analyze sale correspondence and correspond with company management regarding asset purchase agreements and diligence (.9); review and revise escrow agreement (.3); draft ancillaries to purchase agreement (4.1).	6.40	1,030.00	6,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	AG29	Telephone conference with M. Jones regarding sales issues (.2); draft notice of de minimis asset sale (.5); correspond with M. Jones regarding same (.1); analyze documents and issues regarding Foundry lien issue (.7); correspond with PH team regarding same (.2); draft notice of successful bidder (.3); correspond with M. Jones regarding same (.1)	2.10	775.00	1,627.50
11/11/2022	AG29	Correspond with M. Jones and D. Ginsberg regarding sale process and auction discussions (.2); correspond with M. Magzamen and N. Aleman (Jefferies) regarding auction process and needs (.1); telephone conference with Jefferies, PH team regarding sales process and auction updates (.4)	0.70	775.00	542.50
11/11/2022	DG16	Telephone conference with E Rodriguez regarding Foundry APA schedules (.4); correspond with Jefferies regarding equipment transfer issues (.1); review correspondence regarding Foundry sale issues and schedules to APA (.5); review revised Foundry APA (.2)	1.20	1,485.00	1,782.00
11/11/2022	DG16	Telephone conference with T Sadler regarding Crusoe and PARC sale updates (.2); correspond with M Schwartz and T Sadler regarding Crusoe APA comments (.1); further telephone conference with T Sadler regarding Crusoe sale (.1); review revised Crusoe APA and related correspondence (.2); review correspondence regarding PARC sale update (.1)	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	DG16	Correspond with J Grogan and L Gomar regarding Foundry sale issues (.3); telephone conference with J Grogan, L Gomar regarding Foundry sale issues (.5); telephone conference with J Grogan, L Gomar and E Rodriguez and SRZ (K Manoukian, D Eisner, J Freedman and A Castaldi) regarding Foundry sale / APA issues (.9); analysis regarding Foundry bid issues (.1); telephone conference with D Movius (CN) and E Rodriguez regarding same (.2); correspond with PH team regarding same (.1); analysis regarding and correspond with E Rodriguez regarding Foundry diligence questions (.2); correspond with J Grogan regarding Foundry sale issues (.1); review correspondence regarding Foundry diligence questions (.3)	2.70	1,485.00	4,009.50
11/11/2022	DG16	Review draft auction script (.9); correspond with PH and Jefferies teams regarding auction script (.2); correspond with PH team regarding additional auction matters (.3)	1.40	1,485.00	2,079.00
11/11/2022	DG16	Telephone conference with J Grogan, Jefferies (J Finger and R Hamilton); and Haynes & Boone (S Pezanosky and D Trausch) regarding NEE JV bid discussions update (.4); review correspondence regarding NEE JV bid updates (.2); correspond with M Jones regarding auction prerequisites (.1)	0.70	1,485.00	1,039.50
11/11/2022	DG16	Telephone conference with D Bracht (Kutak Rock) regarding NPPD issues (.1); telephone conference with D Bracht (Kutak Rock) and M Whaley (Cline Williams) regarding same (.6); follow up telephone conference with D Bracht (Kutak Rock) regarding same (.3); follow up telephone conference with M Whaley regarding same (.1)	1.10	1,485.00	1,633.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	DM26	Review signature pages for certain sale/closing documents and correspond with client regarding execution of same	0.20	515.00	0.00
11/11/2022	ER8	Prepare seller disclosure schedules for Foundry Digital (4.3); telephone conference with D. Ginsberg regarding same (.4); prepare schedule 8.1(d) for Foundry Digital (.7); respond to diligence requests from Foundry (3.7); revise draft transition services agreement for King Mountain (.9); revise draft asset purchase agreement for Foundry Digital (1.3); telephone conference with Schulte and Paul Hastings to discuss the Foundry asset purchase agreement (.9); telephone conference with Jefferies and Paul Hastings to discuss CN Minden and deal updates (.4); telephone conference with the company and D. Ginsberg to discuss the seller disclosure schedules (.2)	12.80	840.00	10,752.00
11/11/2022	JTG4	Telephone conference with L. Gomar, D. Ginsberg to discuss sale issues (.5); telephone conference with K. Manoukian, D. Eisner (Schulte), and PH team regarding Foundry APA and sale issues (.9); review same (.2); telephone conference with L. Gomar and R. Hamilton to discuss Minden / NPPD issues (.5); review same (.2); telephone conference with S. Pezanosky, Jefferies, and PH team to discuss progress on JV sale, NEE financing issues and related topics (.4); review same (.2); correspond with M. Micheli about auction planning (.6); discuss Foundry issues with K. Manoukian (.4); correspond with Harvey about Bootstrap offer (.6); correspond with S. Pezanosky about JV bids and related issues (1.3)	5.80	1,585.00	9,193.00
11/11/2022	JS70	Review disclosure schedules and prepare documents regarding document location.	1.80	755.00	1,359.00
11/11/2022	JS70	Review permit information provided by CN.	0.40	755.00	302.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	LFG	Telephone conference with Jefferies and PH team regarding pending sale matters (.4); telephone conference with Lake Parime regarding potential offer on King Mountain (.6)	1.00	1,410.00	1,410.00
11/11/2022	LFG	Prepare Foundry Digital transaction documents (4.0); telephone conference with J. Grogan and D. Ginsberg regarding Foundry sale issues (.5); telephone conference with SRZ and PH team regarding Foundry sale and APA (.9); telephone conference with J. Grogan and R. Hamilton regarding Minden/NPPD issues (.5)	5.90	1,410.00	8,319.00
11/11/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.50	1,535.00	767.50
11/11/2022	MM53	Telephone conference with M. Castillo and T. Hornbaker regarding CCEP/Bootstrap sale matters.	0.30	1,535.00	460.50
11/11/2022	MM53	Telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters.	0.40	1,535.00	614.00
11/11/2022	MM53	Analyze and draft summary of CCEP/Bootstrap sale matters.	0.60	1,535.00	921.00
11/11/2022	MS72	Review changes to Crusoe purchase agreement (.8); telephone conference with counsel to Crusoe and T. Sadler regarding changes to purchase agreement (.4); discussions with T. Sadler regarding finalizing Crusoe sale (.5)	1.70	1,735.00	2,949.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	MM57	Telephone conferences with PH IT re: auction preparation (.2); correspond with D. Ginsberg, J. Grogan, M. Micheli, M. Jones and A. Glogowski re: auction process and needs (.5); review same (.6); correspond re: same with parties attending auction (1.2); correspond with J. Liou re: auction attendance (.1); prepare for auction needs in Houston office (.8); review issues re: NDA (.2); review and address additional auction needs (.9); draft matrix of auction attendees (1.1)	5.60	515.00	2,884.00
11/11/2022	MJ1	Analyze issues, documents regarding sale process (.6); telephone conference with A. Glogowski regarding same (.2); draft notices regarding supplemental cure schedule (.8); telephone conference with A. Glogowski regarding same (.4); review and revise same (.5); correspond with working group regarding same (.5); comment on filing of same (.3); review and revise form of sale order (.7); correspond with working group regarding same (.3); telephone conference with client, Jefferies, Portage Point, Paul Hastings teams regarding sales, related issues (.4); analyze issues regarding auction (.7); correspond with working group regarding same (.6); draft private sale motion (1.4); review issues, documents regarding same (.5)	7.90	1,120.00	8,848.00
11/11/2022	SB33	Correspond with Paul Hastings team regarding new interested party and NDA	0.20	1,610.00	322.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	TS21	Telephone conference with M. Schwartz and counsel to Crusoe regarding asset purchase agreement (.4); telephone conferences with M. Schwartz regarding same (.5); telephone conferences with D. Ginsberg regarding same (.3); sale transactions update telephone conference with Jefferies and Paul Hastings (.4); review and revise purchase agreement and ancillaries (3.4); review and revise confidentiality agreements (.8)	5.80	1,030.00	5,974.00
11/12/2022	AG29	Telephone conference with PH team and Jefferies team regarding sales process and auction updates (.8); correspond with PH team regarding auction process (.5)	1.30	775.00	1,007.50
11/12/2022	CX3	Incorporate Jefferies' and additional comments on auction script	0.70	775.00	542.50
11/12/2022	DG16	Correspond with R Hamilton (Jefferies) regarding auction script, NEE JV bids update (.1); correspond with PH team regarding same (.2); review correspondence regarding auction matters (.1); telephone conference with M Jones regarding same (.2)	0.60	1,485.00	891.00
11/12/2022	DG16	Telephone conference with J Grogan, M. Micheli, T Sadler, A. Glogowski, and Jefferies (J Finger, R Hamilton, N Aleman) regarding sale updates and strategy regarding same (.8); correspond with UCC and S Pezanosky regarding auction update (.1)	0.90	1,485.00	1,336.50
11/12/2022	DG16	Review draft notice of successful bidder for Crusoe (.2); correspond with T Sadler, M Micheli and M Jones regarding Crusoe sale (.1)	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2022	DG16	Correspond with E Rodriguez, R Hamilton and D Movius regarding Foundry sale issues (.4); review correspondence regarding disclosure schedules for Foundry APA (.2); review correspondence and correspond with J Grogan, M Micheli, L Gomar regarding Foundry sale issues (.7)	1.30	1,485.00	1,930.50
11/12/2022	DG16	Review correspondence regarding NPPD contract issues	0.30	1,485.00	445.50
11/12/2022	ER8	Draft seller disclosure schedules for Foundry Digital (2.3); respond to diligence requests for Foundry Digital (2.5); revise draft asset purchase agreement for Foundry Digital (1.0)	5.80	840.00	4,872.00
11/12/2022	JTG4	Correspond with M. Micheli and D. Ginsberg about auction planning (.5); review issues regarding same (.2); discuss Foundry APA with K. Manoukian (.6); telephone conference with Jefferies, PH team to review sale progress and open issues (.8)	2.10	1,585.00	3,328.50
11/12/2022	LFG	Review and revise ancillary documents for Foundry Digital transaction (3.0); correspond with Foundry Digital's counsel regarding same (.6)	3.60	1,410.00	5,076.00
11/12/2022	LFG	Review Lake Parime mark-up to APA for King Mountain	0.60	1,410.00	846.00
11/12/2022	MM53	Draft revisions to auction script.	0.30	1,535.00	460.50
11/12/2022	MM53	Analysis of asset sale purchaser and contract issues.	1.20	1,535.00	1,842.00
11/12/2022	MM53	Analyze and draft summary of CCEP/Bootstrap sale matters.	0.20	1,535.00	307.00
11/12/2022	MM53	Analysis of NPPD contracts and the Minden sale.	1.00	1,535.00	1,535.00
11/12/2022	MM53	Telephone conference with J. Grogan (PH), T. Sadler (PH), A. Glogowski (PH), D. Ginsberg (PH), R. Hamilton (Jefferies), J. Finger (Jefferies) regarding bids received and sale process matters.	0.80	1,535.00	1,228.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2022	MM57	Correspond with J. Grogan, D. Ginsberg, M. Micheli, M. Jones, A. Glogowski and C. Xu re auction matters (.2); review and handle related requests (.3)	0.50	515.00	257.50
11/12/2022	MJ1	Review and revise notices regarding sale process (.8); analyze issues, documents regarding same (.7); review and revise private sale motion (3.4); analyze issues, documents regarding same (1.8); correspond with working group regarding same (.3); review issues regarding auction (.8); telephone conference with D. Ginsberg regarding same (.2); correspond with Paul Hastings team, bidder counsel regarding same (.3); analyze issues, documents regarding contract assumption and assignment (.6)	8.90	1,120.00	9,968.00
11/12/2022	SB33	Correspond with Jefferies, Compute North management regarding proposed container sales (0.3); correspond with Compute North management regarding transformer sales (0.2); correspond with Compute North management and Jefferies regarding warranty issues (0.4); correspond with bidders regarding auction process and timing (0.3); correspond with D. Ginsberg, T. Sadler regarding additional interested parties (0.1); correspond with Compute North management regarding closing of Crusoe sale transaction (0.2); correspond with bidder regarding bid updates (0.1); correspond with Paul Hastings team regarding auction and strategy (0.2).	1.80	1,610.00	2,898.00
11/12/2022	TS21	Telephone conference with Jefferies and Paul Hastings regarding sale transactions (.8); correspond regarding Crusoe asset purchase agreement with company management and Paul Hastings (.4); review and revise confidentiality agreement (.6).	1.80	1,030.00	1,854.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg regarding auction and sale hearing (.8); telephone conference with M. Jones regarding declarations for Crusoe sale (.2); draft declarations of D. Harvey and R. Hamilton regarding same (.5); correspond with M. Magzamen regarding notice of adjournment of auction (.1); telephone conference with M. Micheli, D. Ginsberg regarding further sales process issues (.5)	2.10	775.00	1,627.50
11/13/2022	AG29	Correspond with PH team regarding witness and exhibit list and agenda for sale hearing (.2); telephone conference with M. Micheli regarding auction issues (.5); correspond with M. Magzamen regarding same (.2)	0.90	775.00	697.50
11/13/2022	DG16	Telephone conference among CN (D Perrill, PJ Lee, D Harvey), Jefferies (R Hamilton, N Aleman), Portage Point (R Mersch, C Kinasz), PH (J Grogan, S Bhattacharyya) and Verde (M Luther, S Jeselon) regarding Verde diligence (1.4)	1.40	1,485.00	2,079.00
11/13/2022	DG16	Telephone conference with M Micheli and A Glogowski regarding auction process and same (.5); telephone conference with PH and Jefferies teams regarding sale updates, timing and strategy (.3); follow up telephone conference with M Micheli regarding sale matters, objections/responses (.2); review and revise draft summary of relevant sale objections (.3)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	DG16	Review Foundry comments to APA (.2); correspond with L Gomar regarding same (.1); telephone conference with J Grogan, L Gomar, E Rodriguez and SRZ (K Manoukian, D Eisner, J Freedman, P Amend and A Castaldi) regarding Foundry comments to APA (1.4); follow up telephone conference with L Gomar, J Grogan and E Rodriguez regarding same (.3); draft rider to Foundry APA (.1); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez and CN (D Movius and A Faiz) regarding Foundry APA and disclosure schedules issues (.7); follow up telephone conference with SRZ team regarding same (.1)	2.90	1,485.00	4,306.50
11/13/2022	DG16	Review correspondence regarding disclosure schedules to Foundry APA (.2); correspond with E Rodriguez regarding same (.2); review revised Foundry APA (.2); correspond with L Gomar and E Rodriguez regarding same (.1); review correspondence regarding Foundry sale issues (.1)	0.80	1,485.00	1,188.00
11/13/2022	DG16	Telephone conference with M Micheli and A Glogowski regarding sale and auction updates (.8); review transaction comments (.1); review draft notice of auction adjournment (.1); telephone conference with M Micheli regarding same (.1); review revised auction adjournment notice (.1)	1.20	1,485.00	1,782.00
11/13/2022	ER8	Telephone conference with Schulte and Paul Hastings to discuss the asset purchase agreement for Foundry Digital (1.4); telephone conference with D. Ginsberg, L. Gomar, J. Grogan regarding same (.3); prepare seller disclosure schedules for Foundry Digital (5.6); review the revised draft escrow agreement (.5); telephone conference with the company and PH team to discuss seller disclosure schedules (.7)	8.50	840.00	7,140.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	LFG	Review and revise Foundry Digital APA (3.2); telephone conference with Schulte and PH team regarding same (1.4); follow up telephone conference with PH team regarding same (.3); telephone conference with CN and PH team regarding disclosure schedules (.7)	5.60	1,410.00	7,896.00
11/13/2022	MM53	Telephone conference with A. Glogowski regarding auction process.	0.50	1,535.00	767.50
11/13/2022	MM53	Draft revisions to notice of successful bidder.	0.20	1,535.00	307.00
11/13/2022	MM53	Telephone conference with R. Hamilton, J. Finger, J. Grogan, D. Ginsberg, S. Bhattacharyya regarding sale of Minden and related assets.	0.30	1,535.00	460.50
11/13/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters and auction.	0.30	1,535.00	460.50
11/13/2022	MM53	Draft summary of all objections filed to sale process.	1.00	1,535.00	1,535.00
11/13/2022	MM53	Telephone conference with D. Ginsberg and A. Glogowski regarding sale process.	0.50	1,535.00	767.50
11/13/2022	MM53	Draft sale process memorandum regarding hearing and potential objections.	1.00	1,535.00	1,535.00
11/13/2022	MM53	Analysis of asset sale options and related contract issues.	0.90	1,535.00	1,381.50
11/13/2022	MM53	Draft revisions to notice of continued auction.	0.20	1,535.00	307.00
11/13/2022	MM53	Telephone conference with D. Movius, A. Faiz, L. Gomar, J. Grogan, D. Ginsberg and E. Rodriguez regarding Foundry APA schedules.	0.70	1,535.00	1,074.50
11/13/2022	MM53	Telephone conference with D. Ginsberg, and A. Glogowski regarding sale matters and auction.	0.80	1,535.00	1,228.00
11/13/2022	MM53	Telephone conferences with M. Jones regarding sale process.	0.50	1,535.00	767.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	MS72	Correspond with Jefferies regarding due diligence calls relating to certain asset sales (.5); review changes to notice of auction adjournment and comment on same (.6).	1.10	1,735.00	1,908.50
11/13/2022	MM57	Correspond with vendors re: auction needs (.1); correspond with D. Ginsberg re: expected parties (.2); correspond with A. Glogowski re: auction needs (.1); correspond with parties re: adjournment of auction (.3); e-file notice of adjournment of auction (.2); correspond with Epiq re: service of same (.1)	1.00	515.00	515.00
11/13/2022	MJ1	Review and analyze issues, documents regarding auction (1.5); telephone conference with M. Micheli regarding same (.5); telephone conference with A. Glogowski regarding declarations for Crusoe sale (.2); correspond with Paul Hastings team, Committee counsel, bidder counsel regarding auction (.6); draft notices regarding same (.7); review and revise same (.8); comment on filing of same (.4); analyze issues, documents regarding sales (1.6); correspond with working group regarding same (.2)	6.50	1,120.00	7,280.00
11/13/2022	SB33	Correspond with Jefferies regarding bidder discussions (0.3); telephone conference with Paul Hastings and Jefferies teams regarding bid negotiations and auction strategy (0.3); review issues regarding same (0.3); diligence telephone conference with potential bidder, PH team, and Compute North Management (1.4); correspond with bidder regarding amended bid documents (0.1); correspond with Compute North management regarding sale and auction updates (0.2); correspond with UCC advisors regarding sale update and auction adjournment (0.3); correspond with bidder regarding auction (0.1).	3.00	1,610.00	4,830.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	AG29	Telephone conference with PH team regarding updates on auction and sales process (.9); correspond with M. Magzamen regarding auction matters (.2)	1.10	775.00	852.50
11/14/2022	AG29	Draft declarations of D. Harvey and R. Hamilton regarding container sale (.8); correspond with M. Micheli regarding same and notice of sale order and notice of successful bidder (.2); telephone conferences with M. Micheli regarding same (.2); draft notice of sale order and notice of successful bidder for container sale (.8); correspond with M. Magzamen regarding filing of same (.1); correspond with D. Ginsberg regarding same (.2)	2.30	775.00	1,782.50
11/14/2022	CX3	Review documents for preparation of declarations for Foundry and Crusoe sales	0.30	775.00	232.50
11/14/2022	DG16	Review correspondence regarding disclosure schedules for Foundry APA and related Foundry diligence questions (.4); review Foundry comments to APA and related correspondence (.4); correspond with L Gomar, J Grogan and E Rodriguez regarding same (.1); correspond with R Hamilton regarding same (.1); telephone conference with J Grogan, L Gomar, E Rodriguez, R Hamilton (Jefferies) and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding Foundry APA issues and Crusoe and NEE JV sale updates (1.0); review revised Foundry APA (.3)	2.30	1,485.00	3,415.50
11/14/2022	DG16	Correspond with S Pezanosky and PH team regarding auction process (.2); review revised auction script (.5); telephone conference with M Micheli regarding sale updates, workstreams (.4); review correspondence regarding sale updates (.1); correspond with transaction parties regarding auction update (.5)	1.70	1,485.00	2,524.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	DG16	Telephone conference with PH team regarding open issues on sales and timing and strategy regarding same (.9); telephone conference with R Hamilton (Jefferies) regarding sales and open issues (.4); review correspondence regarding miscellaneous bids (.1); telephone conference with M Micheli regarding same (.3)	1.70	1,485.00	2,524.50
11/14/2022	DG16	Correspond with PH team regarding Crusoe sale and related issues (.2); correspond with M Schwartz regarding Crusoe sale issues (.1); revise Crusoe sale order and notice of successful bidder (.3); review comments regarding filing of Crusoe papers (.1); telephone conference with M Schwartz, R Hamilton (Jefferies) and D Harvey (CN) regarding finalizing Crusoe sale (.3); telephone conference with M Micheli regarding notice for same (.1); correspond with E Guffy (Locke Lord) regarding sale order (.1)	1.20	1,485.00	1,782.00
11/14/2022	DG16	Review correspondence regarding NEE JV bid updates (.3); correspond with R Hamilton regarding same and auction (.1); review correspondence re diligence inquiries from NEE JV bidder (.1); telephone conference with J Grogan, M Micheli, S Pezanosky (H&B) and D Trausch (H&B) regarding NEE JV bid updates and timing of auction (.3); correspond with R Hamilton (Jefferies) regarding same (.1); telephone conferences with M Micheli and R Hamilton (Jefferies) regarding NEE JV sale and auction issues (.3)	1.20	1,485.00	1,782.00
11/14/2022	DG16	Correspond with M Micheli and D Bracht regarding NPPD issues (.1); telephone conference with M Micheli regarding same (.1); review correspondence regarding NPPD issues (.2)	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	ER8	Telephone conference with the company and PH team to discuss the asset purchase agreement for Foundry Digital (1.0); draft seller disclosure schedules for Foundry Digital (2.0); revise draft asset purchase agreement for Foundry Digital (1.2); respond to diligence requests for Foundry Digital (3.3); revise draft escrow agreement (.7)	8.20	840.00	6,888.00
11/14/2022	JTG4	Telephone conference with PH team, B. Coulby, D. Movius and D. Ginsberg about Foundry APA (1.0); telephone conference with management team and L. Gomer to discuss TSA for King Mountain (.8); telephone conference with S. Pezanosky and PH team to discuss King Mountain auction and related issues (.3); telephone conferences with Loeb team about Lake Parime bid (.7); correspond with M. Schwartz and Harvey about Crusoe closing (.2); telephone conference with M. Micheli and K. Manoukian regarding NPPD and asset sale issues (.5); correspond with S. Pezanosky and R. Hamilton about bids for King Mountain (.5); review Lake Parime APA (.6); correspond with C. Gibbs and K. Going about JV bids (.4)	5.00	1,585.00	7,925.00
11/14/2022	JS70	Prepare Schedule 4.16 of the Seller Disclosure Schedules	2.00	755.00	1,510.00
11/14/2022	LFG	Review and comment on King Mountain auction and issues related therewith (2.0); telephone conference with CN management and J. Grogan regarding TSA for King Mountain (.8)	2.80	1,410.00	3,948.00
11/14/2022	LFG	Telephone conference with CN management and PH team regarding Foundry APA (1.0); revise Digital APA and ancillary agreement (2.8)	3.80	1,410.00	5,358.00
11/14/2022	MM53	Draft revisions to auction script.	0.50	1,535.00	767.50
11/14/2022	MM53	Telephone conference with D. Ginsberg and R. Hamilton regarding auction matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	MM53	Analysis of Minden related sale matters and contract issues associated with that sale.	1.00	1,535.00	1,535.00
11/14/2022	MM53	Telephone conference with J. Grogan and K. Manoukian regarding asset sale issues and NPPD.	0.50	1,535.00	767.50
11/14/2022	MM53	Telephone conference with S. Pezanosky, D. Ginsberg and J. Grogan regarding NextEra JV sale matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Telephone conference with PH team regarding Minden related sale matters.	0.90	1,535.00	1,381.50
11/14/2022	MM53	Telephone conference with M. Kippes regarding Alder objections.	0.50	1,535.00	767.50
11/14/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters.	0.90	1,535.00	1,381.50
11/14/2022	MM53	Analyze auction and bid matters	0.20	1,535.00	307.00
11/14/2022	MM53	Analysis of CCEP/Bootstrap sale matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Review revised drafts of sale order and notice of successful bidder.	0.30	1,535.00	460.50
11/14/2022	MM53	Analysis of auction matters, attendee matrix for Zoom breakout rooms, and bidding procedures regarding rules of auction.	1.20	1,535.00	1,842.00
11/14/2022	MM53	Telephone conference with T. Hornbaker regarding Corpus Christie Energy Park/Bootstrap matters.	0.10	1,535.00	153.50
11/14/2022	MM53	Correspond with bidders and consultation parties regarding auction matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Telephone conference with D. Bracht regarding NPPD contracts for Minden sale.	0.20	1,535.00	307.00
11/14/2022	MM53	Telephone conference with A. Glogowski regarding sale notices	0.20	1,535.00	307.00
11/14/2022	MS72	Telephone conference with PH team to discuss Crusoe and Foundry sales (.9); telephone conference with client, Jefferies, and D. Ginsberg regarding finalizing Crusoe sale (.3); correspond with PH team regarding asset sale matters (1.5); review notice of successful bidder for Crusoe sale (.2)	2.90	1,735.00	5,031.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	MM57	Correspond with M. Micheli, D. Ginsberg and A. Glogowski re: auction plan (.2); maintain auction matrix of attendees (1.4); correspond with participants re: auction dial-in and Zoom run through (.5); further correspond with D. Ginsberg re: auction plan (.2); calendar auction and related information for PH/CN teams (.4); review and handle auction needs (.5); correspond with Court Reporter re: same (.2); review notice of successful bidder and notice of proposed sale order (.2); e-file same (.3)	3.90	515.00	2,008.50
11/14/2022	TS21	Telephone conference with Paul Hastings regarding Crusoe and Foundry sales (.9); review and analyze comments regarding sale transactions (.9); revise Crusoe sale documents (.5); correspond with M. Schwartz and D. Ginsberg regarding same (.3); review bid documents and draft summary of same (1.3).	3.90	1,030.00	4,017.00
11/15/2022	AG29	Draft revised notice of proposed sale for containers (.8); correspond with M. Micheli regarding same (.1)	0.90	775.00	697.50
11/15/2022	AG29	Participate in auction regarding JV assets (7.2); correspond with PH team regarding issues related to auction (.4)	7.60	775.00	5,890.00
11/15/2022	CX3	Attend and monitor part of auction	3.50	775.00	2,712.50
11/15/2022	DG16	Review correspondence regarding auction, sales updates (.2); review revised auction script (.5); telephone conference with J Ellis (Chilmark) regarding potentially interested party (.2); telephone conference with M Micheli regarding auction (.1); telephone conference with M Magzamen regarding same (.1); telephone conference with R Hamilton (Jefferies) regarding same (.2)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	DG16	Telephone conference with J Grogan, L Gomar and M Micheli, R Hamilton (Jefferies), K Going (MWE) and J D'Amico and Y Song (Miller Buckfire) regarding NEE JV bid updates and strategy regarding same (.4); follow up telephone conference with M Micheli regarding same (.2); review correspondence regarding bid updates for NEE JV (.2); follow up telephone conference with same parties regarding bid updates for NEE JV (.3); telephone conference with PH, Jefferies, USBTC and Brown Rudnick regarding bid for NEE JV (.3); review script and sale issues to prepare for auction (1.0); attend auction for NextEra JV interests (7.2)	9.60	1,485.00	14,256.00
11/15/2022	DG16	Review correspondence regarding Foundry APA and disclosure schedules	0.30	1,485.00	445.50
11/15/2022	ER8	Prepare seller disclosure schedules for Foundry Digital (0.8); attend auction for King Mountain (4.0); review revised bill of assignment for Foundry Digital (.1); review revised IP assignment agreement for Foundry Digital (.1); draft closing certificates for King Mountain (.9); draft membership interest transfer power for King Mountain (.3); review contracts for King Mountain (1.3); draft FIRPTA certificate for King Mountain (0.4); prepare closing checklist for King Mountain (.9); telephone conferences with Haynes & Boone and S. Bhattacharyya regarding bids for King Mountain (1.0); review draft USBTC asset purchase agreement for King Mountain (.9); revise draft asset purchase agreement for Foundry Digital (.8)	11.50	840.00	9,660.00
11/15/2022	GVN	Review the TZRC purchase agreement from purchaser's counsel (0.8); add comments to the redline for E. Rodriguez (0.8)	1.60	1,710.00	0.00

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11/15/2022	JTG4	Review bids and auction plan in preparation for auction of King Mountain JV (.7); telephone conference with Jefferies, Committee, NEE advisors, and PH team in advance of auction (.4); further telephone conference with Committee, PH team, Jefferies, Miller Buckfire regarding same (.3); telephone conference with Lake Parime, USBTC advisors in advance of auction (.9); telephone conference with USBTC advisors, D. Ginsberg, Jefferies, and Brown Rudnick regarding bid for NEE JV (.3); telephone conferences with M. Micheli regarding auction matters (.2); telephone conference with PH team, Jefferies, A. Genoot, N. Aleman, A. Carty regarding same (.7); handle auction of JV assets (7.2)	10.70	1,585.00	16,959.50
11/15/2022	JS70	Prepare closing checklist for King Mountain (2.0); draft closing documents for same (2.1); attend auction for King Mountain (7.2)	11.30	755.00	8,531.50
11/15/2022	LFG	Correspond with Schulte (Foundry's counsel) on revised APA (.3); correspond with client regarding commercial points around IT assets (.2); review comments to disclosure schedules (.4)	0.90	1,410.00	1,269.00
11/15/2022	LFG	Review submissions and issues in preparation for King Mountain auction (.4); telephone conference with J. Grogan, M. Micheli, A. Conty, N. Aleman, A. Genoot regarding auction and bidder issues (.7); telephone conferences with Committee counsel, PH team, Jefferies regarding NEE JV bid updates (.7); negotiations with counterparties in, and attend, auction for King Mountain interest (7.2)	9.00	1,410.00	12,690.00
11/15/2022	MM53	Review submissions and script to prepare for auction.	1.50	1,535.00	2,302.50
11/15/2022	MM53	Draft revisions to Crusoe sale order to resolve objection from RK.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	MM53	Telephone conference with R. Hamilton, A. Genoot, N. Aleman, A. Carty, J. Grogan, L. Gomar regarding auction and bidder issues.	0.70	1,535.00	1,074.50
11/15/2022	MM53	Attend parts of auction	4.10	1,535.00	6,293.50
11/15/2022	MM53	Review objection from RK to the Crusoe sale process and analyze related settlement matters.	0.40	1,535.00	614.00
11/15/2022	MM53	Review CCEP/Bootstrap sale matters.	0.20	1,535.00	307.00
11/15/2022	MM53	Telephone conferences with J. Grogan regarding auction matters.	0.20	1,535.00	307.00
11/15/2022	MM53	Telephone conferences with S. Pezanosky, D. Trausch, PH team, K. Going, R. Hamilton regarding NEE auction.	0.70	1,535.00	1,074.50
11/15/2022	MM53	Telephone conference with P. Haines regarding RK liens and objection.	0.10	1,535.00	153.50
11/15/2022	MM53	Telephone conference with K. Manoukian regarding asset sale issues and NPPD.	0.10	1,535.00	153.50
11/15/2022	MM53	Draft revisions to notice of revised sale order.	0.20	1,535.00	307.00
11/15/2022	MM53	Telephone conferences with D. Ginsberg regarding auction matters.	0.30	1,535.00	460.50
11/15/2022	MM53	Analyze Minden related sale matters and contract issues associated with that sale.	0.50	1,535.00	767.50
11/15/2022	MS72	Review comments from counsel to PARC regarding purchase agreement (.3); correspond with D. Ginsberg regarding the same (.3); participate in part of auction (1.7); correspond with M. Micheli regarding Bootstrap sale (.7); finalize sale transaction with Crusoe (.8).	3.80	1,735.00	6,593.00
11/15/2022	MM57	Correspond with court reporter re: auction and needs (.2); correspond with certain bidding parties re: pre-auction matters (.2); manage/handle auction needs via Zoom (7.2); telephone conference with D. Ginsberg re: same (.1); correspond with PH attorneys and parties re: same (.7)	8.40	515.00	4,326.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	MJ1	Analyze issues, documents regarding sale process, auction (1.6); correspond with working group regarding same (.7); review and revise notices regarding same (.6)	2.90	1,120.00	3,248.00
11/15/2022	PLE	Correspond with E. Rodriguez regarding good standing certificate from Delaware regarding Compute North Member LLC (.20); correspond with Capitol Services regarding same (.10); review evidence of good standing certificate from Capitol Services (.10); correspond with E. Rodriguez regarding same (.10)	0.50	475.00	0.00
11/15/2022	SB33	Telephone conferences (2x) with Haynes & Boone and E. Rodriguez regarding King Mountain transaction updates (1.0); correspond with Haynes & Boone regarding same (0.3); telephone conferences with prospective bidder regarding bid negotiations (0.7); correspond with Jefferies regarding Crusoe transaction (0.1); correspond with Jefferies regarding bid negotiations (0.3)	2.40	1,610.00	3,864.00
11/15/2022	SB33	Attend auction for NextEra JV interests. (7.2); review and comment on follow up issues (.3)	7.50	1,610.00	12,075.00
11/15/2022	SCS8	Review correspondence among PH team and Jefferies re asset sale issues.	0.60	1,410.00	846.00
11/15/2022	TS21	Correspond with M. Schwartz, D. Ginsberg and Crusoe counsel regarding transaction and ancillary documents (.9); review and analyze transaction correspondence (.6).	1.50	1,030.00	1,545.00
11/16/2022	AG29	Telephone conference with M. Jones regarding issues and deliverables for asset sales (.5); draft declarations of R. Hamilton and D. Harvey regarding asset sale (4.5); correspond with M. Micheli, M. Jones regarding same (.4); telephone conferences with M. Jones regarding issues with same and notices of successful bidders (.7)	6.10	775.00	4,727.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	DG16	Telephone conference with M Micheli regarding Foundry, NEE JV and sale issues	0.50	1,485.00	742.50
11/16/2022	DG16	Review correspondence regarding USBTC sale issues (.1); correspond with L Gomar regarding USBTC APA questions (.2); review USBTC comments to APA (.6)	0.90	1,485.00	1,336.50
11/16/2022	DG16	Review correspondence regarding PARC sale issues and correspond with M Schwartz regarding same (.1); review correspondence regarding Crusoe sale closing matters (.1); review correspondence regarding CCEP bid/sale issues (.1)	0.30	1,485.00	445.50
11/16/2022	DG16	Review Foundry comments to APA (.3); correspond with L Gomar regarding same (.1); review correspondence regarding Foundry APA disclosure schedules (.2); telephone conference with J. Grogan, L Gomar, E Rodriguez, Jefferies (R Hamilton and N Aleman), CN (D Harvey, J Stokes and D Movius), Foundry (R Boyle, M Colyer) and SRZ (K Manoukian, A Castaldi, D Eisner, J Freedman) regarding Foundry APA issues (1.0)	1.60	1,485.00	2,376.00
11/16/2022	ER8	Draft seller disclosure schedules (4.8); revise draft asset purchase agreement for Foundry Digital (1.4); draft closing checklist for King Mountain (0.9); review draft asset purchase agreement for King Mountain (0.8); conduct due diligence on contracts for King Mountain (0.5); draft bill of sale for King Mountain (0.4); draft FIRPTA certificate for King Mountain (0.1)	8.90	840.00	7,476.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	ER8	Draft closing certificates for King Mountain (0.4); draft membership interest transfer power for King Mountain (0.2); telephone conferences with Jefferies, Schulte, Compute North, Foundry and Paul Hastings regarding the asset purchase agreement (1.0); attend follow up telephone conference with Jefferies, PH and company to discuss next steps for Foundry (0.4); draft transition services agreement for Foundry Digital (0.3)	2.30	840.00	1,932.00
11/16/2022	GVN	Correspond with E. Rodriguez on the JV not being a party to the asset purchase agreement	0.20	1,710.00	0.00
11/16/2022	JTG4	Telephone conferences with R. Hamilton, Foundry team, and PH team to review APA issues (1.4); correspond with M&A team about Foundry APA issues (.9); correspond with L. Gomar, management, and Jefferies about USBTC APA (1.2); correspond with K. Manoukian and M. Micheli regarding court process for Foundry (.4)	3.90	1,585.00	6,181.50
11/16/2022	JS70	Draft closing documents for King Mountain.	2.20	755.00	1,661.00
11/16/2022	LFG	Review and revise King Mountain USBitcoin APA (4.0); correspond with PH team and advisors regarding same (.2)	4.20	1,410.00	5,922.00
11/16/2022	LFG	Review and revise Foundry Digital APA and disclosure schedules (4.0); all hands telephone conferences with CN management, Jefferies, SZR, Foundry, and PH team regarding same (1.4)	5.40	1,410.00	7,614.00
11/16/2022	MM53	Analyze Minden related sale matters, NPPD objections, and assumption and assignment issues	1.00	1,535.00	1,535.00
11/16/2022	MM53	Review claim issues asserted by RK and potential resolutions to lien issues.	0.40	1,535.00	614.00
11/16/2022	MM53	Telephone conferences with K. Manoukian regarding asset sale issues and NPPD.	1.20	1,535.00	1,842.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	MM53	Telephone conference with M. Jones regarding sale process for Minden sale and related items.	0.40	1,535.00	614.00
11/16/2022	MM53	Telephone conferences with D. Ginsberg regarding sale process, asset sales, Sunbelt, and APA matters.	0.90	1,535.00	1,381.50
11/16/2022	MS72	Telephone conference with C. Marcus (K&E) regarding post-closing matters relating to Generate sale (.3); review same (.2); correspond with D. Harvey (Compute North) regarding post-closing matters relating to Generate sale (.3); correspond with counsel to PARC and Crusoe regarding asset sales (.4); correspond with PH team regarding CCEP bid and transaction documents (.6)	1.80	1,735.00	3,123.00
11/16/2022	MM57	Briefly review auction transcript and share with PH team	0.10	515.00	51.50
11/16/2022	MJ1	Review and revise declarations in support of sales (1.3); review issues, documents regarding same (.6); telephone conference with M. Micheli regarding sale process for Minden sale (.4); analyze issues regarding proposed sale transactions (1.2); telephone conferences with A. Glogowski regarding asset sale deliverables and successful bidders (1.2); correspond with working group regarding same (.6)	5.30	1,120.00	5,936.00
11/16/2022	SMT1	Review Foundry APA schedule of assigned contracts to check against sale objections (.7); correspond with M. Micheli regarding same (.2)	0.90	755.00	679.50
11/16/2022	SCS8	Review transcript of auction of JV interests (.4)	0.40	1,410.00	564.00
11/16/2022	TS21	Correspond with Crusoe counsel and escrow agent regarding ancillary documents and closing (.3); review and revise ancillaries and closing documents (.6)	0.90	1,030.00	927.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	AG29	Correspond with D. Ginsberg regarding sale objection (.1); review documents related to same (.3); draft notices of successful bidder for facility and JV assets (.5); review and revise declarations of D. Harvey and R. Hamilton in support of asset sales (2.4)	3.30	775.00	2,557.50
11/17/2022	DG16	Review revisions to Foundry APA (.3); review correspondence regarding Foundry APA disclosure schedules (.4); analysis regarding Foundry APA issues (.6); telephone conference with J Grogan, L Gomar, M Micheli and E Rodriguez regarding Foundry APA issues (.6); follow up telephone conference with M Micheli regarding same and sale order language (.5); review correspondence regarding Foundry APA revisions (.2); review correspondence regarding Foundry diligence questions (.2); review Foundry comments to APA (.2)	3.00	1,485.00	4,455.00
11/17/2022	DG16	Review correspondence regarding Crusoe sale closing matters	0.10	1,485.00	148.50
11/17/2022	DG16	Correspond with L Gomar and E Rodriguez regarding USBTC mark-up of APA (.3); review correspondence regarding PMA issues (.1); review correspondence regarding USBTC APA issues (.2); review revised USBTC APA (.4)	1.00	1,485.00	1,485.00
11/17/2022	DG16	Telephone conference with M Micheli regarding outstanding case workstreams including Foundry and NEE JV sale issues and customer inquiries (.8)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	ER8	Continue to draft seller disclosure schedules for Foundry Digital (3.7); revise draft asset purchase agreement for Foundry Digital (0.9); continue to draft seller disclosure schedules for King Mountain (1.3); revise closing checklist for King Mountain (0.9); respond to Foundry due diligence requests (0.7); telephone conference with Paul Hastings team to discuss bankruptcy provisions of the asset purchase agreement for Foundry Digital (0.6); review draft asset purchase agreement for King Mountain (0.9)	9.00	840.00	7,560.00
11/17/2022	JTG4	Telephone conference about Foundry APA with D. Ginsberg, M. Micheli, E. Rodriguez, and L. Gomar (.6); correspond with L. Gomar about USBTC APA and related issues (.5)	1.10	1,585.00	1,743.50
11/17/2022	JS70	Draft closing deliverables and disclosure schedules.	3.50	755.00	2,642.50
11/17/2022	JS70	Revise disclosure schedules.	1.10	755.00	830.50
11/17/2022	JS70	Revise seller disclosure schedules.	1.40	755.00	1,057.00
11/17/2022	LFG	Telephone conference with PH team regarding Foundry sale issues (.6); review and revise Foundry Digital APA, disclosure schedules and ancillary documents (4.1); correspond with Foundry's counsel regarding same (.3); correspond with client and client advisors regarding same (.9)	5.90	1,410.00	8,319.00
11/17/2022	LFG	Review and revise King Mountain APA and ancillary documents (4.1); correspond with client and client advisors regarding same (.9)	5.00	1,410.00	7,050.00
11/17/2022	MM53	Analyze Sunbelt objection to sale process.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with D. Ginsberg regarding Foundry and Minden related sale matters.	0.50	1,535.00	767.50
11/17/2022	MM53	Analyze Minden related sale matters and cases regarding NPPD objections and assumption and assignment issues	1.00	1,535.00	1,535.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	MM53	Telephone conference with D. Ginsberg regarding sale matters, contract issues, and APA matters.	0.80	1,535.00	1,228.00
11/17/2022	MM53	Telephone conference with J. Grogan, L. Gomar, D. Ginsberg and E. Rodriguez regarding Minden sale matters.	0.60	1,535.00	921.00
11/17/2022	MS72	Review comments/changes to certain purchase agreements (1.6); telephone conference with clients regarding certain Generate post-closing matters (.4); telephone conference with Jefferies to discuss asset sale matters (.5).	2.50	1,735.00	4,337.50
11/17/2022	MJ1	Analyze issues, document regarding potential sales (1.3); correspond with working group regarding same (.7); review and revise declarations in support of same (.9)	2.90	1,120.00	3,248.00
11/17/2022	SCS8	Correspond with R. Mersch and M. Micheli concerning container sales and related issues	0.40	1,410.00	564.00
11/17/2022	TS21	Review and revise closing documents for Crusoe transaction in preparation for closing (1.8); correspond with counsel to Crusoe and escrow agent regarding same (.6); review correspondence between company management and PH team regarding sale transactions (.9)	3.30	1,030.00	3,399.00
11/18/2022	AG29	Draft notices of successful bidder for facility asset and JV asset sales (1.4); draft target selected contracts exhibit for sale notice (.8); correspond with M. Micheli, M. Jones regarding same (.4); telephone conferences with M. Jones regarding same (.3); correspond with Epiq team regarding service of same (.9); telephone conference with Epiq team, M. Jones regarding issues with same (.4)	4.20	775.00	3,255.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	DG16	Review correspondence from E Rodriguez regarding USBTC sale (.1); review USBTC comments to sale order (.2); telephone conference with L Gomar, M Micheli, J Salas and E Rodriguez regarding USBTC APA issues (.6); draft claim waiver agreement (1.7); correspond with L Gomar regarding USBTC APA items (.1); correspond with L Gomar and M Micheli regarding USBTC sale order issues (.1); review revised USBTC APA (.3)	3.10	1,485.00	4,603.50
11/18/2022	DG16	Review correspondence from T Sadler, E Guffy (Locke Lord), K Mailloux (Epiq), D Harvey (CN) and D Movius (CN) regarding Crusoe sale closing	0.30	1,485.00	445.50
11/18/2022	DG16	Telephone conference with M Micheli regarding Foundry sale issues (.1); correspond with E Gomar regarding Foundry APA issues (.1); review correspondence from A Castaldi (SRZ), E Rodriguez and CN regarding Foundry diligence questions (.3); review correspondence from L Gomar and K Manoukian (SRZ) regarding APA revisions (.2); correspond with M Micheli regarding Foundry sale issues (.2); review Foundry comments to APA and correspond with L Gomar, J Grogan and M Micheli regarding same (.2)	1.10	1,485.00	1,633.50
11/18/2022	DG16	Correspond with J Grogan regarding contract assignment issues (.1); correspond with M Micheli and M Jones regarding same (.2); telephone conference with M Micheli regarding same (.1); review further Foundry comments to APA (.2); correspond with L Gomar and J Grogan regarding same (.2); review draft assumption notice and correspond with M Micheli regarding comments to same (.3)	1.10	1,485.00	1,633.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	DG16	Telephone conference with J Grogan, L Gomar, M. Micheli, E Rodriguez and CN (D Harvey, J Stokes, D Movius and B Sorensen) regarding NEE payment and JV cash issues (.7); review correspondence from CN regarding same (.1)	0.80	1,485.00	1,188.00
11/18/2022	DG16	Analysis regarding Sunbelt issues (.3); telephone conference with M Micheli regarding preparation for call with Sunbelt counsel (.1); telephone conference with J. Grogan, M Micheli, B Renken (Mayer Brown) and S Alkadri (Mayer Brown) regarding Sunbelt sale issues (.4); follow up telephone conference with M Micheli regarding same (.2); correspond with S Sepinuck regarding same (.1); draft settlement language regarding Sunbelt sale objection (.5)	1.60	1,485.00	2,376.00
11/18/2022	ER8	Revise draft asset purchase agreement for USBTC (1.0); draft seller disclosure schedules for USBTC (0.8); telephone conference with Schulte and L. Gomar to discuss the miners owned by CN Mining LLC and Compute North LLC (0.9); attend telephone conference with Paul Hastings and the company to discuss amounts owed under the property management agreement (0.7); attend advisors telephone conference with Paul Hastings and Jefferies regarding pending transactions (0.4); Telephone conference with the company, Paul Hastings and Jefferies regarding transactions update (0.4); draft seller disclosure schedules for Foundry Digital (1.7)	5.90	840.00	4,956.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	ER8	Telephone conference with Brown Rudnick and L. Gomar, J. Salas to discuss the asset purchase agreement for USBTC (0.9); attend telephone conference with Paul Hastings team to discuss the USBTC asset purchase agreement (0.6); revise draft asset purchase agreement for Foundry Digital (0.6); respond to Foundry Digital diligence requests (1.4); revise draft transition services agreement for Foundry Digital (0.8); draft transition services agreement for USBTC (0.3); draft FIRPTA certificate for USBTC (0.2); draft membership interest transfer power for USBTC (0.2)	5.00	840.00	4,200.00
11/18/2022	JTG4	Telephone conference with CN, advisors, and PH team about USBTC APA (.4); telephone conference with management team and PH team to discuss TSA for King Mountain (.7); correspond with M&A teams about sales issues (.9); correspond with J. Stokes about Bitnile (.4); correspond with K. Manoukian about Foundry APA (.6)	3.00	1,585.00	4,755.00
11/18/2022	JTG4	Telephone conference with Sunbelt counsel and PH team about equipment issues (.4); review same (.2)	0.60	1,585.00	951.00
11/18/2022	JS70	Telephone conference with D. Ginsberg, L. Gomar, M. Micheli, and E. Rodriguez regarding USBTC APA issues (.6); further telephone conference with Brown Rudnick and PH team regarding same (.9); review and revise TSA (2.1); review and revise additional closing deliverables (2.6)	6.20	755.00	4,681.00
11/18/2022	JS70	Correspond with L. Gomar and E. Rodriguez regarding disclosure schedules.	0.10	755.00	75.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	LFG	Review and revise King Mountain APA with US Bitcoin (1.0); review and revise ancillary agreement (1.0); correspond with client and client advisors on TZ Capital Holdings security interest and related issues (.9); telephone conference with J Grogan, D. Ginsberg, M. Micheli, E Rodriguez and CN regarding same (.7); telephone conference with PH team regarding NEE sale (.6); telephone conference with SZR and E. Rodriguez regarding issues related to miners (.9)	5.10	1,410.00	7,191.00
11/18/2022	LFG	Telephone conference with Brown Rudnick and PH team regarding USBTC purchase agreement (.9); review and revise Foundry Digital APA, disclosure schedules and ancillary documents (3.1); correspond with Foundry's counsel regarding same (.2); correspond with client and client advisors regarding same (1.1)	5.30	1,410.00	7,473.00
11/18/2022	MM53	Telephone conferences with D. Ginsberg regarding Minden sale, NPPD objections, Foundry sale, and sunbelt issues	0.50	1,535.00	767.50
11/18/2022	MM53	Telephone conference with K. Manoukian and M. Whaley regarding sale matters and NPPD.	0.50	1,535.00	767.50
11/18/2022	MM53	Analyze sale objections regarding Minden sale.	0.40	1,535.00	614.00
11/18/2022	MM53	Telephone conference with K. Manoukian regarding asset sale issues and NPPD.	1.00	1,535.00	1,535.00
11/18/2022	MM53	Analyze Minden related sale matters and authority regarding NPPD objections and assumption and assignment issues.	1.40	1,535.00	2,149.00
11/18/2022	MM53	Review issues regarding sale process.	0.30	1,535.00	460.50
11/18/2022	MM53	Draft notice of assumed executory contracts.	0.90	1,535.00	1,381.50
11/18/2022	MM53	Telephone conference with S. Alkadri, D. Ginsberg, J. Grogan, and B. Renken regarding Sunbelt claims.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	MM53	Telephone conference with J. Salas, L. Gomar, D. Ginsberg, J. Grogan, and E. Rodriguez regarding NEE sale.	0.60	1,535.00	921.00
11/18/2022	MM53	Telephone conferences with M. Jones regarding sale process for Minden sale and related items.	0.40	1,535.00	614.00
11/18/2022	MM53	Telephone conference with J. Grogan, D. Movius, E. Rodriguez, D. Harvey, B. Coulby, J. Stokes, B. Sorensen, L. Gomar, and D. Ginsberg regarding King Mountain sale matters.	0.70	1,535.00	1,074.50
11/18/2022	MM53	Analyze NPPD issues and related case law.	1.10	1,535.00	1,688.50
11/18/2022	MM53	Draft revisions to Minden sale order	0.60	1,535.00	921.00
11/18/2022	MM53	Telephone conference with P. Haines regarding RK settlement.	0.30	1,535.00	460.50
11/18/2022	MS72	Review changes to certain confidentiality agreements (.4); telephone conference with T. Sadler regarding changes to confidentiality agreements (.4); telephone conference with T. Sadler, Generate and client regarding certain post-closing matters (.4); review post-closing matters and related notes to prepare for same (.3); telephone conference with T. Sadler, PP and Jefferies regarding sale-related matters (.4); review and comment on closing matters relating to Crusoe sale (.6)	2.50	1,735.00	4,337.50
11/18/2022	MM57	Correspond with M. Jones and Epiq re: service of process re: contracts	0.20	515.00	103.00
11/18/2022	MJ1	Analyze issues, documents regarding proposed sales (1.3); review and revise notices regarding same (.8); telephone conferences with A. Glogowski regarding sale notice and notices of successful bidder (.7); telephone conference with M. Micheli regarding Minden sale process (.4); review and comment on service of sale notices (.9)	4.10	1,120.00	4,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SB33	Correspond with Paul Hastings and Jefferies teams regarding closing of Crusoe sale transaction (0.2); correspond with Paul Hastings team, Jefferies regarding Foundry open issues (0.2); correspond with Jefferies regarding discussions with potential bidder (0.2).	0.60	1,610.00	966.00
11/18/2022	SMT1	Cross-reference objections and APA schedule (1.2); draft analysis and correspond with M. Micheli regarding same (.1)	1.30	755.00	981.50
11/18/2022	TS21	Review and revise investor confidentiality agreements (1.0); telephone conference with M. Schwartz regarding same (.4); correspond regarding Crusoe closing with counsel to Crusoe and company management (.7); correspond regarding sale transactions with M. Schwartz and D. Ginsberg (1.2); telephone conference with Generate, management, and Paul Hastings regarding post-closing and transaction update (.4); telephone conference with Jefferies and Paul Hastings regarding asset sale transactions (.4).	4.10	1,030.00	4,223.00
11/18/2022	TS21	Review diligence materials (.3); correspond with S. Bhattacharyya regarding indemnity provisions (.3).	0.60	1,030.00	618.00
11/19/2022	AG29	Correspond with M. Micheli, M. Jones regarding notices of successful bidder (.2); correspond with M. Magzamen regarding filing of same (.3); correspond with Epiq regarding service of same (.1); draft notice of successful bidder (.2)	0.80	775.00	620.00
11/19/2022	DG16	Review correspondence from L Gomar, J Grogan, E Rodriguez, K Manoukian (SRZ) and CN (D Movius, B Haak) regarding Foundry APA, disclosure schedule and ancillary agreement issues and finalization of same (.5); review correspondence from C Kelley (Mayer Brown) regarding comments RK sale order (.1)	0.60	1,485.00	891.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2022	DG16	Review correspondence from M Schwartz and J Grogan regarding CCEP bid	0.10	1,485.00	148.50
11/19/2022	DG16	Review USBTC comments to sale order (.2); correspond with M Micheli and M Jones regarding comments to same (.1); telephone conference with J. Grogan, L Gomar, M Micheli, E Rodriguez, S Pezanosky (H&B) and D Trausch (H&B) regarding USBTC APA (.4); review correspondence from L Gomar, J Grogan, M Micheli, CN (D Harvey, B Coulby and D Movius), S Uretsky (BR) and S Pezanosky (H&B) regarding USBTC sale order, APA and ancillary documents (.3)	1.00	1,485.00	1,485.00
11/19/2022	DG16	Correspond with M Schwartz regarding PARC sale issues	0.10	1,485.00	148.50
11/19/2022	DG16	Correspond with S Sepinuck regarding Sunbelt issues	0.10	1,485.00	148.50
11/19/2022	ER8	Review revised draft bill of sale for Foundry Digital (0.3); review revised draft IP assignment agreement for Foundry Digital (0.3); revise draft transition services agreement for Foundry Digital (0.7); correspond with company regarding sign off and signatures for the asset purchase agreement for Foundry Digital (0.3); review and revise draft asset purchase agreement for USBTC (0.6)	2.20	840.00	1,848.00
11/19/2022	ER8	Telephone conference with Paul Hastings and Haynes and Boone to discuss the asset purchase agreement for USBTC (0.4); draft seller disclosure schedules for Foundry Digital (2.2); prepare execution version of the escrow agreement for Foundry Digital (0.5); review draft purchaser waiver for USBTC (0.5); draft consent for TZ Capital Holdings (1.8); review revised draft asset purchase agreement for Foundry Digital (1.1)	6.50	840.00	5,460.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2022	JTG4	Telephone conference with PH team, D. Trausch and S. Pezanosky about USBTC sale (.4); correspond with M. Micheli and L. Gomar about same (.9); review issues regarding same (.3); correspond with M. Schwartz about Bootstrap deal (.5)	2.10	1,585.00	3,328.50
11/19/2022	JS70	Correspond with opposing counsel and client regarding USBTC APA.	0.40	755.00	302.00
11/19/2022	LFG	Review and revise Foundry Digital APA and ancillary agreements (3.1); comment on execution of APA (2.2)	4.30	1,410.00	6,063.00
11/19/2022	LFG	Review and revise USBTC APA (1.0); correspond with NextEra counsel regarding same (0.4); telephone conference with Paul Hastings and Haynes and Boone to discuss the asset purchase agreement for USBTC (0.4); correspond with USBTC counsel regarding APA and revisions to ancillary agreements (0.2)	2.00	1,410.00	2,820.00
11/19/2022	MM53	Draft revisions to Hamilton sale declaration.	0.70	1,535.00	1,074.50
11/19/2022	MM53	Draft revisions to notice of successful bidder.	0.30	1,535.00	460.50
11/19/2022	MM53	Telephone conference with K. Manoukian and M. Whaley regarding NPPD issues.	1.20	1,535.00	1,842.00
11/19/2022	MM53	Analyze releases in Minden sale order.	0.20	1,535.00	307.00
11/19/2022	MM53	Draft revisions to King Mountain sale order.	0.30	1,535.00	460.50
11/19/2022	MM53	Draft revisions to D. Harvey declaration.	0.40	1,535.00	614.00
11/19/2022	MM53	Analyze pending sale process matters.	0.50	1,535.00	767.50
11/19/2022	MM53	Telephone conference with S. Pezanosky, D. Trausch, J. Grogan, L. Gomar, D. Ginsberg and E. Rodriguez regarding NEE sale closing matters.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2022	MM57	Correspond with M. Jones and A. Glogowski re: cure notices to be filed (.2); e-file same (.2); correspond with Epiq and PH group re: service of same (.2); correspond with A. Glogowski re: notice of successful bidder (.2); e-file same (.2)	1.00	515.00	515.00
11/19/2022	MJ1	Review issues, documents regarding proposed sales (.7); correspond with working group regarding same (.5); review issues regarding contracts, assumption and assignment (.6); draft analysis regarding same (.5); correspond with working group regarding same (.3); review and revise declarations in support of sales (1.2); correspond with working group regarding same (.4); correspond with client, Jefferies team regarding same (.3); review and revise notices regarding proposed sale (.7); correspond with working group regarding same (.6); comment on filing of same (.4)	6.20	1,120.00	6,944.00
11/19/2022	TS21	Review organizational documents regarding indemnification provisions (.2); review transaction comments (.5).	0.70	1,030.00	721.00
11/20/2022	DG16	Review correspondence from L Gomar and D Movius regarding comments to USBTC APA (.1); review USBTC comments to revised APA (.1); review USBTC and NEE comments to sale order (.7); correspond with M Micheli regarding same (.1); review revised USBTC sale order (.4); correspond with M Micheli regarding comments to same (.2); review correspondence from M Micheli and S Pezanosky regarding comments to sale order (.1)	1.70	1,485.00	2,524.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2022	DG16	Review creditor comments to Foundry sale order and correspond with M Micheli regarding same (.2); review correspondence from M Jones regarding Foundry sale issues (.1); correspond with L Gomar, J Grogan and M Micheli regarding Foundry sale issues (.1); review correspondence from M Micheli and K Manoukian regarding sale order language (.2); review draft Foundry sale order (.8); review Foundry revisions to sale order language (.3); telephone conference with M Micheli regarding same (.8)	2.50	1,485.00	3,712.50
11/20/2022	DG16	Telephone conference with M Schwartz and T Sadler regarding CCEP APA (.5); telephone conference with M Schwartz, T Sadler and R Hamilton (Jefferies) regarding transformer sale issues (.3); draft CCEP sale order (.4)	1.20	1,485.00	1,782.00
11/20/2022	ER8	Draft consent for TZ Capital Holdings (0.7); correspond with company regarding outstanding items for USBTC transaction (0.3)	1.00	840.00	840.00
11/20/2022	JTG4	Correspond with M&A team about Bootstrap APA (.3); correspond with Harvey and B. Coulby about sale hearing (.5); correspond with M. Micheli and L. Gomar about Foundry sale (.6); review declarations supporting Foundry sale (.8)	2.20	1,585.00	3,487.00
11/20/2022	LFG	Review revised APA from USBTC (1.0); correspond with client regarding same (.4); correspond with USBTC counsel and NextEra counsel regarding same (.4)	1.80	1,410.00	2,538.00
11/20/2022	MM53	Analyze RK settlement matters.	0.20	1,535.00	307.00
11/20/2022	MM53	Draft summary of NPPD settlement.	0.50	1,535.00	767.50
11/20/2022	MM53	Review case findings regarding claim matters for TZCH.	0.30	1,535.00	460.50
11/20/2022	MM53	Draft revisions to Harvey declaration regarding comments received.	0.20	1,535.00	307.00
11/20/2022	MM53	Draft revisions to Minden sale order.	3.10	1,535.00	4,758.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2022	MM53	Telephone conferences with D. Ginsberg regarding Minden sale and comments to sale order.	0.80	1,535.00	1,228.00
11/20/2022	MM53	Analyze Minden related sale matters, NPPD objections, and assumption and assignment issues.	0.80	1,535.00	1,228.00
11/20/2022	MM53	Draft revisions to Hamilton declaration regarding comments received.	0.40	1,535.00	614.00
11/20/2022	MM53	Analyze CCEP/Bootstrap settlement.	0.30	1,535.00	460.50
11/20/2022	MM53	Draft revisions to Sunbelt rider to sale order.	1.00	1,535.00	1,535.00
11/20/2022	MS72	Correspond with client regarding certain post-closing matters relating to Generate sale (.4); telephone conference with T. Sadler regarding Bootstrap sale (.2); telephone conference with R. Hamilton (Jefferies), D. Ginsberg, T. Sadler regarding CCEP and PARC asset purchase agreements (.3); telephone conference with D. Ginsberg and T. Sadler regarding same (.5); correspond with PH team regarding releases in connection with Bootstrap sale (.2).	1.60	1,735.00	2,776.00
11/20/2022	MJ1	Analyze issues, documents regarding proposed sale (.7); correspond with working group regarding same (.4)	1.10	1,120.00	1,232.00
11/20/2022	TS21	Telephone conference with M. Schwartz, D. Ginsberg, R. Hamilton regarding CCEP and PARC asset purchase agreements (.3); telephone conference with M. Schwartz, D. Ginsberg regarding same (.5); correspond with M. Schwartz and D. Ginsberg regarding same (.6); review and revise CCEP asset purchase agreement (2.9).	4.30	1,030.00	4,429.00
11/21/2022	AG29	Correspond with T. Sadler regarding sale order (.1); correspond with M. Micheli regarding notices of sale order (.1); draft notices of proposed sale orders for asset sales (.6); correspond with M. Micheli regarding sales declarations (.5)	1.30	775.00	1,007.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	DG16	Review correspondence from WGM and Sidley Austin regarding customer inquiries regarding equipment and resolution of same	0.30	1,485.00	445.50
11/21/2022	DG16	Review correspondence from N Aleman (Jefferies) and D Harvey (CN) regarding de minimis asset sale bids	0.10	1,485.00	148.50
11/21/2022	DG16	Review settlement rider for Foundry sale order (.1); review draft Foundry sale order (.7); correspond with M Micheli regarding same (.4); review correspondence from M Micheli and D Bracht (Kutak Rock) regarding Foundry sale issues (.1); review correspondence from C Kelly (Mayer Brown) regarding sale order language and correspond with M Micheli regarding same (.2); review NPPD contract assumption objection (.2); review revised Sunbelt language for sale order and correspondence from C Kelley (Mayer Brown) and K Manoukian (SRZ) regarding same (.2)	1.90	1,485.00	2,821.50
11/21/2022	DG16	Telephone conference with M Schwartz, S Bhattacharyya, T Sadler and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding CCEP sale open issues (.6); review correspondence from PH team regarding CCEP APA issues (.2); correspond with M Schwartz and T Sadler regarding CCEP sale issues (.2)	1.00	1,485.00	1,485.00
11/21/2022	DG16	Review correspondence from S Dwoskin (Brown Rudnick) and S Pezanosky (H&B) regarding USBTC sale order (.1); review correspondence from L Gomar, E Rodriguez and M Uretsky (Brown Rudnick) regarding USBTC APA, disclosure schedules and ancillary agreements and correspond with M Micheli regarding same (.3); review revised USBTC APA (.2)	0.60	1,485.00	891.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	ER8	Telephone conference with Paul Hastings, the company and Jefferies to discuss sale process and workstreams (0.6); revise draft asset purchase agreement for King Mountain (2.1); revise draft seller disclosure schedules (0.5); revise closing checklist for Foundry Digital (0.4); revise closing checklist for King Mountain (0.5)	4.10	840.00	3,444.00
11/21/2022	JTG4	Correspond with M&A team and Jefferies about open items with Foundry and USBTC (1.1); analyze same (.3); correspond with B. Coulby, M. Micheli and Weil about Marathon miners (.4)	1.80	1,585.00	2,853.00
11/21/2022	LFG	Review and revise King Mountain APA (5.4); review and comment on sale order for Foundry sale (.9)	6.30	1,410.00	8,883.00
11/21/2022	MM53	Draft revisions to Minden sale order.	0.70	1,535.00	1,074.50
11/21/2022	MM53	Draft revisions to Hamilton declaration regarding comments received from Foundry's counsel.	1.20	1,535.00	1,842.00
11/21/2022	MM53	Telephone conference with C. Kelley regarding Sunbelt rider to sale order.	0.40	1,535.00	614.00
11/21/2022	MM53	Telephone conferences with K. Manoukian regarding sale order, settlement of objections, asset sale issues and NPPD.	1.70	1,535.00	2,609.50
11/21/2022	MM53	Analyze Minden related sale matters, JV sale matters and assumption and assignment issues.	0.80	1,535.00	1,228.00
11/21/2022	MM53	Analyze settlement language in sale order regarding RK settlement.	0.20	1,535.00	307.00
11/21/2022	MM53	Draft revisions to Harvey declaration regarding comments received from Foundry's counsel.	1.30	1,535.00	1,995.50
11/21/2022	MM53	Telephone conference with D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), PH team, C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies) regarding sale process matters.	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement matters.	0.20	1,535.00	307.00
11/21/2022	MM53	Telephone conference with M. Castillo and T. Hornbaker regarding CCEP settlement matters.	0.30	1,535.00	460.50
11/21/2022	MM53	Draft revisions to Sunbelt rider to Minden sale order.	0.20	1,535.00	307.00
11/21/2022	MM57	Correspond with A. Glogowski and M. Micheli re: anticipated sale filings (.2); review related issues and prepare for same (.5)	0.70	515.00	360.50
11/21/2022	MM57	Correspond with T. Sadler re: sale documents and execution of same	0.20	515.00	103.00
11/21/2022	SB33	Telephone conference with Compute North management and PH team regarding potential Bootstrap Energy sale transaction.	0.60	1,610.00	966.00
11/21/2022	SMT1	Review and cross-reference objections and APA schedules	0.50	755.00	377.50
11/21/2022	TS21	Telephone conference with CN management and M. Schwartz regarding CCEP asset purchase agreement (.7); review and revise CCEP asset purchase agreement and draft ancillaries (3.7); telephone conference with company management, Jefferies and Paul Hastings regarding update on transactions (.6).	5.00	1,030.00	5,150.00
11/22/2022	AG29	Telephone conference with J. Grogan, D. Ginsberg, L. Gomar, M. Micheli, and E. Rodriguez regarding Foundry sale order (.5); correspond with M. Micheli and M. Magzamen regarding filing same (.2); correspond with M. Micheli regarding USBTC sale (.1); draft notices of successful bidder and sale order regarding same (.3); correspond with M. Magzamen regarding filing of same and revised proposed order (.2); correspond with M. Micheli regarding revised proposed sale order (.1); draft notice of same (.1)	1.50	775.00	1,162.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	DG16	Correspond with M Schwartz regarding CCEP sale matters (.1); telephone conference with R Hamilton (Jefferies) regarding PARC sale issues (.2); telephone conference with T Sadler regarding same (.1); correspond with R Hamilton (Jefferies) regarding CCEP sale matters (.1)	0.50	1,485.00	742.50
11/22/2022	DG16	Review revised Sunbelt language for Foundry sale order (.2); review revised Foundry sale order and related notice (.3); correspond with M Micheli regarding same (.1); review correspondence from M Micheli regarding RK language (.1); telephone conferences with M Micheli regarding Foundry sale order language issues (1.0); correspond with M Micheli regarding Weil comments to Foundry sale order (.1)	1.80	1,485.00	2,673.00
11/22/2022	DG16	Review revised USBTC sale order (.3); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, J Stokes (CN) and D Movius (CN) regarding USBTC APA (.2); follow up telephone conference with M Micheli regarding USBTC sale matters (.2); correspond with S Dwoskin (Brown Rudnick) regarding sale order comments (.1); review revised USBTC APA, USBTC comments thereto, and related correspondence from company advisors (.6)	1.40	1,485.00	2,079.00
11/22/2022	DG16	Telephone conference with J Grogan, M Micheli, L Gomar, E Rodriguez and A Glogowski regarding Foundry sale order, USBTC sale update, and Marathon stipulation (.5); analyze sale and customer and creditor issues (.4)	0.90	1,485.00	1,336.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	ER8	Revise draft asset purchase agreement for King Mountain (3.4); revise draft seller disclosure schedules (0.3); prepare execution version of the bill of sale (0.2); telephone conference with Paul Hastings team to discuss the sale order for Foundry (0.5); telephone conference with Brown Rudnick team to discuss the asset purchase agreement (0.3); telephone conference with the company and PH team regarding USBTC APA (0.2); telephone conferences with the company and Paul Hastings team to discuss the King Mountain asset purchase agreement (0.9); prepare UCC-3 for King Mountain (0.8)	6.60	840.00	5,544.00
11/22/2022	JTG4	Telephone conferences with M. Micheli, D. Ginsberg and L. Gomar about Foundry sale order and related items (.5); telephone conference with management team and PH team to review USBTC APA (.2); telephone conference with B. Coulby, L. Gomar, E. Rodriguez, Harvey and D. Movius to review open issues in sale of King Mountain (.9); analyze same (.4); discuss BlockMetrix contracts with C. Persons (.3); discussions with S. Pezanosky about KM sale order and related documents (.4)	2.70	1,585.00	4,279.50
11/22/2022	JHB3	Review UCC filing and related documents (.4); correspond with E. Rodriguez regarding UCC-3 filing for King Mountain (.1)	0.50	1,535.00	0.00
11/22/2022	JS70	Review closing certificate and FIRPTAs.	0.40	755.00	302.00
11/22/2022	LFG	Telephone conference with CN management and PH team regarding USBTC APA (.2); telephone conference with CN management and PH team regarding King Mountain APA (.9); review and revise King Mountain APA (2.0); correspond with Brown Rudnick and client regarding same (.1)	3.20	1,410.00	4,512.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	LFG	Telephone conference with PH team regarding Foundry sale order (.5)	0.50	1,410.00	705.00
11/22/2022	MM53	Telephone conferences with D. Ginsberg regarding Minden/Foundry sale order.	0.80	1,535.00	1,228.00
11/22/2022	MM53	Telephone conferences with K. Manoukian regarding sale order, settlement of objections, asset sale issues and NPPD.	0.70	1,535.00	1,074.50
11/22/2022	MM53	Telephone conference with D. Ginsberg regarding JV sale matters.	0.20	1,535.00	307.00
11/22/2022	MM53	Analyze settlement language in sale order regarding RK settlement.	0.30	1,535.00	460.50
11/22/2022	MM53	Analyze JV sale matters, order and notice issues.	0.40	1,535.00	614.00
11/22/2022	MM53	Telephone conference with J. Grogan, L. Gomar, D. Movius, D. Ginsberg and E. Rodriguez regarding JV sale.	0.20	1,535.00	307.00
11/22/2022	MM53	Telephone conference with PH team regarding sale order issues.	0.50	1,535.00	767.50
11/22/2022	MM53	Draft revisions to Minden/Foundry sale order.	1.00	1,535.00	1,535.00
11/22/2022	MM53	Telephone conference with D. Ginsberg regarding Foundry sale hearing.	0.20	1,535.00	307.00
11/22/2022	MM53	Draft Hamilton declaration in support of JV sale.	0.50	1,535.00	767.50
11/22/2022	MM53	Telephone conference with K. Going regarding Minden/Foundry sale order.	0.20	1,535.00	307.00
11/22/2022	MM53	Telephone conference with R. Hamilton regarding Hamilton declaration in support of JV sale.	0.20	1,535.00	307.00
11/22/2022	MM53	Draft Harvey declaration in support of JV sale.	0.30	1,535.00	460.50
11/22/2022	MS72	Correspond with T. Sadler and D. Ginsberg regarding separate asset sale matters (.8); review ancillary agreements for Bootstrap sale (1.3).	2.10	1,735.00	3,643.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	MM57	Correspond with A. Glogowski and M. Micheli re: sale declarations (.1); e-file same (.3); review proposed sale order and e-file same (.4); correspond with M. Micheli and A. Glogowski re: same (.1); review revised propose sale order and e-file same (.4); correspond with M. Micheli and A. Glogowski re: same (.1)	1.40	515.00	721.00
11/22/2022	MM57	Review notice of successful bidder and USBTC sale order to prepare for filing (.2); correspond with M. Micheli and A. Glogowski re: same (.1)	0.30	515.00	154.50
11/22/2022	TS21	Telephone conference with D. Ginsberg regarding PARC asset purchase agreement (.1); review transaction correspondence between company management and PH team (.4)	0.50	1,030.00	515.00
11/23/2022	AG29	Draft notices of successful bidder and sale order for JV asset sale (.2); draft notices of successful bidder and sale order for Corpus Christi asset sale (.8); correspond with M. Micheli regarding same and de minimis asset sale (.2); revise sale related notices per comments received (.2)	1.40	775.00	1,085.00
11/23/2022	DG16	Correspond with PH team regarding CCEP sale issues (.2); review correspondence from CCEP counsel regarding sale update (.1)	0.30	1,485.00	445.50
11/23/2022	DG16	Review revised USBTC sale order (.2); correspond with S Dwoskin (BR) regarding comments to same (.1); review correspondence from S Pezanosky (H&B), M Micheli and B Coulby (CN) regarding NEE payment (.1); review further revisions to USBTC sale order (.1); review revised USBTC APA and related comments (.4); review revised USBTC disclosure schedules (.1)	1.00	1,485.00	1,485.00
11/23/2022	DG16	Review PARC sale update (.2); correspond with R Hamilton (Jefferies) regarding same (.1)	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	DG16	Review correspondence from PH team regarding sale process	0.10	1,485.00	148.50
11/23/2022	ER8	Revise draft asset purchase agreement for King Mountain (1.5); revise draft seller disclosure schedules (0.2); revise draft bill of sale (0.1)	1.80	840.00	1,512.00
11/23/2022	JTG4	Correspond with L. Gomar about USBTC APA (.4)	0.40	1,585.00	634.00
11/23/2022	JS70	Revise seller's closing certificate and FIRPTAs.	0.60	755.00	453.00
11/23/2022	LFG	Review and revise APA and disclosure schedules for King Mountain (3.2); correspond with Brown Rudnick regarding same (.4); correspond with client regarding same (.3)	3.90	1,410.00	5,499.00
11/23/2022	MM53	Analyze JV sale matters, order and notice issues.	0.50	1,535.00	767.50
11/23/2022	MM53	Analyze settlement options for RK settlement.	0.30	1,535.00	460.50
11/23/2022	MM53	Analyze CCEP/Bootstrap settlement matters.	0.20	1,535.00	307.00
11/23/2022	MM53	Draft revisions to JV sale order.	0.20	1,535.00	307.00
11/23/2022	MM53	Draft revisions to notice of successful bidder.	0.30	1,535.00	460.50
11/23/2022	MS72	Correspond with deal team regarding sale-related matters (1.8); correspond with PH and Jefferies team regarding various asset-sale matters (.5)	2.30	1,735.00	3,990.50
11/23/2022	MM57	Correspond with M. Micheli re: USBTC deal and filing APA and proposed order.	0.40	515.00	206.00
11/23/2022	MM57	Correspond with M. Micheli and A. Glogowski re: service of notice of contracts (.2); correspond with Epiq team re: same (.1)	0.30	515.00	154.50
11/23/2022	SB33	Correspond with Paul Hastings team regarding additional asset sale negotiations.	0.20	1,610.00	322.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	TS21	Correspond with Jefferies and escrow agent regarding return of deposits (.8); review transaction correspondence between company management and PH team (.4).	1.20	1,030.00	1,236.00
11/25/2022	AG29	Correspond with PH team regarding notice of successful bidder and sale order (.1); correspond with Epiq regarding service of same and declarations (.2); draft notices of successful bidder and sale order (.4); correspond with M. Micheli regarding same (.2); draft declarations of R. Hamilton and D. Harvey in support of sale (.3); correspond with M. Magzamen regarding filing of same and notices of successful bidder and sale order (.2)	1.40	775.00	1,085.00
11/25/2022	DG16	Correspond with M Schwartz and T Sadler regarding CCEP sale update	0.10	1,485.00	148.50
11/25/2022	DG16	Review correspondence from E Rodriguez and M Uretsky (Brown Rudnick) regarding finalization and filing of APA	0.20	1,485.00	297.00
11/25/2022	ER8	Prepare execution version of the asset purchase agreement (0.6); prepare asset purchase agreement for filing (0.3)	0.90	840.00	756.00
11/25/2022	MM53	Draft revisions to JV sale order.	0.30	1,535.00	460.50
11/25/2022	MM53	Review Hamilton and Harvey declarations in preparation of filing.	0.30	1,535.00	460.50
11/25/2022	MM53	Analyze JV sale matters, order and notice issues.	1.10	1,535.00	1,688.50
11/25/2022	MM57	Correspond with M. Micheli re: USBTC sale and filing related documents (.1); review and prepare for filing notice of proposed sale order, notice of successful bidder, and Harvey and Hamilton declarations (.8)	0.90	515.00	463.50
11/26/2022	JTG4	Correspond with R. Hamilton about USBTC bid for containers (.3); correspond with M. Micheli about adequate assurance issues (.4); discuss same with J. Liou (.2)	0.90	1,585.00	1,426.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2022	SB33	Correspond with Jefferies regarding additional container sales.	0.20	1,610.00	322.00
11/27/2022	ER8	Draft escrow instructions for Foundry and King Mountain (0.4); revise closing checklist for Foundry (0.2); revise closing checklist for King Mountain (0.3); review draft closing certificate for Foundry (0.1); review draft FIRPTA certificates for Foundry (0.1)	1.10	840.00	924.00
11/27/2022	MM53	Analyze JV sale matters, order and notice issues.	0.50	1,535.00	767.50
11/28/2022	DG16	Correspond with R Hamilton regarding bidder inquiries (.1); correspond with E Rodriguez regarding sale matters (.1)	0.20	1,485.00	297.00
11/28/2022	DG16	Review correspondence from M Schwartz, T Sadler and N Aleman (Jefferies) regarding bid for MPTs	0.20	1,485.00	297.00
11/28/2022	DG16	Review correspondence from A Castaldi (SRZ) and E Rodriguez regarding sale closing issues	0.20	1,485.00	297.00
11/28/2022	DG16	Correspond with M Uretsky (BR) regarding USBTC sale hearing (.1); review correspondence from E Rodriguez, D Movius (CN) and M Uretsky (BR) regarding USBTC sale closing documents and issues (.3); review requested language for USBTC sale order (.1); correspond with E Rodriguez regarding USBTC sale closing documents (.2); review USBTC comments to sale closing documents (.2)	0.90	1,485.00	1,336.50
11/28/2022	DG16	Telephone conference with J Grogan, M Micheli, R Hamilton (Jefferies) and N Aleman (Jefferies) regarding strategy and process for residual assets/equipment (.8); follow-up telephone conference with M Micheli regarding same (.2); analyze issues regarding same (.3)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	ER8	Telephone conference with Paul Hastings team to discuss closing conditions for King Mountain (0.5); telephone conference (portion) with Jefferies, the company and Paul Hastings regarding pending transactions (0.5); prepare closing documents/signature packets for King Mountain and Foundry (0.9); revise closing checklist for King Mountain (0.8); revise closing checklist for Foundry (0.8); review UCC-3 for King Mountain (1.0); draft letter regarding the partial assignment of the Marathon contract (1.2); review waiver agreement (0.9); revise draft TZCH consent side letter (0.6); respond to Foundry diligence requests (0.2)	7.40	840.00	6,216.00
11/28/2022	JTG4	Telephone conference with M. Micheli, E. Rodriguez, and L. Gomar to discuss USBTC APA and closing conditions (.5); telephone conference with M. Micheli, D. Ginsberg and R. Hamilton about residual assets and PARC bid for equipment (.8); correspond with R. Hamilton, K. Manoukian, K. Going and Harvey about asset sale open issues (.9)	2.20	1,585.00	3,487.00
11/28/2022	JS70	Prepare signature packet and closing deliverables.	2.60	755.00	1,963.00
11/28/2022	LFG	Review and revise closing deliverables for USBTC transaction (1.0); telephone conference with PH team regarding same (.5); correspond with client regarding same (.4)	1.90	1,410.00	2,679.00
11/28/2022	LFG	Correspond with Foundry's counsel regarding Minden transaction	2.60	1,410.00	3,666.00
11/28/2022	MM53	Analyze sale process and remaining assets for sale.	0.10	1,535.00	153.50
11/28/2022	MM53	Telephone conference with R. Hamilton, J. Grogan and D. Ginsberg regarding remaining asset sale matters (.8); follow up telephone conference with D. Ginsberg regarding same (.2)	1.00	1,535.00	1,535.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	MM53	Analyze settlement issues related to RK.	0.20	1,535.00	307.00
11/28/2022	MM53	Telephone conference with management team, Jefferies, Portage Point and Paul Hastings regarding pending sale transactions.	1.10	1,535.00	1,688.50
11/28/2022	MM53	Correspond with E. Rodriguez regarding US BTC sale.	0.20	1,535.00	307.00
11/28/2022	MM53	Draft revisions to NextEra stipulation of dismissal for JV sale closing.	0.30	1,535.00	460.50
11/28/2022	MM53	Telephone conference with L. Gomar, J. Grogan and E. Rodriguez regarding US BTC closing conditions.	0.50	1,535.00	767.50
11/28/2022	MM53	Correspond with J. Grogan regarding JV sale.	0.40	1,535.00	614.00
11/28/2022	MS72	Review purchase agreement from Quantum (.7); discussions with T. Sadler regarding Quantum purchase agreement (.2); correspond with company, advisors and PH team regarding pending transactions (.3).	1.20	1,735.00	2,082.00
11/28/2022	TS21	Review and revise draft Quantum asset purchase agreement (3.4); telephone conference with M. Schwartz regarding Quantum asset purchase agreement (.2); telephone conference with Jefferies, company management and Paul Hastings regarding pending sale transactions (1.1)	4.70	1,030.00	4,841.00
11/29/2022	AG29	Draft revised notice of proposed sale order (.4); correspond with M. Magzamen regarding filing of same (.1)	0.50	775.00	387.50
11/29/2022	DG16	Review revised USBTC sale order and related comments (.1); review correspondence from E Rodriguez, D Movius and Brown Rudnick and correspond with E Rodriguez regarding USBTC sale closing documents (.8)	0.90	1,485.00	1,336.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	DG16	Review correspondence from M Schwartz, J Grogan, M Micheli, E Rodriguez and R Hamilton (Jefferies) regarding sales matters (.4); correspond with M Micheli and R Hamilton (Jefferies) regarding sales matters (.1)	0.50	1,485.00	742.50
11/29/2022	DG16	Telephone conference with L Gomar, J. Grogan, M Micheli and E Rodriguez regarding Foundry sale issues (.4); telephone conference with J Grogan, M Micheli, L Gomar, E Rodriguez and SRZ (K Manoukian, D Eisner, A Castaldi, J Freedman) regarding Foundry sale closing issues (.5); review correspondence from E Rodriguez and CN regarding Foundry diligence questions and sale closing documents (.2)	1.10	1,485.00	1,633.50
11/29/2022	DG16	Analyze excess equipment issues (1.7); telephone conference with M Micheli regarding same (.5); correspond with CN regarding questions relevant to same (.2)	2.40	1,485.00	3,564.00
11/29/2022	DG16	Telephone conference with M Micheli regarding Foundry closing matters (.2)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	ER8	Telephone conference with NPPD counsel, Schulte and M. Micheli regarding Minden project (1.2); telephone conference with Paul Hastings to discuss the Foundry sale (.4); telephone conference with Paul Hastings and advisors regarding sale transaction matters (.5); telephone conference with Schulte and Paul Hastings to discuss the Foundry closing (.5); revise closing checklist for Foundry (1.3); revise closing checklist for King Mountain (.9); review revised draft of the MARA MSA letter (.4); revise UCC-3 for King Mountain (1.6); revise draft transition services agreement for King Mountain (.9); telephone conference with Brown Rudnick, Nextera to discuss the UCC-3 (.5); review draft TZRC LLC consent (.4); prepare schedule 6.17 for Foundry (.4); prepare closing deliverables for King Mountain (.5); prepare closing deliverables for Foundry (.5)	10.00	840.00	8,400.00
11/29/2022	JTG4	Telephone conferences and correspondence with K. Going, C. Gibbs, T. Hornbaker, and regarding Bootstrap transactions (1.5); review issues regarding same (.7); telephone conference with L. Gomar, M. Micheli, E. Rodriguez, and D. Ginsberg to discuss closing Foundry sale (.4); telephone conference with K. Manoukian and PH team about Foundry closing (.5)	3.10	1,585.00	4,913.50
11/29/2022	JS70	Prepare closing deliverables.	0.10	755.00	75.50
11/29/2022	LFG	Review and revise closing deliverables for USBTC transaction (2.1); review and comment on TSA (.9); correspond with opposing counsel regarding same (.10)	3.10	1,410.00	4,371.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	LFG	Review and revise Foundry closing deliverables (1.6); telephone conference with PH team regarding Foundry sale (.4); telephone conference with SRZ and PH team regarding closing Foundry sale (.5); correspond with opposing counsel regarding same (.4)	2.90	1,410.00	4,089.00
11/29/2022	MM53	Draft revisions to US BTC sale order.	0.40	1,535.00	614.00
11/29/2022	MM53	Telephone conference with Schulte Roth and Paul Hastings regarding Foundry closing matters.	0.50	1,535.00	767.50
11/29/2022	MM53	Analyze US BTC sale process and closing matters	0.50	1,535.00	767.50
11/29/2022	MM53	Telephone conference with K. Manoukian, D. Eisner, M. Whaley, D. Bracht and E. Rodriguez regarding NPPD stipulation.	1.20	1,535.00	1,842.00
11/29/2022	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.50	1,535.00	767.50
11/29/2022	MM53	Analyze Foundry sale closing matters.	0.30	1,535.00	460.50
11/29/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, Sunbelt, and related assets.	0.50	1,535.00	767.50
11/29/2022	MM53	Telephone conference with L. Gomar, J. Grogan, D. Ginsberg and E. Rodriguez regarding Foundry closing matters.	0.40	1,535.00	614.00
11/29/2022	MM53	Telephone conference with D. Ginsberg regarding Foundry closing matters.	0.20	1,535.00	307.00
11/29/2022	MS72	Review and revise purchase agreement for Quantum sale (1.3); correspond with T. Sadler regarding changes to purchase agreement for Quantum sale (.2); correspond with C. Marcus (K&E) and J. Grogan regarding certain post-closing matters relating to Generate sale (.4); telephone conference with J. Grogan regarding same (.2); correspond with PH team regarding deal-related matters (.6)	2.70	1,735.00	4,684.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	MM57	E-file proposed JV assets sale order (.3); review, revise and re-file same (.4); correspond with A. Glogowski and M. Micheli re: same (.2)	0.90	515.00	463.50
11/29/2022	PLE	Correspond with E. Rodriguez regarding good standing bring-downs from Delaware regarding Compute North LLC, Compute North SD, LLC, Compute North Texas LLC, CN Mining LLC, CN Minden LLC, and Compute North Member LLC (.10); correspond with Capitol Services regarding order of same (.10); review evidence of good standing certificates from Capitol Services regarding same (.20); correspond with E. Rodriguez regarding good standing certificates from Delaware (.10)	0.50	475.00	0.00
11/29/2022	TS21	Review and revise confidentiality agreement (.5); correspond with Jefferies regarding same (.2).	0.70	1,030.00	721.00
11/30/2022	DG16	Telephone conference with L Gomar, E Rodriguez, R Hamilton (Jefferies), M Uretsky (BR), K Franklin (BR), B Coulby (CN), D Movius (CN) and Asher (USBTC) regarding TSA issues (.3); review comments on sale closing documents (.2)	0.50	1,485.00	742.50
11/30/2022	DG16	Correspond with M Schwartz, M Micheli and CN regarding sales issues (.2); telephone conference with R Hamilton (Jefferies) regarding sales matters (.2); correspond with J Martin (Chamberlain Law) regarding bid update (.1)	0.50	1,485.00	742.50
11/30/2022	DG16	Review Foundry sale closing checklist (.1); review correspondence from L Gomar, E Rodriguez, SRZ, B Coulby (CN) and D Movius (CN) regarding sale closing issues and documents (.4)	0.50	1,485.00	742.50
11/30/2022	DG16	Telephone conference with M Micheli and B Renken and S Alkadri (Mayer Brown) regarding equipment issues	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	DG16	Review analysis of extra equipment (.2); correspond with PH team regarding extra equipment (.1); correspond with Portage Point team regarding same (.1); telephone conference with M Micheli and CN regarding extra equipment questions (.7); telephone conference with M Micheli and Portage Point (R Mersch and C Kinasz) regarding excess equipment questions (.5); follow up telephone conference with M Micheli regarding same (.3); review equipment documents and analyze issues regarding equipment (.8)	2.70	1,485.00	4,009.50
11/30/2022	DG16	Telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, T Sadler; Jefferies (R Hamilton, L Hultgren, N Aleman); Portage Point (R Mersch, C Kinasz, S Levy); and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding pending sale transactions and related workstreams (.8)	0.80	1,485.00	1,188.00
11/30/2022	ER8	Telephone conference with Paul Hastings, Jefferies, Brown Rudnick, the company, and USBTC to discuss the transition services agreement (.3); telephone conference with Jefferies, the company, and Paul Hastings to discuss the pending transactions (.8); revise closing checklist for Foundry (.7); revise closing checklist for King Mountain (.8); prepare schedule 6.17 for Foundry (2.5); prepare closing deliverables for Foundry (.4); prepare closing deliverables for King Mountain (.5); review purchaser certificates for Foundry (.3)	6.30	840.00	5,292.00
11/30/2022	JTG4	Telephone conference with Jefferies, management, and PH team to discuss open sale issues with Foundry and USBTC (.8); discuss Bootstrap transaction with T. Hornbaker and K. Going (.5)	1.30	1,585.00	2,060.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	LFG	Review and revise USBTC closing deliverables and ancillary documents (1.0); telephone conference with PH team, CN management, BR, Jefferies, and USBTC regarding TSA (.3); review and revise the transition services agreement (1.0); correspond with client and opposing counsel regarding same (.4)	2.70	1,410.00	3,807.00
11/30/2022	LFG	Review and revise documents for Foundry transaction (2.0); correspond with client regarding same (.3)	2.30	1,410.00	3,243.00
11/30/2022	MM53	Telephone conference with D. Ginsberg, B. Renken and S. Alkadri regarding Sunbelt issues.	0.40	1,535.00	614.00
11/30/2022	MM53	Analysis of remaining unsold assets and plan for same.	0.20	1,535.00	307.00
11/30/2022	MM53	Telephone conference with D. Ginsberg, D. Movius, R. Rennich and N. Crain regarding transformer issues.	0.70	1,535.00	1,074.50
11/30/2022	MM53	Telephone conference with Compute North management team, Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.80	1,535.00	1,228.00
11/30/2022	MM53	Telephone conference with D. Ginsberg, R. Mersch and C. Kinasz regarding RK reconciliation.	0.50	1,535.00	767.50
11/30/2022	MM53	Analysis of Foundry sale process and closing matters.	0.40	1,535.00	614.00
11/30/2022	MM53	Telephone conference with D. Ginsberg regarding Sunbelt and RK.	0.30	1,535.00	460.50
11/30/2022	MS72	Correspond with J. Grogan regarding certain post-closing matters relating to Generate sale (.3); telephone conference with Jefferies, Portage Point, and PH team regarding deal-related matters (.8); review and comment on deal-related matters (.7).	1.80	1,735.00	3,123.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	TS21	Telephone conference with Jefferies, company management, and Paul Hastings regarding pending transactions (.8); review confidentiality agreements (.5).	1.30	1,030.00	1,339.00
Subtotal: B130 Asset Disposition			1,061.90		1,289,170.00

B155 Court Hearings

11/01/2022	AG29	Attend continued hearing on Generate sale	0.20	775.00	155.00
11/01/2022	DG16	Attend continued Generate sale hearing telephonically (.2)	0.20	1,485.00	297.00
11/01/2022	JTG4	Review submissions and notes to prepare for hearing on Generate sale (2.4); handle hearing on Generate sale (.2)	2.60	1,585.00	4,121.00
11/01/2022	MM53	Attend continued sale hearing.	0.20	1,535.00	307.00
11/01/2022	MM53	Review Generate issues in preparation for continued sale hearing.	0.30	1,535.00	460.50
11/02/2022	AG29	Attend status conference regarding Generate sale (.2); correspond with M. Jones regarding cancellation of hearing (.1); draft notice of cancellation (.3); correspond with M. Magzamen regarding same (.1)	0.70	775.00	542.50
11/02/2022	CX3	Monitor emergency status conference on Generate sale	0.20	775.00	155.00
11/02/2022	DG16	Attend emergency Generate sale hearing telephonically	0.20	1,485.00	297.00
11/02/2022	JTG4	Review issues and notes to prepare for hearing on Generate sale (2.0); handle hearing on Generate sale (.2)	2.20	1,585.00	3,487.00
11/02/2022	MM53	Attend continued sale hearing.	0.20	1,535.00	307.00
11/02/2022	MM57	Correspond with J. Grogan and CN team re: emergency hearing (.2); observe emergency hearing (.2)	0.40	515.00	206.00
11/02/2022	SCS8	Attend status conference re Generate sale	0.20	1,410.00	282.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	AG29	Correspond with M. Magzamen regarding witness and exhibit list and hearing agenda (.2); review and revise same (.7); correspond with J. Grogan and M. Micheli regarding same and notice of adjournment of hearing (.2)	1.10	775.00	852.50
11/14/2022	AG29	Correspond with M. Micheli regarding hearing continuation (.3); review documents and issues regarding same (.3)	0.60	775.00	465.00
11/15/2022	AG29	Correspond with S. Thomas regarding proffers for container sale hearing (.3); review and revise same (.4); correspond with M Micheli regarding same (.1); correspond with D. Harvey (Compute North) and R. Hamilton (Jefferies) regarding same (.2); draft hearing notes regarding container sale (.8); correspond with M. Micheli regarding same (.2)	2.00	775.00	1,550.00
11/15/2022	AG29	Draft agenda for upcoming hearing (.3); correspond with M. Micheli, M. Jones regarding same (.1); correspond with M. Magzamen regarding filing of same (.2); correspond with M. Magzamen regarding filing revised notice of proposed sale and amended hearing agenda (.2)	0.80	775.00	620.00
11/15/2022	MM53	Draft revisions to proffers for D. Harvey and R. Hamilton in preparation for Crusoe sale hearing.	0.50	1,535.00	767.50
11/15/2022	MM53	Draft revisions to sale order in preparation for hearing.	0.40	1,535.00	614.00
11/15/2022	MM53	Draft notes for hearing and presentation of sale matters.	0.60	1,535.00	921.00
11/15/2022	MM57	E-file amended hearing agenda and proposed sale order (.2); correspond with Epiq re: service of same (.1)	0.30	515.00	154.50
11/15/2022	MM57	Draft agenda for 11/16 hearing (.6); draft notice of 11/22 hearing (.3); correspond with working group re: same (.1); e-file agenda (.1); correspond with M. Micheli re: hearing (.1)	1.20	515.00	618.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	SMT1	Draft proffers for D. Harvey (Compute North President) and R. Hamilton (Jefferies Senior VP) for 11/16 sales hearing	2.00	755.00	1,510.00
11/16/2022	AG29	Review talking points to prepare for hearing regarding sale of container assets (.2); attend hearing regarding same (.4)	0.60	775.00	465.00
11/16/2022	CX3	Monitor Crusoe sale hearing (.4); follow up review of issue (.1)	0.50	775.00	387.50
11/16/2022	DG16	Attend Crusoe sale hearing telephonically	0.40	1,485.00	594.00
11/16/2022	MM53	Attend sale hearing for Crusoe.	0.40	1,535.00	614.00
11/16/2022	MM57	Correspond with Court regarding transcript of hearing	0.20	515.00	103.00
11/16/2022	MM57	Observe Court hearing re: motion to sell container assets (.4); follow up review of related issues (1.1); request transcript of hearing (.1)	1.60	515.00	824.00
11/16/2022	SCS8	Telephonic attendance at sale hearing (.4)	0.40	1,410.00	564.00
11/16/2022	TS21	Telephonically monitor sale hearing regarding approval of Crusoe sale	0.40	1,030.00	412.00
11/18/2022	MM57	Correspond with PH team re: transcript of 11/16 hearing	0.10	515.00	51.50
11/21/2022	CX3	Draft hearing script for 11/22 sale hearing (1.1); correspond with S. Thomas and M. Micheli re same (.2)	1.30	775.00	1,007.50
11/21/2022	SMT1	Draft sale hearing notes	1.20	755.00	906.00
11/22/2022	AG29	Monitor hearing regarding Foundry sale	1.30	775.00	1,007.50
11/22/2022	CX3	Attend and monitor hearing on Foundry sale	1.30	775.00	1,007.50
11/22/2022	DG16	Attend Foundry sale hearing (telephonically)	1.30	1,485.00	1,930.50
11/22/2022	JTG4	Review submissions and notes to prepare for Foundry sale hearing (.5); handle hearing on Foundry sale (1.3)	1.80	1,585.00	2,853.00
11/22/2022	LFG	Review submissions and notes to prepare for court hearing regarding Foundry Digital sale (.9); attend hearing (1.3)	2.20	1,410.00	3,102.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	MM53	Review issues and notes to prepare for hearing.	0.20	1,535.00	307.00
11/22/2022	MM53	Attend hearing for Foundry sale.	1.30	1,535.00	1,995.50
11/22/2022	MM57	Observe and monitor sale hearing	1.30	515.00	669.50
11/22/2022	SMT1	Draft sale hearing notes	0.30	755.00	226.50
11/22/2022	TS21	Telephonically monitor parts of sale hearing (.5)	0.50	1,030.00	515.00
11/28/2022	MM53	Prepare outline for sale hearing	0.30	1,535.00	460.50
11/28/2022	MM53	Revise witness and exhibit list and agenda for sale hearing.	0.20	1,535.00	307.00
11/28/2022	SMT1	Draft sales hearing notes for 11/29 hearing	0.30	755.00	226.50
11/29/2022	AG29	Monitor hearing regarding asset sale	0.60	775.00	465.00
11/29/2022	DG16	Attend USBTC sale hearing telephonically	0.60	1,485.00	891.00
11/29/2022	JTG4	Attend hearing on USBTC sale (.6); review and comment on follow up issues (.6)	1.20	1,585.00	1,902.00
11/29/2022	MM53	Attend US BTC sale hearing.	0.60	1,535.00	921.00
11/29/2022	MM53	Review submissions and supplement outline in preparation for hearing.	0.30	1,535.00	460.50
11/29/2022	MM57	Monitor JV sale hearing	0.60	515.00	309.00
Subtotal: B155 Court Hearings			40.40		44,174.50

B185 Assumption/Rejection of Leases and Contracts

11/01/2022	AG29	Correspond with M. Jones, C. Xu regarding cure objections (.2); correspond with C. Xu regarding issues related to same (.3); review cure objections (2.4); draft analysis relating to same (1.9)	4.80	775.00	3,720.00
11/01/2022	CX3	Summarize objections to assumption notice	1.10	775.00	852.50
11/01/2022	DG16	Review cure objections (.2); correspond with M Micheli and M Jones regarding same (1)	0.30	1,485.00	445.50
11/01/2022	MM53	Analysis of US Data Mining contract issues.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MM57	Correspond with C. Xu regarding cure objections (.1); review issues re: same (.1)	0.20	515.00	103.00
11/01/2022	MJ1	Review amended contract notice and related filing issues (.3); correspond with working group regarding same (.3); review issues, documents regarding contract assumption (1.2); correspond with Epiq team regarding same (.3); draft analysis regarding same (.5); correspond with counterparty counsel regarding same (.4); analyze cure objections (.8); review issues, documents regarding same (.7); correspond with working group regarding same (.3)	4.80	1,120.00	5,376.00
11/02/2022	AG29	Correspond with C. Xu regarding cure amount objections (.2); revise objection summary chart (.1); correspond with M. Jones regarding same (.1); correspond with PH team regarding contract cure issue (.2); correspond with J. Sullivan (BMO counsel) regarding same (.1)	0.70	775.00	542.50
11/02/2022	AG29	Correspond with M. Jones regarding creditor cure inquiry (.2); review documents and issues related to same (.1); telephone conference with creditor regarding cure notice issues (.2); correspond with J. Grogan regarding same (.1)	0.60	775.00	465.00
11/02/2022	MJ1	Draft notice of designation of contracts (.6); review issues, documents regarding same (.5); correspond with working group regarding same (.3)	1.40	1,120.00	1,568.00
11/02/2022	MJ1	Review issues, documents regarding contract assumption (.6); correspond with counterparty regarding same (.2)	0.80	1,120.00	896.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	AG29	Correspond with R. Johnson (RSM) regarding contract cure notice (.1); telephone conference with A. McDonald (RSM) regarding same (.2); correspond with M. Jones regarding same (.1); correspond with M. Micheli and M. Jones regarding contract assignability question (.1); correspond with C. Xu regarding research on same (.3)	0.80	775.00	620.00
11/03/2022	CX3	Analyze anti-assignment clauses under Nebraska law (1.7); correspond with M. Jones, M. Micheli and A. Glogowski regarding same (0.1); further correspond with A. Glogowski regarding same (0.1)	1.90	775.00	1,472.50
11/03/2022	DG16	Review NPPD cure objection and analysis regarding same (.5); telephone conference with M Micheli regarding conversation with NPPD counsel (.2)	0.70	1,485.00	1,039.50
11/03/2022	MM53	Analysis of Generate contract assumption designation matters.	0.60	1,535.00	921.00
11/03/2022	MM53	Telephone conference with A. Metviner regarding Generate contracts.	0.40	1,535.00	614.00
11/03/2022	MJ1	Review and revise contract notices (.4); correspond with working group regarding same (.3); review issues, documents regarding contract assumption in connection with sale (.4); correspond with Epiq, Paul Hastings teams regarding same (.2); review documents regarding same (.3)	1.60	1,120.00	1,792.00
11/04/2022	AG29	Correspond with P. Ratelle (counsel to Growth Operators) regarding contract assumption issue (.1); correspond with M. Jones regarding same (.1); telephone conference with M. Jones regarding same and additional contract assumption issues (.3); review contracts for supplemental cure schedule (1.3); draft analysis of same (.7); correspond with M. Micheli regarding same (.2)	2.70	775.00	2,092.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Analysis of contract assumption and cure issues.	0.50	1,535.00	767.50
11/04/2022	MJ1	Telephone conference, correspond with counterparty counsel regarding contracts (.5); telephone conference with A. Glogowski regarding contract assumption (.3); analyze issues, documents regarding same (.9)	1.70	1,120.00	1,904.00
11/04/2022	MJ1	Draft notice regarding contract designation (.3); correspond with working group regarding same (.4)	0.70	1,120.00	784.00
11/05/2022	AG29	Review contracts for supplemental cure schedule (.9); draft analysis of same (.3); correspond with M. Micheli, M. Jones regarding same (.1)	1.30	775.00	1,007.50
11/05/2022	DG16	Review correspondence and correspond with M Micheli regarding Generate contract designation issues	0.20	1,485.00	297.00
11/06/2022	MM53	Telephone conference with D. Ginsberg regarding contract assumption issues.	0.30	1,535.00	460.50
11/07/2022	AG29	Correspond with M. Micheli regarding Foundry contracts (.2); review and analyze Foundry contracts (.6); correspond with Epiq regarding noticing of same (.1); review and revise schedule of contracts requiring cure noticing (1.1); correspond with M. Micheli, M. Jones. C. Xu regarding same (.2); telephone conference with M. Jones regarding unexpired lease issue (.2); correspond with S. Thomas regarding authority on same (.3)	2.70	775.00	2,092.50
11/07/2022	MJ1	Review issues, documents regarding unexpired leases (.5); telephone conference with A. Glogowski regarding unexpired lease issue (.2); correspond with working group regarding same (.1)	0.80	1,120.00	896.00
11/07/2022	SCS8	Analyze issues under Bankruptcy Code section 365 (.5); correspond with M. Jones re same (.1).	0.60	1,410.00	846.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	DG16	Review Sunbelt Solomon purchase order (.2); review Sunbelt Solomon master agreement (.2); correspond with J Grogan regarding same (.1); telephone conference with J Grogan and Mayer Brown (B Renken, C Kelley and S Alkadri) regarding Sunbelt Solomon claim and contract issues (.5)	1.00	1,485.00	1,485.00
11/08/2022	DG16	Correspond with M Micheli, M Jones and A Glogowski regarding contracts for inclusion on cure notice	0.30	1,485.00	445.50
11/08/2022	MJ1	Review documents regarding contract designations (.3); correspond with Epiq team regarding same (.3); review issues, documents regarding contract cure schedule (.7); correspond with Portage Point team regarding same (.3)	1.60	1,120.00	1,792.00
11/08/2022	SMT1	Analyze change in law regarding lease assumption / rejection deadlines (.3); draft analysis and correspond with A. Glogowski regarding same (.2)	0.50	755.00	377.50
11/08/2022	SMT1	Analyze sunset issue and related authority regarding lease assumption/rejection deadlines	3.20	755.00	2,416.00
11/09/2022	AG29	Correspond with S. Thomas regarding contract assumption and rejection deadlines (.1); review case law regarding same (.3)	0.40	775.00	310.00
11/09/2022	DG16	Review correspondence regarding cure notice issues	0.10	1,485.00	148.50
11/09/2022	MJ1	Review issues regarding contract designations (1.3); draft analysis regarding same (.7); correspond with working group regarding same (.5)	2.50	1,120.00	2,800.00
11/09/2022	SMT1	Analyze sunset issue and related case law regarding lease assumption/rejection deadlines (2.4); draft analysis and correspond with A. Glogowski regarding same (.5)	2.90	755.00	2,189.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	DG16	Review correspondence and files regarding contract assumption/cure issues (.2); analysis regarding same (.2); correspond with M Jones regarding same (.1); telephone conference with M Jones regarding same (.4)	0.90	1,485.00	1,336.50
11/10/2022	MJ1	Telephone conference with D. Ginsberg regarding contract assumption issues (.4)	0.40	1,120.00	448.00
11/10/2022	SB33	Correspond with D. Ginsberg, M. Micheli regarding customer cure objection.	0.20	1,610.00	322.00
11/11/2022	AG29	Telephone conferences with M. Jones regarding supplemental cure notice (.4); draft public and customized notices of supplemental cure (1.1); correspond with M. Jones regarding same (.2); analyze documents and issues related to contracts on supplemental cure list (.4); correspond with D. Ginsberg, E. Rodriguez regarding same (.2)	2.30	775.00	1,782.50
11/11/2022	DG16	Review correspondence regarding additional contracts for cure notice	0.20	1,485.00	297.00
11/14/2022	MM53	Telephone conference with K. Manoukian regarding NPPD issues.	0.30	1,535.00	460.50
11/14/2022	MM53	Analysis of assumption and assignment of contracts in the sale process and review of applicable contracts.	0.70	1,535.00	1,074.50
11/14/2022	MM53	Analyze NPPD issues and related case law.	1.00	1,535.00	1,535.00
11/15/2022	AG29	Correspond with M. Jones regarding contract issue	0.10	775.00	77.50
11/25/2022	DG16	Review PARC cure objection (.1); correspond with M Micheli regarding same (.1); correspond with R Hamilton regarding same (.1)	0.30	1,485.00	445.50
11/30/2022	AG29	Review documents and issues regarding rejection and abandonment procedures (.3); correspond with J. Grogan regarding same (.1)	0.40	775.00	310.00
11/30/2022	MM53	Correspond with M. Jones regarding contract rejection matters.	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	MM53	Analyze application of contract rejection procedures.	0.20	1,535.00	307.00
11/30/2022	MM53	Telephone conference with B. Aynes regarding NC lease.	0.30	1,535.00	460.50
Subtotal: B185 Assumption/Rejection of Leases and Contracts			52.90		53,777.00
Total			1,155.20		1,387,121.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	55.80	1,735.00	96,813.00
SB33	Sayan Bhattacharyya	Partner	28.00	1,610.00	45,080.00
JTG4	James T. Grogan	Partner	81.50	1,585.00	129,177.50
LFG	Luis F. Gomar	Partner	147.50	1,410.00	207,975.00
GVN	Gregory V. Nelson	Partner	3.30	1,710.00	0.00 ²
JHB3	Jason H. Busch	Partner	0.50	1,535.00	0.00
MM53	Matthew Micheli	Of Counsel	125.70	1,535.00	192,949.50
SM40	Samantha Martin	Of Counsel	13.30	1,485.00	19,750.50
DG16	Daniel Ginsberg	Of Counsel	138.90	1,485.00	206,266.50
SCS8	Scott C. Shelley	Of Counsel	8.10	1,410.00	11,421.00
MJ1	Mike Jones	Associate	88.00	1,120.00	98,560.00
TS21	Tess Sadler	Associate	86.90	1,030.00	89,507.00
ER8	Elena Rodriguez	Associate	183.00	840.00	153,720.00
AG29	Angelika S. Glogowski	Associate	66.70	775.00	51,692.50
CX3	Christine Xu	Associate	23.20	775.00	17,980.00
SMT1	Schlea M. Thomas	Associate	13.10	755.00	9,890.50

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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JS70	Jose Pablo Salas	Associate	48.70	755.00	36,768.50
MM57	Michael Magzamen	Paralegal	38.00	515.00	19,570.00
DM26	David Mohamed	Paralegal	0.40	515.00	0.00
ML30	Mat Laskowski	Paralegal	3.60	515.00	0.00
PLE	Patricia L. Wrench	Paralegal	1.00	475.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	Filing Fee - Capitol Services, Inc., Invoice# 2022238425 Dated 11/15/22, Certified copy of good standing certificate from Delaware Secretary of State regarding Compute North Member LLC			97.97
11/29/2022	Certified Copies of Documents - Capitol Services, Inc., Invoice# 2022240764 Dated 11/29/22, Certified copies of good standing certificates from Delaware Secretary of State regarding Compute North LLC, et al.			587.82
Total Costs incurred and advanced				\$685.79

Current Fees and Costs	\$1,387,807.29
Total Balance Due - Due Upon Receipt	\$1,387,807.29

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC.
(f/k/a Compute North Holdings, Inc.), *et al.*,¹

Debtors.

Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**NOTICE OF FOURTH MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	12/1/2022	12/31/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$1,092,476.00 (80% of \$1,365,595.00)	
Total expenses requested in this Statement:	\$8,765.57	

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

Total fees and expenses requested in this Statement (excluding 20% holdback):	\$1,101,241.57
Total fees and expenses requested in this Statement (including 20% holdback):	\$1,374,560.57
Summary of Attorney Fees Requested	
Total attorney fees requested in this Statement:	\$1,332,532.00
Total actual attorney hours covered by this Statement:	1040.70
Average hourly rate for attorneys:	\$1,280
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$33,063.00
Total actual paraprofessional hours covered by this Statement:	69.30
Average hourly rate for paraprofessionals:	\$477

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this fourth monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from December 1, 2022 through and including December 31, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period. As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings' services rendered and compensation sought, by project category, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"): (a) the Debtors, Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), 300 North LaSalle, Suite 1420, Chicago, Illinois 60654, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computeholding.com, barry.coulby@computeholding.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: February 13, 2023
Houston, Texas

Respectfully submitted,

/s/ *James T. Grogan III*

PAUL HASTINGS LLP

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-and-

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-and-

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michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

Name	Department or Group	Date of First Admission	Hourly Rate	Total for Fee Period	
				Hours Billed ¹	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	3.50	\$5,635.00 (voluntarily reduced to \$0.00)
Bliss, James R.	Litigation	1995	\$1,635.00	80.00	\$130,800.00
Gomar, Luis F.	Corporate	2005	\$1,410.00	27.10	\$38,211.00
Grogan, James T.	Corporate	2000	\$1,585.00	139.10	\$220,473.50
Keller, Eric	Tax	1996	\$1,660	1.10	\$1,826.00 (voluntarily reduced to \$0.00)
Nelson, Gregory V.	Tax	1981	\$1,710.00	9.80	\$16,758.00 (voluntarily reduced to \$0.00)
Schwartz, Matthew	Corporate	2000	\$1,735.00	44.30	\$76,860.50
Total Partner:				304.90	\$466,345.00
Ginsberg, Daniel	Corporate	1997	\$1,485.00	63.60	\$94,446.00
Logue, Kevin	Litigation	1985	\$1,785	1.50	\$2,677.50 (voluntarily reduced to \$0.00)
Martin, Samantha	Corporate	2008	\$1,485.00	19.20	\$28,512.00
Micheli, Matthew	Corporate	2002	\$1,535.00	143.50	\$220,272.50
Shelly, Scott C.	Corporate	1994	\$1,410.00	127.60	\$179,916.00
Traxler, Katherine A.	Corporate	1990	\$920.00	1.40	\$1,288.00 (voluntarily reduced to \$0.00)
Total Counsel:				356.80	\$523,146.50
Glogowski, Angelika S.	Corporate	2021	\$775.00	45.40	\$35,185.00
Grabis, Maria	Corporate	2016	\$1,200.00	1.60	\$1,920.00 (voluntarily reduced to \$0.00)
Harlan, Cole	Corporate	2018	\$1,120.00	120.10	\$134,512.00
Jones, Mike	Corporate	2011	\$1,120.00	2.10	\$2,352.00 (voluntarily reduced to \$0.00)
Rodriguez, Elena	Corporate	2020	\$840.00	39.50	\$33,180.00
Sadler, Tess	Corporate	2019	\$1,030.00	49.50	\$50,985.00
Salas, Jose	Corporate		\$755.00	0.40	\$302.00 (voluntarily reduced to \$0.00)

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Name	Department or Group	Date of First Admission	Hourly Rate	Total for Fee Period	
				Hours Billed ¹	Amount
Thomas, Schlea M.	Corporate	2022	\$755.00	94.20	\$71,121.00
Xu, Christine	Corporate	2022	\$775.00	23.30	\$18,057.50
Total Associate:				376.10	\$343,040.50
Jennings, Emily	Discovery	2007	\$695.00	1.00	\$0.00
Sepinuck, Stephen	Corporate	1987	\$1,300.00	1.90	\$0.00
Total Other Attorney:				2.90	\$0.00
Kromer, Rosetta S.	Paralegal		\$540.00	1.60	\$864.00 (voluntarily reduced to \$0.00)
Laskowski, Mat	Paralegal		\$515.00	11.50	\$5,922.50
Magzamen, Michael	Paralegal		\$515.00	52.70	\$27,140.50
Mohamed, David	Paralegal		\$515.00	2.50	\$1,287.50 (voluntarily reduced to \$0.00)
Negron, Jeff	Paralegal		\$565.00	1.00	\$565.00 (voluntarily reduced to \$0.00)
Total Paraprofessional:				69.30	\$33,063.00
Total:			\$1,230	1110.00	\$1,365,595.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	89.50	\$102,235.00
B111 Schedules and Statements of Financial Affairs	0.10	\$153.50
B112 General Creditor Inquiries	0.60	\$0.00
B113 Pleadings Review	3.20	\$1,648.00
B130 Asset Disposition	265.70	\$339,918.50
B140 Relief from Stay/Adequate Protection Proceedings	31.10	\$30,566.50
B150 Meetings of and Communications with Creditors	16.00	\$23,129.50
B155 Court Hearings	41.70	\$49,018.50
B160 Employment / Fee Applications (Paul Hastings)	9.20	\$7,296.00
B165 Employment / Fee Applications (Other Professionals)	24.70	\$27,560.50
B180 Avoidance Action Analysis	0.90	\$463.50
B185 Assumptions/Rejection of Leases and Contracts	117.80	\$135,374.50
B191 General Litigation	103.90	\$149,003.00
B210 Business Operations	5.00	\$7,622.00
B211 Financial Reports (Monthly Operating Reports)	3.70	\$2,239.50
B220 Employee Benefits/Pensions	1.40	\$475.50
B250 Real Estate	0.60	\$921.00
B260 Board of Directors Matters	1.80	\$2,828.00
B310 Claims Administration and Objections	57.50	\$74,493.50
B320 Plan and Disclosure Statement	335.60	\$410,648.50
TOTAL	1110.00	\$1,365,595.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$3,258.96
Postage/Express Mail	\$16.90
Court Reporting Services	\$4,492.50
Taxi/Ground Transportation	\$107.71
Outside Professional Services	\$889.50
TOTAL	\$8,765.57

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347210

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,842.00
Costs incurred and advanced	4,855.15
Current Fees and Costs Due	\$443,697.15
Total Balance Due - Due Upon Receipt	\$443,697.15

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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REMITTANCE COPY

Bankruptcy General

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 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347210

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

Bankruptcy General

\$438,842.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
12/01/2022	CX3	Update WIP chart	0.20	775.00	155.00
12/01/2022	MM53	Correspond with A. Glogowski regarding open case matters.	0.20	1,535.00	307.00
12/01/2022	MM53	Analysis of case matters and work in progress.	1.00	1,535.00	1,535.00
12/02/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); follow up review of same (.1); telephone conference with PH team regarding case issues and updates and plan matters (.8)	1.20	775.00	930.00
12/02/2022	CX3	Telephone conference with PH team re case representation (0.3); update WIP chart (0.3); telephone conference with PH team re case representation (0.8)	1.40	775.00	1,085.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	CH23	Review recent filings and notes to prepare for PH WIP and update calls (.7); telephone conference with PH team work in progress (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding case updates (.8).	2.00	1,120.00	2,240.00
12/02/2022	DG16	Prepare notes for case update calls (.2); telephone conference with PH team regarding case workstreams update (.3); correspond with M Micheli regarding same and call schedule (.1); telephone conference with PH team regarding workstreams update, sale updates and excess equipment issues (.8); telephone conference with PH, Jefferies, Portage Point and management teams regarding updates (.5)	1.90	1,485.00	2,821.50
12/02/2022	JTG4	Telephone conference with management and PH team to discuss sale transactions, case updates, and plan and DS issues	0.50	1,585.00	792.50
12/02/2022	MM53	Correspond with M. Jones regarding open case matters.	0.20	1,535.00	307.00
12/02/2022	MM53	Correspond with A. Glogowski regarding open case matters.	0.40	1,535.00	614.00
12/02/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters and workstreams.	0.30	1,535.00	460.50
12/02/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.80	1,535.00	1,228.00
12/02/2022	MM53	Analysis of case matters and work in progress.	0.30	1,535.00	460.50
12/02/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.3)	0.30	515.00	154.50
12/02/2022	SCS8	Prepare notes for update call (.1); telephone conference with PH team regarding case updates (.3)	0.40	1,410.00	564.00
12/03/2022	MM53	Analysis of case matters and work in progress.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5); prepare notes following same (.1)	0.80	775.00	620.00
12/05/2022	CX3	Update WIP chart (1.4); telephone conference with PH team regarding work in progress (0.2); telephone conference with PH team regarding case updates (0.5)	2.10	775.00	1,627.50
12/05/2022	DG16	Telephone conferences with PH team regarding workstreams update, upcoming deadlines	0.70	1,485.00	1,039.50
12/05/2022	JTG4	Telephone conference with M. Micheli about case updates and next steps (.3); telephone conference with PH team about pending projects (.5)	0.80	1,585.00	1,268.00
12/05/2022	JTG4	Correspond with J. Cobb re case update (.3)	0.30	1,585.00	475.50
12/05/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with PH team regarding open case matters.	0.20	1,535.00	307.00
12/05/2022	MM53	Telephone conference with J. Grogan regarding open case matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Analysis of case matters and work in progress.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with R. Mersch regarding open case matters.	0.10	1,535.00	153.50
12/05/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.2)	0.20	515.00	103.00
12/05/2022	SCS8	Telephone conference with PH team concerning case update and pending matters.	0.50	1,410.00	705.00
12/06/2022	JTG4	Telephone conference with M. Micheli, J. Stokes, D. Movius, R. Mersch about claims objections and retention matters	0.80	1,585.00	1,268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM53	Telephone conference with J. Stokes, D. Movius, R. Mersch and J. Grogan regarding claims objections and counsel retention issues.	0.80	1,535.00	1,228.00
12/06/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
12/06/2022	MM57	Draft S. Shelley pro hac vice and e-file same (.4)	0.40	515.00	206.00
12/06/2022	SCS8	Correspond with M. Magzamen concerning pro hac vice motion (.1); review and revise same (.1).	0.20	1,410.00	282.00
12/07/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); prepare notes following same (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.7)	1.20	775.00	930.00
12/07/2022	CX3	Revise WIP chart (0.8); telephone conference with PH team re case representation (0.3); further telephone conference with PH team re case representation (0.7)	1.80	775.00	1,395.00
12/07/2022	JTG4	Telephone conference with PH team about work in progress (.3); telephone conference with PH team to review open issues and case updates (.7)	1.00	1,585.00	1,585.00
12/07/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.70	1,535.00	1,074.50
12/07/2022	MM53	Telephone conference with PH team regarding open case matters.	0.30	1,535.00	460.50
12/07/2022	MM53	Analysis of case matters and work in progress.	0.20	1,535.00	307.00
12/07/2022	SMT1	Prepare motion exhibits (.1); correspond with M. Micheli and M. Magzamen regarding same (.1)	0.20	755.00	151.00
12/07/2022	SCS8	Telephone conference with PH team regarding case updates (.3); telephone conference (portion) with PH team re plan revisions, asset sales, pending motions (.5).	0.80	1,410.00	1,128.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	DG16	Conferences with M Micheli regarding case and sale matters update	0.90	1,485.00	1,336.50
12/08/2022	JTG4	Correspond with M. Magzamen regarding pleadings to file (.4)	0.40	1,585.00	634.00
12/08/2022	MM53	Analysis of case matters and work in progress.	0.50	1,535.00	767.50
12/08/2022	MM53	Telephone conferences with D. Ginsberg regarding case and sale process update.	0.90	1,535.00	1,381.50
12/08/2022	MM57	Review recent ECF filings and update working group and calendars re: same	0.20	515.00	103.00
12/09/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables	0.40	775.00	310.00
12/09/2022	CX3	Telephone conference with PH team re case representation (0.4); prepare follow up notes regarding same (0.1)	0.50	775.00	387.50
12/09/2022	DG16	Telephone conference with PH team regarding workstream updates (.4); correspond with M Micheli regarding case workstream updates (.2)	0.60	1,485.00	891.00
12/09/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.40	1,535.00	614.00
12/09/2022	MM57	Update calendars re: recent case developments (.4); review recent ECF filings and update working group re: same (.1)	0.50	515.00	257.50
12/09/2022	MM57	Update calendars re: upcoming hearings	0.20	515.00	103.00
12/09/2022	SCS8	Telephone conference with PH team regarding update.	0.40	1,410.00	564.00
12/10/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); follow up review of same (.2); correspond with M. Magzamen regarding upcoming filings (.1); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.3)	0.90	775.00	697.50
12/12/2022	CX3	Revise WIP chart based on recent updates (1.2); telephone conferences with PH team re case representation (0.6)	1.80	775.00	1,395.00
12/12/2022	DG16	Telephone conferences with PH team regarding workstream updates, upcoming deadlines, hearings	0.60	1,485.00	891.00
12/12/2022	JTG4	Telephone conferences with PH team to go over work in progress	0.60	1,585.00	951.00
12/12/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.30	1,535.00	460.50
12/12/2022	MM53	Analyze case matters and work in progress.	1.20	1,535.00	1,842.00
12/12/2022	MM57	Review recent ECF filings and update working group re: same	0.10	515.00	51.50
12/12/2022	SCS8	Telephone conference with PH team to discuss pending matters (.3); follow up telephone conference with PH team re case matters and next steps (.3).	0.60	1,410.00	846.00
12/13/2022	DG16	Telephone conference with PH, Jefferies and Portage Point teams regarding case workstreams, updates	0.50	1,485.00	742.50
12/13/2022	JTG4	Telephone conference with Jefferies and PH team to go over case updates	0.50	1,585.00	792.50
12/13/2022	MM53	Analyze case matters and work in progress.	1.10	1,535.00	1,688.50
12/13/2022	MM53	Telephone conference with Jefferies team and PH team regarding case updates.	0.50	1,535.00	767.50
12/13/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.4)	0.40	515.00	206.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5)	1.00	775.00	775.00
12/14/2022	CX3	Review WIP chart prior to update calls (0.1); telephone conference with PH team re case representation (0.3); further telephone conference with PH team re same (0.5)	0.90	775.00	697.50
12/14/2022	DG16	Telephone conferences with PH team regarding case workstreams and upcoming deadlines	0.80	1,485.00	1,188.00
12/14/2022	JTG4	Telephone conference with PH team to go over pending projects (.5)	0.50	1,585.00	792.50
12/14/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.30	1,535.00	460.50
12/14/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/14/2022	MM53	Analyze case matters and work in progress.	0.90	1,535.00	1,381.50
12/14/2022	MM57	Review recent ECF filings and update working group re: same (.2); order transcripts of hearing (.2)	0.40	515.00	206.00
12/14/2022	SCS8	Telephone conference with PH team regarding updates.	0.30	1,410.00	423.00
12/15/2022	CX3	Revise WIP chart	0.40	775.00	310.00
12/15/2022	MM53	Analyze case matters and work in progress.	0.70	1,535.00	1,074.50
12/15/2022	MM57	Follow-up re: transcripts requests	0.10	515.00	51.50
12/15/2022	SCS8	Correspond with PH team re case update and workstreams (.4)	0.40	1,410.00	564.00
12/16/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.4); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5)	0.90	775.00	697.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	CX3	Telephone conference with PH team regarding case representation (0.4); telephone conference with J. Grogan and PH team regarding case representation (0.5)	0.90	775.00	697.50
12/16/2022	DG16	Review updated WIP chart (.2); telephone conferences with PH team regarding workstreams update (.9); telephone conference with M Micheli regarding same (.1); telephone conference with PH team, Jefferies (N Aleman, RJ Ramirez), Portage Point (R Mersch, S Levy) and D Harvey (CN) regarding case updates (.2)	1.40	1,485.00	2,079.00
12/16/2022	JTG4	Telephone conference with PH team to review work in progress (.5); telephone conference with management team and PH team about case strategy (.2); analyze same and next steps (.7)	1.40	1,585.00	2,219.00
12/16/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding case updates.	0.20	1,535.00	307.00
12/16/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
12/16/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/16/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.40	1,535.00	614.00
12/16/2022	MM57	Review recent ECF filings and update working group re: same (.2); correspond with Epiq re: 12/19 service (.1)	0.30	515.00	154.50
12/16/2022	SCS8	Telephone conference with Debtor management, Jefferies, and PH team re pending matters.	0.20	1,410.00	282.00
12/16/2022	SCS8	Telephone conference with PH team concerning open issues and task list.	0.50	1,410.00	705.00
12/17/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
12/18/2022	MM53	Analyze case matters and work in progress.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.1); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.3); prepare follow up notes regarding same (.1)	0.50	775.00	387.50
12/19/2022	CX3	Telephone conferences with PH team regarding case representation (.4); review related submissions (.1)	0.50	775.00	387.50
12/19/2022	DG16	Telephone conferences with PH team regarding workstream updates, upcoming deadlines	0.40	1,485.00	594.00
12/19/2022	JTG4	Telephone conference with PH team about pending projects	0.30	1,585.00	475.50
12/19/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.10	1,535.00	153.50
12/19/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.30	1,535.00	460.50
12/19/2022	MM53	Analyze case matters and work in progress.	0.40	1,535.00	614.00
12/19/2022	MM57	Review recent ECF filings and update working group re: same (.6); correspond with Epiq re: upcoming filings and service (.5); follow-up research re: precedent transcript (.1)	1.20	515.00	618.00
12/19/2022	SCS8	Telephone conference with PH team regarding case and plan confirmation updates.	0.30	1,410.00	423.00
12/20/2022	CX3	Update WIP chart	0.30	775.00	232.50
12/20/2022	DG16	Telephone conference with M Micheli regarding case workstreams update	0.20	1,485.00	297.00
12/20/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/20/2022	MM53	Telephone conference with D. Ginsberg regarding open case matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	MM57	Follow-up correspondence with Epiq on filings and service (.1); review recent ECF filings and update working group re: same (.4); review vendor transcript and submit for approval (.1); calendar critical dates (.1)	0.70	515.00	360.50
12/20/2022	SCS8	Correspond with M. Magzamen re electronic appearances and pro hac vice application	0.20	1,410.00	282.00
12/21/2022	AG29	Telephone conference with PH team regarding upcoming deliverables and deadlines	0.20	775.00	155.00
12/21/2022	DG16	Review correspondence from PH team and CN team regarding case matters	0.10	1,485.00	148.50
12/21/2022	DG16	Telephone conference with M Micheli and PH team regarding workstreams updates (.2); telephone conference with PH team, N Aleman (Jefferies), C Kinasz (Portage Point), S Levy (Portage Point), D Harvey (CN) and D Movius (CN) regarding case workstreams update, open items (1.1)	1.30	1,485.00	1,930.50
12/21/2022	JTG4	Telephone conference with management team and PH team regarding case update	1.10	1,585.00	1,743.50
12/21/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski regarding open case matters.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with M. Magzamen regarding upcoming filings.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with Compute North, Jefferies team, Portage Point team and PH team regarding case updates.	1.10	1,535.00	1,688.50
12/21/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/21/2022	MM57	Review recent ECF filings and update working group re: same (.2); calendar new critical dates (.5); telephone conference with M. Micheli regarding upcoming filings (.2); review hearing transcripts and update working group re: same (.1)	1.00	515.00	515.00
12/22/2022	JTG4	Correspond with J. Stokes about case updates (.3)	0.30	1,585.00	475.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	JTG4	Discuss publication notice with Epiq (.3)	0.30	1,585.00	475.50
12/22/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
12/22/2022	MM57	Review recent ECF filings and update working group re: same (.1)	0.10	515.00	51.50
12/23/2022	DG16	Review correspondence from PH team regarding case matters and sale issues	0.20	1,485.00	297.00
12/23/2022	MM53	Analyze case matters and work in progress.	0.40	1,535.00	614.00
12/23/2022	MM57	Correspond with M. Micheli re: upcoming filings (.1); calendar critical dates (.2)	0.30	515.00	154.50
12/24/2022	MM53	Analyze case matters and work in progress.	0.70	1,535.00	1,074.50
12/27/2022	JTG4	Correspond with S. Thomas regarding abandonment notice (.1); review same (.1)	0.20	1,585.00	317.00
12/27/2022	JTG4	Correspond with D. Movius and T. Sadler about name change (.6)	0.60	1,585.00	951.00
12/27/2022	ML30	Correspond with S. Thomas re notice of abandonment precedent (.3); research regarding same (.8); review and revise notice of abandonment (.8); prepare same for e-filing (.2); e-file same (.1).	2.20	515.00	1,133.00
12/27/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/27/2022	SMT1	Draft notice of abandonment	2.00	755.00	1,510.00
12/28/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); telephone conference with PH team regarding case updates and confirmation timeline (.5)	0.80	775.00	620.00
12/28/2022	CX3	Telephone conference with PH team on case representation (0.5)	0.50	775.00	387.50
12/28/2022	JTG4	Telephone conference with management team regarding case update and strategy (.4); telephone conference with PH team to review pending projects (.5)	0.90	1,585.00	1,426.50
12/28/2022	JTG4	Telephone conference with M. Micheli about NPPD, plan, and case matters	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	JMN	Research name availability with the Secretary of State of Delaware in connection with winding down certain assets	0.50	565.00	0.00
12/28/2022	ML30	Correspond with T. Sadler regarding name research (.1); correspond with J. Negron regarding same (.1); review docket for objections and update PH team regarding same (.2)	0.40	515.00	206.00
12/28/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
12/28/2022	MM53	Telephone conferences with S. Shelley, A. Glogowski, C. Xu regarding open case matters.	0.80	1,535.00	1,228.00
12/28/2022	MM53	Telephone conference with J. Grogan regarding plan, NPPD, and case matters.	0.50	1,535.00	767.50
12/28/2022	SCS8	Telephone conference with PH team re updates on pending matters.	0.30	1,410.00	423.00
12/29/2022	DM26	Prepare draft notice of withdrawal of notice of abandonment (.5)	0.50	515.00	0.00 ¹
12/29/2022	DM26	Correspond with client regarding side letter regarding 7575 Management (.2)	0.20	515.00	0.00
12/29/2022	JTG4	Correspond with J. Stokes about case updates (.3)	0.30	1,585.00	475.50
12/29/2022	ML30	Update PH team calendars (.1); review issue regarding notice of withdrawal of notice of abandonment (.1); correspond with D. Mohamed regarding same (.1).	0.30	515.00	154.50
12/29/2022	ML30	Correspond with T. Sadler re name research (.2); follow up correspondence with J. Negron re same (.1).	0.30	515.00	154.50
12/29/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
12/30/2022	DM26	Research and review precedent motions to change debtor name	1.80	515.00	0.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	ML30	Correspond with S. Thomas regarding upcoming filings (.4); review issues regarding rejection notice filing (.4); prepare rejection notice for e-filing (.1); e-file same (.1); correspond with Epiq regarding service of same (.2); review issues regarding filing notice of asset sale and notice of withdrawal of abandonment document (.6); prepare same for e-filing (.2); e-file same (.2); correspond with Epiq regarding service of same (.1); review filing issues regarding objection to lift stay motion (.4); prepare same for e-filing (.1); e-file same (.1); correspond with Epiq regarding service of same (.1).	3.00	515.00	1,545.00
Subtotal: B110 Case Administration			89.50		102,235.00
 B111 Schedules and Statements of Financial Affairs					
12/30/2022	MM53	Telephone conference with D. Harvey regarding schedules and statements.	0.10	1,535.00	153.50
Subtotal: B111 Schedules and Statements of Financial Affairs			0.10		153.50
 B112 General Creditor Inquiries					
12/12/2022	MJ1	Correspond with counterparty counsel regarding inquiry (.3); correspond with Paul Hastings team regarding same (.3)	0.60	1,120.00	0.00
Subtotal: B112 General Creditor Inquiries			0.60		0.00
 B113 Pleadings Review					
12/02/2022	MM57	Review recent filings and update working group and calendars re: same (.3)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	MM57	Review recent filings and update working group and calendars re: same (.3)	0.30	515.00	154.50
12/13/2022	MM57	Review recent filings and update working group re: same (.2)	0.20	515.00	103.00
12/14/2022	MM57	Review docket and recent filings and update calendar and working group re: same (.2)	0.20	515.00	103.00
12/22/2022	MM57	Review recent filings in case docket and update calendars and working group re: same (.3)	0.30	515.00	154.50
12/23/2022	MM57	Review recent filings and update working group re: same (.3)	0.30	515.00	154.50
12/27/2022	ML30	Review recent filings and update working group re: same	0.40	515.00	206.00
12/28/2022	ML30	Review recent filings (.1); prepare end of day update for working group re: same (.3).	0.40	515.00	206.00
12/29/2022	ML30	Review recent filings and prepare end of day update for working group re: same (.4)	0.40	515.00	206.00
12/30/2022	ML30	Review recent filings and prepare end of day update for working group re: same	0.40	515.00	206.00
Subtotal: B113 Pleadings Review			3.20		1,648.00

B140 Relief from Stay/Adequate Protection Proceedings

12/01/2022	AG29	Draft objection to lift stay motion	0.80	775.00	620.00
12/01/2022	MM57	Correspond with M. Micheli re: Konza motion and timing (.1); update calendars re: same (.1)	0.20	515.00	103.00
12/02/2022	MM57	Correspond with C. Xu re: motion/stipulation to modify stay (.2); research re: same (.8)	1.00	515.00	515.00
12/05/2022	CX3	Draft motion to lift stay for stipulation to resolve unsecured claim	1.30	775.00	1,007.50
12/05/2022	MM53	Analyze US Digital's motion and related customer claims.	0.40	1,535.00	614.00
12/05/2022	MM57	Correspond with M. Micheli and C. Xu re: lift stay motion and stipulation	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM57	Prepare notice of withdrawal of stay enforcement motion for filing (.2); correspond with M. Micheli and A. Glogowski re: same (.1); e-file same (.2)	0.50	515.00	257.50
12/07/2022	AG29	Draft objections to US Digital and Konza motions	1.30	775.00	1,007.50
12/08/2022	AG29	Draft objections to Konza and US Digital motions (1.7); correspond with M. Micheli regarding same (.3); review and revise US Digital motion (.4); review and revise Konza motion (.7); further correspond with M. Micheli regarding objections to customer motions (.1); correspond with J. Grogan regarding same (.1); correspond with Compute North team regarding same (.1)	3.40	775.00	2,635.00
12/08/2022	MM53	Draft revisions to objection to US Digital motion to lift the stay.	0.70	1,535.00	1,074.50
12/08/2022	MM53	Draft revisions to objection to Konza motion to lift the stay.	0.60	1,535.00	921.00
12/09/2022	AG29	Correspond with Compute North team, J. Grogan, M. Micheli regarding customer objections (.3); review and revise customer objections (.9); correspond with M. Micheli regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	1.50	775.00	1,162.50
12/09/2022	MM53	Draft revisions to objection to Konza motion to lift the stay.	0.40	1,535.00	614.00
12/09/2022	MM53	Draft revisions to objection to US Digital motion to lift the stay.	0.30	1,535.00	460.50
12/09/2022	MM57	Correspond with A. Glogowski re: objections to motions for relief from stay (.1); review and comment on Konza objection (.2); e-file objection to Konza motion for relief from stay (.3); review and comment on Digital objection (.2); e-file same (.3); correspond with Epiq re: service of objections (.1)	1.20	515.00	618.00
12/27/2022	SMT1	Draft objection to motion for relief from stay	5.10	755.00	3,850.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/27/2022	SMT1	Review motion for relief from stay	0.90	755.00	679.50
12/28/2022	SCS8	Review and revise objection to Shirole lift stay motion (1.3); review lift stay motion and underlying complaint (.9); analyze jurisdiction issues (.8); review applicable cases (.7); revise objection to lift stay motion (.5); correspond with M. Micheli re same (.2).	4.40	1,410.00	6,204.00
12/29/2022	JTG4	Review and revise Shirole objection (1.4)	1.40	1,585.00	2,219.00
12/29/2022	MM53	Draft revisions to objection to Shirole lift stay motion.	0.50	1,535.00	767.50
12/29/2022	SCS8	Correspond with S. Thomas re opposition to Shirole lift stay motion (.1); review additional cases involving stay relief and discrimination claims (.5).	0.60	1,410.00	846.00
12/30/2022	MM53	Draft revisions to objection to Shirole motion to modify the stay.	0.40	1,535.00	614.00
12/30/2022	MM53	Telephone conference with R. Mersch regarding declaration in support of objection to Shirole motion to modify the stay.	0.10	1,535.00	153.50
12/30/2022	MM53	Draft revisions to Mersch declaration in support of objection to Shirole motion to modify the stay.	0.60	1,535.00	921.00
12/30/2022	SMT1	Draft declaration in support of stay modification objection	1.50	755.00	1,132.50
12/30/2022	SMT1	Revise objection to stay relief motion	1.50	755.00	1,132.50
12/30/2022	SCS8	Correspond with S. Thomas re objection to Shirole lift stay motion (.1); review revised objection (.1).	0.20	1,410.00	282.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			31.10		30,566.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B150 Meetings of and Communications with Creditors					
12/01/2022	DG16	Telephone conference with J Grogan, S Bhattacharyya, M Micheli, E Rodriguez; Jefferies (J Finger, R Hamilton; Portage Point (R Mersch, C Kinasz); MWE (K Going) and Miller Buckfire (Y Song, S Hughes) regarding case workstream updates	0.90	1,485.00	1,336.50
12/01/2022	ER8	Telephone conference with creditors committee and PH team regarding pending transactions and update	0.90	840.00	756.00
12/01/2022	JTG4	Telephone conference with Creditors Committee and PH team regarding case update (.9)	0.90	1,585.00	1,426.50
12/01/2022	MM53	Correspond with J. Grogan regarding meeting with counsel to Committee.	0.40	1,535.00	614.00
12/01/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.90	1,535.00	1,381.50
12/01/2022	SB33	Telephone conference (portion) with UCC advisors and PH team regarding case updates	0.50	1,610.00	0.00
12/08/2022	DG16	Telephone conference with J Grogan, M Micheli, R Hamilton (Jefferies), N Aleman (Jefferies), K Going (MWE), S Lutkus (MWE) and Miller Buckfire regarding case workstream updates, sales, plan and customer discussions	0.80	1,485.00	1,188.00
12/08/2022	JTG4	Telephone conference with UCC advisors and PH team to discuss case update and strategy	0.80	1,585.00	1,268.00
12/08/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, and plan and disclosure statement.	0.80	1,535.00	1,228.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	JTG4	Telephone conference with McDermott and M. Micheli about Marathon stipulation (.6)	0.60	1,585.00	951.00
12/13/2022	MM53	Telephone conference with K. Going, S. Lutkus and J. Grogan regarding Marathon and plan matters.	0.60	1,535.00	921.00
12/15/2022	DG16	Telephone conference with PH team, N Aleman (Jefferies), K Going (MWE) and Miller Buckfire team regarding case workstreams update, including plan, claims, customer issues (.8)	0.80	1,485.00	1,188.00
12/15/2022	JRB	Telephone conference with UCC counsel and PH team regarding case updates (.8); telephone conference with M. Micheli regarding same, plan releases, and timing issues (.2)	1.00	1,635.00	1,635.00
12/15/2022	JTG4	Telephone conference with UCC advisors and PH team about case updates and strategy (.8)	0.80	1,585.00	1,268.00
12/15/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.80	1,535.00	1,228.00
12/15/2022	SCS8	Telephone conference with committee and PH team re plan and case issues (.8)	0.80	1,410.00	1,128.00
12/22/2022	DG16	Telephone conference with PH, Jefferies, Portage Point, MWE and Miller Buckfire teams regarding case updates	0.70	1,485.00	1,039.50
12/22/2022	JTG4	Telephone conference with Committee advisors and PH team regarding weekly updates (.7); analyze strategy and next steps to prepare for same (.4)	1.10	1,585.00	1,743.50
12/22/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, plan, and disclosure statement.	0.70	1,535.00	1,074.50
12/22/2022	SCS8	Telephone conference with PH team and committee counsel regarding case updates.	0.70	1,410.00	987.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team regarding sale process, customer issues and plan and disclosure statement.	0.50	1,535.00	767.50
Subtotal: B150 Meetings of and Communications with Creditors			16.00		23,129.50
 B155 Court Hearings					
12/06/2022	MM57	Draft agenda for 12/9 hearing (.4); draft witness and exhibit list for 12/9 hearing (.3); correspond with M. Micheli re: same (.1)	0.80	515.00	412.00
12/07/2022	MM57	Correspond with M. Micheli and A. Glogowski re: 12/9 hearing (.1); correspond with S. Thomas re: same (.1); follow-up correspondence with J. Grogan re: W&E list (.1); correspond with M. Micheli re: same (.1); review and revise W&E list and e-file same (.3); follow-up review of upcoming filings (.1)	0.80	515.00	412.00
12/08/2022	MM57	Correspond with D. Harvey and J. Grogan re: hearing (.1); revise agenda and e-file same (.4)	0.50	515.00	257.50
12/12/2022	MM57	Correspond with M. Micheli re: witness & exhibit list for 12/16 hearing	0.10	515.00	51.50
12/13/2022	MM57	Correspond with A. Glogowski re: timing for 12/16 hearing (.1); correspond with J. Grogan re: hearing on 12/16 (.1); review issues re: same (.1)	0.30	515.00	154.50
12/14/2022	AG29	Correspond with M. Magzamen regarding notices for hearings on December 16 and 20 (.2); correspond with N. Rowles (counsel to the Committee) regarding same (.1)	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MM57	Draft correspondence to Chambers re: 12/16 hearing (.3); draft notice of time change (.2); update 12/16 witness & exhibit list (.4); correspond with A. Glogowski and M. Micheli re: same (.1); correspond with S. Shelley and C. Harlan re: W&E list and agenda for 12/16 hearing (.2); review issues re: same (.2); e-file W&E list (.2)	1.60	515.00	824.00
12/15/2022	JTG4	Review hearing agenda and notice of hearing (.2); correspond with M. Magzamen regarding same (.1)	0.30	1,585.00	475.50
12/15/2022	MM57	Revise 12/16 hearing agenda (.6); correspond with J. Grogan re: same (.1); calendar hearing invite for CN and advisors (.1); e-file hearing agenda (.1); correspond with Epiq re: service of same (.1)	1.00	515.00	515.00
12/16/2022	MM53	Draft revisions to agenda for hearing.	0.10	1,535.00	153.50
12/19/2022	MM53	Prepare outline for hearing regarding Marathon and Konza.	0.20	1,535.00	307.00
12/19/2022	MM57	Correspond with Chambers re: virtual hearing (.1); draft notice re: same (.3); correspond with M. Micheli re: same (.1); draft agenda for hearing (.5); correspond with Epiq re: service of notices and filings for 12/19 (.1); update hearing agenda (.7); correspond with M. Micheli, D. Ginsberg re: appearances at hearing (.2); review and e-file agenda for hearing (.2)	2.20	515.00	1,133.00
12/19/2022	SMT1	Draft hearing notes	1.70	755.00	1,283.50
12/20/2022	MM53	Follow up review of matters from hearing.	0.30	1,535.00	460.50
12/20/2022	MM53	Prepare talking points for hearing regarding Marathon and Konza.	1.00	1,535.00	1,535.00
Subtotal: B155 Court Hearings			11.20		8,207.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B160 Fee/Employment Applications					
12/02/2022	AG29	Review PH fee issues (.3); correspond with C. Edge, K. Traxler, M. Micheli regarding same (.2); telephone conference with C. Edge, K. Traxler, M. Micheli regarding same (.4); further telephone conference with M. Micheli regarding same (.1); review documents and issues regarding same (.4); correspond with PH team regarding same (.3)	1.70	775.00	1,317.50
12/02/2022	KAT2	Correspond with A. Glogowski, M. Micheli, and C. Edge regarding professional fee matters (.2); telephone conference with A. Glogowski, M. Micheli, and C. Edge regarding same (.4); review issues regarding same (.2)	0.80	920.00	0.00
12/02/2022	MM53	Telephone conference with A. Glogowski regarding fee application matters	0.10	1,535.00	153.50
12/02/2022	MM53	Telephone conference with K. Traxler, C. Edge and A. Glogowski regarding fee matters	0.40	1,535.00	614.00
12/02/2022	MM53	Analyze monthly fee application matters.	0.10	1,535.00	153.50
12/05/2022	JTG4	Correspond with C. Edge about October fee application (.4)	0.40	1,585.00	634.00
12/05/2022	KAT2	Prepare third monthly fee request (.3); correspond with C. Edge regarding same (.1)	0.40	920.00	0.00
12/05/2022	MM53	Review Paul Hastings monthly fee application matters.	0.30	1,535.00	460.50
12/08/2022	AG29	Correspond with M. Micheli regarding PH invoice issue (.1); correspond with Portage Point regarding same (.1)	0.20	775.00	155.00
12/14/2022	AG29	Correspond with M. Micheli, M. Jones regarding PH rate changes (.1); draft notice of change in rates related to same (.3)	0.40	775.00	310.00
12/14/2022	KAT2	Correspond with M. Micheli regarding notice of rate change	0.10	920.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	AG29	Correspond with M. Micheli regarding notice of change in rates (.1); correspond with PH team regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	0.40	775.00	310.00
12/19/2022	KAT2	Correspond with J. Grogan regarding compensation matters	0.10	920.00	0.00
12/21/2022	AG29	Correspond with J. Grogan and M. Micheli regarding PH fee statement	0.20	775.00	155.00
12/22/2022	AG29	Correspond with Compute North and Portage Point teams regarding PH fee statement	0.10	775.00	77.50
12/23/2022	JTG4	Correspond with C. Edge and M. Micheli about PH November fee application (.3)	0.30	1,585.00	475.50
12/27/2022	AG29	Correspond with Portage Point regarding PH fee statement	0.10	775.00	77.50
12/31/2022	AG29	Review PH invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines	3.10	775.00	2,402.50
Subtotal: B160 Fee/Employment Applications			9.20		7,296.00

B165 Fee/Employment Applications for Other Professionals

12/05/2022	AG29	Correspond with J. Grogan, M. Micheli regarding interim compensation (.2); review and analyze documents regarding same (.3); correspond with Compute North, Portage Point, and PH teams regarding same (.1)	0.60	775.00	465.00
12/05/2022	AG29	Review Portage Point fee application (.4); correspond with M. Micheli regarding same (.1); correspond with J. Grogan regarding same (.1); correspond with M. Magzamen regarding filing of same (.1)	0.70	775.00	542.50
12/05/2022	JTG4	Discuss efficiency counsel with R. Mersch (.3); correspond with M. Rice about budget (.3)	0.60	1,585.00	951.00
12/05/2022	JTG4	Review PPP fee application (.4)	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	MM53	Review Portage Point fee application in preparation for filing.	0.20	1,535.00	307.00
12/06/2022	JTG4	Discuss efficiency counsel role with R. Smiley (.3)	0.30	1,585.00	475.50
12/13/2022	JTG4	Discussions with R. Smiley about retention (.3)	0.30	1,585.00	475.50
12/14/2022	AG29	Correspond with J. Grogan and OCP regarding OCP procedures issue (.3); review documents related to same (.2)	0.50	775.00	387.50
12/14/2022	CH23	Review precedent re: retention application (1.2); draft same for efficiency counsel (.5)	1.70	1,120.00	1,904.00
12/14/2022	MM57	Correspond with C. Harlan regarding efficiency counsel retention (.1); research re: retention of efficiency counsel (.4)	0.50	515.00	257.50
12/15/2022	MM57	Research re: retention of efficiency counsel	0.50	515.00	257.50
12/21/2022	AG29	Correspond with M. Micheli and M. Magzamen regarding OCP issue (.2); review documents related to same (.1)	0.30	775.00	232.50
12/22/2022	CH23	Draft efficiency counsel retention (3.2); revise declaration re: same (1.1); review precedent re: same (1.0)	5.30	1,120.00	5,936.00
12/22/2022	JTG4	Review Smiley retention application (.3)	0.30	1,585.00	475.50
12/22/2022	JTG4	Correspond with C. Harlan about Smiley retention (.6)	0.60	1,585.00	951.00
12/22/2022	SCS8	Correspond with C. Harlan re Smiley retention application (.2); review and revise Smiley retention application (1.3); follow up correspondence with C. Harlan re same (.1); revise Smiley declaration supporting retention (.5).	2.10	1,410.00	2,961.00
12/23/2022	CH23	Revise FBFK retention application (2.4); revise FBFK declaration (1.3); correspond with client and FBFK re: same (.5).	4.20	1,120.00	4,704.00
12/23/2022	JTG4	Correspond with C. Harlan regarding Smiley retention application (.3)	0.30	1,585.00	475.50
12/26/2022	CH23	Follow up correspondence with client re: FBFK retention application (.3); review same (.8).	1.10	1,120.00	1,232.00

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12/29/2022	CH23	Review FBFK retention application (.5); revise same (1.5); correspond with FBFK re: same (.2); correspond with client re: same (.2)	2.40	1,120.00	2,688.00
12/29/2022	JTG4	Correspond with C. Harlan about Smiley application (.3)	0.30	1,585.00	475.50
12/29/2022	ML30	Correspond with C. Harlan regarding filing of retention application (.2); review and comment on same (.8); prepare same for e-filing (.2); e-file same (.1); update C. Harlan regarding same (.1); correspond with Epiq regarding service of same (.1).	1.50	515.00	772.50
Subtotal: B165 Fee/Employment Applications for Other Professionals			24.70		27,560.50

B180 Avoidance Action Analysis

12/08/2022	MM57	Correspond with J. Grogan re: payments to insiders (.1); review SoFAs and extract detail re: same (.6); correspond with Epiq re: report of same (.2)	0.90	515.00	463.50
Subtotal: B180 Avoidance Action Analysis			0.90		463.50

B191 General Litigation

12/05/2022	JRB	Correspond with D. Movius regarding subpoena objection letter (.1); videoconference with D. Movius regarding same (.1); telephone conference with J. Grogan and J. Stokes regarding D&O release investigation (.6); prepare plan regarding same (.3); correspond with S. Tillman regarding Rohite Shirole complaint (.1)	1.20	1,635.00	1,962.00
12/05/2022	JTG4	Review and revise NPPD stipulation (.6)	0.60	1,585.00	951.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	JTG4	Telephone conferences with J. Bliss and S. Tillman about D&O release issues (.6); analyze same (.3)	0.90	1,585.00	1,426.50
12/06/2022	JRB	Telephone conference with J. Stokes, J. Grogan, and S. Tillman regarding D&O investigation (.5); prepare notes regarding same (.3); correspond with S. Tillman regarding same (.1); telephone conference with J. Grogan regarding same (.2)	1.10	1,635.00	1,798.50
12/06/2022	JTG4	Telephone conference with J. Stokes, S. Tillman and J. Bliss about D&O releases (.5); follow up telephone conference with J. Bliss about same (.2); review issues regarding same (.4)	1.10	1,585.00	1,743.50
12/07/2022	JRB	Telephone conference with P. Shea regarding D&O release investigation (.2); telephone conferences with K. Logue regarding same (.3); telephone conference with M. Micheli regarding same (.2); correspond with J. Stokes regarding same (.2); prepare outline for interviews regarding same (.5); review draft investigation report (.5)	1.90	1,635.00	3,106.50
12/07/2022	JTG4	Correspond with J. Stokes, J. Bliss and Tillman regarding D&O issues (.8)	0.80	1,585.00	1,268.00
12/07/2022	KCL	Analyze issues related to investigation matter (.2); telephone conferences with J. Bliss regarding same (.3)	0.50	1,785.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	JRB	Interview D. Harvey regarding D&O release investigation (.5); supplement outline for same (.3); prepare notes regarding same (.4); telephone conference with M. Micheli regarding same (.3); correspond with J. Grogan regarding same (.2); correspond with D. Harvey regarding same (.1); correspond with J. Stokes regarding same (.1); correspond with S. Thomas regarding related case law (.2); correspond with D. Movius regarding subpoena response (.1); correspond with E. Jennings regarding same (.1); correspond with M. Micheli regarding same (.1)	2.40	1,635.00	3,924.00
12/08/2022	JTG4	Correspond with J. Stokes about Atlas miners and related issues (.4)	0.40	1,585.00	634.00
12/08/2022	KCL	Analyze issues related to investigation	0.40	1,785.00	0.00
12/09/2022	JRB	Interview D. Harvey regarding D&O release investigation (.3); supplement outline for same (.2); prepare notes regarding same (.2); correspond with D. Harvey regarding same (.1); correspond with M. Micheli regarding same (.1); prepare Tillman declaration regarding same (.8); correspond with S. Shelly regarding same (.1); correspond with J. Goldstein regarding subpoena response (.1); correspond with M. Micheli regarding same (.1); correspond with M. Magzamen regarding same (.1)	2.10	1,635.00	3,433.50
12/10/2022	JRB	Prepare Tillman declaration (1.7); correspond with S. Thomas regarding same (.1)	1.80	1,635.00	2,943.00
12/10/2022	SMT1	Prepare chart of directors and officers for J. Bliss (.8); correspond with J. Bliss and S. Levy (Portage Point) regarding same (.2)	1.00	755.00	755.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	JRB	Interview E. Scher regarding D&O release investigation (.5); prepare outline for same (.3); prepare notes regarding same (.3); correspond with E. Sher regarding same (.1); correspond with S. Tillman regarding same (.1); correspond with J. Grogan regarding same (.2); correspond with S. Thomas regarding same (.2); analyze issues and authority regarding same (1.8)	3.50	1,635.00	5,722.50
12/12/2022	JRB	Interview B. Coulby regarding D&O release investigation (.6); prepare outline for same (.3); prepare notes regarding same (.3); correspond with S. Tillman regarding same (.1); correspond with J. Stokes regarding same (.1)	1.40	1,635.00	2,289.00
12/13/2022	JRB	Conduct D&O release investigation (4.3); telephone conference with B. Renken regarding same (.2); correspond with T. Sadler regarding same (.4); telephone conference with S. Tillman regarding same (.1); correspond with J. Grogan regarding D&O release investigation (.7); telephone conference with M. Micheli regarding same (.3); correspond with K. Logue regarding same (.7); correspond with S. Thomas regarding same (.1); telephone conference with J. Stokes regarding same (.2)	7.00	1,635.00	11,445.00
12/13/2022	JRB	Correspond with K. Wenzel regarding D&O release investigation (.1); prepare declaration regarding same (.9); telephone conference with D. Movius regarding subpoena response (.1); correspond with E. Jennings regarding same (.1)	1.20	1,635.00	1,962.00
12/13/2022	KCL	Review and comment on issues related to claims investigation	0.30	1,785.00	0.00
12/13/2022	RSK4	Research regarding draft complaint	0.70	540.00	0.00
12/13/2022	SCS8	Correspond with S. Martin concerning NextEra stay violation proceedings.	0.20	1,410.00	282.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	EJ4	Correspond with J. Bliss regarding production specifications (0.2); correspond and conference with T. Conklin (Epiq) regarding endorsement instructions (0.6); review and comment on pending production (0.2)	1.00	695.00	0.00
12/14/2022	JRB	Interview K. Wenzel regarding D&O release investigation (.5); prepare outline for same (.4); correspond with K. Wenzel regarding same (.1); prepare notes regarding same (.3); analyze issues and related authority regarding same (1.7); prepare Tillman declaration regarding same (1.5); telephone conference with J. Grogan and M. Micheli regarding same (.3); correspond with K. Going regarding same (.1); correspond with T. Sadler regarding same (.1); correspond with D. Movius regarding same (.1); correspond with S. Thomas regarding legal analysis for same (.2); review same (.3); analyze R. Shirole litigation pleadings (.3); prepare notes for T. Piper interview (.1)	6.00	1,635.00	9,810.00
12/14/2022	JRB	Correspond with E. Jennings regarding subpoena response (.1); comment on same (.3); correspond with J. Stokes regarding retracted Coindesk story (.1); review comments regarding same (.3)	0.80	1,635.00	1,308.00
12/14/2022	JTG4	Correspond with M. Micheli regarding NPPD issues (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Analyze Bootstrap litigation matters.	0.20	1,535.00	307.00
12/14/2022	MM57	Draft notice of withdrawal/cancelation of motion to enforce stay against NextEra	0.40	515.00	206.00
12/14/2022	MM57	Correspond with S. Thomas regarding 9027 motion and procedures (.1); research precedent re motion to extend time to file notice of removal (.4)	0.50	515.00	257.50
12/14/2022	RSK4	Review Compute North production documents CN000001-CN000107	0.60	540.00	0.00

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12/15/2022	JRB	Prepare Tillman declaration (2.4); correspond with J. Grogan regarding same and weekly call with UCC counsel (.1)	2.50	1,635.00	4,087.50
12/15/2022	JTG4	Correspond with J. Bliss regarding D&O releases (.4)	0.40	1,585.00	634.00
12/15/2022	MM53	Analyze Bootstrap litigation matters.	0.20	1,535.00	307.00
12/16/2022	JRB	Interview PJ Lee regarding D&O release investigation (1.0); prepare outline for same (.6); prepare notes regarding same (.6); analyze issues and related authority regarding same (2.4); prepare letter to J. Goldstein regarding document production (.3); analysis regarding same (.4); correspond with R. Kromer regarding same (.1); correspond with T. Piper regarding interview (.1)	5.50	1,635.00	8,992.50
12/16/2022	RSK4	Review and prepare Compute North production documents CN000001-CN000107 for J. Goldstein	0.30	540.00	0.00
12/16/2022	SMT1	Draft motion to extend removal deadline	0.70	755.00	528.50
12/19/2022	JRB	Telephone conference with S. Tillman regarding D&O release investigation (.1); telephone conference with K. Logue regarding same (.1); telephone conference with J. Stokes regarding same (.2); legal analysis regarding same (1.8); correspond with S. Thomas regarding documents for same (.2); analyze documents regarding same (1.5)	3.90	1,635.00	6,376.50
12/19/2022	KCL	Telephone conference with J. Bliss regarding investigation matter	0.10	1,785.00	0.00
12/19/2022	MM57	Correspond with M. Micheli re: CN filings (.1); follow-up correspondence with S. Martin re: objections to motions for relief from stay (.2); follow-up correspondence with S. Martin re: procedures and process re: CoC submissions (.2); review and revise orders and CoCs (.4); e-file CoCs (.3)	1.20	515.00	618.00
12/19/2022	SMT1	Draft motion to extend removal deadline	1.70	755.00	1,283.50

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12/20/2022	AG29	Correspond with S. Thomas regarding motion to extend removal deadline (.2)	0.20	775.00	155.00
12/20/2022	JRB	Telephone conference with K. Logue regarding D&O indemnification (.2); analyze Delaware law on same (.7); prepare memo regarding same (.3); review entity documents regarding same (.4); correspond with J. Grogan regarding same (.1); correspond with S. Thomas regarding same (.1)	1.80	1,635.00	2,943.00
12/20/2022	JRB	Interview D. Perrill regarding D&O release investigation (.5); prepare outline for same (.4); prepare notes regarding same (.4); correspond with S. Tillman regarding same (.1); interview J. Lima regarding D&O release investigation (.5); prepare outline for same (.3); correspond with S. Thomas regarding documents for same (.1); correspond with J. Stokes regarding documents for same (.1); analyze documents for same (2.2); prepare declaration regarding same (.6); correspond with J. Grogan regarding same (.1); correspond with K. Going and J. Hiems regarding same (.1)	5.40	1,635.00	8,829.00
12/20/2022	JTG4	Correspond with S. Thomas and M. Magzamen about motion to extend removal deadline (.4); review same (.4)	0.80	1,585.00	1,268.00
12/20/2022	KCL	Telephone conference with J. Bliss regarding investigation matters	0.20	1,785.00	0.00
12/20/2022	MM53	Draft revisions to removal deadline extension motion	0.50	1,535.00	767.50
12/20/2022	MM57	Correspond with S. Thomas re: section 9027 extension motion (.1); review and comment on same (.3); correspond with J. Grogan re: filing same (.1); e-file same (.2); correspond with Epiq re: service of same (.1)	0.80	515.00	412.00
12/20/2022	SMT1	Revise motion to extend removal deadline	1.20	755.00	906.00

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12/21/2022	JRB	Interview with S. Barron regarding D&O release investigation (1.0); prepare outline for same (.8); prepare notes regarding same (.4); correspond with S. Barron regarding same (.1); review documents regarding same (.4); telephone conference with J. Grogan regarding same (.3); correspond with S. Tillman regarding same (.1); correspond with S. Thomas regarding same (.1); analyze issues and authority regarding same (2.8); prepare declaration regarding same (1.1)	7.10	1,635.00	11,608.50
12/21/2022	JTG4	Telephone conference with J. Bliss about D&O issues (.3)	0.30	1,585.00	475.50
12/22/2022	JRB	Telephone conference with S. Thomas, K. Going and J. Hiems regarding D&O release investigation (.5); correspond with J. Grogan regarding same (.2); telephone conference with S. Tillman regarding same (.1); correspond with S. Shelley regarding same (.1); analyze issues and authority regarding same (2.3); prepare S. Tillman declaration regarding same (2.7); correspond with S. Thomas regarding same (.1); review documents regarding same (.7)	6.70	1,635.00	10,954.50
12/22/2022	MM53	Analyze NPPD settlement stipulation and comments received.	0.30	1,535.00	460.50
12/22/2022	SMT1	Analyze case law and precedent regarding indemnification issue	3.00	755.00	2,265.00
12/23/2022	JRB	Telephone conference with K. Going, J. Hiems and S. Thomas regarding D&O release investigation (.3); prepare notes for same (.2); correspond with S. Thomas regarding same (.1); telephone conference with S. Thomas regarding same (.1); correspond with K. Going and J. Hiems regarding same (.1); correspond with J. Grogan regarding D&O insurance (.1); correspond with J. Stokes regarding same (.1)	1.00	1,635.00	1,635.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2022	SMT1	Review case law and precedent regarding indemnification issue (1.9); draft analysis regarding same (1.4)	3.30	755.00	2,491.50
12/26/2022	MM53	Analyze open NPPD settlement issues.	0.30	1,535.00	460.50
12/27/2022	MM53	Analyze open NPPD settlement issues.	0.70	1,535.00	1,074.50
12/27/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement issues.	0.10	1,535.00	153.50
12/28/2022	JTG4	Correspond with L. Gomar and M. Micheli about NPPD issues (.7); analyze same (.4)	1.10	1,585.00	1,743.50
12/28/2022	SMT1	Analyze case law and precedent regarding indemnification issue	0.60	755.00	453.00
12/29/2022	JRB	Correspond with J. Goldstein regarding subpoena response (.1); prepare Tillman declaration regarding D&O release investigation (5.7)	5.80	1,635.00	9,483.00
12/29/2022	MM53	Analyze open NPPD settlement issues.	0.20	1,535.00	307.00
12/30/2022	JRB	Prepare Tillman declaration (2.7); analyze issues and authority regarding same (3.0)	5.70	1,635.00	9,319.50
Subtotal: B191 General Litigation			103.90		149,003.00

B210 Business Operations

12/01/2022	AG29	Correspond with M. Micheli and D. Movius (Compute North) regarding cash management issue (.1); review documents regarding same (.2)	0.30	775.00	232.50
12/07/2022	JTG4	Review proposed Bootstrap license agreement for Georgia site (.5)	0.50	1,585.00	792.50
12/13/2022	JTG4	Correspond with J. Stokes about independent contractor agreement (.3); prepare form of agreement (.9)	1.20	1,585.00	1,902.00
12/13/2022	MM53	Analyze open customer matters.	0.40	1,535.00	614.00
12/14/2022	JTG4	Correspond with J. Stokes about form contractor agreement (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Telephone conference with A. Saweris regarding customer equipment of Veribi.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MM53	Analyze open customer matters.	0.30	1,535.00	460.50
12/15/2022	JTG4	Review and revise notice of termination to Bootstrap Energy (1.1)	1.10	1,585.00	1,743.50
12/16/2022	MM53	Telephone conference with G. Mathless regarding Touzi equipment.	0.20	1,535.00	307.00
12/19/2022	DG16	Correspond with M Micheli regarding customer inquiry	0.10	1,485.00	148.50
12/27/2022	JTG4	Correspond with PPP about budget (.3)	0.30	1,585.00	475.50
12/29/2022	JTG4	Correspond with M. Micheli and Jefferies about office equipment (.2)	0.20	1,585.00	317.00
Subtotal: B210 Business Operations			5.00		7,622.00

B211 Financial Reports (Monthly Operating Reports)

12/01/2022	MM57	Draft CNO for 2015.3 statement	0.40	515.00	206.00
12/06/2022	MM57	Review and file 2015.3 CNO (.3)	0.30	515.00	154.50
12/20/2022	AG29	Correspond with M. Magzamen regarding monthly operating reports (.1)	0.10	775.00	77.50
12/20/2022	MM57	Correspond with A. Glogowski re: draft MORs and PPP correspondence	0.10	515.00	51.50
12/21/2022	CX3	Review monthly operating reports and additional deliverables	0.40	775.00	310.00
12/21/2022	MM53	Analyze monthly operating reports for filing.	0.20	1,535.00	307.00
12/21/2022	MM57	Correspond with M. Micheli re: MORs	0.10	515.00	51.50
12/22/2022	MM57	Correspond with J. Grogan, M. Micheli and C. Xu re: MORs (.1); review MORs and e-file in main case (1.1); e-file MORs in individual cases (.9)	2.10	515.00	1,081.50
Subtotal: B211 Financial Reports (Monthly Operating Reports)			3.70		2,239.50

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B220 Employee Benefits/Pensions					
12/09/2022	ERK	Review and advise on COBRA issue	0.30	1,660.00	0.00
12/09/2022	JTG4	Correspond with Keller regarding COBRA coverage issues (.3)	0.30	1,585.00	475.50
12/13/2022	ERK	Review Insperity agreements (0.4); request additional information for same (0.2); telephone conference with client regarding COBRA implications of same (0.2)	0.80	1,660.00	0.00
Subtotal: B220 Employee Benefits/Pensions			1.40		475.50
B250 Real Estate					
12/06/2022	MM53	Telephone conference with P. Dixon regarding NC lease issues	0.20	1,535.00	307.00
12/21/2022	MM53	Analyze Greenville lease matters.	0.20	1,535.00	307.00
12/30/2022	MM53	Review the Greenville lease.	0.20	1,535.00	307.00
Subtotal: B250 Real Estate			0.60		921.00
B260 Board of Directors Matters					
12/13/2022	JTG4	Prepare board agenda for upcoming meeting (.3)	0.30	1,585.00	475.50
12/15/2022	JTG4	Board meeting with directors to give update on case progress (1.0)	1.00	1,585.00	1,585.00
12/22/2022	MM53	Analyze director and officer indemnification issues.	0.50	1,535.00	767.50
Subtotal: B260 Board of Directors Matters			1.80		2,828.00
B310 Claims Administration and Objections					
12/01/2022	CX3	Draft stipulation to resolve claim	1.10	775.00	852.50

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12/01/2022	DG16	Review Marathon comments to stipulation (.3); telephone conference with M Micheli regarding same (.2); correspond with M Micheli regarding Marathon responses to open issues (.1)	0.60	1,485.00	891.00
12/01/2022	JTG4	Discussions with management team about customer equipment issues (.8); correspond with M. Micheli about same and issues related to Foundry miners (.6)	1.40	1,585.00	2,219.00
12/01/2022	MM53	Telephone conference with D. Ginsberg regarding Marathon stipulation.	0.20	1,535.00	307.00
12/01/2022	MM53	Correspond with J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
12/01/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement stipulation.	0.90	1,535.00	1,381.50
12/01/2022	MM53	Draft memorandum regarding comments on Marathon settlement stipulation and resolutions thereto.	0.90	1,535.00	1,381.50
12/02/2022	CX3	Draft Marathon settlement stipulation (.5); correspond with M. Micheli re same (.1)	0.60	775.00	465.00
12/02/2022	DG16	Review revised Marathon stipulation and analysis regarding same (.4); correspond with J Grogan and M Micheli regarding comments to same (.3)	0.70	1,485.00	1,039.50
12/02/2022	MM53	Draft correspondence with counsel to customer regarding miner issues and location.	0.30	1,535.00	460.50
12/02/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/02/2022	MM53	Draft revisions to settlement stipulation with prepetition legal counsel.	0.30	1,535.00	460.50
12/02/2022	MM53	Draft revisions to Marathon settlement stipulation and resolutions thereto.	0.50	1,535.00	767.50
12/04/2022	DG16	Review draft settlement stipulation and correspond with M Micheli regarding same	0.20	1,485.00	297.00
12/04/2022	JTG4	Correspond with P. Haines regarding RK negotiations (.3); correspond with P. Burke regarding available assets (.2)	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	DG16	Correspond with J Grogan regarding claim settlement issue and preparation of language for same (.2); draft same (.9); telephone conference with M Schwartz regarding same (.3)	1.40	1,485.00	2,079.00
12/05/2022	JTG4	Telephone conference with P. Haines about RK claims (.5)	0.50	1,585.00	792.50
12/05/2022	MM53	Analyze revisions to Marathon settlement stipulation and next steps.	0.60	1,535.00	921.00
12/05/2022	MM53	Analyze Alder customer claims and related authority.	0.20	1,535.00	307.00
12/05/2022	MM53	Telephone conference with M. Quejada and C. Persons regarding Blockmetrix.	0.30	1,535.00	460.50
12/05/2022	MM53	Telephone conference with P. Haines regarding RK settlement matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/05/2022	MM53	Analyze Sphere3D customer claims and related authority.	0.20	1,535.00	307.00
12/06/2022	JTG4	Telephone conference with R. Mersch and PPP team to discuss claims administration and efficiency counsel retention (.5)	0.50	1,585.00	792.50
12/06/2022	MM53	Analyze customer contracts and customer claims and related case law.	0.90	1,535.00	1,381.50
12/06/2022	MM53	Telephone conference with A. Cohen regarding Marathon stipulation.	0.20	1,535.00	307.00
12/07/2022	DG16	Review revised customer settlement stipulation and related comments	0.20	1,485.00	297.00
12/07/2022	JTG4	Telephone conference with B. Coulby, M. Micheli, and PPP team to discuss Marathon equipment return and MVP issues (.2); analyze same (.5)	0.70	1,585.00	1,109.50
12/07/2022	MM53	Analyze customer contracts and customer claims and related background documents.	0.40	1,535.00	614.00
12/07/2022	MM53	Draft revisions to Marathon settlement stipulation and resolutions thereto.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	MM53	Telephone conference with B. Coulby, R. Mersch and J. Grogan regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/07/2022	MM53	Analysis of Marathon proofs of claim.	0.20	1,535.00	307.00
12/08/2022	DG16	Review and revise comments to draft claim settlement language	0.50	1,485.00	742.50
12/08/2022	DG16	Review correspondence from J Grogan, M Micheli, B Coulby (CN) and WGM team regarding customer settlement stipulation (.3); review revised customer settlement stipulation (.1)	0.40	1,485.00	594.00
12/08/2022	JTG4	Correspond with M. Micheli and B. Coulby regarding Marathon stipulation (.6); review and revise responses to Konza and US Digital motions (.9); telephone conference with M. Micheli, J. Liou, and A. Cohen about marathon stipulation (.2); correspond with M. Micheli and J. Liou about Marathon claims (.5); review and revise Marathon stipulation (.4)	2.60	1,585.00	4,121.00
12/08/2022	MM53	Analyze RK settlement matters.	0.20	1,535.00	307.00
12/08/2022	MM53	Telephone conference with A. Cohen, J. Liou and J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
12/08/2022	MM53	Telephone conference with B. Coulby regarding Marathon settlement stipulation.	0.10	1,535.00	153.50
12/08/2022	MM53	Analyze issues related to Marathon settlement stipulation and resolutions thereto.	0.40	1,535.00	614.00
12/09/2022	MM53	Telephone conference with M. Silverman regarding Sphere3D.	0.30	1,535.00	460.50
12/12/2022	JTG4	Conferences with M. Micheli about customer contracts, Marathon, and related issues (.4); correspond with A. Cohen and J. Liou about Marathon stipulation (.3)	0.70	1,585.00	1,109.50
12/12/2022	MM53	Telephone conference with J. Grogan and J. Liou regarding Marathon.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM53	Telephone conference with S. Lutkus (MWE) regarding Marathon stipulation.	0.20	1,535.00	307.00
12/12/2022	MM53	Draft revisions to the Marathon Rule 9019 motion.	1.40	1,535.00	2,149.00
12/12/2022	MM53	Telephone conference with J. Grogan regarding Marathon stipulation.	0.30	1,535.00	460.50
12/12/2022	SCS8	Telephone conference with R. Smiley concerning claims objection process.	0.50	1,410.00	705.00
12/13/2022	JTG4	Correspond with A. Cohen and J. Liou regarding Marathon stipulation and related issues (.4)	0.40	1,585.00	634.00
12/13/2022	JTG4	Telephone conference with R. Smiley about claims objections, retention application and related matters	0.70	1,585.00	1,109.50
12/13/2022	MM53	Analyze Marathon settlement matters, MVP liens, Marathon note claims, and contract rejection matters.	0.70	1,535.00	1,074.50
12/13/2022	MM53	Telephone conference with P. Summers regarding Marathon.	0.10	1,535.00	153.50
12/13/2022	MM53	Analyze US Digital settlement matters.	0.20	1,535.00	307.00
12/13/2022	MM53	Review and analyze Marathon Rule 9019 motion.	0.20	1,535.00	307.00
12/13/2022	MM57	Review and comment on draft lift stay stipulation (.3); correspond with C. Xu and M. Micheli re: same (.1)	0.40	515.00	206.00
12/14/2022	CX3	Revise motion and stipulation regarding resolution of Smith Anderson's general unsecured claim (1.2); correspond with M. Micheli and J. Grogan re same (.2)	1.40	775.00	1,085.00
12/14/2022	MM53	Review and revise US Digital agreed order.	0.20	1,535.00	307.00
12/14/2022	MM53	Review and analysis of Harvey declaration in support of Marathon Rule 9019 motion.	0.30	1,535.00	460.50
12/14/2022	MM53	Analyze Marathon settlement matters.	0.20	1,535.00	307.00
12/14/2022	MM57	Correspond with C. Xu and comment on draft of motion for relief from stay	0.20	515.00	103.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	LFG	Correspond with Foundry and client regarding CN Miners and abandoned minors and reconciliation regarding same	1.30	1,410.00	1,833.00
12/15/2022	MM53	Draft revisions to Smith Anderson motion and order.	0.40	1,535.00	614.00
12/15/2022	MM53	Telephone conference with S. Stichter regarding US Digital agreed order.	0.10	1,535.00	153.50
12/15/2022	MM53	Draft revisions to US Digital agreed order.	0.10	1,535.00	153.50
12/15/2022	MM57	Draft notice of hearing re: Marathon motion and stipulation (.4); correspond with M. Micheli re: same (.1); follow-up correspondence with J. Grogan re: same (.1)	0.60	515.00	309.00
12/15/2022	SMT1	Draft declaration of Drake Harvey for Marathon stipulation hearing	3.00	755.00	2,265.00
12/16/2022	MM53	Telephone conference with B. Kittlstved and N. Hubert regarding customer miner reconciliations and related matters.	0.50	1,535.00	767.50
12/16/2022	MM53	Draft revisions to US Digital agreed order and analysis of miner reconciliation for revised order.	0.40	1,535.00	614.00
12/16/2022	MM53	Draft revisions to Harvey declaration in support of Marathon settlement motion.	0.40	1,535.00	614.00
12/16/2022	MM53	Review and analysis of customer miner reconciliations.	1.10	1,535.00	1,688.50
12/16/2022	MM57	Review and e-file agreed order re: US Digital motion for relief from stay (.2); correspond with M. Micheli re: same (.1)	0.30	515.00	154.50
12/16/2022	SMT1	Revise Drake Harvey declaration in support of Marathon stipulation motion	0.60	755.00	453.00
12/19/2022	JTG4	Correspond with P. Haines about RK claims (.2)	0.20	1,585.00	317.00
12/19/2022	JTG4	Telephone conference with Weil and M. Micheli to discuss hearing preparations for Marathon stipulation (.1); correspond with Weil about same (.2); review submissions regarding same (.2)	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	MG21	Review Mercuria documents (.6); correspond with D. Ginsberg regarding same (.2)	0.80	1,200.00	0.00
12/19/2022	MM53	Telephone conference with A. Cohen regarding Marathon issues.	0.10	1,535.00	153.50
12/19/2022	MM53	Review and analyze open issues related to Marathon settlement.	0.40	1,535.00	614.00
12/19/2022	MM53	Review and analyze MVP claims related to Marathon settlement.	0.60	1,535.00	921.00
12/19/2022	MM53	Telephone conference with J. Liou, A. Cohen and J. Grogan regarding Marathon issues.	0.10	1,535.00	153.50
12/19/2022	MM53	Draft revisions to Harvey declaration in support of Marathon settlement motion.	0.20	1,535.00	307.00
12/19/2022	SB33	Correspond with creditor regarding claims questions.	0.20	1,610.00	0.00
12/19/2022	SB33	Correspond with Paul Hastings team regarding assignment of Atlas claim (0.3)	0.30	1,610.00	0.00
12/20/2022	JTG4	Discuss customer equipment issues with B. Hakk and B. Coulby (.4)	0.40	1,585.00	634.00
12/20/2022	MM53	Review and revise language to be read into the record regarding Marathon settlement.	0.30	1,535.00	460.50
12/20/2022	MM53	Analyze open customer matters, inventory schedules, and contracts.	1.50	1,535.00	2,302.50
12/20/2022	MM53	Telephone conference with D. Harvey regarding hearing preparation for Marathon stipulation.	0.30	1,535.00	460.50
12/21/2022	DG16	Correspond with PH team regarding claim settlement issues	0.20	1,485.00	297.00
12/21/2022	JTG4	Telephone conference with RK counsel and M. Micheli regarding discovery requests and related issues	0.60	1,585.00	951.00
12/21/2022	JTG4	Review Smith Anderson stipulation and motion (.5)	0.50	1,585.00	792.50
12/21/2022	MM53	Analyze lien matters regarding Marathon miners.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	MM53	Telephone conference with M. Kippes regarding customer issues.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with B. Coulby regarding customer issues and RK.	0.40	1,535.00	614.00
12/21/2022	MM53	Telephone conference with P. Haines and J. Grogan regarding RK settlement discussions and discovery.	0.60	1,535.00	921.00
12/21/2022	MM53	Analyze RK settlement matters.	0.10	1,535.00	153.50
12/22/2022	MM53	Analyze motions to modify the automatic stay by GH Effect and Alder.	0.20	1,535.00	307.00
12/22/2022	MM53	Analyze Marathon UCCs.	0.60	1,535.00	921.00
12/22/2022	MM53	Telephone conference with Decimal Digital regarding customer miner issues from Bitmain	0.50	1,535.00	767.50
12/22/2022	MM53	Analyze customer issues.	0.20	1,535.00	307.00
12/23/2022	MM53	Review and analyze PARC and Sunbelt settlement issues and related authority.	0.20	1,535.00	307.00
12/23/2022	MM57	Correspond with PH team regarding contents from Sunbelt FTP	0.30	515.00	154.50
12/26/2022	DG16	Review customer lift stay motions	0.20	1,485.00	297.00
12/27/2022	MM53	Analyze open customer issues.	0.30	1,535.00	460.50
12/28/2022	JTG4	Correspond with C. Xu about Smith Anderson motion (.3)	0.30	1,585.00	475.50
12/28/2022	MM53	Analyze open customer issues.	0.50	1,535.00	767.50
12/28/2022	SMT1	Revise objection to motion to lift the automatic stay	1.00	755.00	755.00
12/29/2022	MM53	Telephone conference with D. Movius, B. Hakk, and R. Rennich regarding RK matters.	0.70	1,535.00	1,074.50
12/29/2022	SMT1	Revise objection to stay relief motion	3.60	755.00	2,718.00
12/30/2022	MG21	Review Marathon lien release letter and related UCC-3 (.7); related correspondence with M. Micheli (.1)	0.80	1,200.00	0.00
12/30/2022	MM53	Analyze open customer issues.	0.70	1,535.00	1,074.50
12/30/2022	MM53	Review and analyze Marathon lien release issues.	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	SCS8	Correspond with M. Micheli concerning Texas tax authority claims (.1); review Texas proposal (.1); follow up correspondence with M. Micheli and C. Harlin re tax claim issues (.1).	0.30	1,410.00	423.00
Subtotal: B310 Claims Administration and Objections			57.50		74,493.50
Total			360.40		438,842.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JRB	James R. Bliss	Partner	76.80	1,635.00	125,568.00
JTG4	James T. Grogan	Partner	43.40	1,585.00	68,789.00
LFG	Luis F. Gomar	Partner	1.30	1,410.00	1,833.00
SB33	Sayan Bhattacharyya	Partner	1.00	1,610.00	0.00 ²
ERK	Eric R. Keller	Partner	1.10	1,660.00	0.00
MM53	Matthew Micheli	Of Counsel	66.10	1,535.00	101,463.50
DG16	Daniel Ginsberg	Of Counsel	17.30	1,485.00	25,690.50
SCS8	Scott C. Shelley	Of Counsel	14.90	1,410.00	21,009.00
KCL	Kevin C. Logue	Of Counsel	1.50	1,785.00	0.00
KAT2	Katherine A. Traxler	Of Counsel	1.40	920.00	0.00
CH23	Cole Harlan	Associate	16.70	1,120.00	18,704.00
ER8	Elena Rodriguez	Associate	0.90	840.00	756.00
AG29	Angelika S. Glogowski	Associate	24.10	775.00	18,677.50
CX3	Christine Xu	Associate	16.10	775.00	12,477.50
SMT1	Schlea M. Thomas	Associate	32.60	755.00	24,613.00
MG21	Maria Grabis	Associate	1.60	1,200.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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MJ1	Mike Jones	Associate	0.60	1,120.00	0.00
EJ4	Emily Jennings	Other Attorney	1.00	695.00	0.00
MM57	Michael Magzamen	Paralegal	28.10	515.00	14,471.50
ML30	Mat Laskowski	Paralegal	9.30	515.00	4,789.50
DM26	David Mohamed	Paralegal	2.50	515.00	0.00
JMN	Jeff M. Negron	Paralegal	0.50	565.00	0.00
RSK4	Rosetta S. Kromer	Paralegal	1.60	540.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	Outside Professional Services - Access Transcripts, LLC, Invoice# 10883 Dated 11/03/22, Professional services rendered regarding: 3-Day Transcript			54.50
11/30/2022	Westlaw Business - Courtlink Use - Charges for November 2022			21.36
12/02/2022	Computer Search (Other)			6.03
12/05/2022	Local - Taxi - Michael Magzamen; 11/15/2022; From/To: Office/Home ; Service Type: Uber; Time: 22:45; taxi expense for car ride home from late-night work			81.51
12/05/2022	Computer Search (Other)			2.70
12/05/2022	Computer Search (Other)			6.21
12/06/2022	Computer Search (Other)			0.72
12/08/2022	Local - Taxi - Daniel Ginsberg; 11/15/2022; From/To: Office/Home ; Service Type: Uber; Time: 22:48; taxi expense for car ride home from late-night work			26.20
12/08/2022	Computer Search (Other)			10.44
12/09/2022	Computer Search (Other)			0.27
12/12/2022	Computer Search (Other)			0.63
12/13/2022	Computer Search (Other)			68.49
12/14/2022	Computer Search (Other)			7.02

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12/15/2022	Postage/Express Mail - Certified -- Return receipt;	16.90
12/15/2022	Computer Search (Other)	5.22
12/16/2022	Computer Search (Other)	1.62
12/19/2022	Court Reporting Services - Lexitas, Invoice# 1387522 Dated 12/19/22, Certified Final Transcript for Remote Auction on 11/15/2022	4,008.50
12/19/2022	Computer Search (Other)	6.84
12/19/2022	Computer Search (Other)	9.99
12/20/2022	Computer Search (Other)	20.88
12/21/2022	Computer Search (Other)	3.87
12/22/2022	Computer Search (Other)	1.98
12/23/2022	Computer Search (Other)	5.67
12/28/2022	Computer Search (Other)	3.60
12/30/2022	Court Reporting Services - Michael Magzamen; 12/20/2022; Payment to Access Transcripts re Compute North Holdings - 22-90273; Merchant: In *access transcripts, l	484.00
Total Costs incurred and advanced		\$4,855.15
Current Fees and Costs		\$443,697.15
Total Balance Due - Due Upon Receipt		\$443,697.15



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T.Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,388.00
Costs incurred and advanced	3,075.42
Current Fees and Costs Due	\$441,463.42
Total Balance Due - Due Upon Receipt	\$441,463.42

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
7575 Corporate Way
Eden Prairie, MN 55344

February 13, 2023

Please Refer to
Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
James T.Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,388.00
Costs incurred and advanced	3,075.42
Current Fees and Costs Due	\$441,463.42
Total Balance Due - Due Upon Receipt	\$441,463.42

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Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

Restructuring **\$438,388.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B155 Court Hearings					
12/13/2022	MM53	Analyze hearing matters for US Digital and disclosure statement hearing.	0.20	1,535.00	307.00
12/14/2022	SCS8	Review draft witness and exhibit list for disclosure statement hearing (.1); correspond with R. Mersch re W&E list (.2); correspond with M. Magzamen re W&E list (.1).	0.40	1,410.00	564.00
12/16/2022	AG29	Monitor hearing on solicitation procedures and motion for relief from stay (.4); prepare notes regarding same (.1)	0.50	775.00	387.50
12/16/2022	CH23	Review notes to prepare for solicitation procedures hearing (1.1); monitor solicitation procedures hearing (.4); revise amended hearing agenda (.5)	2.00	1,120.00	2,240.00
12/16/2022	DG16	Attend hearing regarding conditional approval of DS (.4); review correspondence from PH team regarding upcoming hearings (.1)	0.50	1,485.00	742.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	JTG4	Review submissions and notes to prepare for DS hearing (4.1); handle hearing on preliminary approval of disclosure statement (.4)	4.50	1,585.00	7,132.50
12/16/2022	MM53	Attend hearing on disclosure statement and customer issues	0.40	1,535.00	614.00
12/16/2022	MM53	Review submissions and notes to prepare for hearing on customer issues and disclosure statement.	0.70	1,535.00	1,074.50
12/16/2022	MM57	Correspond with M. Micheli re: amended hearing agenda (.1); prepare same (.5); calendar hearing (.1); observe hearing (.4); draft 12/20 witness and exhibit list (.4); update working group re: same (.2)	1.70	515.00	875.50
12/16/2022	SCS8	Video attendance at court hearing regarding disclosure statement (.4)	0.40	1,410.00	564.00
12/20/2022	CH23	Review issues and notes to prepare for solicitation procedures hearing (.4); monitor same (1.0)	1.40	1,120.00	1,568.00
12/20/2022	DG16	Attend continued DS approval hearing (telephonically)	1.00	1,485.00	1,485.00
12/20/2022	JTG4	Prepare outline for continued DS hearing (3.0); handle continued hearing on DS preliminary approval (1.0)	4.00	1,585.00	6,340.00
12/20/2022	MM53	Attend hearing regarding solicitation procedures.	1.00	1,535.00	1,535.00
12/20/2022	MM57	Submit electronic appearances for hearing (.1); observe Court hearing regarding solicitation procedures (1.0); request hearing transcript (.1)	1.20	515.00	618.00
12/20/2022	SCS8	Telephonic attendance at hearing on approval of solicitation procedures (1.0); review and handle follow up issues (.2)	1.20	1,410.00	1,692.00
Subtotal: B155 Court Hearings			21.10		27,739.50

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 50704-00002
 Invoice No. 2347211

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
12/01/2022	AG29	Correspond with counsel to the Committee regarding disclosure statement inquiry (.2); review documents regarding same (.6); correspond with M. Micheli regarding same (.1); correspond with S. Levy (Portage Point) regarding same (.2)	1.10	775.00	852.50
12/01/2022	CH23	Review solicitation procedures (1.0); correspond with Epiq re: same (.2); review confirmation timeline (.3)	1.50	1,120.00	1,680.00
12/01/2022	JTG4	Correspond with S. Bhattacharyya about plan administrator role (.3)	0.30	1,585.00	475.50
12/01/2022	MM53	Telephone conference with R. Mersch, C. Kinasz, S. Levy regarding liquidation analysis.	0.30	1,535.00	460.50
12/01/2022	MM53	Review and comment on revised liquidation analysis.	0.30	1,535.00	460.50
12/01/2022	SCS8	Revise outline for presentation of solicitation and voting procedures and conditional approval of disclosure statement (2.8); correspond with M. Micheli re same (.2).	3.00	1,410.00	4,230.00
12/02/2022	CX3	Telephone conference with J. Grogan, M. Micheli, S. Shelley and Portage Point team regarding liquidation analysis	0.70	775.00	542.50
12/02/2022	JTG4	Telephone conference with Portage Point team and PH team to review updated liquidation analysis (.7); analyze related issues (.3); correspond with J. Ruff regarding comments to DS and plan (.3); consider same (.2)	1.50	1,585.00	2,377.50
12/02/2022	MM53	Telephone conference with Portage Point team and Paul Hastings team regarding liquidation analysis.	0.70	1,535.00	1,074.50
12/02/2022	MM53	Review and comment on revised liquidation analysis.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	SCS8	Review and provide comments on revised liquidation analysis (1.8); correspond with M. Micheli re comments (.2).	2.00	1,410.00	2,820.00
12/02/2022	SCS8	Telephone conference with PH team and Portage team concerning liquidation analysis (.7); review further revised draft liquidation analysis and prepare mark-up (.8); telephone conference with C. Kinasz re liquidation analysis (.4); review and comment on additional revised versions of liquidation analysis (.3).	2.20	1,410.00	3,102.00
12/03/2022	SCS8	Correspond with J. Grogan concerning plan issues and Bankruptcy Code section 1141.	0.30	1,410.00	423.00
12/05/2022	CH23	Review solicitation procedures motion (.8); review solicitation procedures order (.5); review solicitation procedures (1.3); review confirmation timeline (.9); revise same (1.0).	4.50	1,120.00	5,040.00
12/05/2022	JTG4	Correspond with K. Manoukian and M. Micheli regarding Foundry comments to plan and DS	0.40	1,585.00	634.00
12/05/2022	MM53	Correspond with J. Grogan regarding plan matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Review and analyze solicitation procedures.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with R. Mersch and C. Kinasz regarding plan matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Review and analyze plan structure matters.	0.30	1,535.00	460.50
12/05/2022	SB33	Correspond with plan administrator candidate.	0.30	1,610.00	0.00 ¹

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	CH23	Telephone conference with Committee and PH team re: plan and disclosure statement (1.1); telephone conference with PPP team and PH team re: same (.8); review Committee comments to plan (.9); review U.S. Trustee comments to plan (1.1); review filed disclosure statement (1.4); review filed plan (.9).	6.20	1,120.00	6,944.00
12/06/2022	JTG4	Telephone conference with L. Beltnick about plan administrator role (.4); telephone conference with McDermott team and PH team to review plan and disclosure statement (1.1); telephone conference with PPP and PH team about plan and DS (.8); correspond with M. Micheli, S. Shelley and C. Harlan about revisions to plan and DS (1.3); correspond with M. Micheli about solicitation timeline (.6)	4.20	1,585.00	6,657.00
12/06/2022	MM53	Review committee comments to the plan and disclosure statement.	0.20	1,535.00	307.00
12/06/2022	MM53	Review and analyze solicitation procedures.	0.20	1,535.00	307.00
12/06/2022	MM53	Telephone conference with counsel to committee and Paul Hastings team regarding plan and disclosure statement comments.	1.10	1,535.00	1,688.50
12/06/2022	MM53	Telephone conference with Portage Point team and Paul Hastings team regarding liquidation analysis.	0.80	1,535.00	1,228.00
12/06/2022	SCS8	Telephone conference with Portage Point, J. Grogan, M. Micheli and C. Harlan regarding plan and disclosure statement.	0.80	1,410.00	1,128.00
12/06/2022	SCS8	Correspond with J. Grogan regarding plan issues (.1); telephone conference with the Committee and PH team regarding plan issues (1.1).	1.20	1,410.00	1,692.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	CH23	Revise disclosure statement (3.1); review disputed claims procedures (.4); revise same (1.1); correspond with M. Micheli and S. Shelley re: same (.3); review plan release language (1.6); correspond with S. Shelley re: same (.3); review plan supplement list (.5); review solicitation procedures (1.2); review ballots (.4).	8.90	1,120.00	9,968.00
12/07/2022	GVN	Review the plan of liquidation in preparation for call on treatment of assets	0.70	1,710.00	0.00
12/07/2022	JTG4	Discuss DS issues with K. Going (.4)	0.40	1,585.00	634.00
12/07/2022	MM53	Telephone conference with J. Bliss regarding plan structures and releases.	0.20	1,535.00	307.00
12/07/2022	MM53	Review and analyze solicitation procedures.	0.60	1,535.00	921.00
12/07/2022	MM53	Correspond with C. Harlan regarding solicitation procedures.	0.20	1,535.00	307.00
12/07/2022	MM53	Correspond with J. Grogan regarding solicitation matters and customers matters.	0.60	1,535.00	921.00
12/07/2022	SCS8	Revise chapter 11 plan to address Committee and J. Grogan comments.	4.40	1,410.00	6,204.00
12/08/2022	AG29	Draft notice of continuation of solicitation procedures hearing (.3); correspond with M. Micheli, M. Magzamen regarding same (.1)	0.40	775.00	310.00
12/08/2022	CH23	Revise solicitation schedules (3.4); review solicitation timeline (.8); revise disclosure statement (1.2); review revised plan (.5).	5.90	1,120.00	6,608.00
12/08/2022	GVN	Review Section 336 liquidation tax rules (0.4); telephone conference with S. Shelley, J. Grogan, R. Mersch, C. Kinasz, and M. Micheli regarding wind-up of the bankrupt estate (0.8); correspond with R. Mersch regarding confirmation questions for the tax status of Compute North subsidiaries (0.2); review rules on liquidating trusts that engage in business (0.4); correspond with S. Shelley, J. Grogan, R. Mersch, C. Kinasz, C. Harlan, and M. Micheli regarding tax conclusions (0.2)	2.00	1,710.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	JTG4	Correspond with S. Shelley about retained causes of action (.3)	0.30	1,585.00	475.50
12/08/2022	JTG4	Telephone conference with S. Shelley, G. Nelson and R. Mersch to discuss plan revisions and open issues (.8); analyze same (.6)	1.40	1,585.00	2,219.00
12/08/2022	MM53	Telephone conference with Portage Point and Paul Hastings teams regarding plan structure matters.	0.80	1,535.00	1,228.00
12/08/2022	MM53	Telephone conference with J. Bliss regarding D&O release and plan matters.	0.30	1,535.00	460.50
12/08/2022	MM53	Review and analyze plan revisions and open issues.	0.40	1,535.00	614.00
12/08/2022	MM57	Correspond with A. Glogowski and M. Micheli regarding continuance of solicitation procedures hearing (.1); review and e-file notice of continuance of solicitation procedures hearing (.3)	0.40	515.00	206.00
12/08/2022	SCS8	Revise and update schedule of retained causes of action (.8); draft correspondence to CN management team concerning retained causes of action (.3).	1.10	1,410.00	1,551.00
12/08/2022	SCS8	Correspond with J. Grogan concerning plan issues and plan supplement documents (.1); review precedents for plan administrator agreement (.5); telephone conference with PH team and PPP regarding tax issues relating to plan structure (.8).	1.40	1,410.00	1,974.00
12/09/2022	JTG4	Telephone conference with S. Shelley about plan issues	0.30	1,585.00	475.50
12/09/2022	MM53	Review revisions and open plan issues.	0.20	1,535.00	307.00
12/09/2022	SCS8	Telephone conference with J. Grogan concerning plan issues (.3); revise chapter 11 plan to address plan comments (1.4).	1.70	1,410.00	2,397.00
12/09/2022	SCS8	Review additional precedents for plan administrator agreement (.6); draft plan administrator agreement (4.7).	5.30	1,410.00	7,473.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2022	SCS8	Review U.S. Trustee comments to chapter 11 plan (.2); draft correspondence to CN management concerning U.S. Trustee plan comments (.9); follow up correspondence with Stokes and J. Grogan re U.S. Trustee comments (.3).	1.40	1,410.00	1,974.00
12/12/2022	CH23	Revise disclosure statement (3.4); revise solicitation procedures (1.2); revise order re: same (.5); revise solicitation timeline (.5).	5.60	1,120.00	6,272.00
12/12/2022	JTG4	Correspond with management team regarding U.S. Trustee comments to DS and plan (.5); follow up analysis of same (.3)	0.80	1,585.00	1,268.00
12/12/2022	MM53	Analyze revisions and open plan issues.	0.20	1,535.00	307.00
12/12/2022	MM57	Correspond with S. Thomas regarding extending exclusivity (.1); research precedent for exclusivity extension motions (.5)	0.60	515.00	309.00
12/12/2022	SMT1	Draft motion to extend exclusivity	3.60	755.00	2,718.00
12/12/2022	SCS8	Review updated chapter 11 plan (.6); correspond with J. Grogan regarding plan revisions and proposed email to Committee (.8).	1.40	1,410.00	1,974.00
12/12/2022	SCS8	Review and revise plan administrator agreement.	1.30	1,410.00	1,833.00
12/12/2022	SCS8	Review and revise disclosure statement (1.6); correspond with C. Harlan re same (.1); review revised draft disclosure statement (.4); correspond with C. Harlan concerning additional comments to disclosure statement (.3).	2.40	1,410.00	3,384.00
12/12/2022	SCS8	Revise and update schedule of retained causes of action (.3); correspond with M. Micheli re same (.2).	0.50	1,410.00	705.00
12/13/2022	AG29	Draft corrected notice of continuation for solicitation procedures hearing (.2); correspond with M. Magzamen regarding same (.1)	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	AG29	Correspond with M. Micheli, M. Magzamen regarding matters set for hearing on December 9 (.3); correspond with N. Rowles (counsel to the Committee) regarding hearing schedules (.2)	0.50	775.00	387.50
12/13/2022	CX3	Telephone conference with M. Micheli and Epiq regarding solicitation procedures and timeline	0.30	775.00	232.50
12/13/2022	CH23	Telephone conference with M. Micheli re: plan solicitation and confirmation (.3); review precedent re: same (.6); revise disclosure statement (2.1); correspond with Epiq re: solicitation procedures (.5); revise same (1.3); revise solicitation order (.9); review plan changes (1.5).	7.20	1,120.00	8,064.00
12/13/2022	DG16	Review updated confirmation process timeline (.1); review K&E comments to plan and correspond with PH team regarding same (.2)	0.30	1,485.00	445.50
12/13/2022	GVN	Telephone conference with M. Wilder regarding liquidating trust for Compute North upon bankruptcy exit	0.40	1,710.00	0.00
12/13/2022	JTG4	Review and revise plan and DS (1.7); correspond with S. Shelley about same (.4); telephone conference with M. Micheli about plan solicitation (.3)	2.40	1,585.00	3,804.00
12/13/2022	JTG4	Telephone conference with E. Jones and PH team about Generate comments to plan (.3); review same (.1)	0.40	1,585.00	634.00
12/13/2022	MM53	Telephone conference with Epiq and C. Xu regarding plan solicitation matters.	0.30	1,535.00	460.50
12/13/2022	MM53	Analyze plan confirmation matters.	0.20	1,535.00	307.00
12/13/2022	MM53	Telephone conference with J. Bliss regarding plan release matters.	0.30	1,535.00	460.50
12/13/2022	MM53	Draft revisions to solicitation timeline.	0.30	1,535.00	460.50
12/13/2022	MM53	Telephone conference with J. Grogan regarding plan solicitation matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	MM53	Telephone conference with E. Jones, J. Grogan, S. Shelley and M. Schwartz regarding plan comments.	0.30	1,535.00	460.50
12/13/2022	MM53	Telephone conference with C. Harlan regarding solicitation procedures.	0.30	1,535.00	460.50
12/13/2022	MS72	Telephone conference with K&E and PH team regarding comments to plan of reorganization (.3); review same (.2)	0.50	1,735.00	867.50
12/13/2022	MM57	Correspond with A. Glogowski re: notice of solicitation hearing (.1); review and comment re: same (.2); correspond with M. Micheli re: needs for 12/16 hearing (.2); begin drafting agenda re: same (.5)	1.00	515.00	515.00
12/13/2022	SCS8	Telephone conference with E. Jones, M. Schwartz, J. Grogan, and M. Micheli concerning plan issues (.3); follow up correspondence with M. Micheli re same (.1); review Generate comments on chapter 11 plan (.2); revise plan to address Generate comments (1.6); correspond with M. Micheli and J. Grogan re Generate plan comments (.3); correspond with J. Grogan re plan administrator issues (.2); revise plan administrator agreement to address J. Grogan comments (1.2); revise plan to address committee comments (1.8); correspond with S. Kjontvedt (Epiq) concerning solicitation issues (.4); further revise plan (.4); correspond with committee concerning updated version of the plan (.3).	6.80	1,410.00	9,588.00
12/13/2022	SCS8	Correspond with Portage team concerning stockholder information for solicitation of plan votes (.3); follow up correspondence with Portage re stockholder information (.2); strategize concerning wind-down transactions (.4); review Delaware statutes concerning merger requirements for LLCs (.5); strategize concerning wind-down transactions (.4); begin preparing wind-down transactions memo (.6).	2.40	1,410.00	3,384.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	CH23	Revise disclosure statement (2.4); correspond with PPP re: same (.4); review source and uses chart (1.1); revise solicitation procedures (.9)	4.80	1,120.00	5,376.00
12/14/2022	GVN	Telephone conference with J. Grogan regarding M. Wilder discussion and liquidating trust exit option (0.3); review correspondence from M. Wilder regarding liquidating trust option (0.2); telephone conference with J. Grogan regarding the expected net operating losses of Compute North at exit (0.3)	0.80	1,710.00	0.00
12/14/2022	JTG4	Telephone conference with J. Bliss and M. Micheli to discuss D&O release review (.3); telephone conference with McDermott team and S. Shelley to review plan and DS comments (1.1); analyze same (.6)	2.00	1,585.00	3,170.00
12/14/2022	JTG4	Correspond with S. Shelley and management team about revisions to plan and DS (.4); telephone conference with S. Shelley about plan issues (.4); telephone conferences with G. Nelson about liquidating trust and tax matters (.6)	1.40	1,585.00	2,219.00
12/14/2022	JTG4	Correspond with B. Coulby and G. Nelson about NOLs (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Telephone conference with J. Grogan and J. Bliss regarding plan confirmation and releases (.3); review issues regarding same (.1)	0.40	1,535.00	614.00
12/14/2022	MM53	Telephone conference with S. Shelley regarding plan solicitation matters.	0.40	1,535.00	614.00
12/14/2022	MM57	Review and e-file corrected notice and continuation of solicitation procedures hearing (.3); research certain precedent disclosure statement provisions for C. Harlan (.3)	0.60	515.00	309.00
12/14/2022	SMT1	Review case law and precedent regarding release issues (4.9); draft analysis regarding same (.3)	5.20	755.00	3,926.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	SCS8	Review precedents for liquidating plans (.4); revise plan to address section 1141(d)(3) issues (.8).	1.20	1,410.00	1,692.00
12/14/2022	SCS8	Review revised solicitation and voting procedures (.7); draft presentation for disclosure statement hearing (1.9).	2.60	1,410.00	3,666.00
12/14/2022	SCS8	Telephone conference with J. Grogan re plan issues (.4); draft inserts to plan regarding new creditor class (1.1); review documents concerning claims for new creditor class (.3); telephone conference with M. Micheli re treatment of claims under the plan (.4); review and revise liquidation analysis (.7); correspond with J. Grogan concerning liquidation analysis (.1); correspond with Epiq concerning shareholder lists for solicitation (.1).	3.10	1,410.00	4,371.00
12/14/2022	SCS8	Revise chapter 11 plan (.8); correspond with committee concerning additional changes to plan (.2); telephone conference with J. Grogan and Committee re plan issues (1.1)	2.10	1,410.00	2,961.00
12/14/2022	SCS8	Draft response to U.S. Trustee comments on plan provisions (.9); correspond with J. Grogan re same (.1); correspond with committee re plan matters (.3).	1.30	1,410.00	1,833.00
12/14/2022	SCS8	Correspond with E. Jones concerning revised plan (.2); review shareholders lists (.2); correspond with Portage Point regarding shareholder lists (.2); correspond with J. Ruff (UST) re plan issues (.2).	0.80	1,410.00	1,128.00
12/15/2022	CX3	Review Alta Mesa plan and disclosure statement for treatment of claims	0.40	775.00	310.00
12/15/2022	CH23	Revise disclosure statement (3.7); revise solicitation timeline (1.0); revise solicitation schedules (.6); review plan changes (.9); revise solicitation order (1.1); review notice re: filing revised solicitation documents (.8); review, analyze, and redline revised documents for filing (1.3); review plan class reports (1.2)	10.60	1,120.00	11,872.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	DG16	Review UCC DS objection and UCC joinder	0.30	1,485.00	445.50
12/15/2022	GVN	Telephone conference with J. Grogan, B. Coulby and T. Dahl regarding NOL balance, debt balance, and equity balance (0.4); telephone conference with J. Grogan regarding the losses available for the company to offset the litigation recovery (0.3); telephone conference with K. Going, M. Wilder and J. Grogan regarding losses of Compute North and the litigation trust (0.8); telephone conference with J. Grogan regarding the loss transactions in 2022 (0.8); prepare list of loss transactions and the amount of each loss for J. Grogan's review (0.8); analyze Section 382(h) built-in gain issues (0.4); prepare litigation trust rider to the disclosure statement (0.9)	4.40	1,710.00	0.00
12/15/2022	JTG4	Correspond with S. Shelley regarding U.S. Trustee plan comments (.3); correspond with C. Harlan about DS edits (.4)	0.70	1,585.00	1,109.50
12/15/2022	JTG4	Correspond with K. Going about plan and DS (.3); review and revise plan and DS (2.5)	2.80	1,585.00	4,438.00
12/15/2022	JTG4	Telephone conference with B. Coulby and G. Nelson to discuss tax implications of Chapter 11 plan	0.40	1,585.00	634.00
12/15/2022	JTG4	Telephone conference with McDermott team and G. Nelson about tax issues related to chapter 11 plan	0.80	1,585.00	1,268.00
12/15/2022	JTG4	Telephone conferences with G. Nelson regarding tax issues	1.10	1,585.00	1,743.50
12/15/2022	MM53	Review and analysis of revised plan.	0.40	1,535.00	614.00
12/15/2022	MM53	Draft revisions to motion to extend exclusivity.	0.50	1,535.00	767.50
12/15/2022	MM53	Telephone conference with J. Bliss regarding plan release matters.	0.20	1,535.00	307.00
12/15/2022	MM53	Telephone conference with S. Shelley regarding solicitation matters.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MM53	Telephone conference with R. Mersch regarding plan matters.	0.40	1,535.00	614.00
12/15/2022	MM53	Review and revise plan classification provisions.	0.60	1,535.00	921.00
12/15/2022	MM53	Draft revisions to solicitation timeline.	0.30	1,535.00	460.50
12/15/2022	MM57	Correspond with C. Harlan on filing amended plan and disclosure statement (.1); review drafts of same (.4); draft notices of filing of amended plan, disclosure statement and solicitation order/schedules (1.4); correspond with S. Shelley, C. Harlan, J. Grogan and M. Micheli re: same (.2); review and e-file notices along with amended disclosure statement and plan (.5)	2.60	515.00	1,339.00
12/15/2022	SCS8	Revise plan to add new class (2.1); review and revise liquidation analysis (.8); correspond with Portage re liquidation analysis (.4); analyze section 1141 issues (1.2); revise plan to address section 1141 issues (1.5); revise plan to add litigation trust (1.3); review and comment on disclosure statement (1.8); correspond with J. Grogan and C. Harlan re: comments on plan and disclosure statement (.6); correspond with C. Harlan and M. Micheli concerning solicitation procedures and dates (.2); telephone conference with M. Micheli regarding solicitation procedures (.4); correspond with M. Magzamen re filing revised plan (.2)	10.50	1,410.00	14,805.00
12/15/2022	SCS8	Review claims class voting lists (.3); correspond with Epiq regarding revisions to lists (.1).	0.40	1,410.00	564.00
12/15/2022	SCS8	Correspond with Committee counsel regarding court filings (.2); correspond with Generate counsel regarding court filings (.1); correspond with Marathon counsel regarding court filings (.1); correspond with U.S. Trustee regarding court filings (.1).	0.50	1,410.00	705.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	CH23	Review plan class reports (1.0); correspond with Epiq re: same (.1)	1.10	1,120.00	1,232.00
12/16/2022	DG16	Review reply to UCC disclosure statement objection (.1); telephone conference with J Grogan and S Shelley regarding additional disclosures for DS (.3); analyze transactions for same (1.0); follow up correspondence with S Shelley regarding same (.1); correspond with CN team, Portage Point team and PH team regarding same (.7); telephone conference with M Micheli regarding same (.2); telephone conference with S Bhattacharyya regarding same (.2)	2.60	1,485.00	3,861.00
12/16/2022	GVN	Analyze Section 382(h) built-in gain limitations (0.4); conference with J. Grogan on the NOLs and the tax consequences to the litigation trust from the distribution of the claims (0.3)	0.70	1,710.00	0.00
12/16/2022	JTG4	Telephone conference with G. Nelson about liquidating trust and related tax issues (.3); telephone conferences with S. Shelley about committee objection to DS and related reply (.4); telephone conference with D. Ginsberg and S. Shelly about further disclosures in DS (.3); correspond with S. Shelley, J. Bliss and C. Harlan regarding same (.7)	1.70	1,585.00	2,694.50
12/16/2022	MM53	Telephone conference with R. Mersch regarding plan matters.	0.30	1,535.00	460.50
12/16/2022	MM53	Draft revisions to exclusivity motion.	0.30	1,535.00	460.50
12/16/2022	MM53	Analysis of plan releases.	0.30	1,535.00	460.50
12/16/2022	MM53	Telephone conference with D. Ginsberg regarding disclosure statement.	0.20	1,535.00	307.00
12/16/2022	MM57	Research re: certain precedent plan/disclosure statement provisions	0.40	515.00	206.00
12/16/2022	SB33	Telephone conference with D. Ginsberg regarding plan issues (.2); analyze disclosure in connection with same (.2).	0.40	1,610.00	0.00
12/16/2022	SMT1	Revise motion to extend exclusivity	0.90	755.00	679.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	SCS8	Telephone conference with J. Grogan re committee objection to disclosure statement and reply (.2); review committee objection (.4); draft reply to committee objection (1.6); correspond with J. Grogan re same (1); revise outline for disclosure statement hearing (1.8); telephone conference with J. Grogan regarding disclosure issues (.2); follow up telephone conference with J. Grogan and D. Ginsberg concerning plan releases (.3); review and revise schedule of retained causes of action (.2); revise disclosure statement (.3); follow up correspondence with D. Ginsberg re releases (.2).	5.30	1,410.00	7,473.00
12/16/2022	SCS8	Prepare court presentation on revisions to plan in response to comments from U.S. Trustee, Committee and creditors.	0.90	1,410.00	1,269.00
12/17/2022	DG16	Draft rider for supplemental DS disclosures (1.1); telephone conference with D Movius (CN) regarding analysis for same (.5); correspond with D Movius (CN), S Shelley and M Micheli regarding same (.2); review comments to supplemental DS and revise same (.6)	2.40	1,485.00	3,564.00
12/17/2022	MM53	Analysis of plan classes and claims released.	0.30	1,535.00	460.50
12/17/2022	SCS8	Review draft of additional disclosures for amended disclosure statement (.3), revise additional disclosures (1.6); correspond with D. Ginsberg concerning additional disclosures (.5).	2.40	1,410.00	3,384.00
12/18/2022	CH23	Review plan class reports (.9); review disclosure statement (.5); revise same (1.0); revise solicitation schedules (.5); revise supplemental release disclosure (1.2); revise schedules re: same (1.8).	5.90	1,120.00	6,608.00
12/18/2022	DG16	Correspond with C Kinasz (Portage Point), N Aleman (Jefferies), M Micheli, S Shelley and C Harlan regarding additional DS disclosure (.8); review and revise supplemental disclosure (.3)	1.10	1,485.00	1,633.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2022	JRB	Correspond with J. Grogan regarding supplemental disclosure (.1); telephone conference with J. Grogan regarding same (.1); prepare same (1.9)	2.10	1,635.00	3,433.50
12/18/2022	JTG4	Correspond with C. Harlan about DS edits (.7); telephone conference with J. Bliss regarding DS edits (.1); correspond with J. Bliss regarding same (.3); correspond with Castillo regarding Bootstrap comments to DS (.3); prepare supplemental disclosure (2.4)	3.80	1,585.00	6,023.00
12/18/2022	MM53	Analyze revisions to plan and disclosure statement.	0.30	1,535.00	460.50
12/18/2022	SMT1	Review precedent on certain disclosure statement provisions (2.8); draft analysis regarding same (1.6)	4.40	755.00	3,322.00
12/18/2022	SCS8	Review Talen Energy chapter 11 plan and confirmation order (.8); review U.S. Trustee plan objection (.2); review recordings from Talen Energy confirmation hearing (1.1); further review Talen Energy chapter 11 plan (.2).	2.30	1,410.00	3,243.00
12/18/2022	SCS8	Correspond with Portage regarding asset sale issues for inclusion in DS (.3); prepare supplemental disclosures for DS (1.6); correspond with PH team re supplemental disclosures (.5); further revise supplemental disclosures (.4).	2.80	1,410.00	3,948.00
12/19/2022	CH23	Revise disclosure statement (3.1); revise amended plan (1.2); revise supplemental release disclosure (3.2); review insider payment schedule (.8); revise same (2.1); review notice re: amended filings (.5); telephone conference with D. Ginsberg, J. Grogan, and J. Bliss re: amended plan and supplemental disclosure (.6)	11.50	1,120.00	12,880.00
12/19/2022	DG16	Review draft plan documents for filing (.1); correspond with PH team regarding same (.1)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	DG16	Correspond with PH team, C Kinasz (Portage Point) and CN team regarding supplemental disclosure for DS (.7); review revised supplemental disclosure (.6); telephone conference with PH team, Portage Point team and CN team regarding supplemental disclosure and additional DS issues (.9); correspond with PH team regarding comments to supplemental disclosure (.2); telephone conference with J Bliss, J. Grogan, and C Harlan regarding supplemental disclosure (.6); review correspondence from PH team regarding revised plan and DS (.2)	3.20	1,485.00	4,752.00
12/19/2022	JRB	Telephone conference with J. Grogan, C. Harlan and D. Ginsberg regarding supplemental disclosure (.6); correspond with J. Grogan, C. Harlan and D. Ginsberg regarding same (.2); provide edits to supplemental disclosure (.3)	1.10	1,635.00	1,798.50
12/19/2022	JTG4	Telephone conference with management, D. Ginsberg, and S. Shelley about releases and exculpation provisions (.9); telephone conferences and correspondence with PPP team and management to discuss D&O release issues and revisions to DS (.8); review and revise disclosure statement (2.6)	4.30	1,585.00	6,815.50
12/19/2022	JTG4	Telephone conference with S. Shelley, M. Micheli about exculpation provisions in plan (.2); correspond with S. Shelley, M. Micheli, and C. Harlan about DS revisions and hearing preparation (.6)	0.80	1,585.00	1,268.00
12/19/2022	JTG4	Correspond with C. Harlan, D. Ginsberg, S. Shelley and M. Micheli about supplemental disclosures (2.8); telephone conference with J. Bliss, C. Harlan and D. Ginsberg regarding same (.6); correspond with Gibbs regarding Committee comments to plan (.1); review and revise motion to extend exclusivity (.6)	4.10	1,585.00	6,498.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	MM53	Analysis of plan classification reports in preparation for solicitation.	0.80	1,535.00	1,228.00
12/19/2022	MM53	Analyze case law regarding retained causes of action under plan.	0.90	1,535.00	1,381.50
12/19/2022	MM53	Telephone conference with C. Kinasz regarding preference matters in plan.	0.10	1,535.00	153.50
12/19/2022	MM53	Telephone conference with J. Grogan and S. Shelley regarding exculpation provision in plan.	0.20	1,535.00	307.00
12/19/2022	MM57	Draft notice of revised solicitation procedures order (.4); draft notice of revised plan and disclosure statement (.5); correspond with C. Harlan and S. Shelley re: same (.3); correspond with M. Micheli, D. Ginsberg re: same (.2); review and revise notices (.7); review and e-file notices (.5); draft notice of withdrawal (.3); e-file plan and disclosure statement (.3); follow up review of related issues (.3)	3.50	515.00	1,802.50
12/19/2022	SMT1	Analyze precedent regarding plan releases	1.00	755.00	755.00
12/19/2022	SMT1	Revise motion to extend exclusivity	1.10	755.00	830.50
12/19/2022	SCS8	Telephone conference with PH team and CN management concerning releases and exculpation issues.	0.90	1,410.00	1,269.00
12/19/2022	SCS8	Review additional disclosures from C. Harlan (.1); follow up correspondence with C. Harlan re same (.1)	0.20	1,410.00	282.00
12/19/2022	SCS8	Review voting class reports (.2); correspond with Epiq re same (.1).	0.30	1,410.00	423.00
12/19/2022	SCS8	Review Talen Energy plan documents (1.1); correspond with J. Grogan concerning modifications to CN plan (.8); revise CN plan (.9).	2.80	1,410.00	3,948.00
12/19/2022	SCS8	Review cases concerning permissible scope of exculpation (1.3); review Highland ruling (.3); review related Talen Energy documents and provisions (.2); telephone conference with J. Grogan and M. Micheli re exculpation issues (.2).	2.00	1,410.00	2,820.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	SCS8	Review revised chapter 11 plan (.3); revise chapter 11 plan (.6); correspond with J. Grogan regarding revision to plan (.4); review revised liquidation analysis (.2); correspond with C. Harlan and J. Grogan re liquidation analysis (.2).	1.70	1,410.00	2,397.00
12/20/2022	CX3	Review statement of financial affairs in connection with court filings (0.5); draft notice of filing (0.5)	1.00	775.00	775.00
12/20/2022	CH23	Revise solicitation order (.8); revise solicitation schedules (.7); revise Exhibit C to disclosure statement (1.2); review SOFAs and statements re: 90-day payments (1.0); review and revise exhibits to disclosure statement (1.2); review notice of revised plan filings and related documents (1.5).	6.40	1,120.00	7,168.00
12/20/2022	DG16	Review UCC supplemental DS objection	0.20	1,485.00	297.00
12/20/2022	JTG4	Discuss solicitation issues with Epiq (.5); review and revise solicitation procedures order (1.7); correspond with S. Shelley, M. Micheli and C. Harlan about same (.7); discussions with S. Lutkus and S. Shelley about DS and solicitation order (.4)	3.30	1,585.00	5,230.50
12/20/2022	MM53	Analyze confirmation matters in preparation for plan solicitation.	0.70	1,535.00	1,074.50
12/20/2022	MM57	Review, revise and e-file solicitation procedures order (.6); correspond with Chambers re: ECF adjustment (.1); correspond with S. Thomas and M. Micheli re: motion to extend exclusivity (.1); review and comment on motion to extend exclusivity (.4); e-file motion to extend exclusivity (.1); follow-up correspondence with S. Thomas re: same (.1); correspond with S. Shelley and C. Harlan re: submission of revised solicitation procedures order (.3); draft further notice re: same (.4); e-file same (.2); correspond with C. Xu and J. Grogan re: CoC (.1); draft CoC re: solicitation procedures order (.5)	2.90	515.00	1,493.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	SMT1	Review Delaware law regarding release issue	1.30	755.00	981.50
12/20/2022	SMT1	Revise motion to extend exclusivity	0.20	755.00	151.00
12/20/2022	SCS8	Revise schedules to solicitation procedures order (1.2); correspond with committee counsel re same (.3); further revise schedules (.2).	1.70	1,410.00	2,397.00
12/20/2022	SCS8	Review committee supplemental objection (.4); telephone conference with committee counsel and J. Grogan re open plan/DS issues (.4); prepare argument for disclosure statement hearing (.5); correspond with J. Grogan re committee objection (.3).	1.60	1,410.00	2,256.00
12/20/2022	SCS8	Revise order approving solicitation procedures (1.2); correspond with PH team re same (.2); additional revisions to solicitation procedures order (.3); correspond with Committee counsel regarding solicitation procedures order (.2); further revise same (.3); correspond with J. Grogan re solicitation issues (.3).	2.50	1,410.00	3,525.00
12/20/2022	SCS8	Review revised solicitation procedures order (.3); correspond with C. Harlan re same (.1).	0.40	1,410.00	564.00
12/20/2022	SCS8	Revise disclosures concerning retained causes of action (.3); correspond with PH team re same (.2).	0.50	1,410.00	705.00
12/20/2022	SCS8	Review filing version of solicitation procedures order and blackline (.2); correspond with C. Harlan re same (.1); correspond with court case manager regarding revised solicitation procedures order (.2); telephone conference with court case manager concerning revised order (.1).	0.60	1,410.00	846.00
12/21/2022	CX3	Review and revise solicitation procedures motion	0.50	775.00	387.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	CH23	Review solicitation documents and ballots (.8); revise same (.6); review committee cover letter (.5); review and comment on solicitation version of plan (.9); review and comment on solicitation version of disclosure statement (1.4); draft notice re: same (.2); prepare same for filing (.4).	4.80	1,120.00	5,376.00
12/21/2022	JTG4	Correspond with C. Harlan and S. Shelley about solicitation process (.9); revise solicitation cover letter (.4); review solicitation documents (.7); correspond with C. Harlan regarding same (.3)	2.30	1,585.00	3,645.50
12/21/2022	MM57	Correspond with C. Harlan and S. Shelley re: solicitation and correspondence with Epiq (.1); correspond with C. Harlan re: notice of confirmation hearing and related filings (.2); e-file notice of confirmation hearing (.2); draft notice of solicitation versions of plan and disclosure statement (.9); correspond with C. Harlan re: same (.1); e-file same (.2)	1.70	515.00	875.50
12/21/2022	SMT1	Correspond with J. Bliss and Portage Point Partners regarding release issue	0.20	755.00	151.00
12/21/2022	SCS8	Revise solicitation procedures order and exhibits (1.1); correspond with M. Magzamen, J. Grogan and C. Harlan re solicitation documents (.6).	1.70	1,410.00	2,397.00
12/21/2022	SCS8	Review solicitation documents (.4); correspond with J. Grogan and C. Harlan re solicitation issues (.2).	0.60	1,410.00	846.00
12/21/2022	SCS8	Review organizational documents for CN subsidiaries (.3); review Delaware statutes for merger of LLCs (.4); prepare draft of wind-down transactions memorandum (2.7); correspond with M. Schwartz regarding same (.1).	3.50	1,410.00	4,935.00
12/22/2022	CX3	Review solicitation order and plan of reorganization to prepare list of open items and pending documents for confirmation	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	SMT1	Telephone conference with J. Bliss and counsel for unsecured creditors committee regarding release issues (.5); correspond with J. Bliss regarding same (.2)	0.70	755.00	528.50
12/22/2022	SCS8	Revise schedule of retained causes of action to conform with disclosure statement.	1.80	1,410.00	2,538.00
12/22/2022	SCS8	Review precedent litigation trust agreements (.6); draft litigation trust agreement (.7).	1.30	1,410.00	1,833.00
12/23/2022	CX3	Review solicitation order and plan of reorganization to prepare confirmation checklist	0.50	775.00	387.50
12/23/2022	CH23	Revise confirmation checklist (1.6); review solicitation documents re: same (.9).	2.50	1,120.00	2,800.00
12/23/2022	SMT1	Telephone conference with UCC counsel and J. Bliss regarding release issues (.3); telephone conference with J. Bliss regarding same (.1)	0.40	755.00	302.00
12/23/2022	SCS8	Draft schedule of retained causes of action.	2.40	1,410.00	3,384.00
12/23/2022	SCS8	Review additional precedents for litigation trust agreement (.6); draft parts of litigation trust agreement (.7).	1.30	1,410.00	1,833.00
12/26/2022	CX3	Update WIP chart to include confirmation and solicitation related items and deadlines	1.00	775.00	775.00
12/26/2022	CH23	Correspond with Epiq re: solicitation process (.8); review solicitation documents (1.1)	1.90	1,120.00	2,128.00
12/27/2022	CH23	Correspond with Epiq re: solicitation package and deadline (.8); review same (1.2).	2.00	1,120.00	2,240.00
12/27/2022	SCS8	Correspond with C. Harlan regarding solicitation process.	0.20	1,410.00	282.00
12/28/2022	CX3	Revise confirmation checklist per M. Micheli comments (0.6)	0.60	775.00	465.00
12/28/2022	CH23	Correspond with Epiq re: combined hearing notice (.5); review confirmation precedent (1.0); review draft confirmation brief (.8); review draft confirmation declarations (.9); revise confirmation checklist and timeline (1.6).	4.80	1,120.00	5,376.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	DG16	Review updated confirmation process chart	0.20	1,485.00	297.00
12/29/2022	CH23	Review confirmation precedent (1.1); review draft confirmation order (1.3); review draft confirmation brief (1.5).	3.90	1,120.00	4,368.00
12/29/2022	SMT1	Draft confirmation order	0.80	755.00	604.00
12/29/2022	SCS8	Review and revise draft wind-down transactions memorandum (.8); review Delaware statutes concerning merger of LLCs (.6); review LLC agreements for Debtor subsidiaries (.8); further revise memo (.4); correspond with T. Sadler concerning wind-down transactions memo and related corporate documents (.3).	2.90	1,410.00	4,089.00
12/30/2022	CX3	Summarize comments on amended plan	0.20	775.00	155.00
12/30/2022	SCS8	Correspond with J. Grogan re case update and revisions to schedule of retained causes of action (.2); revise schedule of retained causes of action (.5).	0.70	1,410.00	987.00
12/30/2022	SCS8	Review case updates in connection with plan and confirmation	0.40	1,410.00	564.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			335.60		410,648.50
Total			356.70		438,388.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	0.50	1,735.00	867.50
JRB	James R. Bliss	Partner	3.20	1,635.00	5,232.00
JTG4	James T. Grogan	Partner	50.70	1,585.00	80,359.50
GVN	Gregory V. Nelson	Partner	9.00	1,710.00	0.00 ²

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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SB33	Sayan Bhattacharyya	Partner	0.70	1,610.00	0.00
MM53	Matthew Micheli	Of Counsel	21.00	1,535.00	32,235.00
DG16	Daniel Ginsberg	Of Counsel	12.00	1,485.00	17,820.00
SCS8	Scott C. Shelley	Of Counsel	109.80	1,410.00	154,818.00
CH23	Cole Harlan	Associate	103.40	1,120.00	115,808.00
AG29	Angelika S. Glogowski	Associate	2.80	775.00	2,170.00
CX3	Christine Xu	Associate	7.20	775.00	5,580.00
SMT1	Schlea M. Thomas	Associate	19.80	755.00	14,949.00
MM57	Michael Magzamen	Paralegal	16.60	515.00	8,549.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	Westlaw			29.16
12/05/2022	Westlaw			58.33
12/06/2022	Westlaw			412.21
12/07/2022	Westlaw			29.16
12/08/2022	Westlaw			94.95
12/09/2022	Westlaw			29.16
12/12/2022	Westlaw			58.33
12/13/2022	Westlaw			29.16
12/14/2022	Westlaw			366.23
12/16/2022	Westlaw			307.36
12/18/2022	Lexis/On Line Search			108.87
12/18/2022	Westlaw			183.79
12/19/2022	Westlaw			87.49
12/20/2022	Westlaw			87.49
12/22/2022	Westlaw			116.65
12/23/2022	Westlaw			87.49
12/27/2022	Westlaw			233.30
12/29/2022	Westlaw			641.58
12/30/2022	Lexis/On Line Search			27.22
12/30/2022	Westlaw			87.49

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Total Costs incurred and advanced	\$3,075.42
Current Fees and Costs	\$441,463.42
Total Balance Due - Due Upon Receipt	\$441,463.42



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$488,365.00
Costs incurred and advanced	835.00
Current Fees and Costs Due	\$489,200.00
Total Balance Due - Due Upon Receipt	\$489,200.00

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$488,365.00
Costs incurred and advanced	835.00
Current Fees and Costs Due	\$489,200.00
Total Balance Due - Due Upon Receipt	\$489,200.00

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

Asset Sales **\$488,365.00**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
12/01/2022	DG16	Correspond with R Hamilton (Jefferies) regarding miscellaneous sales updates	0.10	1,485.00	148.50
12/01/2022	DG16	Review correspondence from A Genoot (USBTC), B Coulby (CN) and L Gomar regarding USBTC sale closing issues and documents	0.20	1,485.00	297.00
12/01/2022	DG16	Review correspondence from E Rodriguez, CN (D Movius, R Rennich, A Faiz) and SRZ (K Manoukian) regarding Foundry sale closing issues and documents (.6); correspond with PH team regarding same (.3)	0.90	1,485.00	1,336.50
12/01/2022	DG16	Analyze excess equipment issues	1.20	1,485.00	1,782.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	ER8	Review schedule 1 of the transition services agreement (0.2); revise draft FIRPTA certificates (0.4); review revised draft purchaser incumbency certificate (0.1); correspond with company and Schulte regarding diligence call (0.2); review trademark application decision (0.6); prepare closing deliverables (2.0); prepare schedule 6.17 of the asset purchase agreement (0.6); correspond with company and Schulte regarding diligence requests (0.7); revise closing checklists (0.4)	5.20	840.00	4,368.00
12/01/2022	GVN	Revise the FIRPTA certificate for the sale of the real property interests held by Compute North Member LLC (0.5); review the requirements of Treasury Regulations for seller (0.3)	0.80	1,710.00	0.00 ¹
12/01/2022	JTG4	Correspond with M. Schwartz and T. Sadler about Bootstrap sale issues (.4); telephone conferences with T. Hornbaker about same (.4); correspond with management team about same (.6); correspond with D. Ginsberg and L. Gomar regarding Foundry sale issues (.9)	2.30	1,585.00	3,645.50
12/01/2022	JTG4	Correspond with L. Gomar and E. Rodriguez regarding USBTC closing and issues related to TSA (.9)	0.90	1,585.00	1,426.50
12/01/2022	JS70	Prepare closing deliverables	0.40	755.00	0.00
12/01/2022	LFG	Correspond with D. Movius and D. Harvey regarding Foundry closing items (1.1); review and revise closing deliverables (1.6)	2.70	1,410.00	3,807.00
12/01/2022	MM53	Analyze sale closing matters for 2 asset sales.	0.90	1,535.00	1,381.50
12/01/2022	MM53	Telephone conference with T. Hornbaker regarding CCEP settlement.	0.10	1,535.00	153.50

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	MS72	Telephone conferences with Jefferies regarding certain sale-related matters (.4); correspond with PH team regarding certain deal-related matters (.3); correspond with client and PH team regarding deal-related matters (1.2).	1.90	1,735.00	3,296.50
12/01/2022	SB33	Correspond with Kirkland regarding Wolf Hollow/Kearney name change.	0.10	1,610.00	0.00
12/02/2022	AG29	Correspond with M. Micheli regarding stipulation relating to Foundry sale	0.30	775.00	232.50
12/02/2022	DG16	Review correspondence from E Rodriguez, R Hamilton (Jefferies) and D Movius (CN) regarding Foundry sale outstanding items (.6); analyze Foundry sale outstanding items (.4); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, M. Schwartz and Jefferies, Portage Point and CN teams regarding open items for closing of Foundry and USBTC sales (.7); review correspondence from R Rennich (CN) regarding same (.1); correspond with E Rodriguez regarding Foundry questions (.4); correspond with S Sepinuck regarding Foundry questions (.1)	2.30	1,485.00	3,415.50
12/02/2022	DG16	Review correspondence from L Gomar, E Rodriguez, M Micheli and M Uretsky (BR) regarding USBTC closing items	0.20	1,485.00	297.00
12/02/2022	DG16	Telephone conferences with M Micheli regarding excess equipment issues and process for same	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	ER8	Telephone conference with company team and PH team to discuss closing Foundry and USBTC (0.7); telephone conference with SRZ team, L. Gomar, and company team to discuss miners (1.2); telephone conference with company, Jefferies and PH to discuss workstreams (0.5); prepare closing deliverables (2.5); revise transition services agreement (2.0); correspond with Schulte regarding diligence requests (0.4); prepare schedule 6.17 of the asset purchase agreement (0.8); review closing conditions for asset purchase agreement (0.7); revise closing checklists (0.6)	9.40	840.00	7,896.00
12/02/2022	JTG4	Telephone conference with management team and PH team to review Foundry and USBTC closing issues (.7); correspond with management team and L. Gomar about TSA for King Mountain (.6); correspond with D. Ginsberg and L. Gomar about Foundry sale (.6); correspond with M&A team and management about Bootstrap sale issues (.8); review same (.2)	2.90	1,585.00	4,596.50
12/02/2022	LFG	Telephone conference with client and PH team regarding pending items on Foundry transaction (.7); review and revise Schedule 6.17 (.7); correspond with Paul Hastings team regarding diligence specific queries regarding CN Mining LLC assets (.5)	1.90	1,410.00	2,679.00
12/02/2022	LFG	Telephone conference with client and E. Rodriguez regarding pending items on USBTC transaction (1.2); review and revise TSA (1.4)	2.60	1,410.00	3,666.00
12/02/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.70	1,535.00	1,074.50
12/02/2022	MM53	Analysis of JV partner stipulation of dismissal as condition to sale closing.	0.20	1,535.00	307.00
12/02/2022	MM53	Analyze sale closing matters and remaining asset sales.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	MM53	Telephone conference with Compute North management team, Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.50	1,535.00	767.50
12/02/2022	MM53	Telephone conference with D. Ginsberg regarding RK and Sunbelt.	0.40	1,535.00	614.00
12/02/2022	MS72	Telephone conference with client, PH team, Portage Point, and Jefferies team regarding deal related matters (.7); review and consider comments on pending transactions (1.3); review proposal from CCEP for contract purchase and correspond with PH team regarding same (.7).	2.70	1,735.00	4,684.50
12/02/2022	MM57	Correspond with S. Thomas re: USBTC notice of withdrawal	0.10	515.00	51.50
12/02/2022	SS54	Respond to inquiry from D. Ginsberg regarding ability to sell certain goods.	0.10	1,300.00	0.00
12/02/2022	TS21	Telephone conference with company management, Jefferies and PH team members regarding updates on sale transactions (.5); review correspondence from Jefferies and PH teams regarding asset sale transactions (.5).	1.00	1,030.00	1,030.00
12/03/2022	AG29	Draft stipulation and agreed order relating to Foundry sale (1.6); correspond with M. Micheli regarding same (.1)	1.70	775.00	1,317.50
12/03/2022	DG16	Analyze excess equipment issues and strategy regarding same	0.50	1,485.00	742.50
12/03/2022	ER8	Review company follow up responses to diligence requests (0.4); correspond with Schulte regarding diligence requests (0.1)	0.50	840.00	420.00
12/03/2022	JTG4	Correspond with K. Going about Corpus Christi sale issues (.5); correspond with M. Micheli and L. Gomar regarding rejection notices (.4)	0.90	1,585.00	1,426.50
12/04/2022	AG29	Review and revise stipulation and agreed order relating to Foundry sale (.5); correspond with M. Micheli regarding same (.1)	0.60	775.00	465.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2022	DG16	Correspond with M Micheli regarding excess equipment update	0.10	1,485.00	148.50
12/04/2022	LFG	Review and comment on customer contract rejection notice in connection with Foundry Digital sale	0.40	1,410.00	564.00
12/04/2022	MM53	Analyze sale process and closing matters for remaining asset sales.	0.50	1,535.00	767.50
12/04/2022	MM53	Draft revisions to NPPD settlement stipulation regarding CN Minden sale.	1.60	1,535.00	2,456.00
12/04/2022	SB33	Correspond with Paul Hastings team regarding bidder interest.	0.20	1,610.00	0.00
12/05/2022	DG16	Review correspondence from L Gomar, R Hamilton (Jefferies) regarding sale updates (.3); telephone conference with PH team, Jefferies team, CN team, regarding sale issues (.2)	0.50	1,485.00	742.50
12/05/2022	DG16	Correspond with R Hamilton (Jefferies) and J Grogan regarding sale of equipment	0.10	1,485.00	148.50
12/05/2022	DG16	Correspond with M Micheli regarding excess asset strategy (.1); telephone conference with M Micheli regarding excess asset recovery strategy (.6); telephone conference with M Micheli and S Sepinuck regarding same (.7)	1.40	1,485.00	2,079.00
12/05/2022	ER8	Prepare closing deliverables (1.1); revise closing checklists (0.6); review amended EDR agreement (0.2); telephone conference with J. Grogan regarding King Mountain transaction (0.2); telephone conference with CN, Brown Rudnick and PH to discuss the transition services agreement (0.8) telephone conference with Compute North to review the transition services agreement (1.5); revise draft transition services agreement (1.5)	5.90	840.00	4,956.00
12/05/2022	JTG4	Telephone conference with L. Gomar, E. Rodriguez, and USBTC team to discuss TSA (.8); telephone conference with E. Rodriguez regarding King Mountain transaction (.2)	1.00	1,585.00	1,585.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	JTG4	Telephone conference with R. Hamilton and PH team about Foundry closing issues (.4); discussions with B. Renken about Sunbelt equipment (.3)	0.70	1,585.00	1,109.50
12/05/2022	JTG4	Correspond with M. Micheli and S. Pezanosky about King Mountain closing steps (.6)	0.60	1,585.00	951.00
12/05/2022	JTG4	Telephone conference with management and PH team about sale and case updates	0.20	1,585.00	317.00
12/05/2022	LFG	Revise TSA for USBTC transaction (.7); telephone conference with J. Grogan, E. Rodriguez, management, and Brown Rudnick regarding same (.8); review and comment on closing deliverables (.2)	1.70	1,410.00	2,397.00
12/05/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, RK and Sunbelt.	0.60	1,535.00	921.00
12/05/2022	MM53	Draft stipulation and agreed order with NextEra regarding US BTC closing.	0.60	1,535.00	921.00
12/05/2022	MM53	Correspond with J. Grogan regarding sale matters.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with S. Sepinuck and D. Ginsberg regarding UCC and PARC, RK and Sunbelt issues.	0.70	1,535.00	1,074.50
12/05/2022	MM53	Analyze Foundry sale closing matters.	0.70	1,535.00	1,074.50
12/05/2022	MS72	Telephone conference with D. Ginsberg regarding certain provisions on sale transaction with CCEP (.3); telephone conference with PH team and Jefferies team regarding same (.4); review and consider comments on pending sale transactions (.8).	1.50	1,735.00	2,602.50
12/05/2022	MM57	Correspond with T. Sadler regarding NDAs (.1); follow up regarding D. Harvey's execution of same (.3)	0.40	515.00	206.00
12/05/2022	MJ1	Review issues, documents regarding closing (.5); correspond with Paul Hastings team regarding same (.3)	0.80	1,120.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	SB33	Correspond with Paul Hastings team and Compute North management regarding Foundry sale closing.	0.20	1,610.00	0.00
12/05/2022	SS54	Telephone conference with M. Micheli & D. Ginsberg regarding asset recovery strategy.	0.70	1,300.00	0.00
12/05/2022	TS21	Review confidentiality agreements (.7); correspond with Jefferies and company management regarding same (.2); telephone conference with company management, Jefferies and PH team regarding sale transactions (.2); review and revise asset purchase agreement (2.7)	3.80	1,030.00	3,914.00
12/06/2022	AG29	Review and revise stipulation regarding JV sale (.4); correspond with M. Micheli regarding same (.1); correspond with M. Magzamen regarding filing of same (.1)	0.60	775.00	465.00
12/06/2022	ER8	Prepare closing deliverables (1.4); correspond with Epiq regarding delivery of the deposit (0.6); correspond with CN and Brown Rudnick regarding closing (0.5); revise transition services agreement (0.7); correspond with D. Movius regarding the CN Mining miners (0.6); prepare wire instructions (0.2); correspond with CN regarding the CN Mining miners (0.2); review CN Mining order forms (0.6); correspond with Schulte regarding the CN Mining miners (0.1); telephone conference with advisors and PH team regarding sale transactions (0.3); telephone conference with PH team to discuss the CN Mining miners at Generate sites (0.7); prepare executed written consent of the TZRC board (0.2)	6.10	840.00	5,124.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	JTG4	Telephone conference with PH team about Foundry sale issues (.7); telephone conference with M. Micheli and L. Gomar regarding same and contracts to be assumed (.4); correspond with S. Pezanosky and M. Micheli regarding King Mountain closing (.4); discuss Foundry sale with management team (1.4); telephone conferences and correspondence with T. Hornbaker about Corpus Christi sale (.6)	3.50	1,585.00	5,547.50
12/06/2022	JTG4	Telephone conference with Jefferies, PPP, and PH team regarding pending transactions and sale process	0.30	1,585.00	475.50
12/06/2022	LFG	Review and revise Foundry Digital transaction deliverables (1.1); telephone conference with J. Grogan and M. Micheli regarding Foundry sale and executory contracts (.4); analysis regarding CN Mining miners and partial assignments (1.2); correspond with PH and Jefferies teams regarding same (.4)	3.10	1,410.00	4,371.00
12/06/2022	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.30	1,535.00	460.50
12/06/2022	MM53	Draft stipulation and agreed order with NextEra regarding US BTC closing.	0.40	1,535.00	614.00
12/06/2022	MM53	Telephone conference with J. Grogan and L. Gomar regarding Foundry closing matters and contracts to be assumed.	0.40	1,535.00	614.00
12/06/2022	MM53	Telephone conference with J. Grogan, E. Rodriguez and T. Sadler regarding Foundry closing matters.	0.70	1,535.00	1,074.50
12/06/2022	MM53	Analysis of settlement stipulation with NPPD and Foundry.	0.30	1,535.00	460.50
12/06/2022	MM53	Review settlement matters and updated offer from Bootstrap.	0.20	1,535.00	307.00
12/06/2022	MM53	Telephone conference with M. Schwartz and T. Sadler regarding NPPD issues.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM53	Analyze King Mountain sale closing matters.	0.30	1,535.00	460.50
12/06/2022	MS72	Review and revise purchase agreement for Tech Factory sale (1.4); correspond with T. Sadler regarding changes to purchase agreement for Tech Factory sale (.7); telephone conference with M. Michelli and T. Sadler regarding certain post-closing matters relating to Generate sale (.3); revise purchase agreement for CCEP sale (1.1).	3.50	1,735.00	6,072.50
12/06/2022	TS21	Telephone conference with company management and R. Hamilton regarding asset purchase agreement (.3); telephone conference with M. Schwartz and M. Micheli regarding same (.3); correspond with M. Schwartz regarding same (.4); telephone conference with Jefferies and PH teams regarding pending sale transactions (.3); telephone conference with PH team regarding sale transaction (.7); review and revise asset purchase agreement (1.7); draft purchase agreement ancillaries (.8).	4.50	1,030.00	4,635.00
12/07/2022	AG29	Correspond with M. Jones, M. Micheli regarding de minimis asset sale (.3); review documents related to same (.4); correspond with S. Thomas regarding notice and sale order for same (.5)	1.20	775.00	930.00
12/07/2022	DG16	Correspond with R Hamilton (Jefferies) regarding bids for equipment	0.10	1,485.00	148.50
12/07/2022	ER8	Correspond with Compute North regarding executed Foundry transaction documents (0.2)	0.20	840.00	168.00
12/07/2022	JTG4	Telephone conference with R. Hamilton, PH team, and management to discuss sale closings and sales of miscellaneous assets	0.70	1,585.00	1,109.50
12/07/2022	JTG4	Review and revise motion to assign contracts to Foundry (2.1); correspond with M&A team and management regarding related issues (.7); correspond with M. Micheli about Tech Factory APA (.5)	3.30	1,585.00	5,230.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	LFG	Review and comment on Foundry Digital transaction and assignment and assumption of contracts in connection therewith	1.30	1,410.00	1,833.00
12/07/2022	MM53	Analysis of potential de minimis asset sale and related documents.	0.20	1,535.00	307.00
12/07/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.70	1,535.00	1,074.50
12/07/2022	MS72	Revise purchase agreement for CCEP sale (2.1); correspond with client regarding same (.2); review assignment document for Minden EDR Agreement (.4); telephone conferences with Jefferies team and PH team regarding sale closings (.7).	3.40	1,735.00	5,899.00
12/07/2022	MJ1	Review issues, documents regarding de minimis asset sales (.4); correspond with A. Glogowski regarding same (.3)	0.70	1,120.00	0.00
12/07/2022	SMT1	Draft de minimis sale motion and order	2.40	755.00	1,812.00
12/07/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings teams re sale transaction updates (.7); draft assignment agreement (.7); review and revise asset purchase agreements (1.9); correspond with M. Schwartz and Jefferies regarding purchase agreement (.6); correspond with Paul Hastings team regarding sale transactions (.7).	4.60	1,030.00	4,738.00
12/08/2022	AG29	Review and revise notice and order of de minimis asset sale (1.1); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
12/08/2022	DG16	Review correspondence from PH team, CN team, R Hamilton (Jefferies) and K Manoukian (SRZ) regarding Foundry sale issues	1.10	1,485.00	1,633.50
12/08/2022	DG16	Review correspondence from PH team, CN team, BR team and A Genoot (USBTC) regarding USBTC sale issues, closing	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	DG16	Review correspondence from PH team and N Aleman (Jefferies) regarding de minimis asset sale bids (.3); analyze issues regarding same (.3); correspond with R Hamilton (Jefferies), N Aleman (Jefferies), M Schwartz, M Micheli and T Sadler regarding de minimis asset sales (.6); review and revise de minimis asset sale notice (.5); correspond with T Sadler regarding same (.1); review and revise related de minimis asset sale order (.4)	2.20	1,485.00	3,267.00
12/08/2022	DG16	Review correspondence from customers regarding status of equipment	0.10	1,485.00	148.50
12/08/2022	DG16	Correspond with S Sepinuck regarding excess equipment issues (.1); analyze excess equipment issues and strategy (.1)	0.20	1,485.00	297.00
12/08/2022	JTG4	Review and revise motion to assign contracts to Foundry (.7); correspond with E. Rodriguez and D. Harvey about same (.4); correspond with M. Schwartz regarding Tech Factory sale (.3); correspond with M. Micheli regarding Foundry contracts (.5)	1.90	1,585.00	3,011.50
12/08/2022	JTG4	Telephone conference with PH team, with K. Going, T. Hornbaker, and M. Castillo regarding proposed sale of Corpus Christi assets (.8) further Telephone conferences and correspondence with K. Going, T. Hornbaker, and M. Castillo regarding same (.8)	1.60	1,585.00	2,536.00
12/08/2022	LFG	Review and comment on Foundry Digital closing matters (1.0); review and revise motion of assignment and assumption of contracts (1.1); correspond with Foundry's counsel regarding same (.8)	2.90	1,410.00	4,089.00
12/08/2022	MM53	Telephone conference with T. Hornbaker, M. Castillo, K. Going and Paul Hastings team regarding CCEP purchase agreements.	0.80	1,535.00	1,228.00
12/08/2022	MM53	Review notice and order for de minimis asset sale.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	MS72	Telephone conference with PH team, counsel to CCEP and UCC counsel (K. Going) regarding terms of purchase transaction (.8); telephone conference with D. Movius regarding certain provisions in CCEP purchase agreement (.5); review DBIA in connection with CCEP purchase agreement (.9); telephone conference with T. Sadler regarding pending asset sales (.1); correspond with T. Sadler regarding same (.3); review issues regarding assignment of Minden EDR Agreement (.3); review terms of certain proposed asset sales (.4).	3.30	1,735.00	5,725.50
12/08/2022	SCS8	Correspond with J. Grogan concerning Generate sale and Atlas issues (.2); review Generate APA (.6); correspond with J. Grogan concerning Atlas issues related to Generate APA (.7).	1.50	1,410.00	2,115.00
12/08/2022	TS21	Telephone conference with purchaser, UCC counsel and Paul Hastings team regarding purchase agreement (.8); telephone conference with M. Schwartz regarding same (.1); review and revise purchase agreement (1.7); review sale notice (.4); prepare closing documents and signature packets for sale transaction (.5); correspond with Escrow Agent and Jefferies regarding bid deposits (.4); correspond with Paul Hastings team regarding sale transactions (.9).	4.80	1,030.00	4,944.00
12/09/2022	DG16	Review correspondence from M Micheli, R Rennich (CN) and A Castaldi (SRZ) regarding Foundry sale items	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	DG16	Review M Micheli and T Sadler comments to de minimis asset sale notice and revise same (.3); correspond with M Micheli and T Sadler regarding same (.1); review and revise COC and sale order for de minimis asset sale (.3); correspond with M Micheli regarding same (.1); correspond with M Micheli regarding de minimis asset sale order (.2); further revise same (.4); correspond with J Stokes (CN) regarding approval of same (.1); correspond with N Aleman (Jefferies) regarding same (.2)	1.70	1,485.00	2,524.50
12/09/2022	DG16	Correspond with N Aleman regarding de minimis equipment sale bids (.1); analyze issues regarding same (.1)	0.20	1,485.00	297.00
12/09/2022	DG16	Analyze strategies regarding excess equipment (1.6); correspond with S Sepinuck regarding same (.3)	1.90	1,485.00	2,821.50
12/09/2022	DG16	Telephone conference with PH team, Jefferies team and Portage Point team regarding sale updates, excess assets strategy and plan issues (.4)	0.40	1,485.00	594.00
12/09/2022	ER8	Review assumed liabilities provisions of the asset purchase agreement for Foundry (0.2); review amended schedules 1.1 and 8.1(f) for Foundry (0.4); review revised bill of sale (0.3); review revised transition services agreement (0.2); review designation notice (0.3); review Minden closing notice (0.2); review schedule 4.9(c) for Foundry (0.2); revise closing checklist (0.2)	2.00	840.00	1,680.00
12/09/2022	JTG4	Correspond with PH and M&A teams regarding Foundry sale and issues related to CN mining equipment (1.4); correspond with management and M. Schwartz about Tech Factory (.3); discuss Foundry questions with K. Going (.2); correspond with management team about Generate hosting charges for CN Mining (.5)	2.40	1,585.00	3,804.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	LFG	Review and revise motion for assignment of contracts (.9); revise closing deliverables for Foundry Digital (.5)	1.40	1,410.00	1,974.00
12/09/2022	ML30	Correspond with PH team re potential filing of revised order.	0.20	515.00	103.00
12/09/2022	MM53	Telephone conference with Portage Point, Jefferies team and PH team regarding sale update matters.	0.40	1,535.00	614.00
12/09/2022	MS72	Revise APA for CCEP sale (2.8); review comments from UCC counsel (K. Going) on purchase agreement (.2); telephone conference with UCC counsel (K. Going) on purchase agreement comments (.2); telephone conference with PH team and Jefferies team regarding deal-related matters (.4).	3.60	1,735.00	6,246.00
12/09/2022	MM57	Correspond with M. Micheli, D. Ginsberg, S. Thomas and A. Glogowski re: notice of redline of revise proposed Foundry order (.1); prepare notice and exhibits for filing (.5); correspond with Epiq re: service of notice (.1); correspond with A. Glogowski and M. Laskowski on filing of revised proposed order (.2)	0.90	515.00	463.50
12/09/2022	SMT1	Draft notice of closing and hearing cancellation	0.70	755.00	528.50
12/09/2022	SMT1	Draft notice of revised order regarding Foundry sale	0.40	755.00	302.00
12/09/2022	SS54	Respond to inquiries from D. Ginsberg relating to excess equipment issues.	0.40	1,300.00	0.00
12/09/2022	TS21	Telephone conference with Jefferies and Paul Hastings teams regarding update on sale transactions (.4); correspond regarding purchase agreement with UCC counsel, purchaser and PH team (.8).	1.20	1,030.00	1,236.00
12/10/2022	DG16	Correspond with M Micheli regarding de minimis asset sale order (.1); review correspondence from E Rodriguez and A Castaldi (SRZ) regarding Foundry sale issues (.1)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2022	DG16	Correspond with S Sepinuck and M Micheli regarding strategy regarding excess equipment (.2); analyze issues regarding same (.2)	0.40	1,485.00	594.00
12/10/2022	ER8	Correspond with Foundry regarding closing	0.20	840.00	168.00
12/10/2022	MM53	Analyze sale closing matters.	0.50	1,535.00	767.50
12/10/2022	SS54	Respond to additional questions from D. Ginsberg relating to excess equipment issues.	0.40	1,300.00	0.00
12/11/2022	DG16	Pre-closing telephone conference with PH and SRZ teams (.2); correspond with PH team regarding same (.1)	0.30	1,485.00	445.50
12/11/2022	ER8	Review execution versions of closing deliverables (0.4); telephone conference with Foundry and PH team regarding closing (0.2); correspond with Foundry regarding closing (0.1); correspond with Compute North regarding closing (0.1); revise closing checklist (0.3)	1.10	840.00	924.00
12/11/2022	JTG4	Correspond with C. Gibbs about Foundry sale closing	0.30	1,585.00	475.50
12/11/2022	JTG4	Pre-closing telephone conference with Foundry and PH team (.2); follow up review of closing matters (.5)	0.70	1,585.00	1,109.50
12/11/2022	TS21	Review and revise asset purchase agreement (.8); correspond with M. Schwartz, company management and Jefferies regarding sale process and purchase agreement (.6)	1.40	1,030.00	1,442.00
12/12/2022	AG29	Correspond with C. Harlan regarding asset sale issue	0.10	775.00	77.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	DG16	Review comments to de minimis asset sale (.2); correspond with PH team and N Aleman (Jefferies) regarding same, status of sale, and bids for equipment (.4); revise de minimis asset sale notice (.3); correspond with A Faiz (CN) and N Aleman (Jefferies) regarding bids for equipment (.6); telephone conference with N Aleman (Jefferies) regarding same (.1)	1.60	1,485.00	2,376.00
12/12/2022	DG16	Telephone conference with PH, CN, SRZ and Foundry teams regarding Foundry sale closing (.2); review correspondence from PH team, CN team, K Manoukian (SRZ) and MWE team regarding Foundry sale closing, sale issues, funds flow and Minden closing (.4)	0.60	1,485.00	891.00
12/12/2022	ER8	Telephone conference with PH, CN, SRZ and Foundry teams regarding closing (0.2); correspond with Foundry regarding closing (0.3); correspond with Epiq regarding closing (0.3); telephone conference with J. Grogan regarding Foundry assumed liabilities (0.2)	1.00	840.00	840.00
12/12/2022	JTG4	Telephone conference with Schulte and PH team related to Foundry closing (.2); telephone conference with M. Micheli about same (.3); correspond with Schulte and PH team regarding same (1.7)	2.20	1,585.00	3,487.00
12/12/2022	JTG4	Review notice of closing Foundry sale (.3); correspond with E. Jones and K. Manoukian about CN Mining fees (.4); correspond with K. Manoukian and L. Gomar about Foundry wires (.4); discuss Bootstrap sale with K. Going (.4)	1.50	1,585.00	2,377.50
12/12/2022	JTG4	Telephone conference with management and PH team to discuss sale and case updates and strategy	0.40	1,585.00	634.00
12/12/2022	JTG4	Telephone conference with Jefferies, PH team, and management regarding pending sale transactions and Quantum Energy teams	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	LFG	Review and comment on closing deliverables for Foundry Digital for non-Minden assets	1.10	1,410.00	1,551.00
12/12/2022	MM53	Telephone conference with J. Grogan regarding Foundry closing.	0.30	1,535.00	460.50
12/12/2022	MM53	Telephone conference with R. Mersch regarding Foundry closing.	0.10	1,535.00	153.50
12/12/2022	MM53	Analysis of Minden sale closing items.	0.30	1,535.00	460.50
12/12/2022	MM53	Analysis of remaining potential sales.	0.30	1,535.00	460.50
12/12/2022	MM53	Analyze closing matters for Foundry sale.	1.00	1,535.00	1,535.00
12/12/2022	MM53	Draft revisions to TechFactory sale notice and related sale matters	0.20	1,535.00	307.00
12/12/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.40	1,535.00	614.00
12/12/2022	MM53	Telephone conference with E. Jones, T. Dahl and PH team regarding Foundry closing and cure matters.	0.20	1,535.00	307.00
12/12/2022	MM53	Correspond with S. Thomas regarding motion to be drafted.	0.10	1,535.00	153.50
12/12/2022	MS72	Telephone conferences with counsel to Bootstrap Energy regarding outstanding issues on purchase agreement (1.3); correspond with J. Grogan regarding outstanding issues on purchase agreement with Bootstrap Energy (.4); telephone conference with PH team, Jefferies team and client regarding asset sale matters (.4); telephone conference with Jefferies and T. Sadler, J. Grogan regarding Quantum Energy sale terms (.4); review and revise purchase agreement for Quantum Energy sale (1.7).	4.20	1,735.00	7,287.00
12/12/2022	MM57	Correspond with S. Thomas re: notice of sale closing and cancellation of hearing (.2); follow-up correspondence with M. Micheli re: same (.1); review and e-file notice (.3); correspond with Epiq re: same (.1)	0.70	515.00	360.50

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12/12/2022	MM57	Review and comment on notice of de minimis assets (.1); correspond with D. Ginsberg re: same (.1)	0.20	515.00	103.00
12/12/2022	SB33	Correspond with Jefferies, Compute North team regarding bid for transformers (0.2); correspond with Jefferies regarding closing of Foundry transaction (0.2).	0.40	1,610.00	0.00
12/12/2022	SMT1	Draft notice of closing and cancellation of hearing	0.50	755.00	377.50
12/12/2022	TS21	Telephone conference with Jefferies and M. Schwartz, J. Grogan regarding asset purchase agreement (.4); telephone conference with company management, Jefferies and Paul Hastings regarding asset sales and transaction update (.4); correspond with company management regarding asset purchase agreements and diligence questions regarding sales (.7); correspond with escrow agent regarding escrow agreement (.2); review and revise purchase agreements and ancillary agreements (1.8).	3.50	1,030.00	3,605.00
12/13/2022	DG16	Correspond with N Aleman (Jefferies) regarding de minimis asset sales (.2); review correspondence from M Micheli and T Sadler regarding same (.1); telephone conference with Jefferies team and A Faiz (CN) regarding sales of equipment (.3); correspond with M Magzamen regarding filing of de minimis asset sale notice (.1)	0.70	1,485.00	1,039.50
12/13/2022	JTG4	Correspond with M. Griffin regarding Bootstrap issues (.5)	0.50	1,585.00	792.50
12/13/2022	MM53	Analysis of remaining asset sale matters.	0.20	1,535.00	307.00
12/13/2022	MS72	Telephone conference with PH team and Jefferies team regarding sale matters (.5); review and revise license agreement for GA property (1.1); correspond with client regarding matters relating to proposed sale to Quantum (1.2).	2.80	1,735.00	4,858.00

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12/13/2022	MM57	Correspond with D. Ginsberg re: TechFactory de minimis asset sale and documents (.2); e-file pleading re: same (.2)	0.40	515.00	206.00
12/13/2022	SB33	Correspond with Jefferies, Paul Hastings team regarding bidder APA execution.	0.30	1,610.00	0.00
12/13/2022	SCS8	Correspond with M. Micheli and J. Martin re PARC contract to purchase assets.	0.40	1,410.00	564.00
12/13/2022	TS21	Telephone conference with Jefferies and Paul Hastings team regarding sale and transaction updates (.5); correspond with company management regarding purchase agreement (.3); correspond with Jefferies and M. Schwartz regarding asset purchase agreement (.5).	1.30	1,030.00	1,339.00
12/14/2022	DG16	Revise sale order for de minimis asset sale (.1); correspond with PH team regarding same (.1); review correspondence from M Schwartz regarding de minimis sale bid (.1)	0.30	1,485.00	445.50
12/14/2022	DG16	Update telephone conference with Jefferies and Portage Point teams and B Coulby (CN) and D Harvey (CN) regarding sale transactions and related updates	0.30	1,485.00	445.50
12/14/2022	ER8	Telephone conference with M. Whaley, M. Micheli, and Schulte team to discuss NPPD amended documents and settlement stipulation	0.90	840.00	756.00
12/14/2022	JTG4	Correspond with M. Griffin about Bootstrap (.4); review and revise notice of termination of DBIA (.4)	0.80	1,585.00	1,268.00
12/14/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement update and related documents.	0.10	1,535.00	153.50
12/14/2022	MM53	Telephone conference with counsel to NPPD, counsel to Foundry, and E. Rodriguez regarding NPPD settlement update and related documents.	0.90	1,535.00	1,381.50

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12/14/2022	MS72	Telephone conference with counsel to CCEP regarding storage license agreement (.5); correspond with J. Grogan regarding CCEP storage license agreement (.3); telephone conference with Jefferies team, client, D. Ginsberg, and T. Sadler regarding sale transactions and sale to Quantum (.3); telephone conference with T. Sadler regarding asset purchase agreement (.3); review issues regarding same (.2)	1.60	1,735.00	2,776.00
12/14/2022	SB33	Correspond with Jefferies regarding discussions with additional bidders.	0.20	1,610.00	0.00
12/14/2022	TS21	Telephone conference with management, Jefferies, D. Ginsberg, and M. Schwartz regarding update on sale transactions (.3); correspond with M. Micheli regarding assignment agreement (.1); review and revise assignment agreement (.2); telephone conference with M. Schwartz regarding asset purchase agreement (.3); review and revise asset purchase agreement (.4).	1.30	1,030.00	1,339.00
12/15/2022	DG16	Review correspondence from M Schwartz regarding bid for assets	0.10	1,485.00	148.50
12/15/2022	DG16	Telephone conference with M Micheli regarding analysis and strategy regarding excess equipment (.9); analysis regarding same (.7); correspond with S Sepinuck regarding same (.2)	1.80	1,485.00	2,673.00
12/15/2022	ER8	Telephone conferences with M. Micheli regarding customer contracts (0.6); review asset purchase agreement for Foundry in connection with same (0.4)	1.00	840.00	840.00
12/15/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, Sunbelt and RK and remaining assets for sale.	0.90	1,535.00	1,381.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MS72	Telephone conference with N. Aleman (Jefferies) regarding changes to Quantum sale transaction (.3); review purchase agreement for office equipment sale (.3); correspond with PH team and Jefferies team regarding office equipment sale (.4).	1.00	1,735.00	1,735.00
12/15/2022	SB33	Correspond with Paul Hastings team and Jefferies regarding sale closings and additional bids.	0.30	1,610.00	0.00
12/15/2022	SS54	Review terms and conditions of sale and evaluate impact on seller's remedies under UCC Article 2.	0.30	1,300.00	0.00
12/15/2022	TS21	Correspond with M. Schwartz and Jefferies team regarding asset sales.	0.40	1,030.00	412.00
12/16/2022	DG16	Review correspondence from N Aleman (Jefferies) and M Schwartz regarding de minimis equipment sales (.4); correspond with M Schwartz and R Hamilton (Jefferies) regarding same (.3)	0.70	1,485.00	1,039.50
12/16/2022	DG16	Review correspondence from E Rodriguez and K Manoukian (SRZ) regarding Foundry sale issues	0.10	1,485.00	148.50
12/16/2022	LFG	Analyze Foundry PSA in connection with update of disclosure schedules and impact on potential breaches of representations and warranties to Minden closing	1.60	1,410.00	2,256.00
12/16/2022	MM53	Telephone conference with D. Ginsberg regarding de minimis asset sales.	0.10	1,535.00	153.50
12/16/2022	MM53	Telephone conference with S. Thomas regarding PARC, Sunbelt and RK research matters.	0.20	1,535.00	307.00
12/16/2022	MS72	Correspond with Jefferies team and PH team regarding asset sale matters (.7); telephone conference with T. Sadler regarding comments on asset purchase agreement (.3); telephone conference with Jefferies team, PH team and management to discuss asset sale matters (.2).	1.20	1,735.00	2,082.00

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12/16/2022	SMT1	Analyze damages issue regarding vendors (2.2); telephone conference with M. Micheli regarding same (.2)	2.40	755.00	1,812.00
12/16/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings team regarding transaction updates (.2); telephone conference with M. Schwartz regarding revising asset purchase agreement (.3); follow up review of same (.1)	0.60	1,030.00	618.00
12/18/2022	DG16	Correspond with PH team regarding de minimis asset sales	0.30	1,485.00	445.50
12/18/2022	MM53	Review notices related to de minimis asset sale.	0.30	1,535.00	460.50
12/18/2022	MS72	Revise assignment for Atlas claims (2.3); revise purchase agreement for asset sale to 7575 Management (1.7).	4.00	1,735.00	6,940.00
12/18/2022	TS21	Review and revise asset purchase agreement (.9); correspond with M. Schwartz and company management regarding same (.2).	1.10	1,030.00	1,133.00
12/19/2022	DG16	Correspond with M Schwartz, T Sadler and N Aleman (Jefferies) regarding de minimis asset sales (.3); revise COC for de minimis asset sale (.2); correspond with PH team regarding same (.2); draft de minimis asset sale notice (.4); correspond with PH team regarding same (.1)	1.20	1,485.00	1,782.00
12/19/2022	LFG	Correspond with PH team and advisors regarding CN Minden, LLC closing deliverables and comments re same	1.10	1,410.00	1,551.00
12/19/2022	MS72	Review changes to purchase agreement for Quantum sale (.5); correspond with PH team and Jefferies team regarding deal-related matters (.6).	1.10	1,735.00	1,908.50
12/19/2022	MM57	Correspond with D. Ginsberg, M. Micheli and J. Grogan re: CoC re: de minimis asset sale and notice of virtual hearings filings (.2); review CoC issues (.2)	0.40	515.00	206.00
12/19/2022	SB33	Correspond with Jefferies, Paul Hastings team regarding TechFactory APA (0.1).	0.10	1,610.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	TS21	Review and revise asset purchase agreement (.4); draft ancillaries to purchase agreement (.7); correspond with Jefferies and M. Schwartz regarding asset purchase agreement (.4).	1.50	1,030.00	1,545.00
12/20/2022	DG16	Review correspondence from M Micheli, E Rodriguez and SRZ team PLLC regarding Foundry sale issues	0.20	1,485.00	297.00
12/20/2022	DG16	Correspond with N Aleman (Jefferies) and PH team regarding TechFactory sale and additional de minimis asset sales (.8); draft de minimis asset sale notice (.3)	1.10	1,485.00	1,633.50
12/20/2022	MM53	Review Crusoe sale matters.	0.20	1,535.00	307.00
12/20/2022	MM53	Review de minimis asset sale notice.	0.20	1,535.00	307.00
12/20/2022	MS72	Correspond with PH team and Jefferies team regarding asset sale matters (2.2); comment on Atlas assignment agreement for Generate (.2).	2.40	1,735.00	4,164.00
12/20/2022	MM57	Review and comment on execution of documents by D. Harvey (.2); correspond with T. Sadler re: same (.1)	0.30	515.00	154.50
12/20/2022	TS21	Revise asset purchase agreements and draft ancillaries (.8); correspond with company management, Paul Hastings and Jefferies teams regarding asset purchase agreements and closings (1.3); correspond with Generate and D. Movius regarding entity formation documents (.2).	2.30	1,030.00	2,369.00
12/21/2022	DG16	Correspond with PH team and N Aleman (Jefferies) regarding de minimis asset sales (.5); correspond with MWE team regarding same (.2); finalize de minimis asset sale notice (.1)	0.80	1,485.00	1,188.00
12/21/2022	DG16	Correspond with PH team regarding Generate sale matters	0.10	1,485.00	148.50
12/21/2022	DG16	Review analysis regarding asset recovery issues	0.40	1,485.00	594.00

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12/21/2022	JTG4	Correspond with L. Gomar, B. Coulby about Minden sale issues (.5); discuss Bitnile issues with J. Stokes (.3)	0.80	1,585.00	1,268.00
12/21/2022	MS72	Telephone conference with PH team, Jefferies team and management team regarding pending asset sale matters (1.1); correspond with Jefferies team regarding asset sale matters (.7); telephone conference with K&E team regarding assignment of Atlas claims (.3).	2.10	1,735.00	3,643.50
12/21/2022	MM57	Correspond with D. Ginsberg re: Quantum APA (.1); e-file notice re: same (.2)	0.30	515.00	154.50
12/21/2022	TS21	Telephone conference with company management, Paul Hastings and Jefferies teams regarding updates (1.1); revise asset purchase agreements and ancillaries (1.1); correspond with company management, Jefferies and Paul Hastings teams regarding sale transactions (1.5); correspond with escrow agent regarding escrow agreements and deposit (.4).	4.10	1,030.00	4,223.00
12/22/2022	DG16	Correspond with M Schwartz and T Sadler regarding sale issues (.1); correspond with L Gomar regarding Foundry sale issues (.1)	0.20	1,485.00	297.00
12/22/2022	DG16	Correspond with PH team and N Aleman (Jefferies) regarding de minimis asset sales (.2); revise de minimis asset sale notice (.2); draft de minimis asset sale order (.2)	0.60	1,485.00	891.00
12/22/2022	DG16	Analyze asset recovery issues (.4); telephone conference with M Micheli regarding same (.7)	1.10	1,485.00	1,633.50
12/22/2022	JTG4	Correspond with M. Micheli and L. Gomar regarding Minden sale issues (.5)	0.50	1,585.00	792.50
12/22/2022	MM53	Telephone conference with D. Ginsberg regarding PARC and Sunbelt settlement analysis.	0.70	1,535.00	1,074.50
12/22/2022	MS72	Correspond with clients, PH team and Jefferies team regarding asset sale matters	0.80	1,735.00	1,388.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	MM57	Correspond with T. Sadler regarding transaction review (.2); comment on document for same (.2)	0.40	515.00	206.00
12/22/2022	TS21	Correspond with company management and Paul Hastings team regarding asset sale transactions	0.80	1,030.00	824.00
12/23/2022	MM57	Review and e-file notice of de minimis asset sale re: 7575 Management (.2); correspond with Epiq re: service of same (.1)	0.30	515.00	154.50
12/23/2022	TS21	Correspond with escrow agent regarding sale transactions and deposits (.2); correspond with company management, Paul Hastings and Jefferies teams regarding sale transactions (.9); review and revise asset purchase agreement and ancillaries (.6).	1.70	1,030.00	1,751.00
12/27/2022	ER8	Review name change provisions of the Foundry asset purchase agreement	0.50	840.00	420.00
12/27/2022	JTG4	Telephone conference with Jefferies, PPP, and PH teams regarding sale transactions and pending projects	0.40	1,585.00	634.00
12/27/2022	LFG	Review and respond to correspondence from PH team and advisors regarding CN Minden assets on Foundry Digital transaction	0.90	1,410.00	1,269.00
12/27/2022	MM53	Draft revisions to de minimis asset sale notice.	0.30	1,535.00	460.50
12/27/2022	MM53	Telephone conference with K. Manoukian regarding sale matters.	0.40	1,535.00	614.00
12/27/2022	MS72	Telephone conference with PH team and Jefferies team regarding asset sale matters (.4); review same (.3); correspond with T. Sadler regarding certain asset sale matters (.3).	1.00	1,735.00	1,735.00
12/27/2022	TS21	Telephone conference with Paul Hastings and Jefferies teams regarding sale transactions (.4); correspond with E. Rodriguez regarding debtor name changes (.1); prepare closing documents for transaction closings (.6).	1.10	1,030.00	1,133.00

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12/28/2022	DG16	Review correspondence from M Micheli, T Sadler, N Aleman (Jefferies) and D Harvey (CN) regarding de minimis asset sales (.4); review correspondence from PH team and K Manoukian (SRZ) regarding Foundry sale issues (.2)	0.60	1,485.00	891.00
12/28/2022	JTG4	Correspond with T. Sadler about name change (.2); discuss with Jefferies, T. Sadler, and management bid for office equipment (.4)	0.60	1,585.00	951.00
12/28/2022	MM53	Draft revisions to de minimis asset sale notice.	0.20	1,535.00	307.00
12/28/2022	MS72	Correspond with T. Sadler regarding post-closing matters relating to Foundry sale (.3); correspond with PH team and Jefferies team regarding 7575 Management asset sale (.3).	0.60	1,735.00	1,041.00
12/28/2022	TS21	Correspond with Paul Hastings team, company management and Jefferies team regarding sale transaction and entity name changes (2.2); review updated asset sale documents (.6); telephone conference with J. Grogan and Jefferies regarding sale transactions (.4)	3.20	1,030.00	3,296.00
12/29/2022	DG16	Correspond with PH team regarding de minimis asset sales (.4); review and revise amended de minimis asset sale notice (.2)	0.60	1,485.00	891.00
12/29/2022	DG16	Review correspondence from PH team and K Manoukian (SRZ) and A Castaldi (SRZ) regarding Foundry sale issues	0.20	1,485.00	297.00
12/29/2022	ER8	Review issues regarding debtors' name changes	0.30	840.00	252.00
12/29/2022	JMN	Correspond with the Secretary of State of Delaware for potential name changes ahead of dissolution	0.50	565.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	LFG	Review Foundry Digital APA in connection with post-closing covenants for Compute North including change of name (.3); correspond with D. Movius and D. Harvey regarding certain CN Minden assets and potential issues in transferring same to Foundry Digital (.6)	0.90	1,410.00	1,269.00
12/29/2022	MM53	Analyze de minimis asset sale matters.	0.30	1,535.00	460.50
12/29/2022	MM53	Draft revised notice of de minimis asset sale.	0.20	1,535.00	307.00
12/29/2022	MM53	Analyze Foundry sale matters.	0.20	1,535.00	307.00
12/29/2022	MS72	Review side letter for 7575 Management sale (.3); correspond with PH team and Jefferies team regarding certain asset sale matters (.8).	1.10	1,735.00	1,908.50
12/29/2022	TS21	Draft purchase agreement and ancillaries (1.3); draft side letter amendment to asset purchase agreement (.8); correspond with Paul Hastings, company management and Jefferies team regarding sale transactions (2.6); correspond with Schulte, Paul Hastings and company management regarding name changes (.6).	5.30	1,030.00	5,459.00
12/30/2022	DG16	Review correspondence from PH team and N Aleman (Jefferies) regarding de minimis asset sales	0.30	1,485.00	445.50
12/30/2022	DG16	Review correspondence from S Thomas and K Manoukian (SRZ) regarding Foundry sale issues and SRZ comments to rejection notices	0.20	1,485.00	297.00
12/30/2022	JTG4	Correspond with L. Gomar and Jefferies about Minden assets (.4); correspond with R. Maldonado about Bitnile (.3); correspond with M. Micheli regarding Foundry issues (.4)	1.10	1,585.00	1,743.50
12/30/2022	LFG	Correspond with advisors group and client regarding Minden assets and potential dispute regarding specialty fans with RK	1.20	1,410.00	1,692.00
12/30/2022	MM53	Analyze Foundry sale matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	MM53	Prepare revised notice of de minimis asset sale.	0.30	1,535.00	460.50
12/31/2022	DG16	Review correspondence from K Manoukian (SRZ) regarding Foundry sale issues	0.20	1,485.00	297.00
Subtotal: B130 Asset Disposition			265.70		339,918.50

B155 Court Hearings

12/07/2022	JTG4	Review issues and case law to prepare for 12/9 hearing (.6)	0.60	1,585.00	951.00
12/08/2022	MM53	Review submissions in preparation for hearing on motion to assume and assign.	0.20	1,535.00	307.00
12/09/2022	AG29	Monitor hearing on emergency motion to assume and assign contracts (.6); monitor continued hearing on emergency motion to assume and assign contracts (.4)	1.00	775.00	775.00
12/09/2022	DG16	Attend hearing regarding Foundry sale assumption motion telephonically (.6); correspond with M Micheli regarding same (.1); attend continued sale assumption motion hearing telephonically (.4); follow up correspond with M Micheli regarding same (.1)	1.20	1,485.00	1,782.00
12/09/2022	JTG4	Review submissions and notes to prepare for hearing (2.4); handle hearings on emergency motion to assume and assign contracts to Foundry (1.0)	3.40	1,585.00	5,389.00
12/09/2022	MM53	Prepare outline for hearing on motion to assume and assign.	0.20	1,535.00	307.00
12/09/2022	MM53	Attend hearing on motion to assume and assign.	0.40	1,535.00	614.00
12/09/2022	MM57	Monitor emergency hearing	0.60	515.00	309.00
12/09/2022	SCS8	Telephonic attendance at court hearing on Foundry transaction (.6); telephonic attendance at continued hearing (.4).	1.00	1,410.00	1,410.00
12/12/2022	MM53	Draft revisions to notice of cancellation of hearing.	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM53	Correspond with Chambers regarding hearing cancellation and closing of Foundry sale.	0.20	1,535.00	307.00
Subtotal: B155 Court Hearings			9.40		13,072.00

B185 Assumption/Rejection of Leases and Contracts

12/01/2022	AG29	Telephone conference with M. Micheli regarding contract rejection issues (.2); draft notice of contract rejections and related order (.9); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
12/01/2022	MM53	Telephone conference with A. Glogowski regarding contract rejection matters and procedures.	0.20	1,535.00	307.00
12/01/2022	MM53	Draft revisions to contract rejection notice and create procedures for removal of equipment.	1.30	1,535.00	1,995.50
12/01/2022	MM53	Analyze contract rejection procedures.	0.20	1,535.00	307.00
12/02/2022	JTG4	Correspond with customers and M. Micheli regarding equipment returns and contract rejection issues (.9); review and revise rejection notice for customer contracts (.7)	1.60	1,585.00	2,536.00
12/02/2022	MM53	Draft summary of NC lease settlement.	0.20	1,535.00	307.00
12/02/2022	MM53	Draft revisions to contract rejection notice regarding comments received.	0.50	1,535.00	767.50
12/02/2022	MM53	Telephone conference with S. Thomas regarding contract rejection questions.	0.20	1,535.00	307.00
12/02/2022	SMT1	Analyze case law and precedent regarding customer contract issue (2.3); telephone conference with M. Micheli regarding same (.2)	2.50	755.00	1,887.50
12/05/2022	MM53	Analyze assumption and assignment issues and related case law.	0.40	1,535.00	614.00
12/05/2022	MM53	Review and analyze contract rejection matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	SMT1	Review case law and precedent regarding customer contract issue (2.3); draft analysis of same (.9); correspond with M. Micheli regarding same (.2)	3.40	755.00	2,567.00
12/06/2022	AG29	Correspond with M. Micheli regarding rejection of customer contracts (.4); draft schedules of rejected customer contracts and additional contracts related to Foundry sale (2.2); correspond with Epiq regarding same (.1)	2.70	775.00	2,092.50
12/06/2022	MM53	Draft motion to assume and assign contracts to Foundry.	2.00	1,535.00	3,070.00
12/06/2022	MM53	Telephone conference with P. Amend regarding contract rejection for Foundry purchased sites.	0.20	1,535.00	307.00
12/06/2022	MM53	Correspond with J. Grogan regarding Foundry closing matters and contracts to be assumed.	0.30	1,535.00	460.50
12/06/2022	MM53	Telephone conference with R. Mersch regarding contract rejection for Foundry purchased sites.	0.40	1,535.00	614.00
12/06/2022	MM53	Review and revise notice of rejected executory contracts regarding Foundry purchased sites.	0.50	1,535.00	767.50
12/06/2022	SMT1	Analyze case law and precedent regarding customer contract issue (4.2); correspond with M. Micheli regarding same (.3)	4.50	755.00	3,397.50
12/07/2022	AG29	Correspond with M. Micheli regarding contract rejection issues (.5); review documents regarding same (.3); review and revise schedules regarding same (.2); correspond with Portage Point regarding same (.1); correspond with Epiq regarding same (.2)	1.30	775.00	1,007.50
12/07/2022	ER8	Telephone conference with M. Micheli to discuss the motion to assume and assign Foundry contracts (0.1); prepare language for motion to assume and assign Foundry contracts (0.5)	0.60	840.00	504.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	MM53	Review and revise notice of executory contracts for rejection regarding Foundry purchased sites.	0.60	1,535.00	921.00
12/07/2022	MM53	Telephone conference with R. Breves de Toledo regarding NE05 assignment.	0.10	1,535.00	153.50
12/07/2022	MM53	Draft motion to assume and assign contracts to Foundry.	3.70	1,535.00	5,679.50
12/07/2022	MM53	Correspond with J. Grogan regarding partial assignment agreements.	0.30	1,535.00	460.50
12/07/2022	MM53	Telephone conference with E. Rodriguez regarding partial assignment agreements.	0.10	1,535.00	153.50
12/07/2022	SMT1	Analyze case law and precedent regarding customer contract issue	0.70	755.00	528.50
12/07/2022	SMT1	Prepare exhibits for emergency motion to assume or assign contracts	0.30	755.00	226.50
12/08/2022	AG29	Review and revise schedule of contracts to be rejected (.1); review and revise emergency motion to assume and assign contracts (.3); correspond with M. Micheli regarding same (.1); review documents related to declaration for same (.2); correspond with M. Micheli, S. Thomas regarding declaration for same (.2); telephone conference with S. Thomas regarding same (.1); review and revise declaration related to same (.4); draft rejection notice and order (.2); correspond with M. Micheli regarding same (.1)	1.70	775.00	1,317.50
12/08/2022	ER8	Draft declaration in support of motion to assume and assign Foundry contracts (1.7); correspond with J. Grogan to discuss the declaration in support of motion to assume and assign Foundry contracts (0.3)	2.00	840.00	1,680.00
12/08/2022	MM53	Draft revisions to Harvey declaration in support of the motion to assume and assign.	0.90	1,535.00	1,381.50
12/08/2022	MM53	Analyze service matters related to motion to assume and assign contracts to Foundry.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	MM53	Analysis of exhibits to be attached to motion to assume and assign contracts to Foundry.	0.70	1,535.00	1,074.50
12/08/2022	MM53	Analyze evidentiary matters related to motion to assume and assign contracts to Foundry.	0.30	1,535.00	460.50
12/08/2022	MM57	Follow-up correspondence with M. Micheli re: service of emergency motion to assume and assign (.1); correspond with Epiq re: same (.1); correspond with S. Thomas, J. Grogan and M. Micheli re: motion and exhibits (.2); review and e-file emergency motion (.3); confirm service with Epiq (.1); e-file D. Harvey declaration in support of motion (.2)	1.00	515.00	515.00
12/08/2022	SMT1	Draft declaration regarding motion to assume and assign contracts (.5); telephone conference with A. Glogowski regarding same (.1)	0.60	755.00	453.00
12/08/2022	SMT1	Analyze case law regarding duty issue	1.30	755.00	981.50
12/08/2022	SMT1	Prepare exhibits for emergency motion to assume and assign contracts	0.50	755.00	377.50
12/08/2022	SMT1	Analyze case law regarding customer contract issue	0.60	755.00	453.00
12/09/2022	DG16	Review Foundry comments to emergency assumption order (.2); correspond with PH team regarding same (.2); review draft notice of revised order and correspond with M Micheli regarding same (.1)	0.50	1,485.00	742.50
12/09/2022	DG16	Analyze issues regarding assumption and assignment of contracts to Foundry (.3); telephone conference with J. Grogan and CN management team regarding same (.2); correspond with PH team regarding same (.1); telephone conference with J Grogan and M Micheli regarding same (.1)	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	JTG4	Correspond with M. Micheli, K&E and Schulte regarding cure issues related to assignment of contracts to Foundry (.6); telephone conference with M. Micheli and K. Manoukian about same (.2); telephone conference with management team and D. Ginsberg about same (.2); telephone conference with M. Micheli and D. Ginsberg about same (.1) telephone conferences with K&E and Schulte regarding same (.4); prepare revised order regarding assumption and assignment of contracts to Foundry (1.4)	2.90	1,585.00	4,596.50
12/09/2022	MM53	Telephone conference with J. Grogan and K. Manoukian regarding hearing and cure matters	0.20	1,535.00	307.00
12/09/2022	MM53	Review and revise order approving assumption and assignment motion.	1.30	1,535.00	1,995.50
12/09/2022	MM53	Draft revisions to notice of revised order approving motion to assume and assign contracts to Foundry.	0.20	1,535.00	307.00
12/09/2022	MM53	Analyze cure matters under the assumption and assignment motion and order (.4); telephone conference with J. Grogan and D. Ginsberg regarding same (.1)	0.50	1,535.00	767.50
12/09/2022	MM53	Analysis of contracts to be rejected.	0.30	1,535.00	460.50
12/09/2022	MM57	Correspond with S. Thomas re: contracts (.1); research re: HQ lease and follow up with S. Thomas re: same (.3)	0.40	515.00	206.00
12/09/2022	SMT1	Analyze case law regarding customer contract issue	2.30	755.00	1,736.50
12/10/2022	MM57	Correspond with J. Bliss, S. Thomas and M. Micheli re: certain contracts (.1); research re: same (.2)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	AG29	Draft notices of contract rejection for Foundry sale (1.5); correspond with M. Micheli regarding same (.2); telephone conference with Compute North team, M. Micheli and J. Grogan regarding contract rejection (.2); telephone conference with M. Micheli regarding same (.1)	2.00	775.00	1,550.00
12/12/2022	JTG4	Telephone conference with PPP team, PH team, and management to discuss contract rejection issues (.2); analyze same (.5); telephone conference with E. Rodriguez regarding Foundry assumed liabilities (.2)	0.90	1,585.00	1,426.50
12/12/2022	MM53	Draft memorandum to Compute North regarding contract rejection matters.	0.30	1,535.00	460.50
12/12/2022	MM53	Analysis of contracts to be rejected.	1.10	1,535.00	1,688.50
12/12/2022	MM53	Telephone conference with A. Glogowski regarding contract rejection matters.	0.10	1,535.00	153.50
12/12/2022	MM53	Telephone conference with K. Manoukian regarding contract rejection matters.	0.40	1,535.00	614.00
12/12/2022	MM53	Telephone conference with J. Grogan, A. Glogowski, D. Movius, D. Harvey and B. Kittilstved regarding contract rejection matters.	0.20	1,535.00	307.00
12/12/2022	SMT1	Draft declaration regarding executory contracts	1.20	755.00	906.00
12/12/2022	SMT1	Analyze case law and precedent regarding customer contract issue	0.20	755.00	151.00
12/13/2022	AG29	Telephone conference with PH, Compute North, and Portage Point teams regarding customer contract rejection (.6); correspond with M. Micheli, C. Harlan, S. Thomas regarding revised contract rejection exhibit (.3); further correspond with S. Thomas regarding same (.1)	1.00	775.00	775.00
12/13/2022	JTG4	Telephone conference with PPP, PH team, and management team about contract rejection notices and related issues	0.60	1,585.00	951.00
12/13/2022	JTG4	Correspond with M. Micheli about contract rejection notices (.4)	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	LFG	Review contract rejection issues for Foundry Digital assets	1.00	1,410.00	1,410.00
12/13/2022	MM53	Analyze contract rejection matters and related revisions to notices of rejection.	1.00	1,535.00	1,535.00
12/13/2022	MM53	Telephone conferences with Compute North management, Paul Hastings and Portage Point regarding contract rejection.	0.60	1,535.00	921.00
12/13/2022	MM57	Correspond with S. Thomas re: certain contracts (.1); review draft stipulation and research regarding agreement (.4)	0.50	515.00	257.50
12/13/2022	SMT1	Draft schedule for rejection notice (3.0); correspond with M. Micheli regarding same (.3)	3.30	755.00	2,491.50
12/13/2022	SMT1	Review case law and precedent regarding customer contract issue (1.5); draft analysis regarding same (.4)	1.90	755.00	1,434.50
12/14/2022	AG29	Correspond with S. Thomas regarding contract rejection issue	0.10	775.00	77.50
12/14/2022	MM53	Analyze contract rejection matters and revise related notices of rejection.	1.20	1,535.00	1,842.00
12/14/2022	MM53	Telephone conference with S. Thomas regarding contract rejection.	0.20	1,535.00	307.00
12/14/2022	SMT1	Draft contract rejection schedule (1.6); telephone conference with M. Micheli regarding same (.2)	1.80	755.00	1,359.00
12/15/2022	AG29	Correspond with S. Martin regarding contract issue (.1); correspond with M. Magzamen regarding same (.1)	0.20	775.00	155.00
12/15/2022	DG16	Review CCEP motions	0.30	1,485.00	445.50
12/15/2022	MM53	Telephone conference with S. Martin regarding CCEP objection.	0.40	1,535.00	614.00
12/15/2022	MM53	Telephone conference with D. Movius and E. Rodriguez regarding contract rejection.	0.20	1,535.00	307.00
12/15/2022	MM53	Analyze contract rejection matters and revise related notices of rejection.	1.00	1,535.00	1,535.00
12/15/2022	MM53	Telephone conferences with E. Rodriguez regarding contract rejection.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MM53	Telephone conference with D. Movius regarding contract rejection.	0.20	1,535.00	307.00
12/15/2022	MM57	Correspond with J. Grogan re: notice of intent to terminate Corpus Christi Energy Park agreement (.1); review same and arrange for service on counsel (.4); revise same (.3)	0.80	515.00	412.00
12/15/2022	SM40	Correspond with J. Grogan re: CCEP motions (.3); analyze CCEP motions (.9); review relevant contracts, emails and letters with respect to CCEP motions (2.1); telephone conference with M. Micheli re: same (.4).	3.70	1,485.00	5,494.50
12/15/2022	SMT1	Prepare chart for Tillman declaration	0.60	755.00	453.00
12/16/2022	ER8	Correspond with Schulte regarding contract rejection notices	0.30	840.00	252.00
12/16/2022	SM40	Outline draft objection to CCEP motions (.5); prepare factual summary for objection to CCEP motions (3.2); telephone conference with M. Griffiths (Jackson Walker) re: same (.5); correspond with M. Griffiths re: same (.2); analyze case law re: stay relief in Fifth Circuit (2.6).	7.00	1,485.00	10,395.00
12/18/2022	SM40	Continue drafting objection to CCEP motions (2.6); correspond with J. Grogan re: same (.3); draft stipulation and order resolving CCEP motions (1.2).	4.10	1,485.00	6,088.50
12/19/2022	ER8	Correspond with Compute North regarding contract rejection notices	0.30	840.00	252.00
12/19/2022	MM53	Review draft objection to CCEP motion to compel rejection.	0.40	1,535.00	614.00
12/19/2022	MM53	Telephone conference with S. Martin regarding objection to CCEP motion to compel rejection.	0.30	1,535.00	460.50
12/19/2022	MM53	Review draft orders resolving CCEP motion to compel rejection.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	SM40	Begin preparing declaration in support of CCEP objection (.7); correspond with M. Micheli and J. Grogan re: next steps (.3); telephone conference with M. Griffiths (Jackson Walker) re: facts for objection (.2); revise orders re: motion to compel rejection and stay relief (1.4); correspond with M. Micheli re: same (.2); telephone conference with M. Michel re: same (.3); further revise orders (.2); correspond with opposing counsel re: same (.5); finalize draft orders (.3); correspond with M. Micheli and M. Magzamen re: same (.3).	4.40	1,485.00	6,534.00
12/20/2022	ER8	Correspond with Schulte regarding contract rejection notices (0.2); correspond with Compute North regarding contract rejection notices (0.3)	0.50	840.00	420.00
12/20/2022	JTG4	Correspond with M. Micheli about contract rejection notices (.4)	0.40	1,585.00	634.00
12/20/2022	MM53	Analyze Marathon contract rejection matters.	0.30	1,535.00	460.50
12/20/2022	MM53	Review and analyze contract rejection schedules and comments received from Compute North.	0.60	1,535.00	921.00
12/20/2022	MM53	Draft revisions to notice of rejection for Foundry contracts, customer contracts, leases and additional contracts.	1.10	1,535.00	1,688.50
12/20/2022	SMT1	Revise form rejection notices	0.30	755.00	226.50
12/20/2022	SMT1	Revise customer contracts rejection notice (1.0); correspond with M. Micheli regarding same (.2)	1.20	755.00	906.00
12/21/2022	AG29	Correspond with M. Micheli regarding lift stay objection	0.10	775.00	77.50
12/21/2022	MM53	Draft revisions to notice of rejection for Foundry contracts, customer contracts, leases and additional contracts.	0.30	1,535.00	460.50
12/22/2022	MM53	Analyze contract rejection matters.	0.30	1,535.00	460.50
12/22/2022	SMT1	Review rejection notice schedule	0.40	755.00	302.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	MM53	Correspond with S. Thomas regarding contract rejection and related filing matters.	0.10	1,535.00	153.50
12/28/2022	MM53	Analyze contract rejection matters.	0.70	1,535.00	1,074.50
12/28/2022	SMT1	Revise rejection notice schedule	0.70	755.00	528.50
12/29/2022	AG29	Telephone conference with S. Thomas regarding contract rejection issue (.1); review and analyze documents and issues related to same (1.2); correspond with S. Thomas regarding same (.2)	1.50	775.00	1,162.50
12/29/2022	MM53	Telephone conference with S. Thomas regarding contract rejection and Shirole objection.	0.80	1,535.00	1,228.00
12/29/2022	MM53	Analyze contract rejection matters.	0.80	1,535.00	1,228.00
12/29/2022	MM53	Analysis of headquarter lease rejection motion.	0.30	1,535.00	460.50
12/29/2022	SMT1	Draft lease rejection notice	0.50	755.00	377.50
12/29/2022	SMT1	Revise contract rejection notices (3.1); telephone conference with M. Micheli regarding same (.8); telephone conference with A. Glogowski regarding same (.1)	4.00	755.00	3,020.00
12/30/2022	ER8	Review contract rejection notice for Foundry	0.60	840.00	504.00
12/30/2022	JTG4	Review contract rejection notice (.3); correspond with S. Thomas and M. Micheli about same (.5)	0.80	1,585.00	1,268.00
12/30/2022	MM53	Telephone conferences with K. Manoukian regarding rejection notices.	0.60	1,535.00	921.00
12/30/2022	MM53	Analyze Foundry contract rejection matters.	0.60	1,535.00	921.00
12/30/2022	MM53	Correspond with S. Thomas regarding contract rejection.	0.20	1,535.00	307.00
12/30/2022	SMT1	Revise lease rejection notice	0.30	755.00	226.50
12/30/2022	SMT1	Revise rejection notice schedules	2.30	755.00	1,736.50
12/31/2022	ML30	Correspond with S. Thomas regarding contract rejection damages (.1); review filing timing and related instructions (1.9).	2.00	515.00	1,030.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/31/2022	MM53	Analyze Foundry contract rejection matters.	0.80	1,535.00	1,228.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			117.80		135,374.50
Total			392.90		488,365.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	43.80	1,735.00	75,993.00
JTG4	James T. Grogan	Partner	45.00	1,585.00	71,325.00
LFG	Luis F. Gomar	Partner	25.80	1,410.00	36,378.00
GVN	Gregory V. Nelson	Partner	0.80	1,710.00	0.00 ²
SB33	Sayan Bhattacharyya	Partner	1.80	1,610.00	0.00
MM53	Matthew Micheli	Of Counsel	56.40	1,535.00	86,574.00
SM40	Samantha Martin	Of Counsel	19.20	1,485.00	28,512.00
DG16	Daniel Ginsberg	Of Counsel	34.30	1,485.00	50,935.50
SCS8	Scott C. Shelley	Of Counsel	2.90	1,410.00	4,089.00
TS21	Tess Sadler	Associate	49.50	1,030.00	50,985.00
ER8	Elena Rodriguez	Associate	38.60	840.00	32,424.00
AG29	Angelika S. Glogowski	Associate	18.50	775.00	14,337.50
SMT1	Schlea M. Thomas	Associate	41.80	755.00	31,559.00
MJ1	Mike Jones	Associate	1.50	1,120.00	0.00
JS70	Jose Pablo Salas	Associate	0.40	755.00	0.00
SS54	Stephen Sepinuck	Attorney	1.90	1,300.00	0.00
MM57	Michael Magzamen	Paralegal	8.00	515.00	4,120.00
ML30	Mat Laskowski	Paralegal	2.20	515.00	1,133.00
JMN	Jeff M. Negron	Paralegal	0.50	565.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
50704-00003
Invoice No. 2347212

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Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	Certified Copies of Documents - CT Corporation, Invoice# 24801497-RI Dated 11/11/22, Certified copies of certificates of good standings from Delaware regarding Compute North Texas LLC, et al.			835.00
Total Costs incurred and advanced				\$835.00

Current Fees and Costs **\$489,200.00**

Total Balance Due - Due Upon Receipt **\$489,200.00**
